

Investment Realization from United States, Canada, and Latin America (January – September 2024) (July – September 2024)

New York
October, 2024



List of Contents

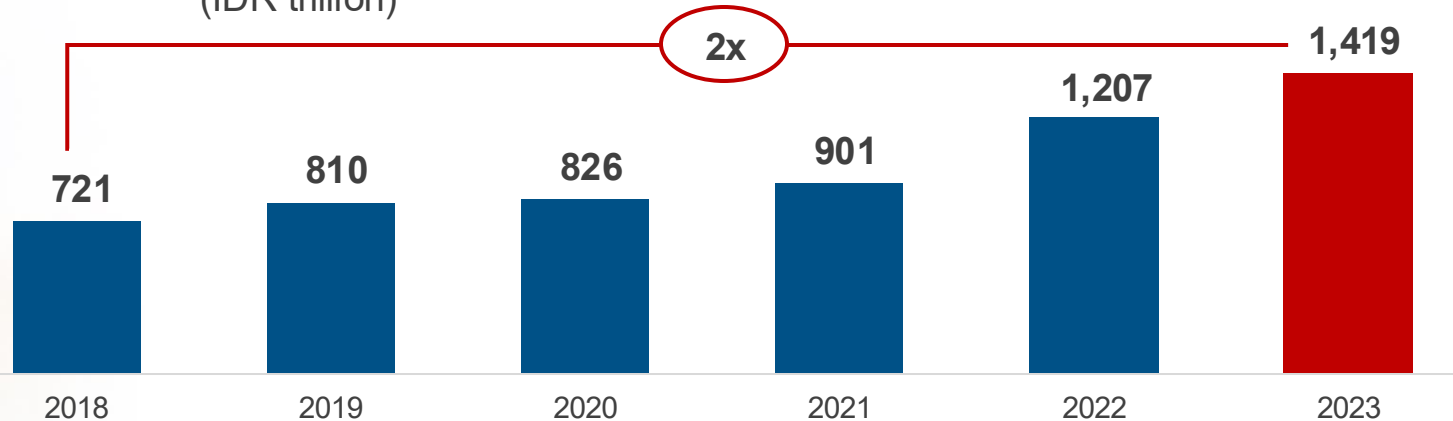
1. Investment Realization Quarter III (July-September 2024)
2. Investment Realization January-September 2024
3. Investment Performance under 10 Years of Joko Widodo's
Administration
4. Investment Realization Trend 2020 – September 2024



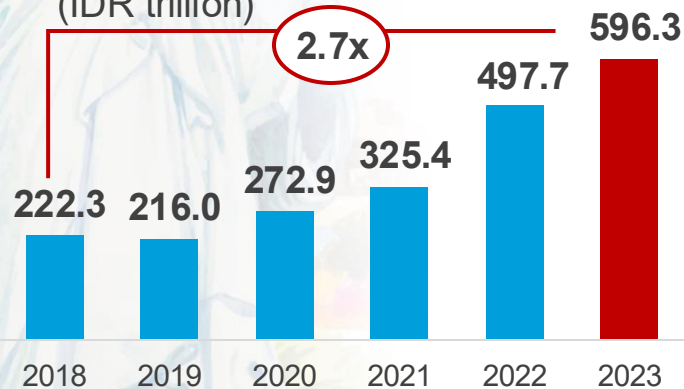
UNCTAD: Indonesia is one of top global FDI destinations, #18 globally & #2 in Southeast Asia

In 2023, investment realization reached IDR1,418.9 trillion (USD 95.9 billion), grew at +17.5% (y/y)

Direct Investment Realization in Indonesia, 2018-2023
(IDR trillion)



Direct Investment Realization in Manufacturing, 2018 - 2023
(IDR trillion)



No.	Top 5 Business Field in Manufacturing (2018-2023)	Investment (IDR T)
1.	Metal & Non-Machinery Industry	681.0
2.	Food Industry	395.4
3.	Chemical & Pharma Industry	361.8
4.	Paper & Printing Industry	153.3
5.	Vehicles & Other Transport Industry	128.2

Source: Ministry of Investment and Downstream Industry/BKPM.
Data does not include financial, upstream oil and gas sectors.

In 2023, secondary sector contributed 52%, followed by tertiary 38% & primary 10%
 Supporting industrialization, property incl. industrial estate has been on the top 5 investment sectors

Direct Investment (FDI & DDI) Realization by Sector in Indonesia

2019				2020				2021				2022				2023			
No	Sector	IDR (T)	%	No	Sector	IDR (T)	%	No	Sector	IDR (T)	%	No	Sector	IDR (T)	%	No	Sector	IDR (T)	%
1.	Logistics & Telecom	139.0	17.2	1.	Logistics & Telecom	144.8	17.5	1.	Basic Metal Industry	117.5	13.0	1.	Basic Metal Industry	171.2	14.2	1.	Basic Metal Industry	200.3	14.1
2.	Infrastructure (Electricity, Gas, Water)	126.0	15.6	2.	Infrastructure (Electricity, Gas, Water)	102.0	12.3	2.	Housing, Industrial Estate & Office	117.4	13.0	2.	Mining	136.4	11.3	2.	Logistics & Telecom	159.8	11.2
3.	Housing, Industrial Estate & Office	71.1	8.8	3.	Basic Metal Industry	94.8	11.5	3.	Logistics & Telecom	107.4	11.9	3.	Logistics & Telecom	134.3	11.1	3.	Mining	156.5	11.0
4.	Basic Metal Industry	61.6	7.6	4.	Housing, Industrial Estate & Office	76.4	9.2	4.	Infrastructure (Electricity, Gas, Water)	81.6	9.1	4.	Housing, Industrial Estate & Office	109.4	9.1	4.	Housing, Industrial Estate & Office	115.2	8.1
5.	Mining	59.5	7.4	5.	Construction	71.0	8.6	5.	Mining	81.2	9.0	5.	Chemical & Pharma Industry	93.6	7.8	5.	Chemical & Pharma Industry	105.0	7.4
Pre-Pandemic				Pandemic				Post-Pandemic											

Source: Ministry of Investment and Downstream Industry/BKPM. Data does not include financial, upstream oil and gas sectors.

Foreign Direct Investment Realization by Country in Indonesia

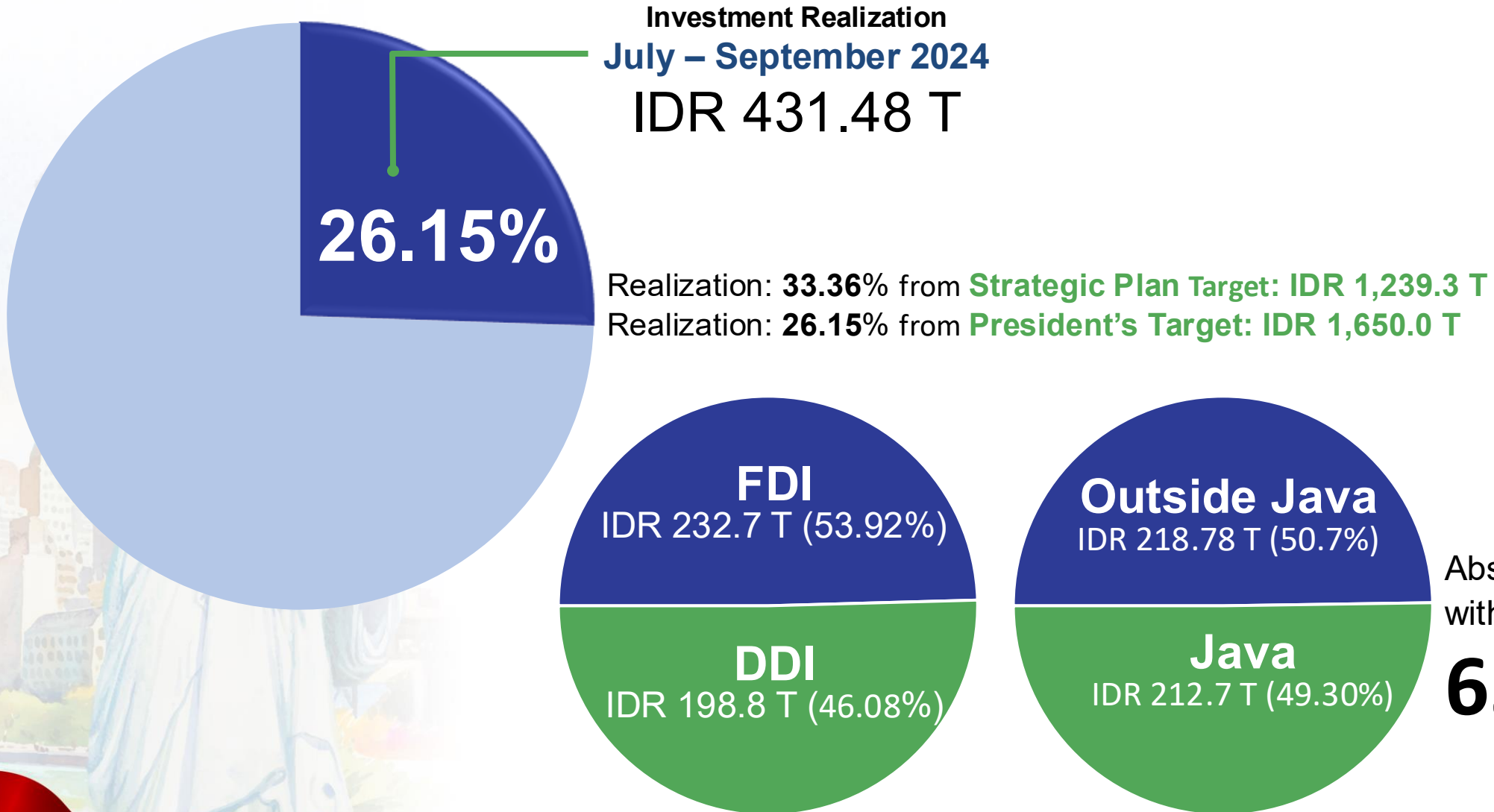
The US is the 5th largest FDI source in Indonesia (2024), the biggest from outside Asia

2020			2021			2022			2023			September 2024		
No.	Country	USD bio.	No.	Country	USD bio.	No.	Country	USD bio.	No.	Country	USD bio.	No.	Country	USD bio.
1	 Singapore	9.8	1	 Singapore	9.4	1	 Singapore	13.3	1	 Singapore	15.4	1	 Singapore	14.3
2	 China	4.8	2	 Hong Kong	4.6	2	 China	8.2	2	 China	7.4	2	 China	6.0
3	 Hong Kong	3.5	3	 China	3.2	3	 Hong Kong	5.5	3	 Hongkong	6.5	3	 Hongkong	5.8
4	 Japan	2.6	4	 United States	2.5	4	 Japan	3.6	4	 Japan	4.6	4	 United States	2.8
5	 South Korea	1.8	5	 Japan	2.3	5	 Malaysia	3.3	5	 Malaysia	4.1	5	 Malaysia	2.7
6	 Netherlands	1.4	6	 Netherlands	1.8	6	 United States	3.0	6	 United States	3.3	6	 Japan	2.5
7	 Malaysia	1.0	7	 South Korea	1.6	7	 South Korea	2.3	7	 South Korea	2.5	7	 South Korea	2.4
8	 United States	0.74	8	 Malaysia	1.4	8	 Netherlands	1.2	8	 Netherlands	1.3	8	 Netherlands	1.1
9	 Taiwan	0.55	9	 Bermuda	0.67	9	 Bermuda	0.96	9	 Britis Virgin Islands	0.65	9	 Britis Virgin Islands	0.7
10	 Australia	0.34	10	 Switzerland	0.59	10	 United Kingdom	0.62	10	 Australia	0.55	10	 United Kingdom	0.6

**QUARTER III (July-September),
2024**



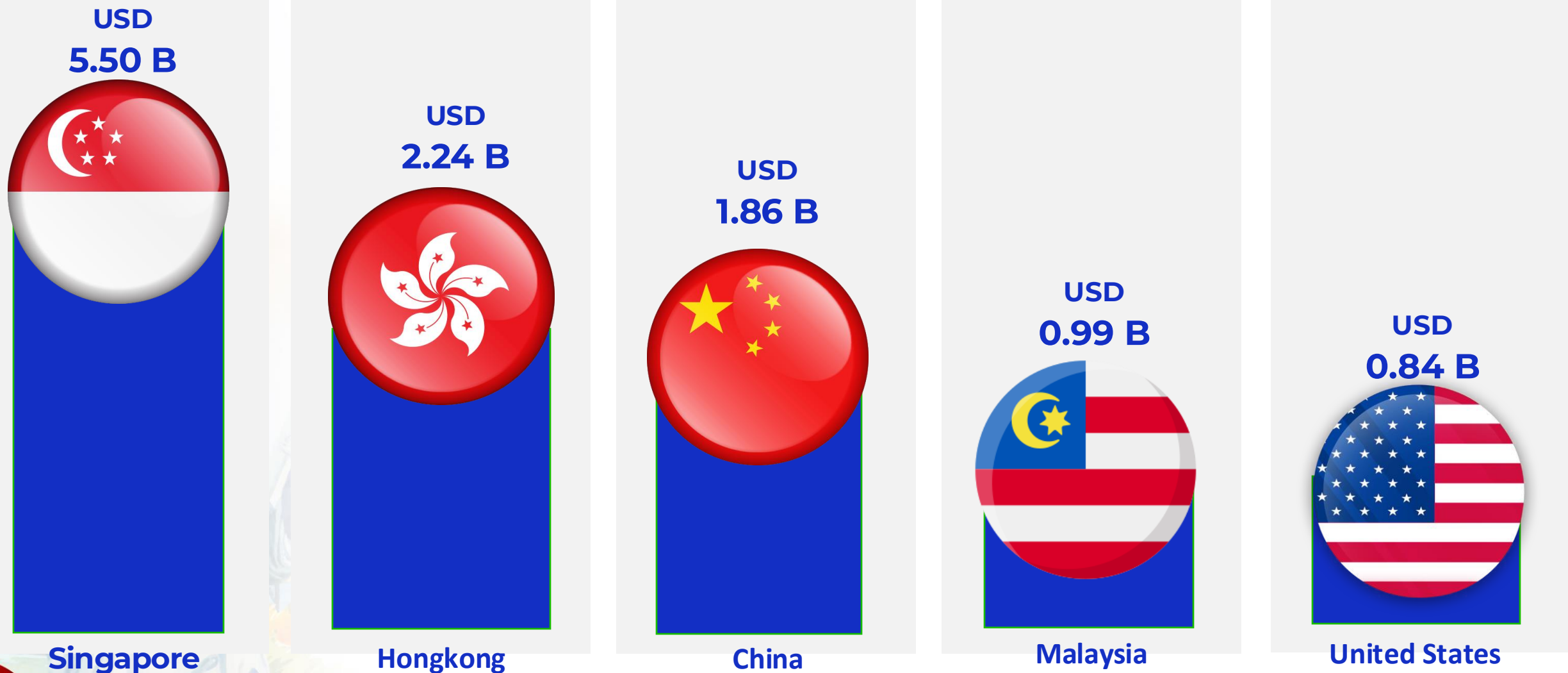
Investment Realization Quarter III 2024



Absorbed Indonesian Labor
within Quarter III 2024:

650,172

Top 5 FDI Realization Based on Country of Origin Quarter III 2024



Note:
B : Billion
1 USD = IDR 15,000

Top 5 Realization Based on Subsector (FDI & DDI) Quarter III 2024

(#1)

Transportation, Warehouse and
Telecommunication

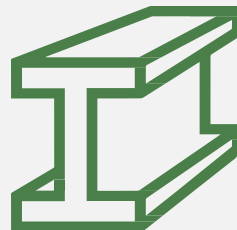
IDR 58.04 T



(#2)

Metal, Metal Goods, Except Machinery, and
Equipment Industry

IDR 55.87 T



(#3)

Mining

IDR 44.64 T



(#4)

Chemical and
Pharmaceutical

**IDR 31.61
T**



(#5)

Food Industry

IDR 31.30 T



Top 5 Realization Based on Subsector Quarter III 2024

FDI



Metal, Metal Goods, Except Machinery, and Equipment Industry

USD 3.03 B – (19.60%)



Other Services

USD 2.02B – (13.03%)



Mining

USD 1.56 B – (10.06%)



Chemical and Pharmacy Industry

USD 1.3 B – (8.39%)



Food Industry

USD 0.92 B – (5.9%)

DDI



Transportation, Warehouse and Telecommunication

IDR 27.72 T – (13.94%)



Mining

IDR 21.24 T – (10.68%)



Housing, Industrial Estate, and Office Building

IDR 19.87T – (10.0%)



Food Industry

IDR 17.48 T – (8.8%)



Other Services

IDR 16.3 T – (8.2%)

Investment Realization of Downstream Industry Quarter III, 2024



Mineral

Smelter

IDR 56.7 Trillion

- Nickel
- Copper
- Bauxite
- Tin

IDR 32.87 Trillion

IDR 17.72 Trillion

IDR 5.69 Trillion

IDR 0.4 Trillion



OIL & GAS

Petrochemical

IDR 4.26 Trillion



ELECTRIC VEHICLE ECOSYSTEM

Electric Vehicle Battery

IDR 0.86 Trillion



Forestry

Pulp dan Paper

IDR 9.2 Trillion



Agriculture

CPO/Oleochemical

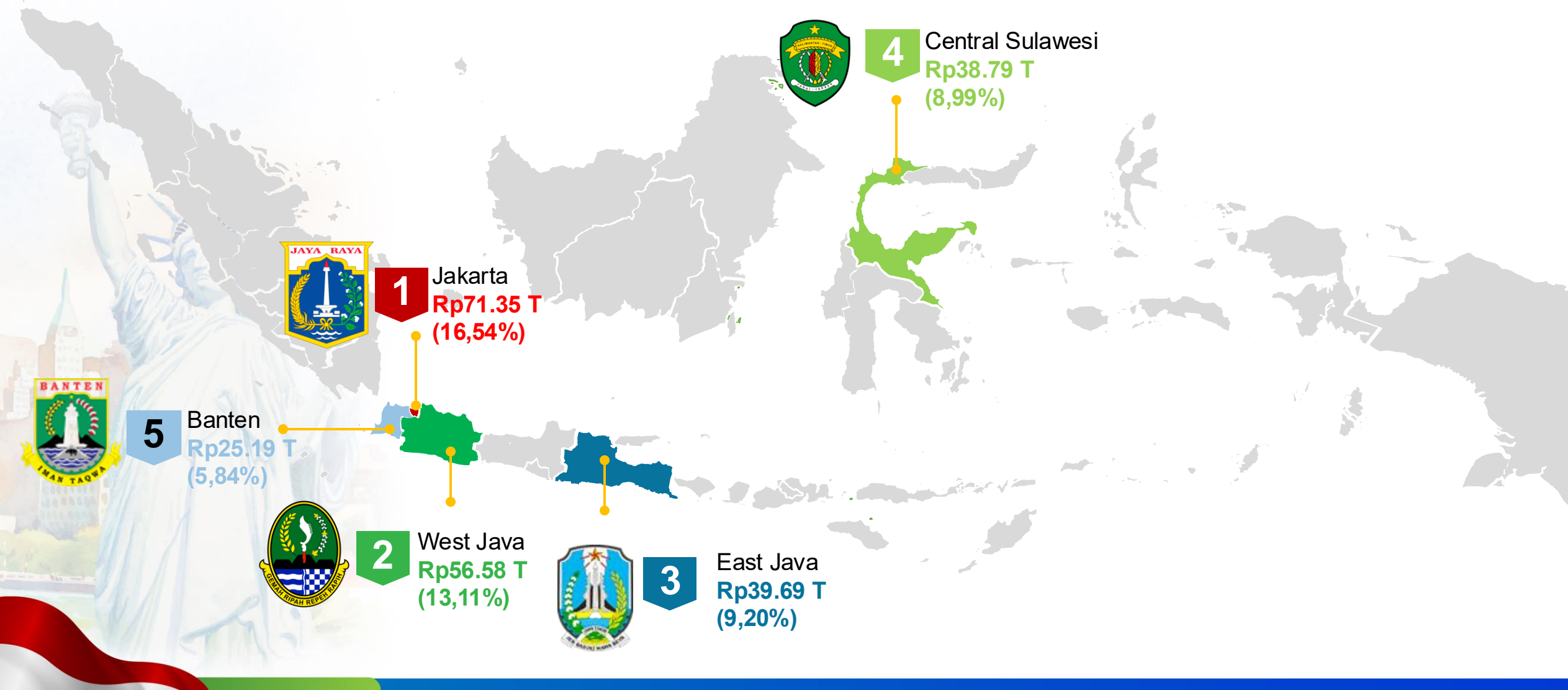
IDR 20.5 Trillion

Total Downstream Industry
Realization

IDR 91.51 Trillion

(21.2% from Quarter III,
2024 Investment Realization Total)

Top 5 Realization Based on Location (FDI & DDI) Quarter III 2024



Top 5 Realization Based on Location Quarter III 2024

FDI



Jakarta

USD 2.72 B – (17.5%)



Central Sulawesi

USD 2.51 B – (16.2%)



West Java

USD 2.17 B – (14.02%)



East Java

USD 0.92 B – (5.97%)



Banten

USD 0.84 B – (5.47%)

DDI



Jakarta

IDR 30.58 T – (15.3%)



East Java

IDR 25.8 T – (12.98%)



West Java

IDR 23.9 T – (12.05%)



East Kalimantan

IDR 14.27 T – (7.8%)



Banten

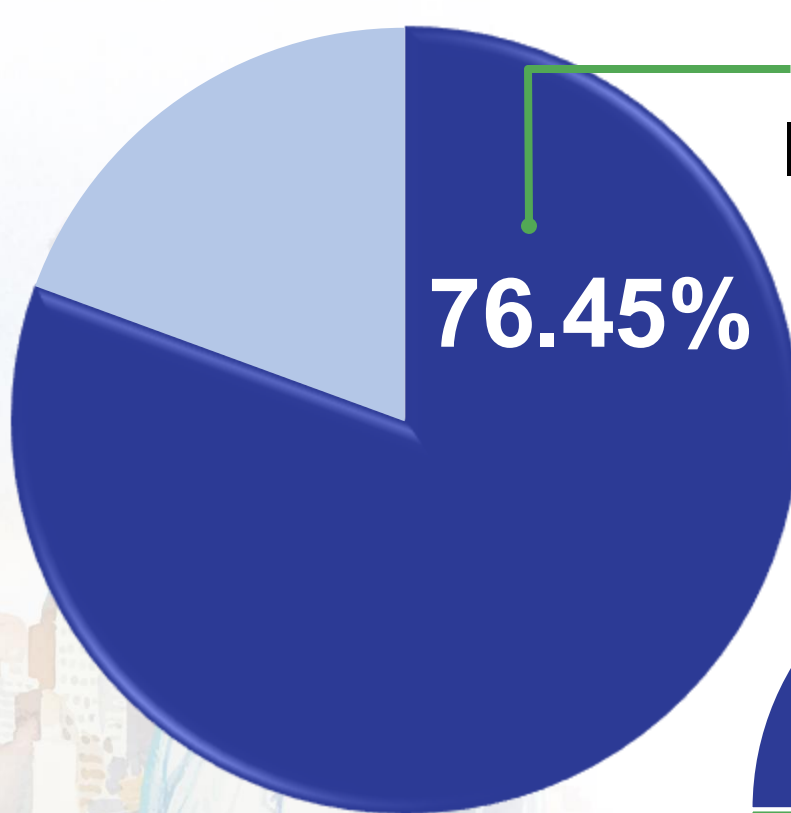
IDR 12.4 T – (6.26%)

Note:
T: Trillion
B: Billion

**QUARTER I-III (January-September),
2024**

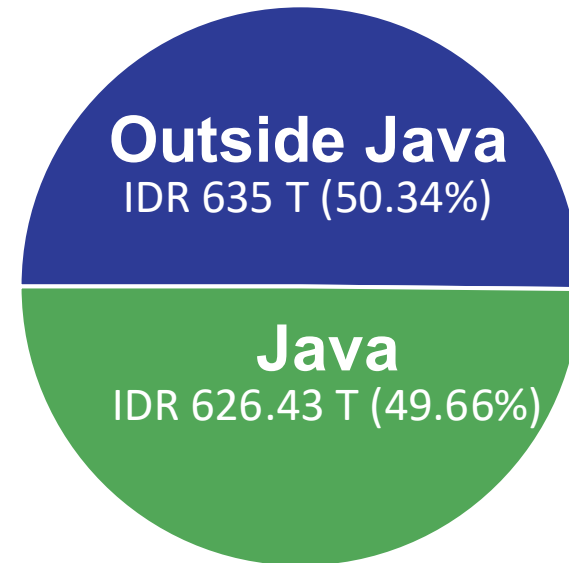
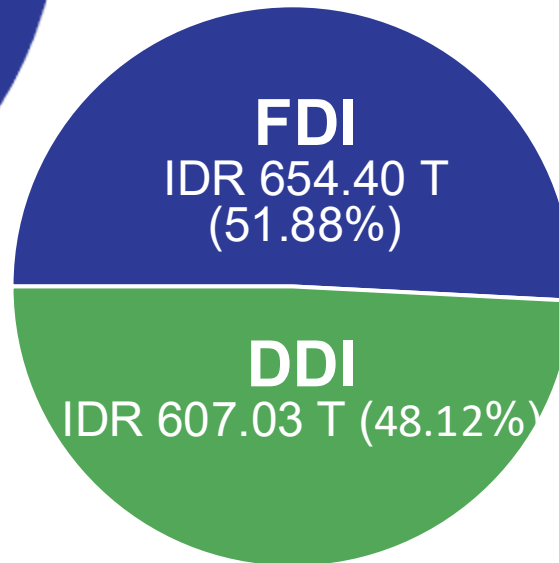


Investment Realization January – September 2024



Investment Realization
Jan – Sep 2024
IDR 1,261.4 T

Realization: **101.78%** from **Strategic Plan Target: IDR 1,239.3 T**
Realization: **76.45%** from **President's Target: IDR 1,650.0 T**



Absorbed Indonesian Labor
within Q1-Q3 2024:

1,875,214

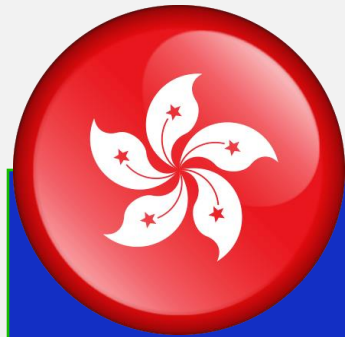
Top 5 FDI Realization Based on Country of Origin January – September 2024

USD
14.35



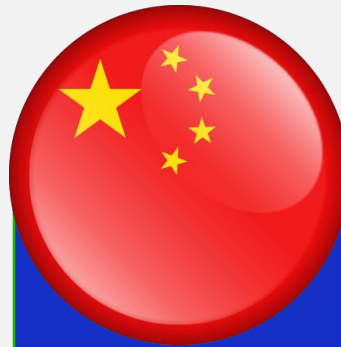
Singapore

USD
6.06 B



Hongkong

USD
5.78 B



China

USD
2.82 B



United States

USD
2.72 B



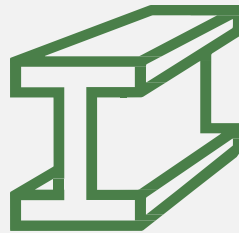
Malaysia

Top 5 Realization Based on Subsector (FDI & DDI) January – September 2024

(#1)

Metal, Metal Goods, Except Machinery, and
Equipment Industry

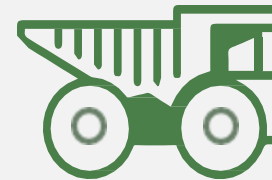
IDR 178.04 T



(#3)

Mining

IDR 132.53 T



(#4)

Housing, Industrial
Estate, and Office
Building

IDR 91.5 T



(#2)

Transportation, Warehouse
and Telecommunication

IDR 147.25 T



(#5)

Other Services

IDR 86.6 T



Top 5 Realization Based on Subsector January – September 2024

FDI



Metal, Metal Goods, Except Machinery, and Equipment Industry

USD 10.18 B – (23.35%)



Transportation, Warehouse, and Telecommunication

USD 3.97 B – (9.12%)



Mining

USD 3.85 B – (8.85%)



Chemical and Pharmaceutical Industry

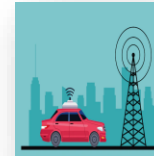
USD 3.22 B – (7.39%)



Paper and Printing Industry

USD 2.65 B – (6.07%)

DDI



Transportation, Warehouse, and Telecommunication

IDR 87.59 T – (14.43%)



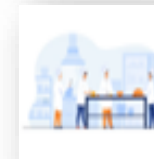
Mining

IDR 74.63 T – (12.29%)



Housing, Industrial Estate, and Office Building

IDR 56.51 T – (9.31%)



Trade and Reparation

IDR 50.46 T – (8.31%)



Food Industry

IDR 49.76 T – (8.2%)

INVESTMENT REALIZATION FOR DOWNSTREAM INDUSTRY

January – September 2024



Mineral

Smelter

IDR 170.78 Trillion

- Nickel

IDR 113.7 Trillion

- Copper

IDR 45.72 Trillion

- Bauxite

IDR 10.79 Trillion

- Tin

IDR 0.5 Trillion



Forestry

Pulp and Paper

IDR 33.72 Trillion



Agriculture

CPO/Oleochemical

IDR 44.09 Trillion



Oil and Gas

Petrochemical

IDR 17.46 Trillion



Electric Vehicle Ecosystem

Electric Vehicle Battery

IDR 6.86 Trillion

Total Downstream Industry Realization

IDR 272.91

Trillion

(21.6% from January – September 2024
Investment Realization Total)

Top 5 Realization Based on Location January – September 2024

FDI



West Java

USD 7.45 B – (17.09%)



Central Sulawesi

USD 6.53 B – (14.60%)



Jakarta

USD 6.12 B – (14.04%)



North Maluku

USD 3.54 B – (8.12%)



Banten

USD 3.2 B – (7.34%)

DDI



Jakarta

IDR 99.92 T – (16.46%)



West Java

IDR 73.15 T – (12.05%)



East Java

IDR 69.94 T – (11.52%)



Riau

IDR 52.69 T – (8.68%)



East Kalimantan

IDR 38.67 T – (6.37%)

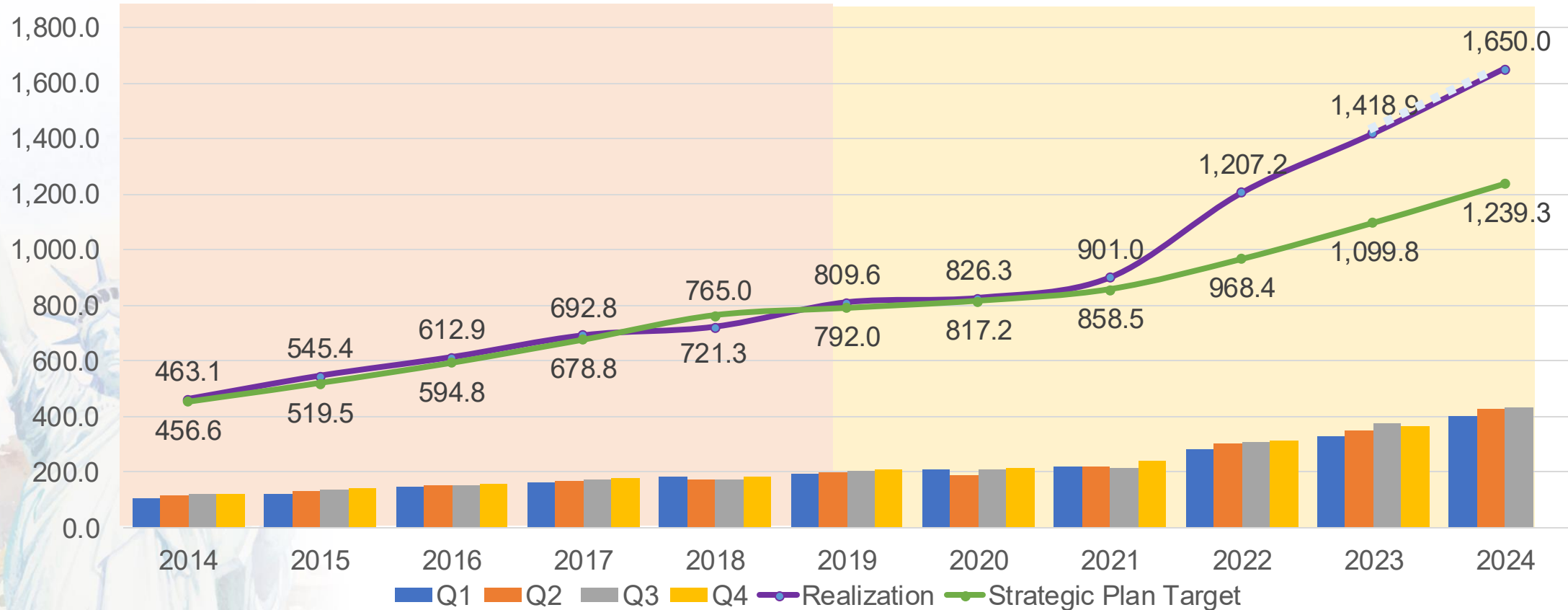
Note:
T: Trillion
B: Billion

Performance

Ten years of President Joko Widodo's Administration



Development of Investment Realization Over Ten Years



Period of Working Cabinet
(Quarter IV 2014 – Quarter III 2019)

Total Investment Realization: IDR 3.294,3 Trillion

Period of Indonesia Maju Cabinet
(Quarter IV 2019 – Quarter III 2024)

Total Investment Realization: IDR 5.823,1 Trillion

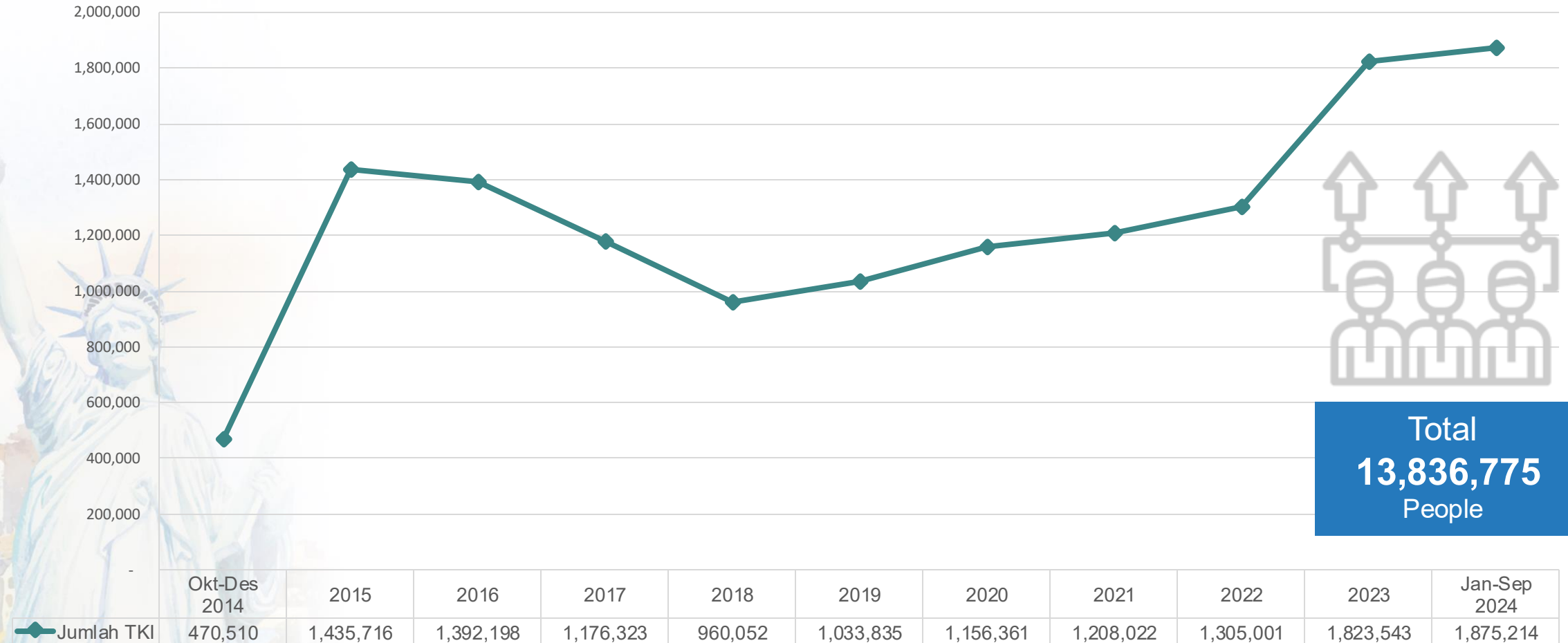
Total Investment Realization
IDR 9.117,4 Trillion

Notes:

* In IDR Trillion

** The 2024 achievement represents the realization up to the third quarter of 2024, based on running OSS data amounting to IDR 1,261.4 trillion.

Development of Employment Absorption in Indonesia Over Ten Years



Notes:

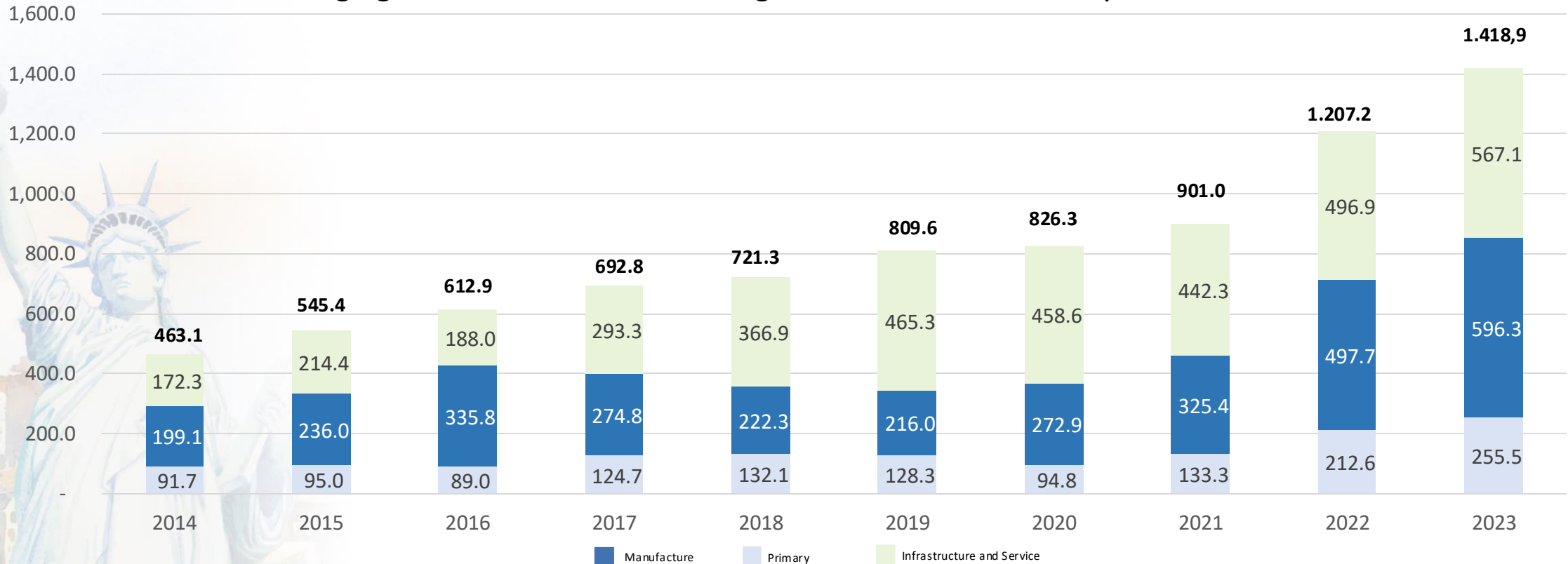
* In the number of people

** The period reflects President Joko Widodo's administration from Q4 2014 to Q3 2024.

Development of Investment Realization Over Ten Years: Based on Sector

“Investment in the manufacturing sector is larger compared to the primary and tertiary sectors.

The average growth of the manufacturing sector over the last ten years is 15.5%.”

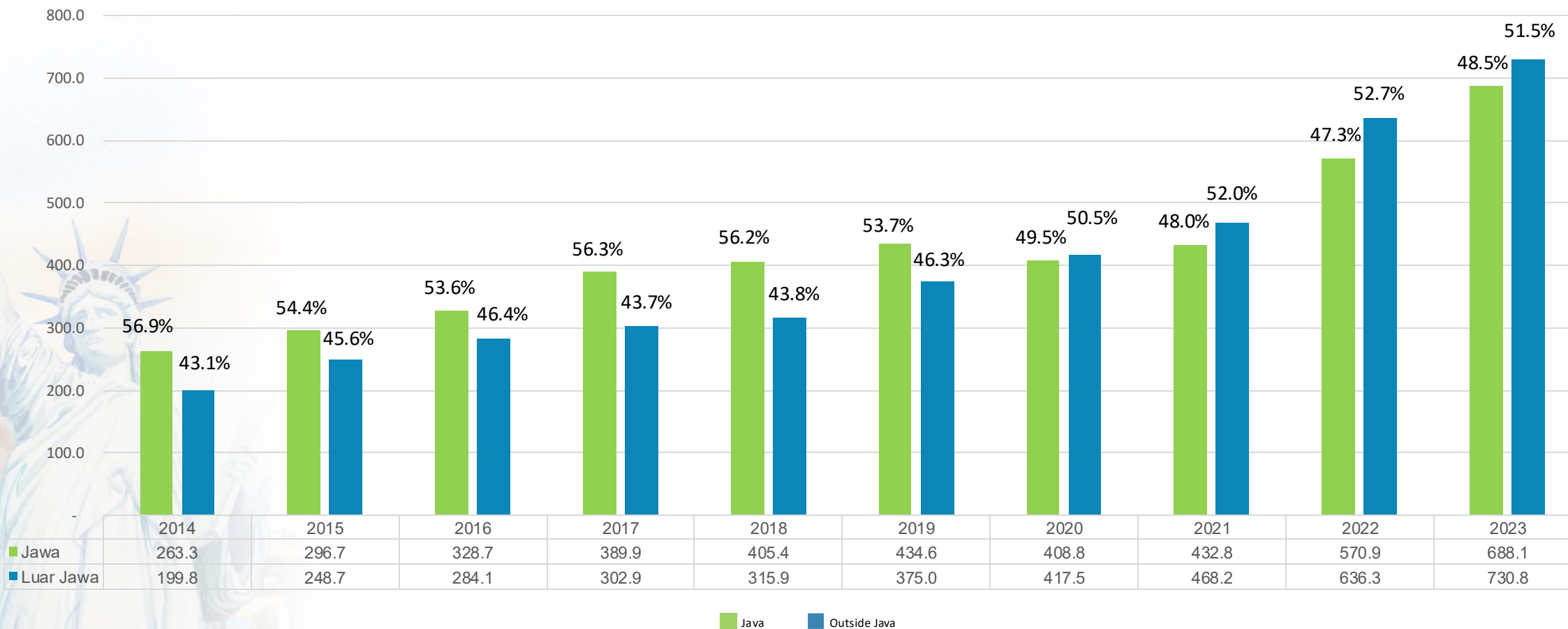


Catatan:

- In Rp Trillion

** The period is during President Joko Widodo's administration (Q4 2014 - Q3 2024)

Development of Investment Realization Over Ten Years: Java and Outside Java



Catatan:

- In Rp Trillion

** The period is during President Joko Widodo's administration (Q4 2014 - Q3 2024)

INVESTMENT REALIZATION TREND

2020 – September 2024

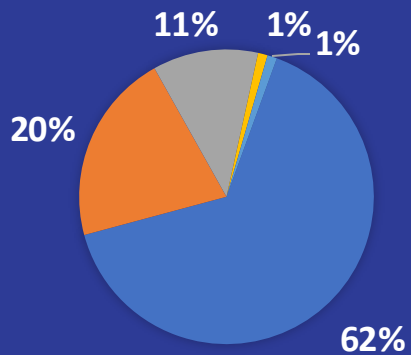


US Investment Realization in Indonesia 2020 – 2024*

2020-2024*

12.4
Billion USD

8,243
Projects



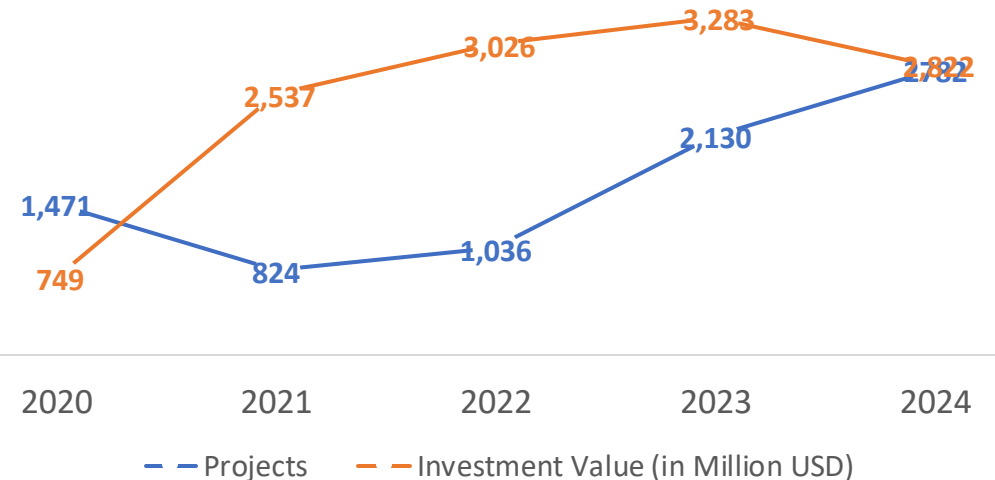
Top 5 Based on Sector 2024

1	Mining	62%
2	Other Services	20%
3	Basic Metal Industry, Metal Goods, Non-Machines and Equipment	11%
4	Electricity Gas and Water	1%
5	Chemical and Pharmaceutical industry	1%

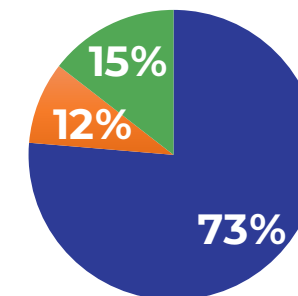
2024*

2.8
Billion USD

2,782
Projects



US Investment Realization in Indonesia Based on Sector 2020 – 2024*



■ Primary ■ Secondary ■ Tertiary

No	Sector	2020	2021	2022	2023	2024*	Total	%
1	Mining	515.2	1,686.2	2,417.0	2,659.0	1,741.9	9,019	73%
2	Other Services	111.1	484.9	168.2	228.6	569.8	1,562	13%
3	Basic Metal Industry, Metal Products, Non-Machines and Equipment	-	2.1	51.4	196.1	297.1	546	4%
4	Electricity, Gas and Water	1.6	198.1	70.1	30.8	40.2	3,408	3%
5	Chemical and Pharmaceutical Industry	45.1	42.5	61.0	47.1	17.5	213	2%
6	Food industry	28.9	56.3	101.3	9.8	5.6	201	2%
7	Trade and Reparations	16.4	15.8	20.1	18.7	34.7	105	1%
8	Textile industry	1.1	1.1	58.0	4.1	8.5	72	1%
9	Housing, Industrial and Office Areas	7.5	6.9	9.7	18.6	25.0	67	1%
10	Hotels and Restaurants	5.6	6.5	17.0	20.4	12.4	61	0%
Total (23 Sectors)		749.7	2,537.2	3,026.2	3,283.1	2,822.1	12,418	100%

US Investment Realization in Indonesia Based on Location 2020 – 2024*

No	Province	2020	2021	2022	2023	2024*	Total	%
1	Jawa	264.0	1,260.1	1,776.0	2,226.6	1,879.3	7,406.0	60%
2	Maluku dan Papua	461.1	1,189.5	1,148.1	986.1	879.9	4,664.6	38%
3	Sumatera	14.8	40.5	21.3	14.7	5.1	96.4	1%
4	Bali dan Nusa Tenggara	7.9	11.5	21.9	43.1	42.7	127.1	1%
5	Kalimantan	0.8	35.1	40.4	6.8	11.1	94.1	1%
6	Sulawesi	1.2	0.5	18.6	5.9	4.0	30.1	0%
Total		750	2,537	3,026	3,283	2,822	12,418	100%

In USD million

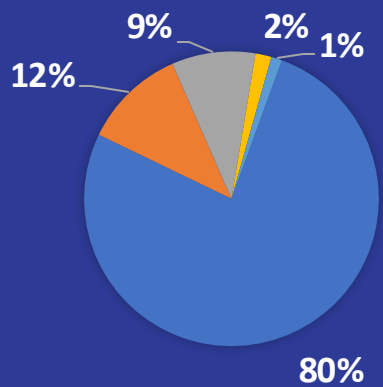
*until September 2024

Canada Investment Realization in Indonesia 2020 – 2024*

2020-2024*

1.32
Billion USD

1,557
Projects



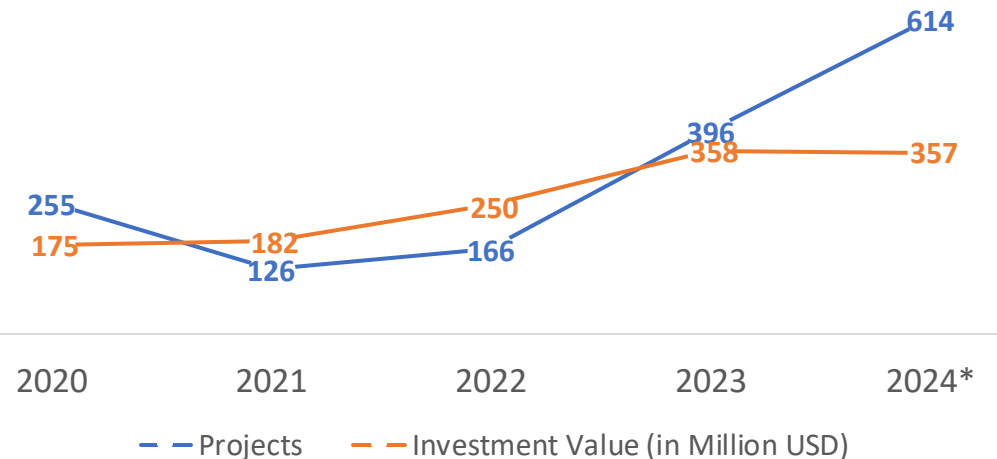
Top 5 Based on Sector 2024

1	Mining	80%
2	Basic Metal Industry, Metal Goods, Not Machinery and Equipment	12%
3	Transportation, Warehouse and Telecommunication	9%
4	Housing, Industrial Estate and Office	2%
5	Other Services	1%

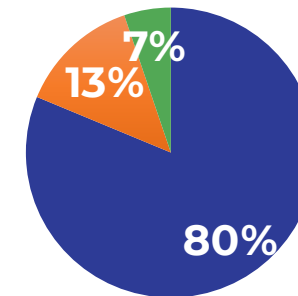
2024*

0.35
Billion USD

614
Projects



Canada Investment Realization in Indonesia Based on Sector 2020 – 2024*



■ Primary ■ Secondary ■ Tertiary

No	Sector	2020	2021	2022	2023	2024*	Total	%
1	Pertambangan	158.4	172.2	189.4	277.6	270.9	1,068.5	80.8%
2	Industri Logam Dasar, Barang Logam, Bukan Mesin dan Peralatannya	6.6	0.9	44.2	54.4	39.9	146	11.0%
3	Transportasi, Gudang dan Telekomunikasi	1.5	2.1	4.0	10.0	32.5	38.7	2.9%
4	Jasa Lainnya	2.7	4.1	1.1	3.2	4.2	21.8	1.6%
5	Perumahan, Kawasan Industri dan Perkantoran	1.0	1.1	3.5	4.2	6.2	17.4	1.3%
6	Hotel dan Restoran	2.0	0.0	0.0	4.1	1.1	11	0.8%
7	Industri Kimia Dan Farmasi	0.0	0.0	4.9	1.3	0.1	6.3	0.5%
8	Perdagangan dan Reparasi	2.4	0.0	0.3	0.2	2.2	3.9	0.3%
9	Industri Mesin, Elektronik, Instrumen Kedokteran, Peralatan Listrik, Presisi, Optik dan Jam	0.6	0.0	1.1	0.6	0	2.8	0.2%
10	Konstruksi	0.0	0.0	0.4	1.2	0	2.4	0.2%
Total (18 Sectors)		175.3	182.0	250.4	357.8	357.4	1,323	100%

Canada Investment Realization in Indonesia Based on Location 2020 – 2024*

No	Province	2020	2021	2022	2023	2024	Total	%
1	Sulawesi	159	168.8	230	331	256.1	1,145.4	87%
2	Jawa	11.6	7.5	8.9	8.1	89.9	126.1	10%
3	Bali dan Nusa Tenggara	3.0	2.7	8.8	17.5	9.9	42.2	3%
4	Kalimantan	1.3	2.0	2.2	0.0	0.0	5.7	0%
5	Sumatera	0.2	0.9	0.3	0.0	0.9	0	0%
6	Maluku dan Papua	33.9	0.0	0.1	0.5	0.41	0	0%
Total (all province)		175.3	182	250.4	357.8	357.4	1,323	100%

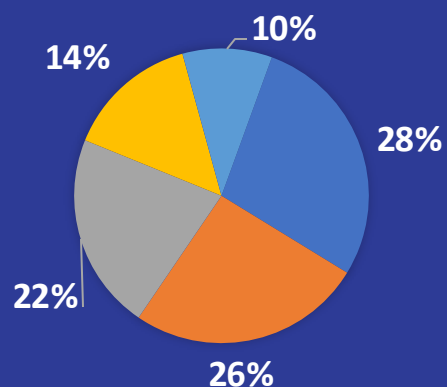
In USD million *until September 2024

Latin America Investment Realization in Indonesia 2020 – 2024*

2020-2024*

43.9
Million USD

1,176
Projects



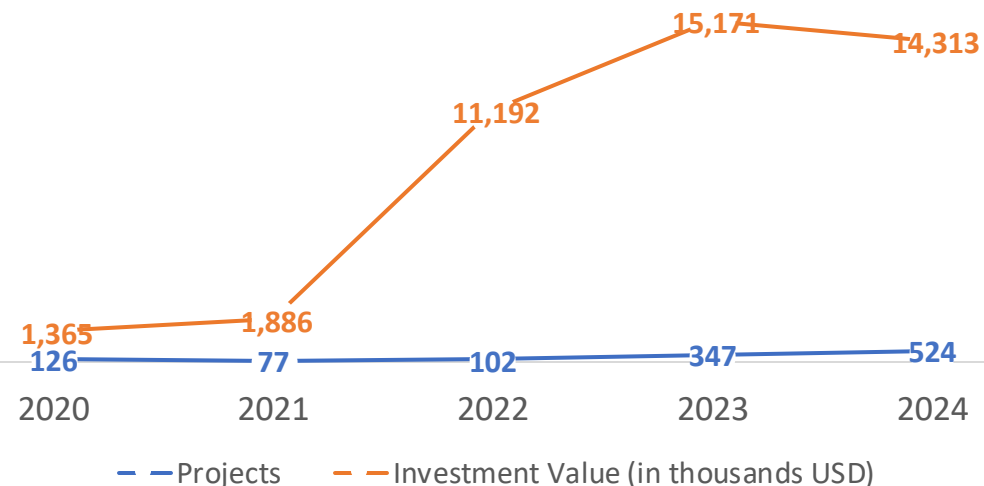
Top 5 Based on Sector 2024

1	Hotel dan Restoran	28%
2	Tanaman Pangan, Perkebunan, dan Peternakan	26%
3	Industri Lainnya	22%
4	Jasa Lainnya	14%
5	Perdagangan dan Reparasi	10%

2024*

14.3
Million USD

524
Projects



LATAM Investment Realization in Indonesia Based on Sector 2020 – 2024*

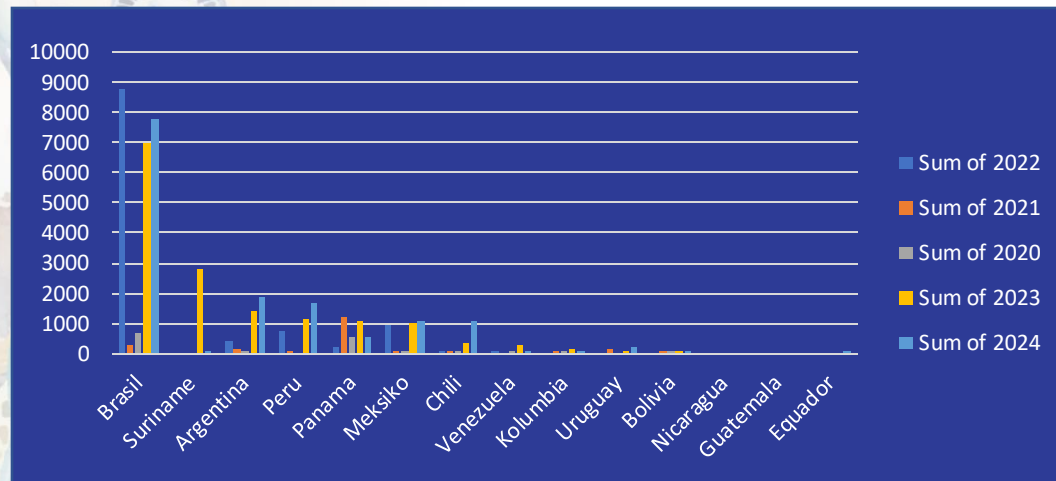
No	Sector	2020	2021	2022	2023	2024*	Total	%
1	Hotels and Restaurants	0.1	0.4	0.4	4.3	5.6	10.8	13%
2	Housing, Industrial Estates and Offices	0.0	0.1	0.4	5.0	4.4	9.8	10%
3	Other Services			6.8		1.5	8.3	3%
4	Other Industries	0.6	0.2	1.4	1.7	1.6	5.6	4%
5	Transportation, Warehouses and Telecommunications	0.1	0.0	0.2	3.0	0.4	3.7	1%
6	Trading and Repair	0.5	1.2	0.2	-	-	1.9	0%
7	Food Industry	0.0	-	0.9	0.8	0.0	1.7	0%
8	Leather Goods and Footwear Industry	-	-	0.9	0.3	0.1	1.3	0%
9	Basic Metals, Metal Goods, Non-Machinery and Equipment Industry	-	-	-	0.0	0.8	0.8	2%
10	Paper and Printing Industry			0.1	0.0	-	0.1	0%
Total (18 Sectors)		1.3	1.9	11.1	15.1	14.3	43.9	100%

In USD million until September 2024

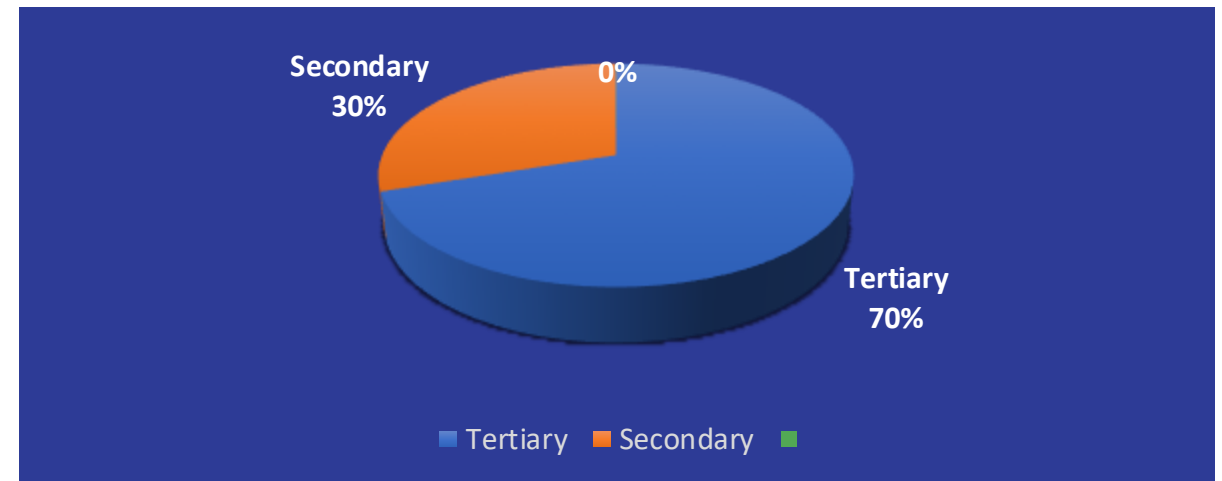
Latin America Investment Realization in Indonesia 2020 – 2024*

No	Province	2020	2021	2022	2023	2024*	Total	%
1	Bali dan Nusa Tenggara	0.5	0.5	2.8	11.3	10.9	26	59%
2	Jawa	0.6	1.2	7.9	3.7	2.1	15.5	35%
3	Sumatera	0.3	0.2	0.5	0.2	1.3	2.4	5%
Total (all province)		1.4	1.9	11.3	15.2	14.3	43.9	100%

In USD millions



*until September 2024





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