PRESS RELEASE

INVESTMENT REALIZATION PERFORMANCE

Investment Realization in Q4 (Oct-Dec) 2024
Investment Realization from January to December 2024

January 31, 2025

INDONESIA INVESTMENT PROMOTION CENTER
NEW YORK

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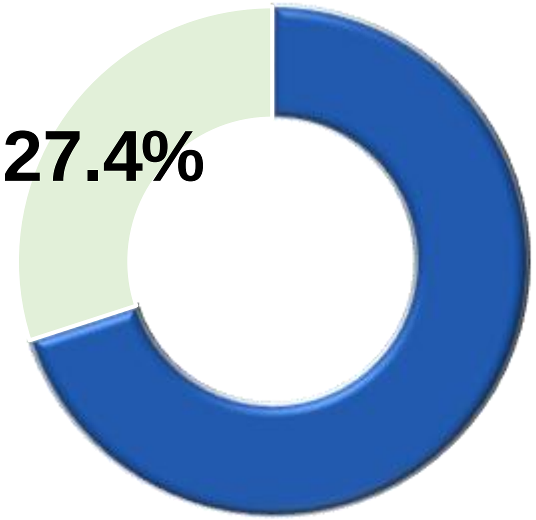
Investment Realization

Q4 2024 (Oct – Dec) 2024

Investment Realization in Q4 (Oct – Dec) 2024



Investment Realization In Q4 :
IDR 452.8 T/USD 30.9 B

23.8 % (YoY)

4.9% (QoQ)

27.4% from the target of **IDR 1,650.0 T/USD 110 B** (President Target)

36.5% from the target of **IDR 1,239.3 T/USD 82.62 B** (Strategic Plan Target)

Indonesian Labor Absorption:
580,916

Java **42.5%** | **57.5%** **Outside Java**

IDR 192.4 T/USD 12.83 B 6.4 % (YoY) **IDR 260.4 T/USD 17.36 B** 40.8 % (YoY)

FDI **54.3%** | **45.7%** **DDI**

IDR 245.8 T/USD 16.39 B 33.3% (YoY) **IDR 207.0 T /USD 13.80 B** 14.1% (YoY)

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Investment Realization in Q4 (Oct – Dec) 2024: Top 5 FDI Countries

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Investment Realization in Q4 (Oct – Dec) 2024: Top 5 Subsectors (FDI + DDI combined)

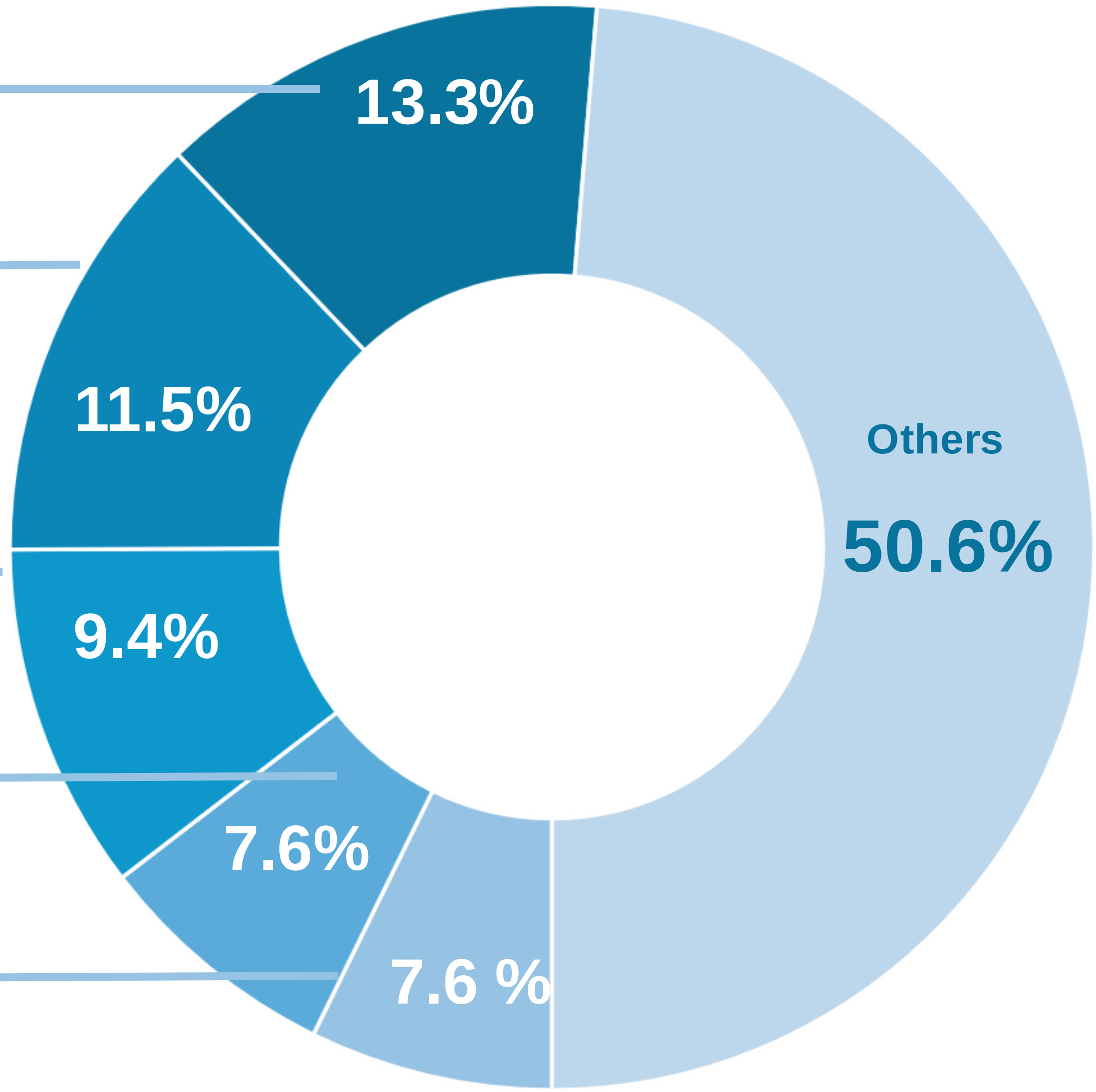
1 Basic Metal, Metal Goods, Non-Machinery and Equipment Industry
IDR 60.4 T/USD 4 B

2 Mining
IDR 52.2 T/USD 3.48 B

3 Transportation, Warehousing, and Telecommunications
IDR 42.7 T/USD 4 B

4 Food Industry
IDR 34.5 T/USD 2.3 B

5 Other Services
IDR 34.2 T/USD 2.2 B



Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Investment Realization in Q4 (Oct – Dec) 2024 : Top 5 Subsectors (FDI & DDI separately)

FOREIGN DIRECT INVESTMENT

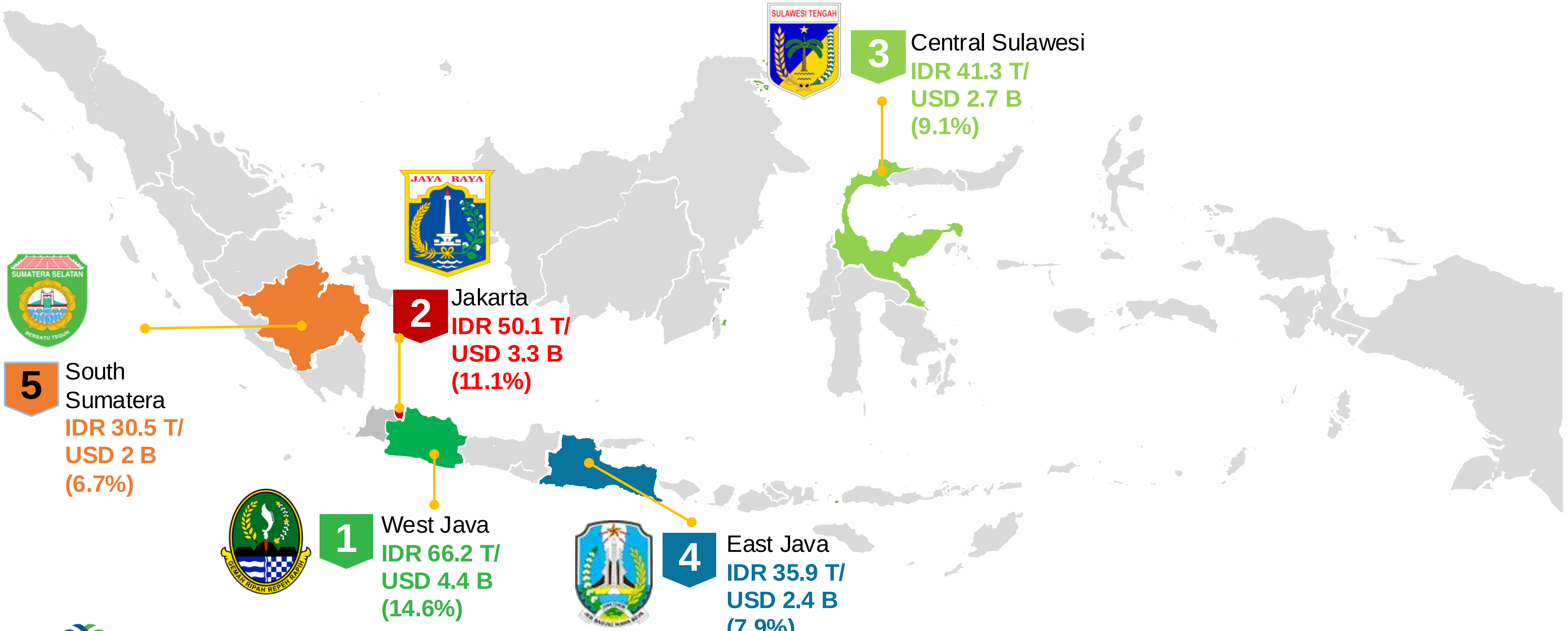
1. Basic Metal, Metal Goods, Non-Machinery and Equipment Industry
   IDR 51 T/ USD 3.4 B (20.6%)
2. Paper & Printing Industry
   IDR 31.5 T/USD 2.1 B (13.0%)
3. Mining
   IDR 19.5T/ USD 1.3B (8.1%)
4. Food Industry
   IDR 19.5 T/USD 1.3B (7.7%)
5. Other Services
   IDR 16.5 T/USD 1.1 B (6.9%)

DOMESTIC DIRECT INVESTMENT

1. Transportation, Warehousing, and Telecommunications
   IDR32.5 T/ USD 2.1 B (15.7%)
2. Mining
   IDR32.2 T/ USD 2.1 B (15.6%)
3. Housing, Industrial Estates & Office Complexes
   IDR20.0 T/ USD 1.3 B (9.7%)
4. Other Services
   IDR17.3 T/ USD 1.1 B (8.4%)
5. Trade and Repair Services
   IDR15.5 T/ USD1 B (7.5%)

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Investment Realization in Q4 (Oct – Dec) 2024 : Top 5 Locations (FDI + DDI combined)

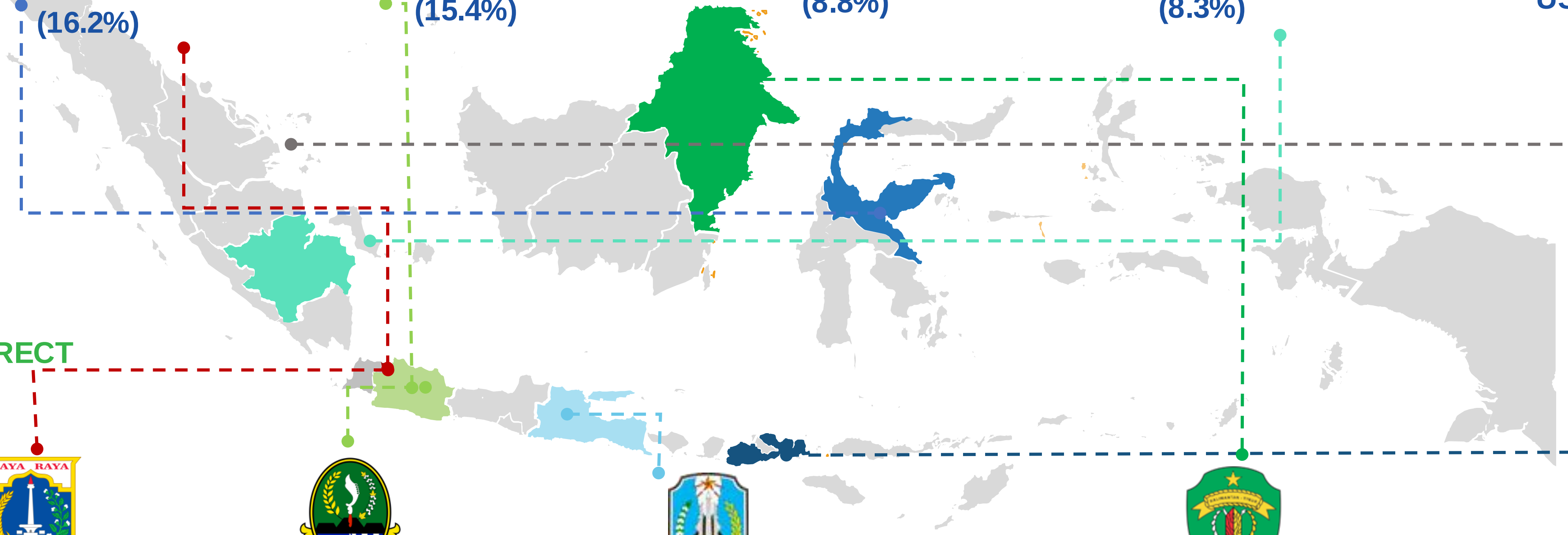


Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Investment Realization in Q4 (Oct – Dec) 2024 : Top 5 Locations (FDI & DDI separately)

FOREIGN DIRECT INVESTMENT

1. **Central Sulawesi** – IDR 39T/USD 2.6B (16.2%)
2. **West Java** – IDR 37.5T/USD 2.5 B (15.4%)
3. **Jakarta** – IDR 21T/USD 1.4 B (8.8%)
4. **South Sumatera** – IDR 21 T /USD 1.4B (8.3%)
5. **Riau Island** – IDR 13.5T/ USD 0.9 B (5.6%)



DOMESTIC DIRECT INVESTMENT

1. **Jakarta** – IDR 28.5 T/ USD 1.9 B (13.8%)
2. **West Java** – IDR 28.4 T/ USD 1.9 B (13.7%)
3. **East Java** – IDR 22.5 T/ USD 1.5 B (10.8%)
4. **East Kalimantan** – IDR 16.4 T/ USD 1B (7.9%)
5. **West Nusa Tenggara** – IDR 15.4 T/ USD 1B (7.4%)

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Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Investment Realization in Downstream Industry, Q4 (Oct – Dec) 2024

Mineral

Smelters IDR 74.3 T/USD 4.9 B

- Nickel IDR 39.4 T/USD 2.6 B
- Copper IDR 22.8 T/USD 1.5 B
- Bauxite IDR 11.0 T/USD 0.7 B
- Tin IDR 1.1 T/USD 0.07 B

Forestry

Pulp and Paper IDR 30.3 T/USD 2 B

Products: tissue paper, cardboard, diapers, paper pulp, etc.

Agriculture

CPO/Oleochemicals IDR 23.0 T/USD 1.5B

Products: Palm Fatty Acid, biodiesel, cooking oil, etc.

Oil and Gas

Petrochemicals IDR 5.6 T/USD 0.3 B

Products: Plastic Resin, Asphalt, Fuel, Methanol, etc.

Electric Vehicle Ecosystem

Electric Vehicle IDR 1.6 T/USD 0.1 B

Battery

Total Downstream Industry Realization

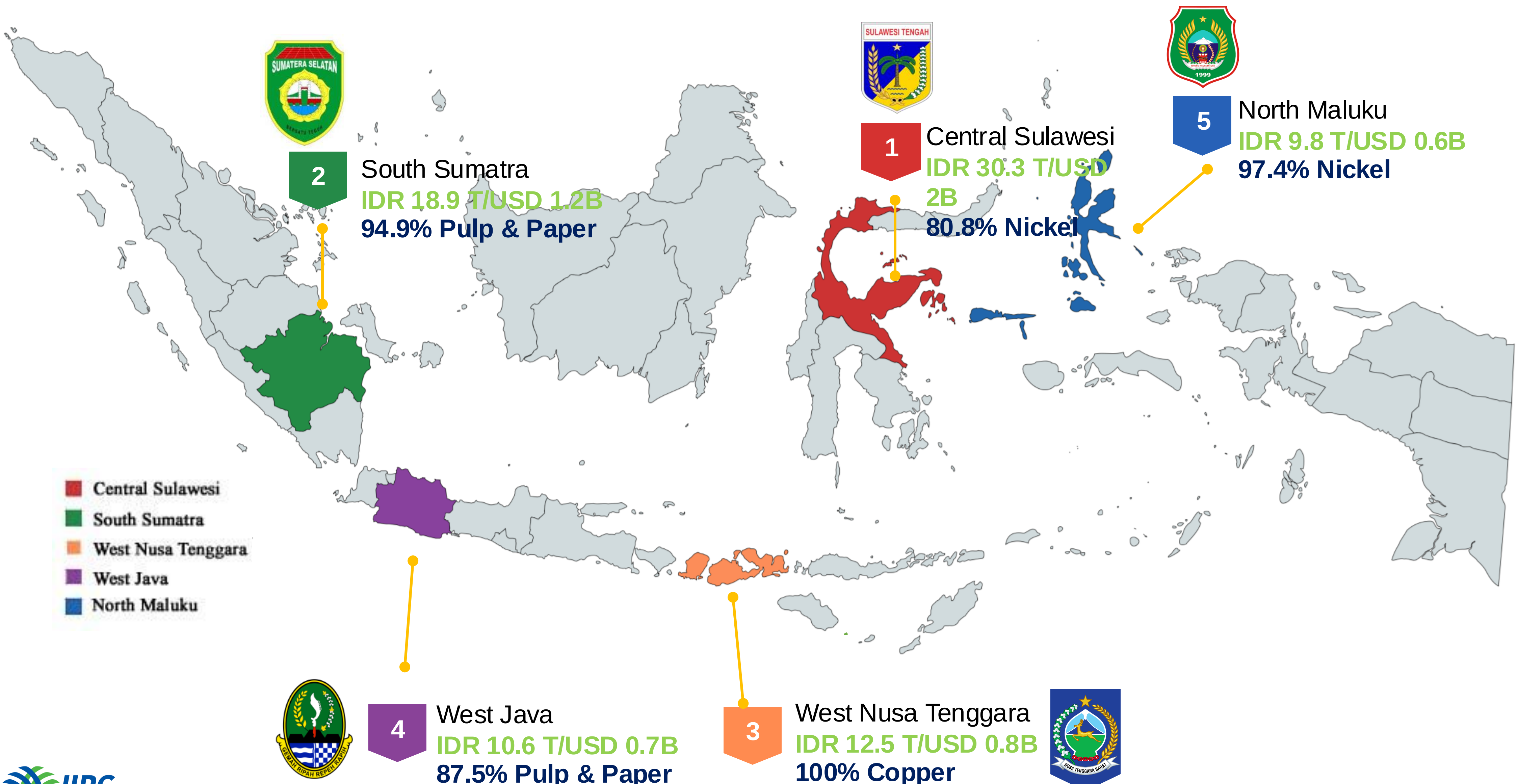
IDR 134.9 T/USD 8.9 B

29.8 % of the Total Realization in Q4 2024

47.4% QoQ
23.3% YoY

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Investment Realization in Downstream Industry, Q4 (Oct – Dec) 2024 : Top 5 Locations



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Investment Realization in Downstream Industry Q4 (Oct – Dec) 2024: Top 5 Countries

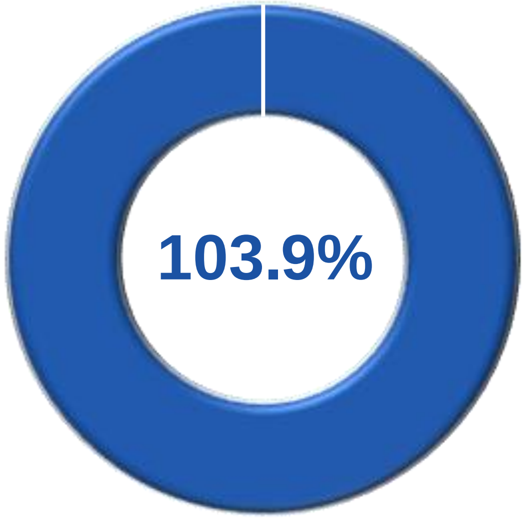
Note: T = T

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Investment Realization

Jan – Dec 2024

Investment Realization: Jan – Dec 2024



Investment Realization January-December: **1,714.2T/114.2B** 20.8 % (YoY)

103.9% from the target of **IDR 1,650.0 T/USD 110 B** (President Target)

138.3% from the target of **IDR 1,239.3 T/USD 82.6 B** (Strategic Plan Target)

Indonesian Labor Absorption:

2,456,130 **34.7 % (YoY)**

JAVA **47.8 %** | **52.2 %** **OUTSIDE JAVA**

IDR 818.8 T /USD 54.5 B **19.0 % (YoY)** **IDR 895.4 T/USD 59.7B** **22.5 % (YoY)**

FDI **52.5 %** | **47.5 %** **DDI**

IDR 900.2 T/USD 60 B **21.0% (YoY)** **IDR 814.0 T/USD 54.2B** **20.6 % (YoY)**

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Investment Realization from Jan – Dec 2024: Top 5 Countries

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Investment Realization From Jan – Dec 2024 : Top 5 Subsectors (FDI + DDI combined)

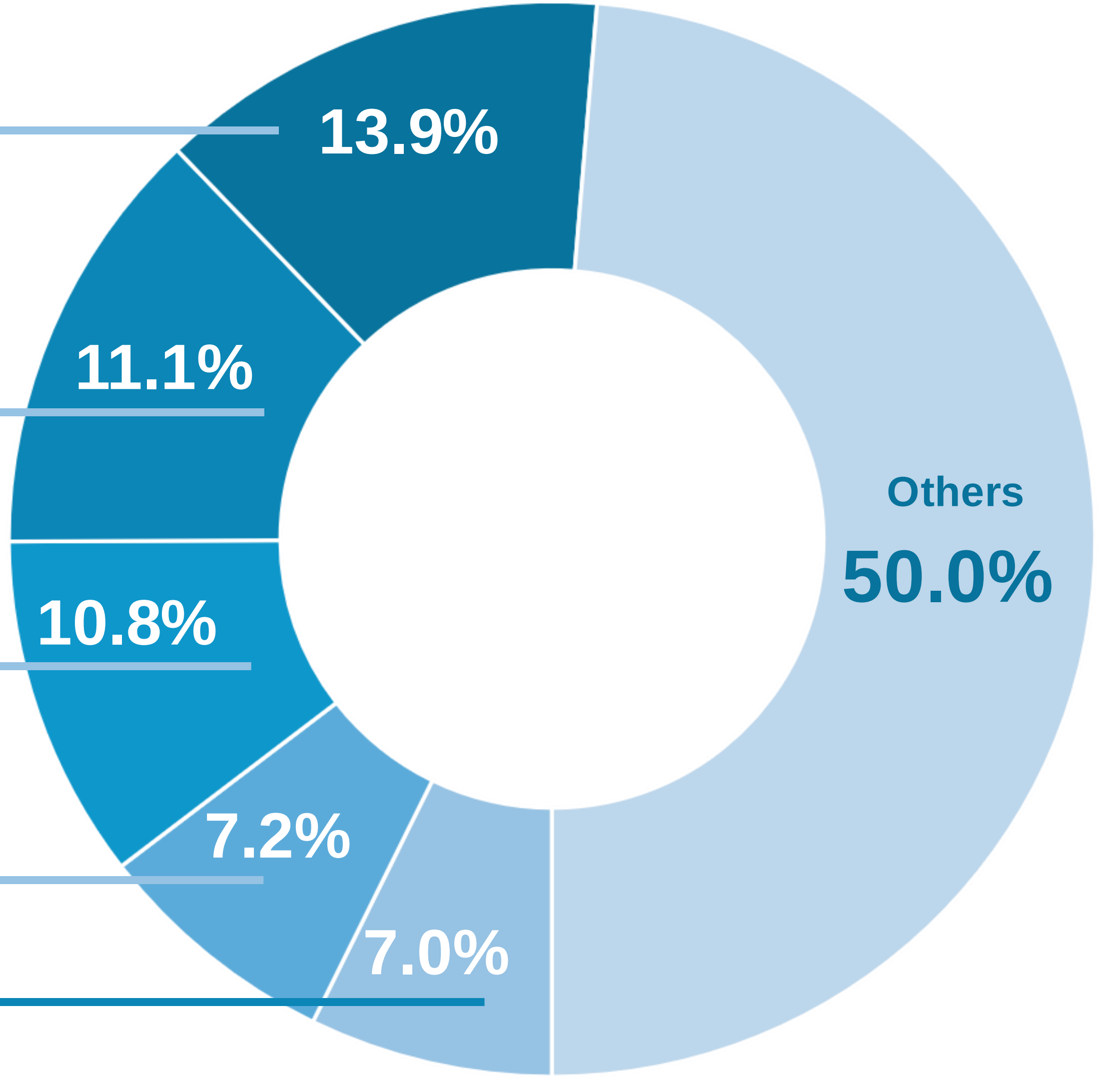
1 Basic Metal, Metal Goods, Non-Machinery and Equipment Industry
IDR 238.4 T/USD 15.9 B

2 Transportation, Warehousing, and Telecommunications
IDR 189.9 T/USD 12.7 B

3 Mining
IDR 184.7 T/USD 12.3 B

4 Housing, Industrial Estates, and Office Complexes
IDR 122.9 T/USD 8.2 B

5 Other Services
IDR 120.8 T/USD 8 B



Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Investment Realization from Jan – Dec 2024: Top 5 Subsectors (FDI & DDI separately)

FOREIGN DIRECT INVESTMENT

1. Basic Metal, Metal Goods, Non-Machinery and Equipment Industry
USD 13.6 B (22.6%)

2. Mining
USD 5.2 B (8.6%)

3. Paper and Printing Industry
USD 4.8 B (8.0%)

4. Transportation, Warehousing, and Telecommunications
USD 4.7 B (7.8%)

5. Chemical and Pharmaceutical Industry
USD 4.1 B (6.9%)

DOMESTIC DIRECT INVESTMENT

1. Transportation, Warehouse, and Telecommunications
IDR 120.1 T/
USD 8 B (14.8%)

2. Mining
IDR 106.9 T/
USD 7.1 B (13.1%)

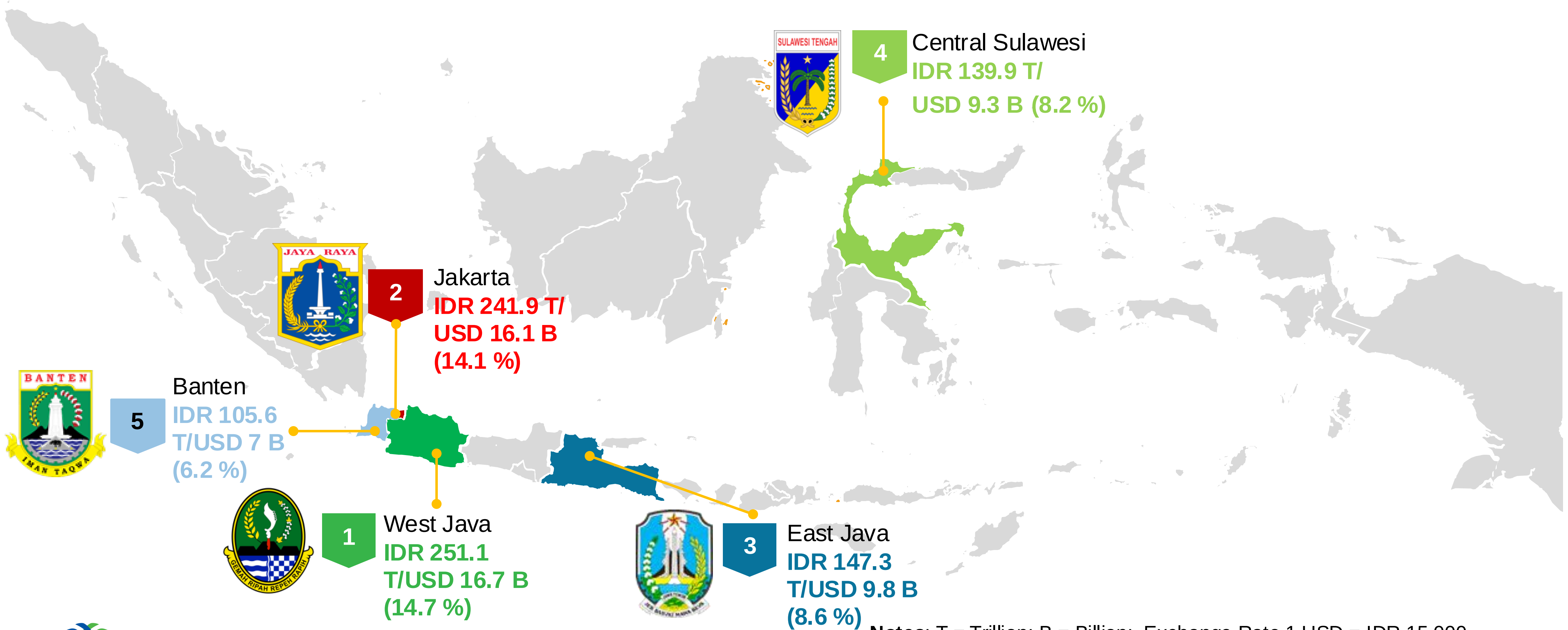
3. Housing, Industrial Estates & Office Complexes
IDR 76.5 T/
USD 5.1 B (9.4%)

4. Other Services
IDR 66.3 T/
USD 4.4 B (8.1%)

5. Food Industry
IDR 65.9 T/
USD 4.4 B (8.1%)

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Investment Realization (FDI+DDI) from Jan – Dec 2024: Top 5 Locations (FDI + DDI)



Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Investment Realization from Jan – Dec 2024: Top 5 Locations (FDI & DDI)

FOREIGN DIRECT INVESTMENT

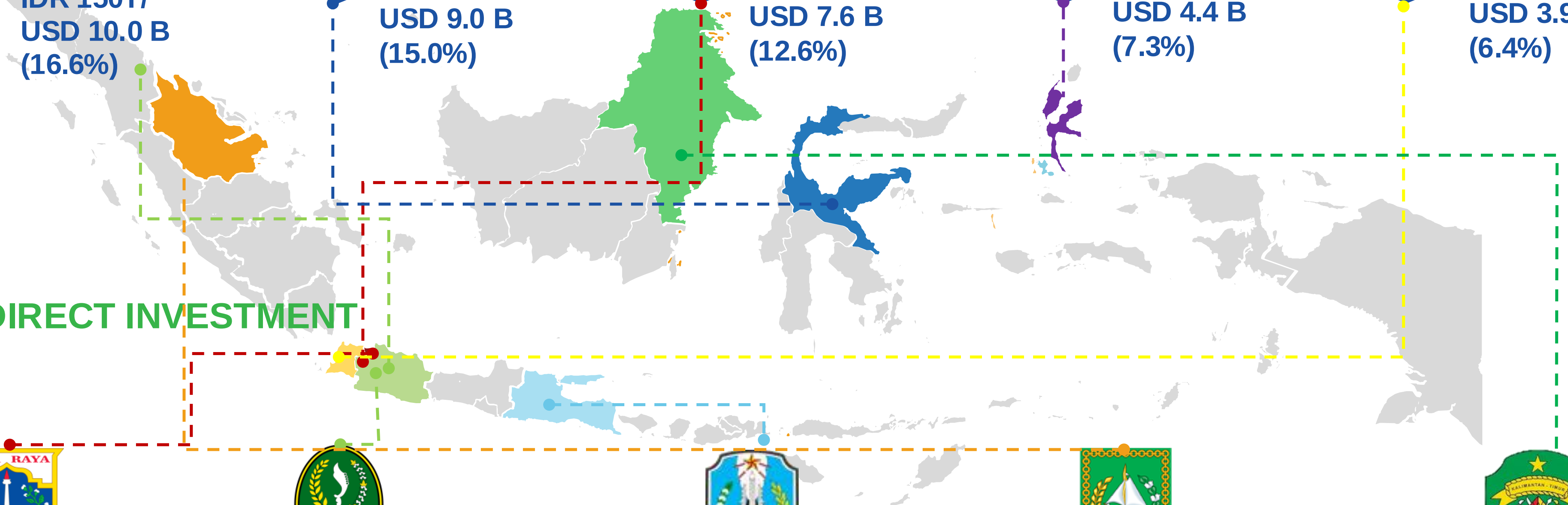
1 West Java
IDR 150T/ USD 10.0 B (16.6%)

2 Central Sulawesi
IDR 135T/ USD 9.0 B (15.0%)

3 Jakarta
IDR 114T/ USD 7.6 B (12.6%)

4 North Maluku
IDR 66T/ USD 4.4 B (7.3%)

5 Banten
IDR 58.5T/ USD 3.9 B (6.4%)



DOMESTIC DIRECT INVESTMENT

1 Jakarta
IDR 128.4 T/USD 8.5 B (15.8%)

2 West Java
IDR IDR 101.5 T/USD 6.7B (12.5%)

3 East Java
IDR 92.4 T/USD 6.1 B (11.4%)

4 Riau
IDR 61.1 T/USD 4B (7.5%)

5 East Kalimantan
IDR 55.1 T/USD 3.7 B (6.8%)

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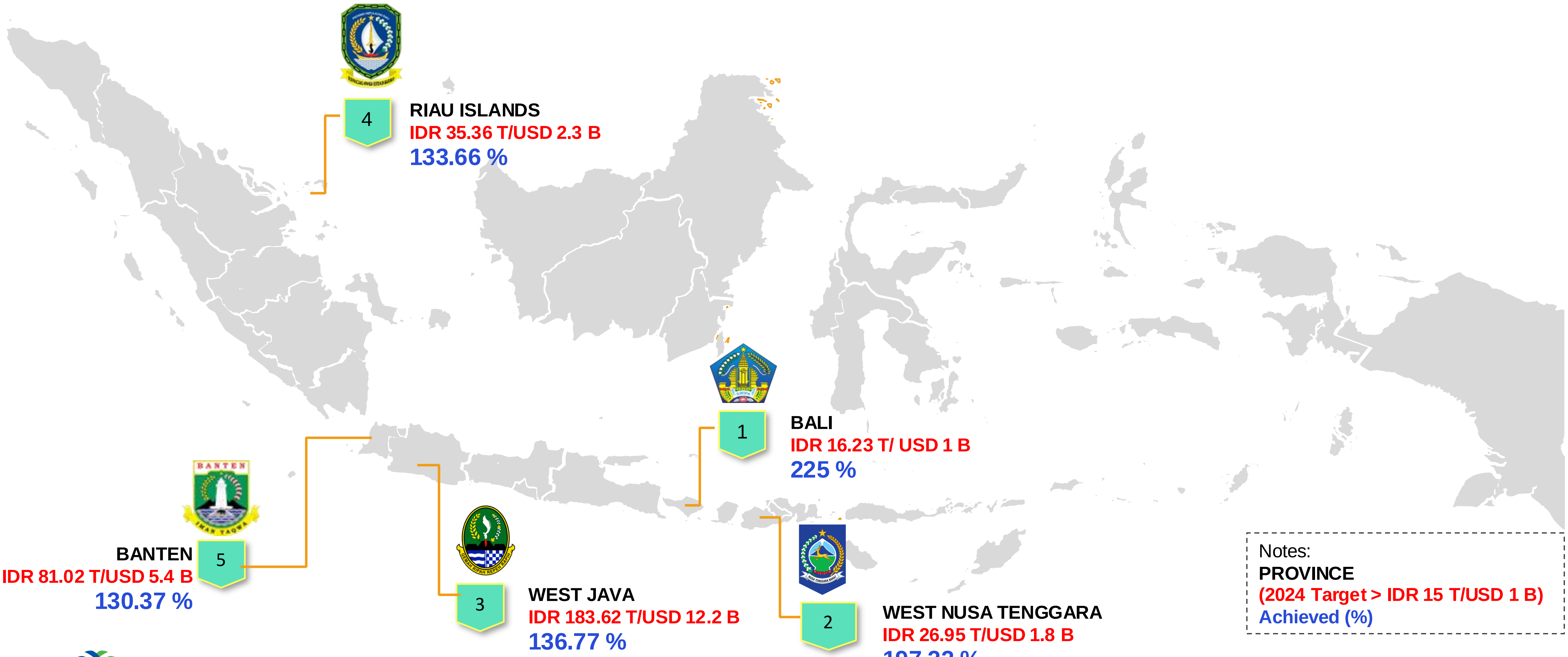
Provinces Exceeding 2024 Target of Investment Realization (with Target Above IDR 15 T)



Notes:
PROVINCE
(2024 Target > IDR 15 T/USD 1 B)
Achieved (%)

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Investment Realization in Downstream Industry, Jan – Dec 2024

Mineral

Smelters **IDR 245.2 T/USD 16.3 B**

- **Nickel** **IDR 153.2 T/USD 10.2 B**
- **Copper** **IDR 68.5 T/USD 4.5 B**
- **Bauxite** **IDR 21.8 T/USD 1.4 B**
- **Tin** **IDR 1.6 T/USD 0.1 B**

Forestry

Pulp and Paper **IDR 64.0 T/USD 4.2 B**

Products: tissue paper, cardboard, diapers, paper pulp, etc.

Agriculture

CPO/Oleochemicals **IDR 67.1 T/USD 4.4 B**

Products: Palm Fatty Acid, biodiesel, cooking oil, etc.

Oil and Gas

Petrochemicals **IDR 23.1 T/USD 1.5 B**

Products: Plastic Resin, Asphalt, Fuel, Methanol, etc.

Electric Vehicle Ecosystem

Electric Vehicle Battery **IDR 8.4 T/USD 0.5 B**

Total Downstream Industry Realization

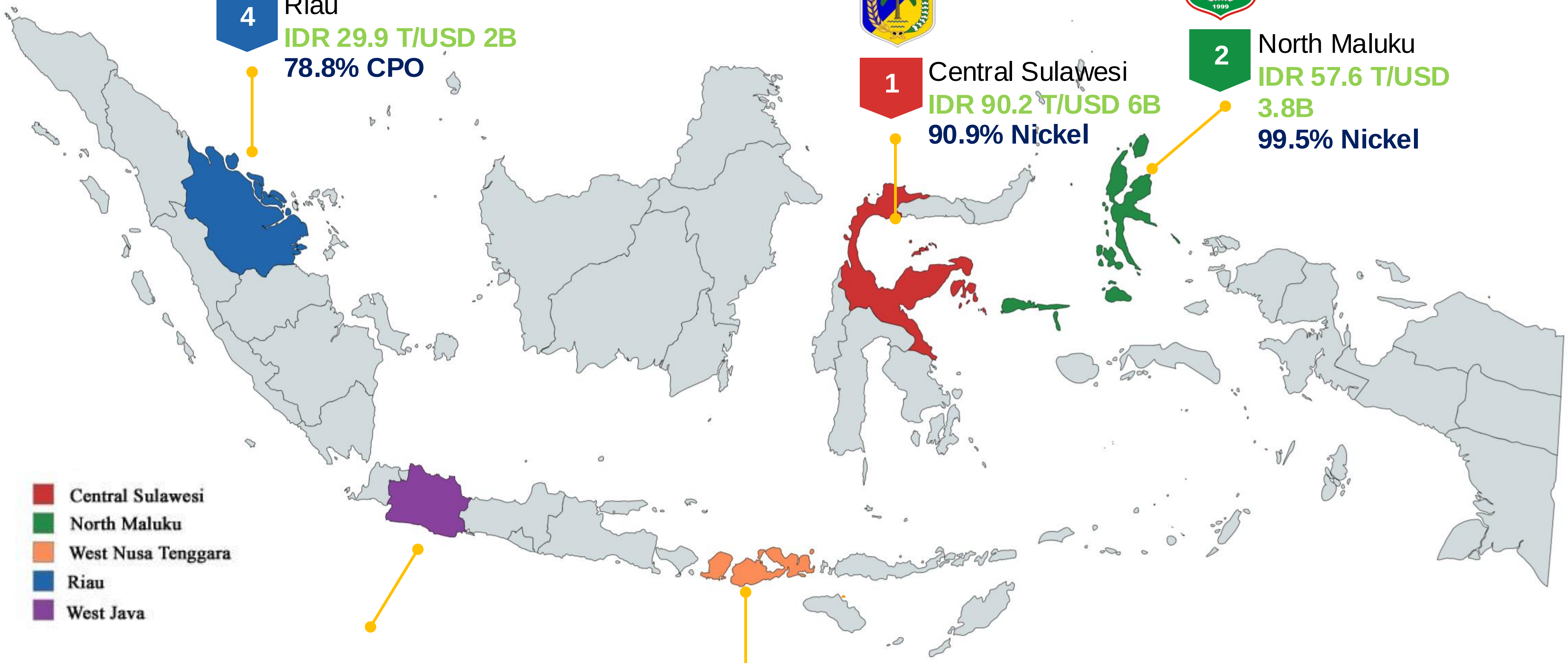
IDR 407.8 T/USD 27.1 B

23.8% of the Total Realization in 2024

8.63% YoY

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Investment Realization in Downstream Industry, Jan – Dec 2024: Top 5 Locations



4 Riau
IDR 29.9 T/USD 2B
78.8% CPO

1 Central Sulawesi
IDR 90.2 T/USD 6B
90.9% Nickel

2 North Maluku
IDR 57.6 T/USD 3.8B
99.5% Nickel

5 West Java
IDR 28.7 T/USD 1.9B
67.9% Pulp & Paper

3 West Nusa Tenggara
IDR 35.4 T/USD 2.3B
100% Copper

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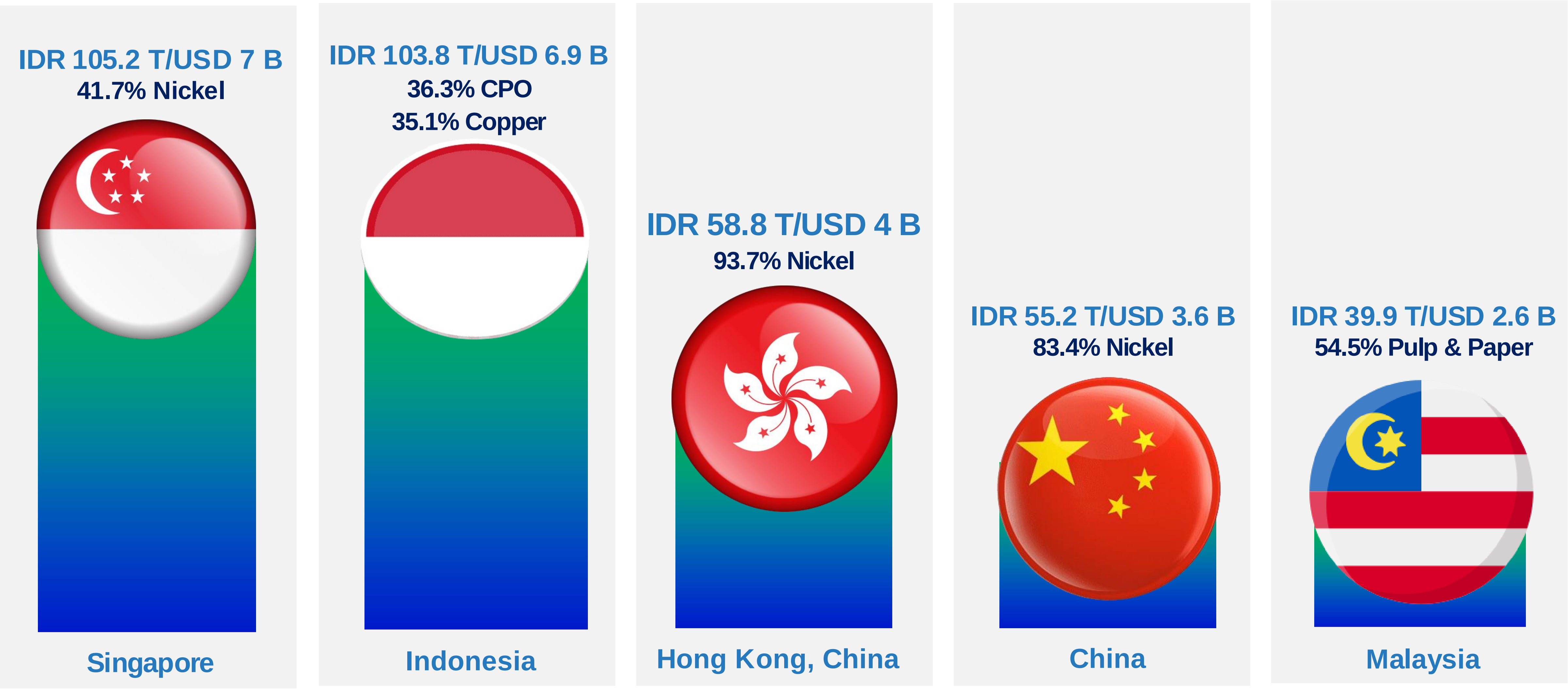
Investment Realization in Downstream Industry, Jan – Dec 2024: Top Countries



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THANK YOU

INDONESIA INVESTMENT PROMOTION CENTER

370 Lexington Ave Suite 1903, New York, NY 10017
T: (646) 885-6600 | E: iipc.newyork@bkpm.go.id
www.iipcnewyork.org