



KEMENTERIAN INVESTASI
DAN HILIRISASI/BKPM



Bersatu Berdaulat
Rakyat Sejahtera
Indonesia Maju

INVESTMENT REALIZATION PERFORMANCE IN THE SECOND QUARTER AND FIRST SEMESTER OF 2025

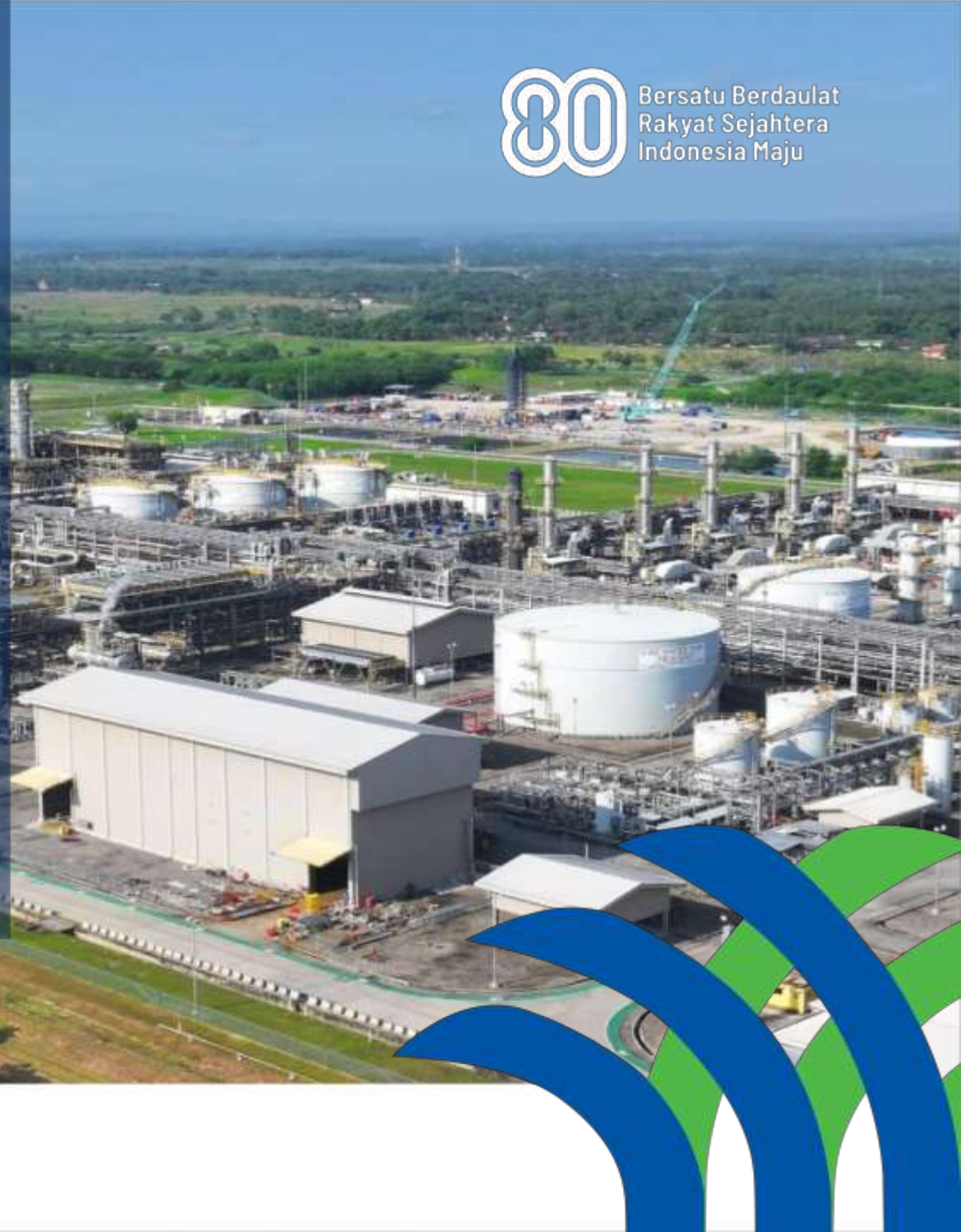


TABLE OF CONTENT

1 Investment Realization Performance : **2nd QUARTER 2025**

2 Investment Realization Performance : **1st SEMESTER 2025**

3 Investment Realization Progress : **2021 –JUNE 2025**

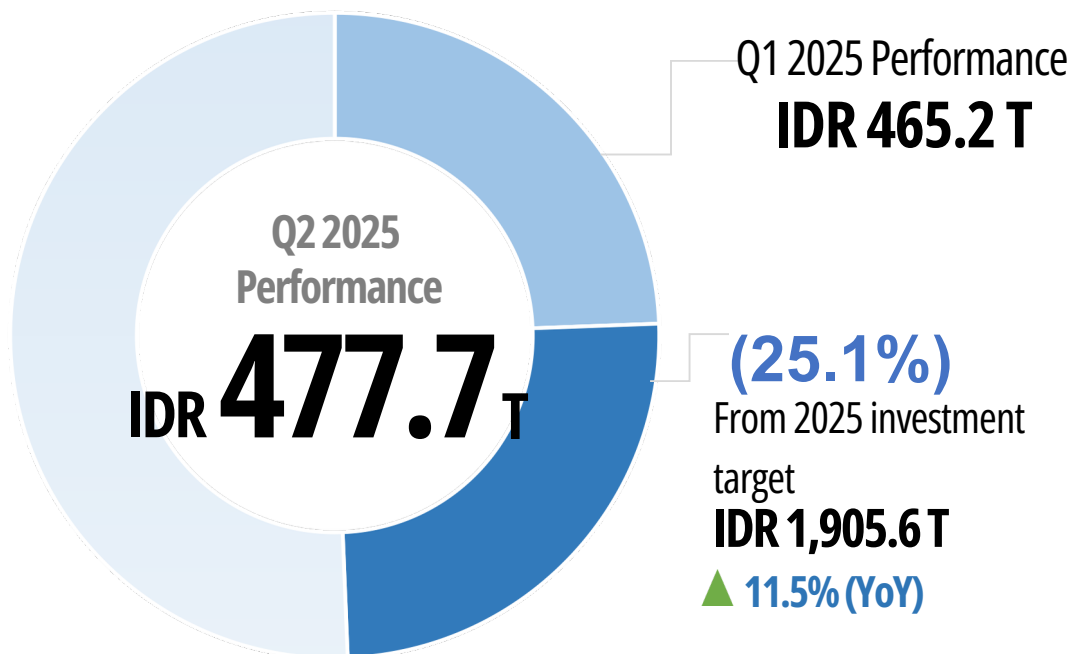
1

Investment Realization Performance: 2nd QUARTER 2025

Investment Realization Performance in the 2nd Quarter of 2025

(Excluding upstream oil and gas and financial services sectors)

Investment Realization Q2 2025



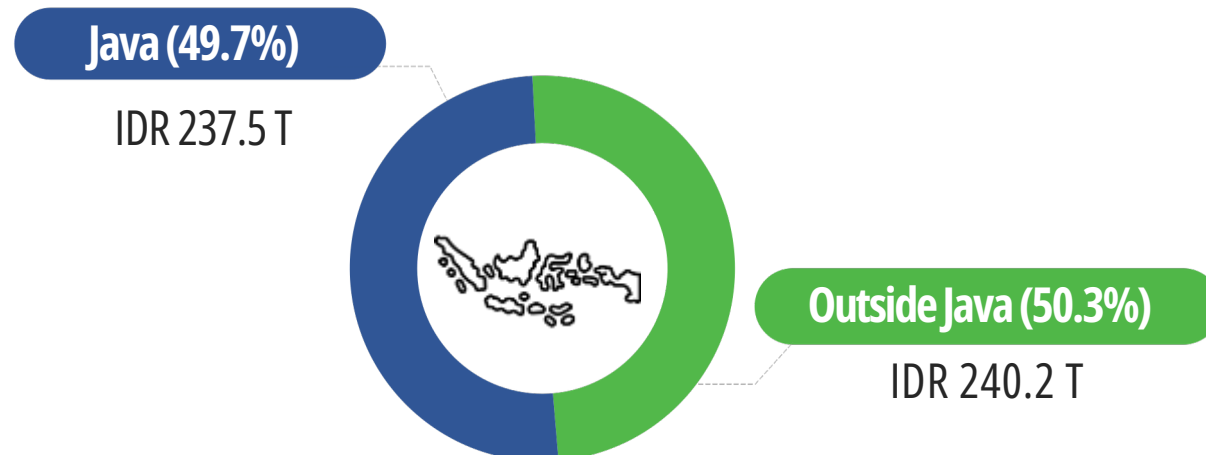
Indonesian Labor Absorption



Contribution of FDI & DDI Q2 2025



Contribution of Java & Outside Java Q2 2025

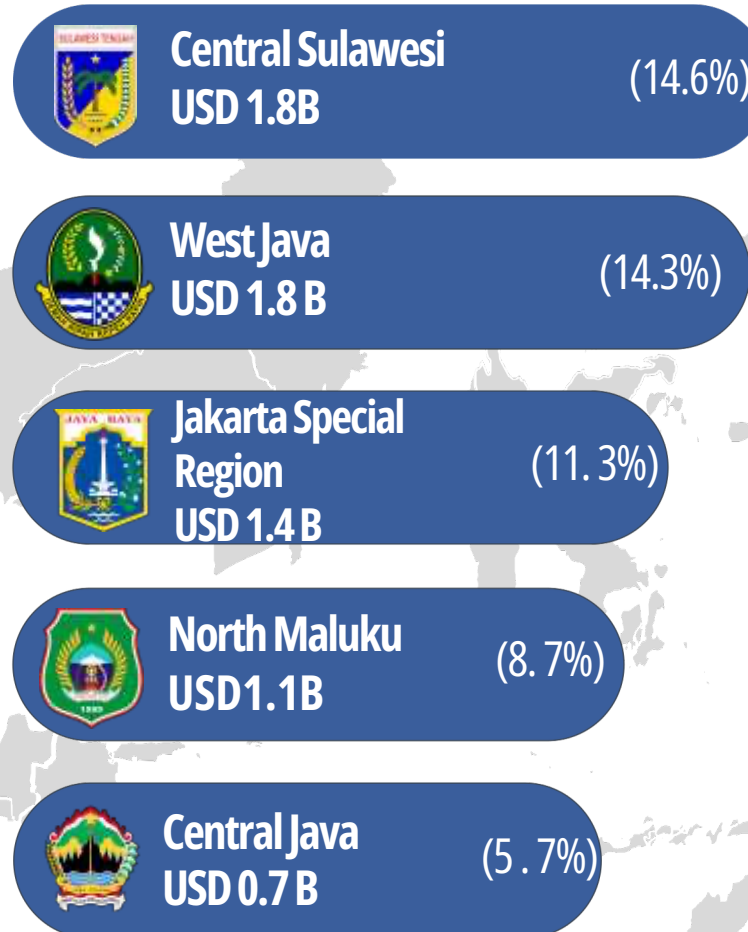


Top 5 Investment Realization Based on Location Q2 2025

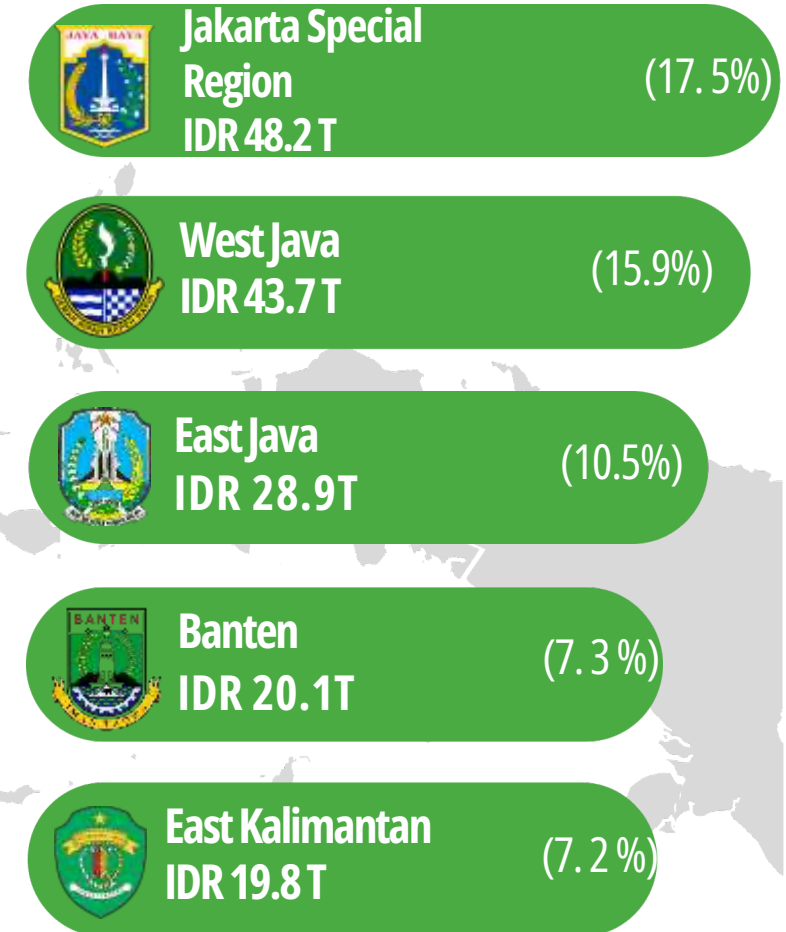
FDI+DDI



FDI



DDI



Top 5 Investment Realization (FDI & DDI) Based on Subsector Q2 2025



Basic Metal, Metal Goods, Except Machineries and Equipment Industry (14.1%)
IDR 67.1 T



Mining (11.2%)
IDR 53.6 T



Other Services (9.4%)
IDR 44.8 T

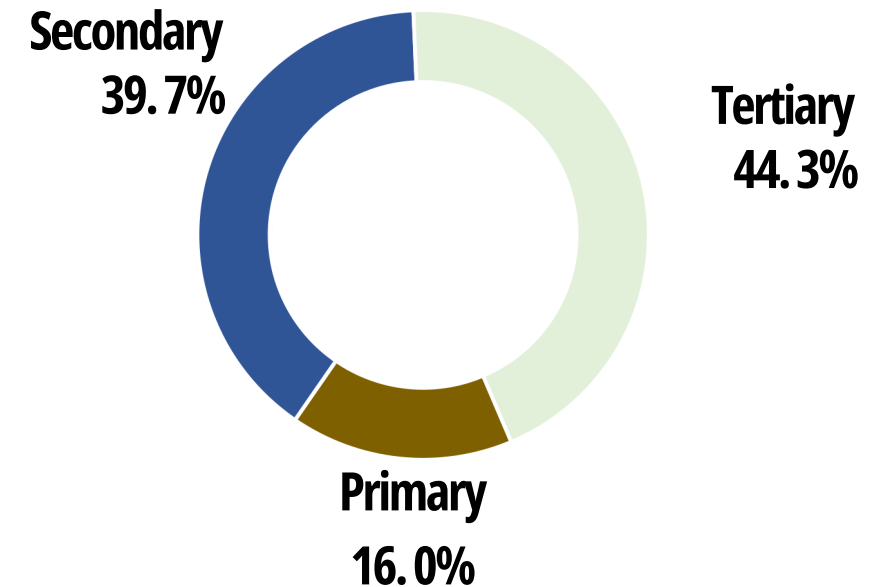


Transportation, Warehouse, and Telecommunication (9.3%)
IDR 44.2 T



Trade and Reparation (8.4%)
IDR 40.0 T

Contribution Based on Sector Q2 2025



Note:Based on the APBN Exchange Rate, USD 1 = Rp16.000,00

Top 5 Investment Realization Based on Subsector Q2 2025

FDI



Basic Metal, Metal Goods, Except Machineries and
Equipment Industry
USD 3.6 B

(28.8%)



Mining
USD 1.3 B

(10.0%)



Other Services
USD 1.1 B

(8.8%)



Chemical and Pharmacy Industry
USD 0.7 B

(5.1%)



Housing, Industrial Estates, and Office
Building
USD 0.6 B

(4.9%)

DDI



Transportation, Warehouse, and Telecommunication
IDR 35.3 T

(12.8%)



Mining
IDR 33.5 T

(12.2%)



Trade and Preparation
IDR 32.2 T

(11.7%)



Housing, Industrial Estates, and Office
Building
IDR 27.6 T

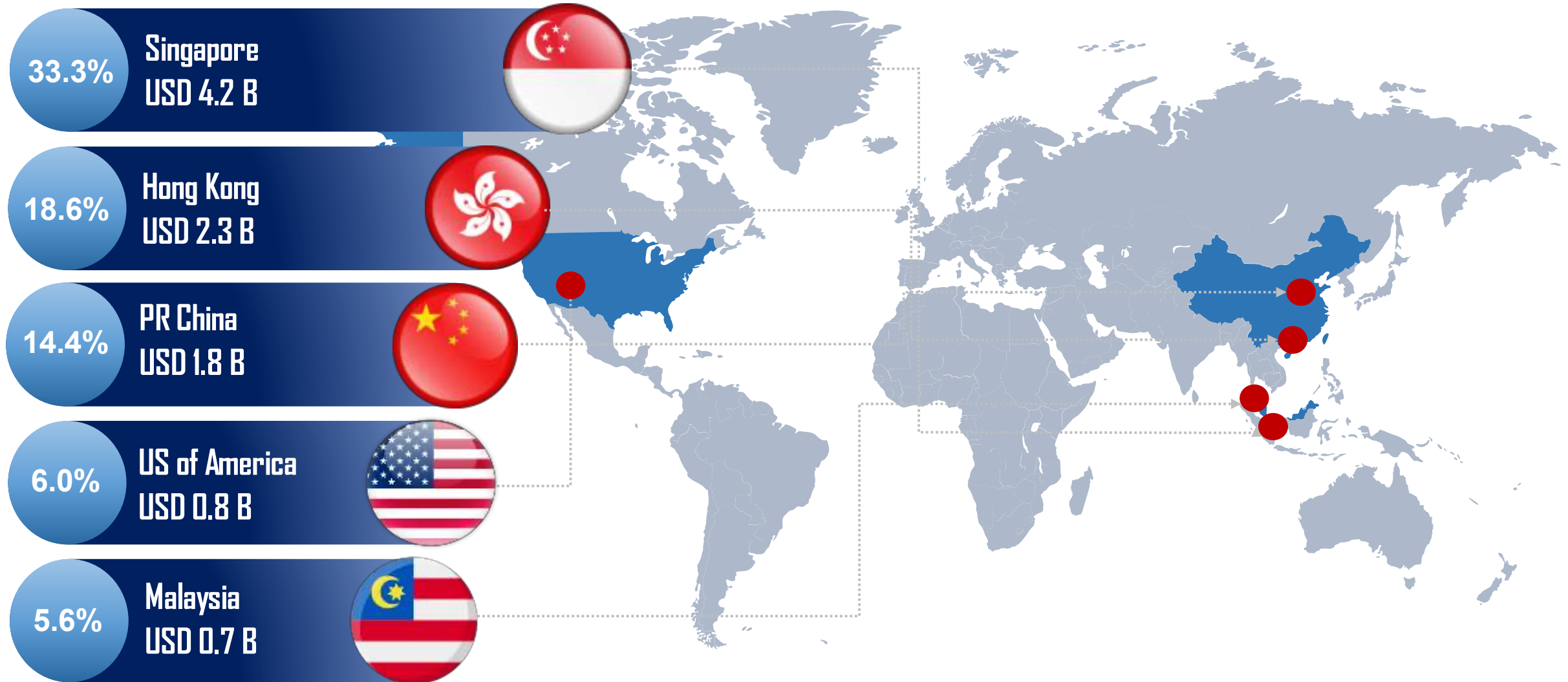
(10.0%)



Other Services
IDR 27.0 T

(9.8%)

Top 5 FDI Countries in Q2 2025



Investment Realization of Downstream Industry

Q2 2025



Mineral and Coal (Total IDR 96.2 T)

Nickel	IDR 46.3 T	Iron & Steel	IDR 9.5 T
Copper	IDR 22.3 T	Tin	IDR 1.9 T
Bauxite	IDR 14.8 T	Others	IDR 1.4 T*

*) Other commodities include silica sand, gold, silver, cobalt, manganese, coal, Buton asphalt, and Rare earth elements.



Plantation and Forestry (Total IDR 36.3 T)

Palm Oil	IDR 16.4 T	Rubber	IDR 5.1 T
Logs	IDR 13.1 T	Others	IDR 1.7 T**

**) Other commodities include nutmeg, coconut, cocoa, and biofuel.



Oil and Gas (Total IDR 10.7 T)

Crude Oil	IDR 4.8 T
Natural Gas	IDR 5.9 T



Fisheries and Maritime Produces (Total IDR 1.3 T)

The commodities include salt, TCT fish (tuna, skipjack, and mackerel tuna), shrimp, seaweed, blue swimming crab, and tilapia.

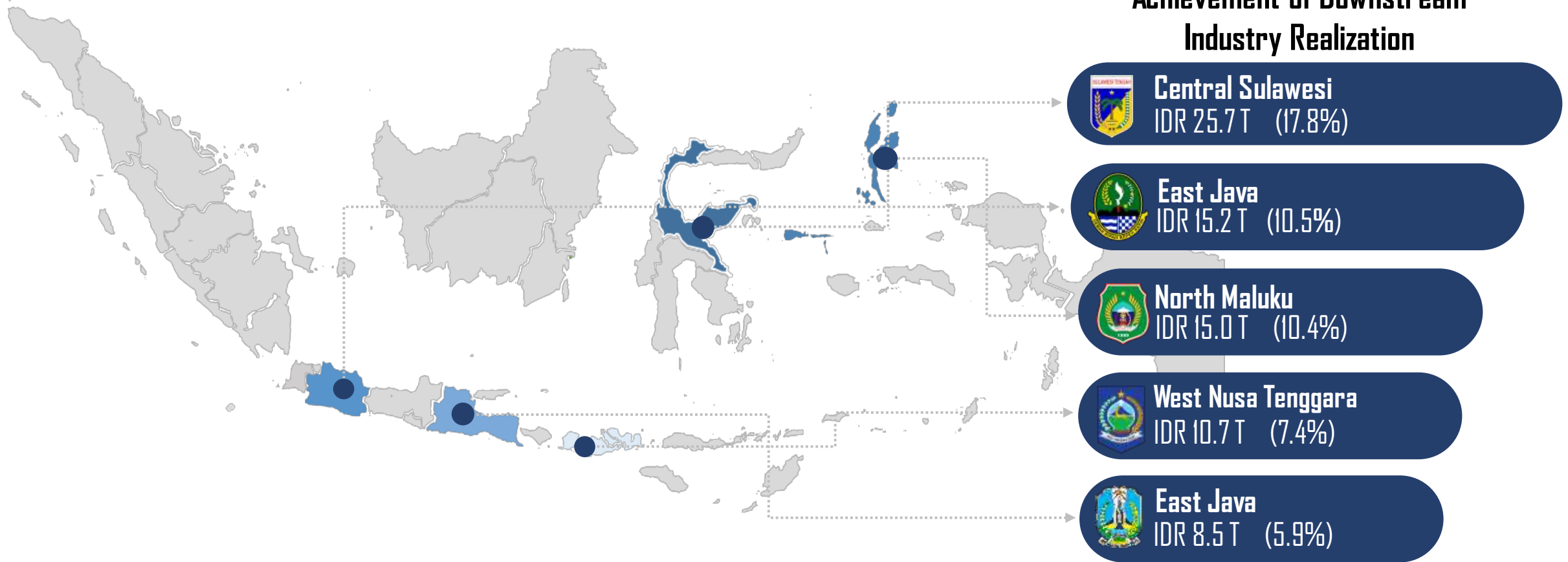
Total Investment Realization of Downstream Industry

IDR 144.5 T (30.2%*)

▲ 36.8% (YoY)

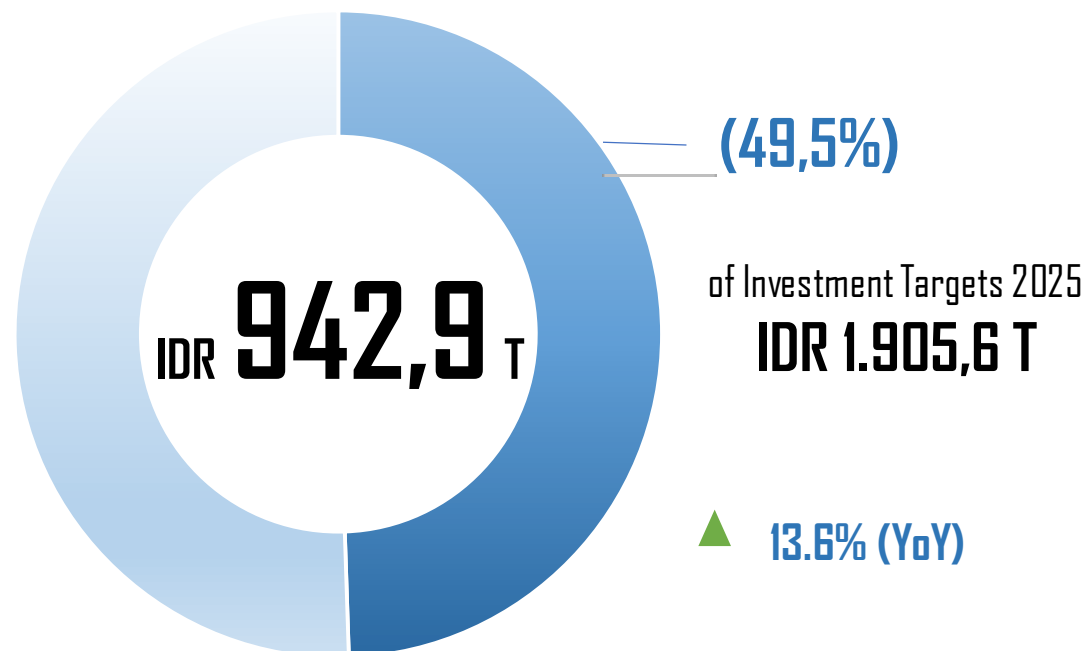
*) of total investment realization in Q2 2025

Top 5 Downstream Industry Investment Realization Based on Location (FDI & DDI) Q2 2025



2 Investment Realization: 1st Semester 2025

Investment Realization 1st Semester 2025



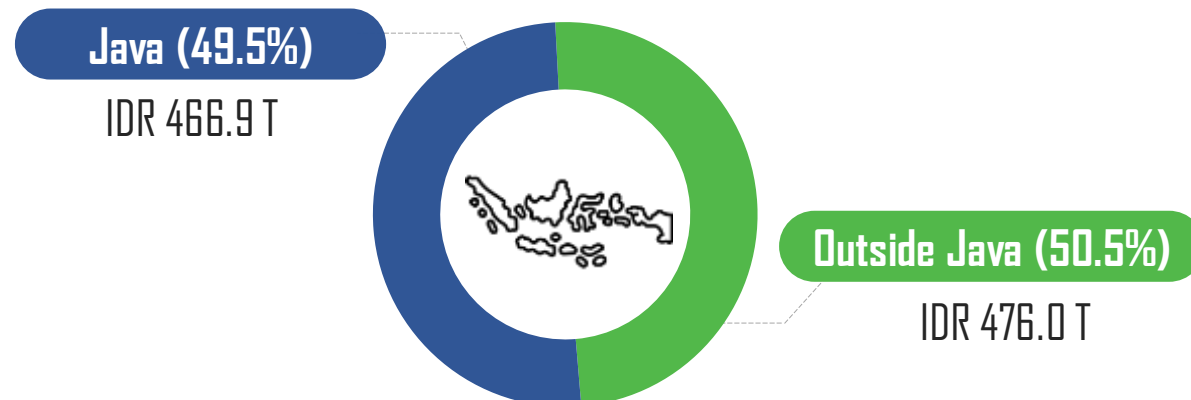
**Indonesian Labor
Absorption**

1.259.868 people

FDI and DDI Contribution 1st Semester 2025

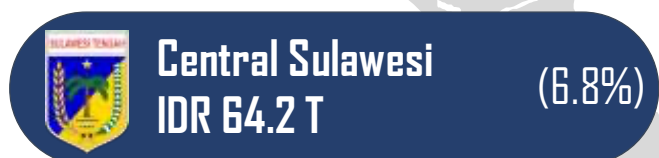
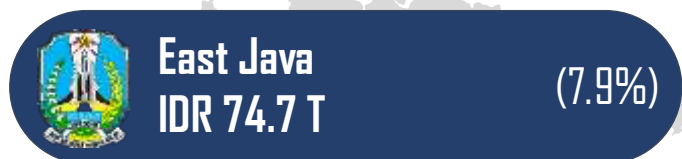


Java & Outside Java Contribution 1st Semester 2025

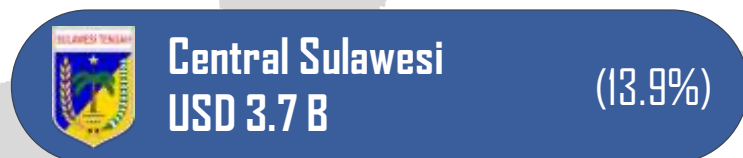


Top 5 Investment Realization Based on Location 1st Semester 2025

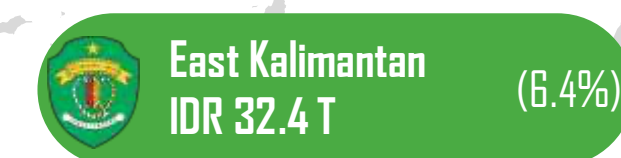
FDI + DDI



FDI



DDI



Top 5 Investment Realization (FDI & DDI) Based on Subsector 1st Semester 2025



Basic Metal, Metal Goods, Except Machineries and Equipments Industry

IDR 134.4 T

(14.3%)



Transportation, Warehouse, and Telecommunication

IDR 110.7 T

(11.7%)



Mining

IDR 102.2 T

(10.8%)



Other Services

IDR 85.7 T

(9.1%)

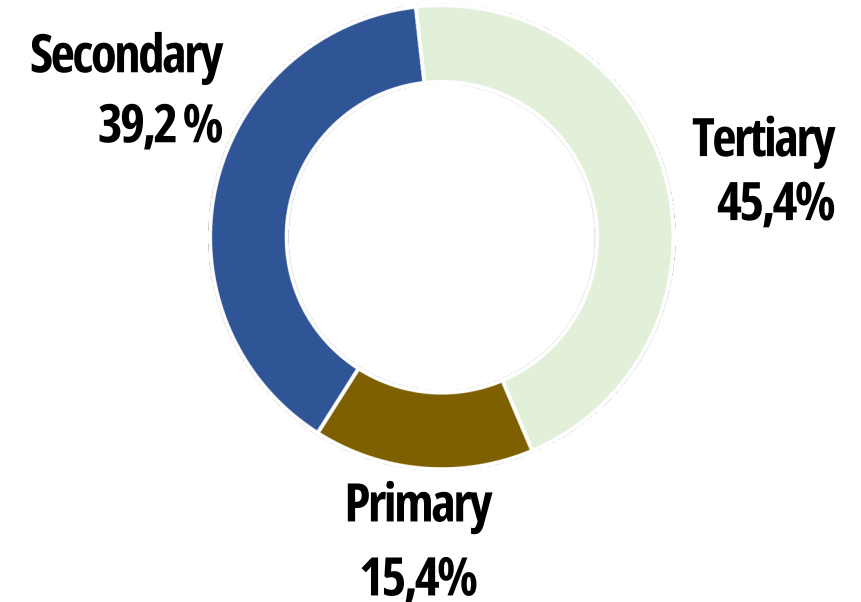


Housing, Industrial Estates, and Office Buiding

IDR 75.0 T

(8.0%)

Contribution by Sector
Semester I 2025



Top 5 Sub Sectors Investment Realization – 1st Semester 2025

FDI



Basic Metal Industry, Fabricated Metal Products
Except Machinery and Equipment

USD 7.3 Billion

(27,0%)



Mining

USD 2.2 Billion

(8,9%)



Other Services

USD 2.2 Billion

(8,1%)



**Transportation, Warehousing
and Telecommunication**

USD 1.7 Billion

(6,3%)



Chemical and Pharmaceutical Industry

USD 1.6 Billion

(5,9%)

DDI



Transportation, Warehousing, and Telecommunication

IDR 83.6 Trillion

(16,4%)



Mining

IDR 63.1 Trillion

(12,4%)



**Housing, Industrial Estates
and Office Building**

IDR 53.0 Trillion

(10,4%)



Trade and Repair

IDR 51.1 Trillion

(10,0%)

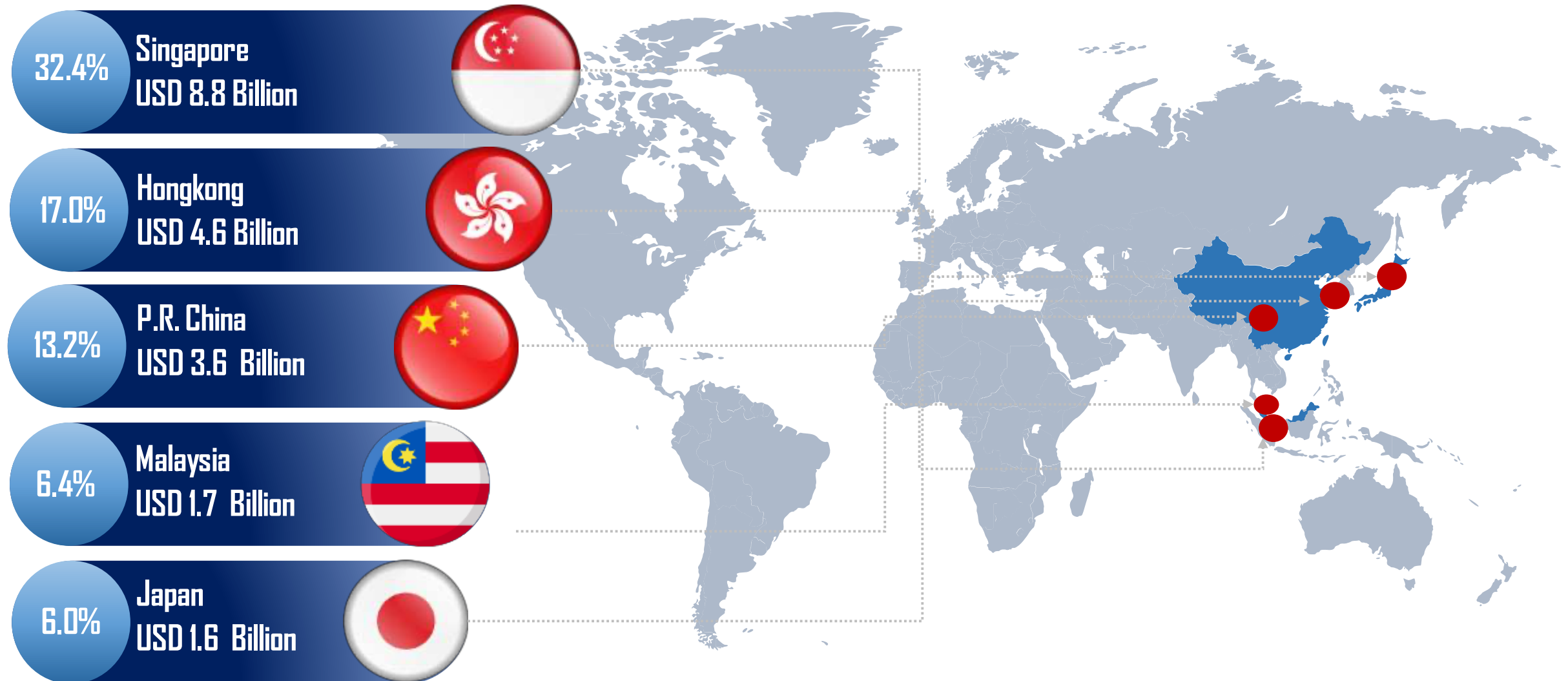


Other Services

IDR 50.6 Triliun

(9,9%)

Top 5 Countries for PMA Investment Realization - 1st Semester 2025



Remarks: Using State Budget Exchange Rate 1 USD = IDR 16,000.00

Investment Realization in Downstream Industry Sectors –1st Semester 2025



Minerals (IDR 193.8T)

Nickel	IDR 94.1 T	Iron and Steel	IDR 21.5 T
Copper	IDR 40.0 T	Tin	IDR 3.5 T
Bauxite	IDR 27.7 T	Others*	IDR 7.0 T

*)Other commodities include silica sand, gold, silver, cobalt, manganese, coal, Buton asphalt



Plantations and Forestry (USD 67.4 T)

Palm Oil	IDR 31.6 T	Rubber	IDR 8.2 T
Log Wood	IDR 24.9 T	Others**	IDR 2.7 T

**)Other commodities include nutmeg, coconut, cocoa, and biofuels



Oil and Gas (IDR17.3 T)

Crude Oil	IDR 7.9 T
Natural Gas	IDR 9.4 T



Fisheries & Maritime Produce (IDR 2.3 T)

Commodities include salt, fish (tuna, skipjack, mackerel tuna), shrimp, seaweed, blue swimming crab, and tilapia

Total Downstream Investment Realization Value

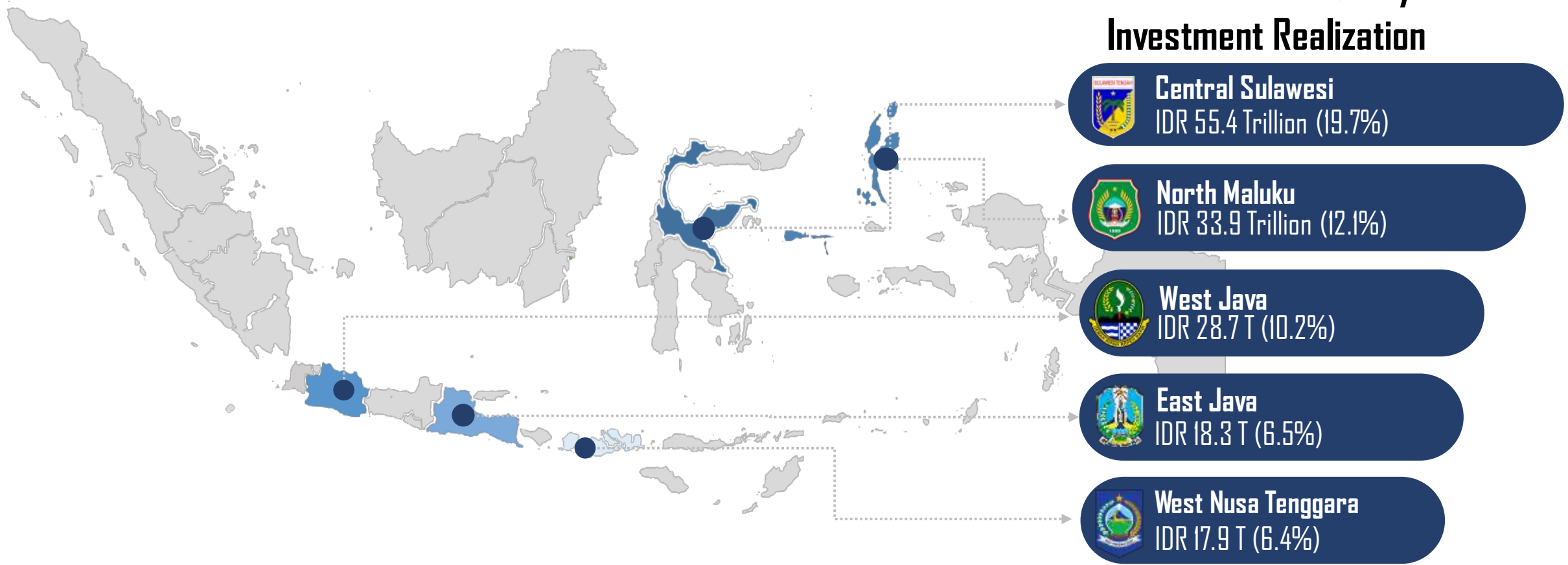
IDR 280.8 T (29.8%*) ▲ 54.8% (YoY)

*) From Investment Realization First Semester of 2025's Total

Remarks:T:Trillion Using State Budget Exchange Rate USD 1 = IDR 16,000.00

*) of Total Investment Realization in Q2 2025

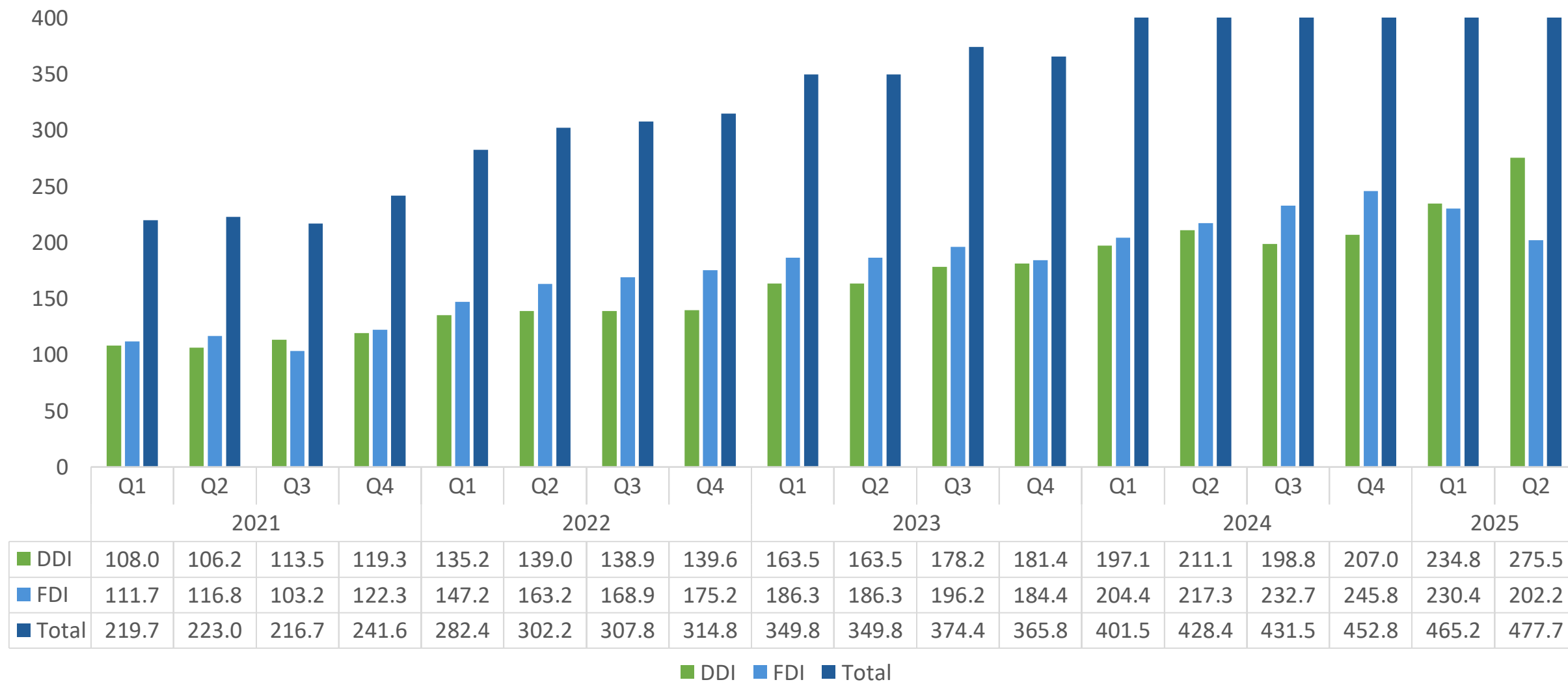
Top 5 Location for Downstream Industry's Investment Realization (FDI & DDI) 1st Semester 2025



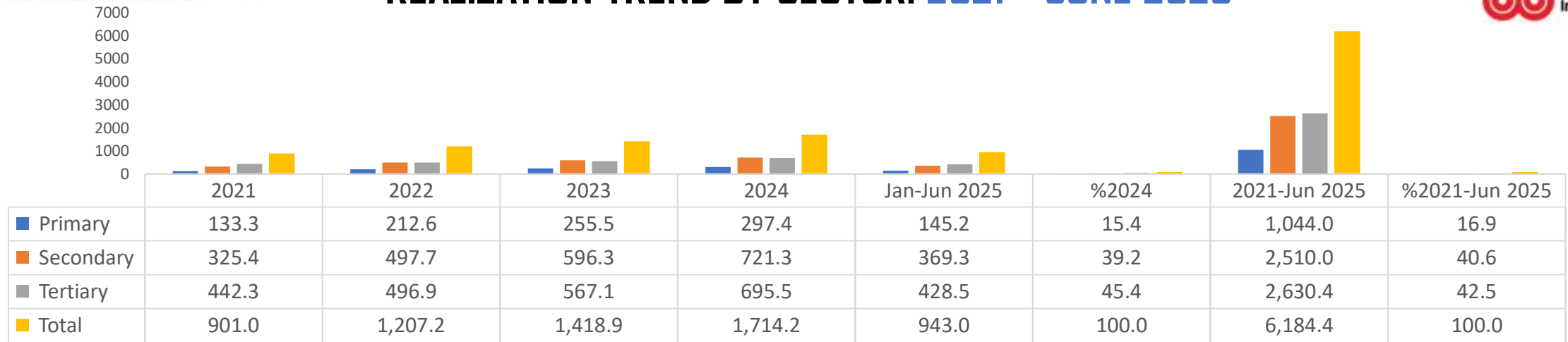
3

Investment Realization Trend : 2021 – JUNE 2025

QUARTERLY REALIZATION TREND: 2021 – JUNE 2025



REALIZATION TREND BY SECTOR: 2021 – JUNE 2025



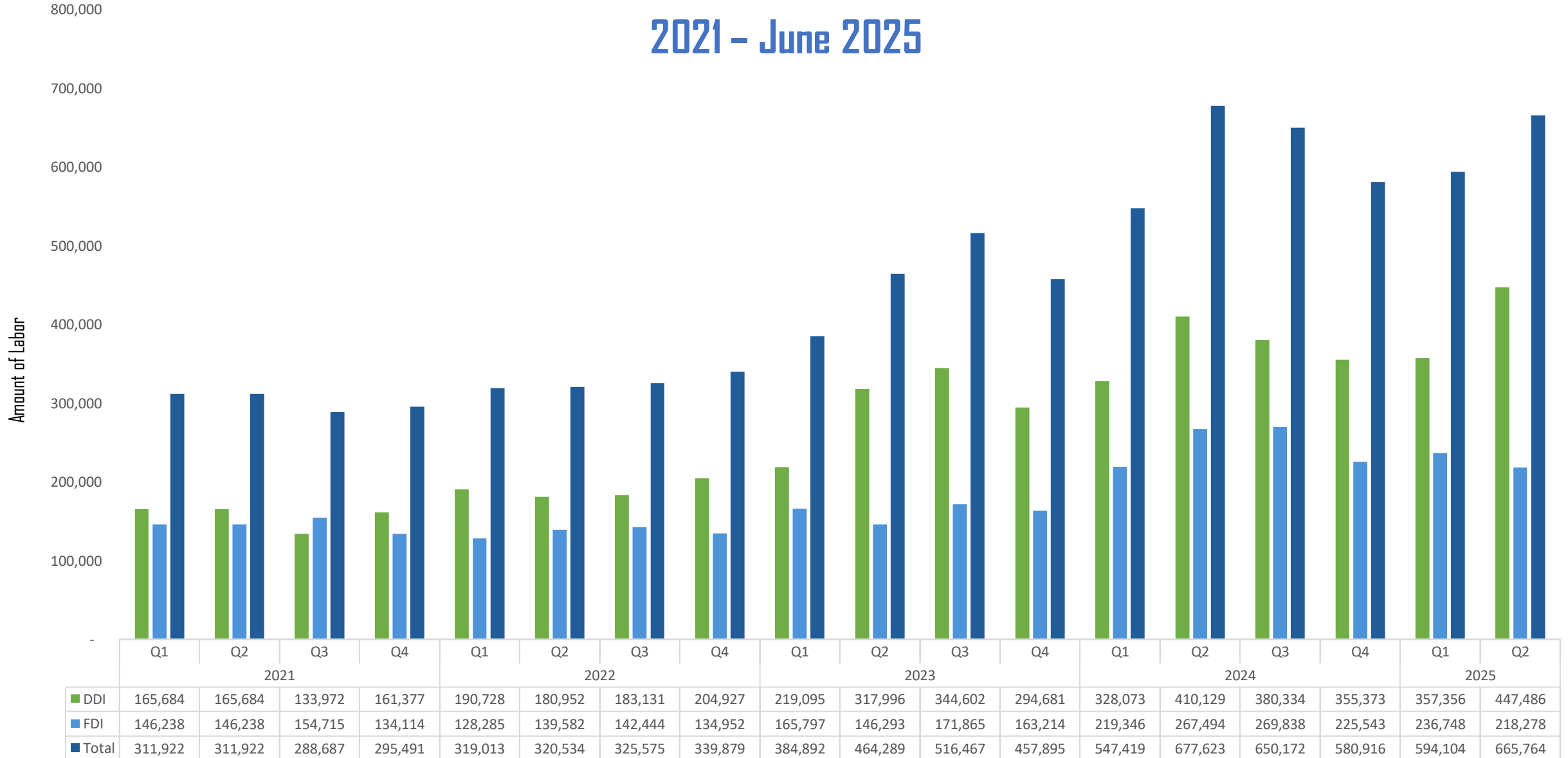
■ Primary ■ Secondary ■ Tertiary ■ Total

DDI	2021		2022		2023		2024		Jan-Jun 2025		2021-Jun 2025	
	I	%	I	%	I	%	I	%	I	%	I	%
Primary	62.8	14.0	111.2	20.1	155.1	23.0	187.6	23.0	96.5	18.9	613.2	20.4
Secondary	94.7	21.2	143.6	26.0	171.7	25.4	194.3	23.9	114.3	22.4	718.6	24.0
Tertiary	289.5	64.8	298.0	53.9	348.1	51.6	432.1	53.1	299.6	58.7	1,667.3	55.6
Total	447.0	100	552.8	100.0	674.9	100.0	814.0	100.0	510.4	100.0	2,999.1	100.0

FDI	2021		2022		2023		2024		Jan-Jun 2025		2021-Jun 2025	
	I	%	I	%	I	%	I	%	I	%	I	%
Primary	70.5	15.5	101.4	15.5	100.4	13.5	109.8	12.2	48.7	11.2	430.8	13.5
Secondary	230.7	50.8	354.1	54.1	424.6	57.1	527.0	58.5	255.0	59.0	1,791.4	56.2
Tertiary	152.8	33.7	198.9	30.4	219.0	29.4	263.5	29.3	128.9	29.8	963.1	30.3
Total	454.0	100.0	654.4	100.0	744.0	100	900.2	100	432.6	100	3,185.3	100

LABOR REALIZATION TREND BY QUARTER

2021 – June 2025



Note: People



Thank You

MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/BKPM

Jenderal Gatot Subroto Street, No.44 Jakarta 12190 - Indonesia

T: +62 21 525 2008 | E: info@bkpm.go.id

www.bkpm.go.id

