



Investment Realization from United States, Canada, and Latin America (January – March 2025)

Investment Realization in Q1 (Jan-Mar) 2025

June, 2025



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Investment Realization

Q1 (Jan – Mar) 2025

Top 10 Investment Realization Based on Country 2021 – Q1 2025

2021			2022			2023			2024			Q1 2025		
No.	Country	USD bio.	No.	Country	USD bio.	No.	Country	USD bio.	No.	Country	USD bio.	No.	Country	USD bio.
1	 Singapore	9.4	1	 Singapore	13.3	1	 Singapore	15.4	1	 Singapore	20.1	1	 Singapore	4.6
2	 Hong Kong	4.6	2	 China	8.2	2	 China	7.4	2	 Hongkong	8.2	2	 Hongkong	2.2
3	 China	3.2	3	 Hong Kong	5.5	3	 Hongkong	6.5	3	 China	8.1	3	 China	1.7
4	 United States	2.5	4	 Japan	3.6	4	 Japan	4.6	4	 Malaysia	4.2	4	 Malaysia	1.0
5	 Japan	2.3	5	 Malaysia	3.3	5	 Malaysia	4.1	5	 United States	3.7	5	 Japan	1.0
6	 Netherlands	1.8	6	 United States	3.0	6	 United States	3.3	6	 Japan	3.5	6	 United States	0.8
7	 South Korea	1.6	7	 South Korea	2.3	7	 South Korea	2.5	7	 South Korea	2.9	7	 South Korea	0.7
8	 Malaysia	1.4	8	 Netherlands	1.2	8	 Netherlands	1.3	8	 Netherlands	1.9	8	 Netherlands	0.4
9	 Bermuda	0.7	9	 Bermuda	1.0	9	 Britis Virgin Islands	0.7	9	 Britis Virgin Islands	0.8	9	 Britis Virgin Islands	0.2
10	 Switzerland	0.6	10	 United Kingdom	0.6	10	 Australia	0.6	10	 United Kingdom	0.7	10	 United Kingdom	0.1

Investment Realization in Q1 2025

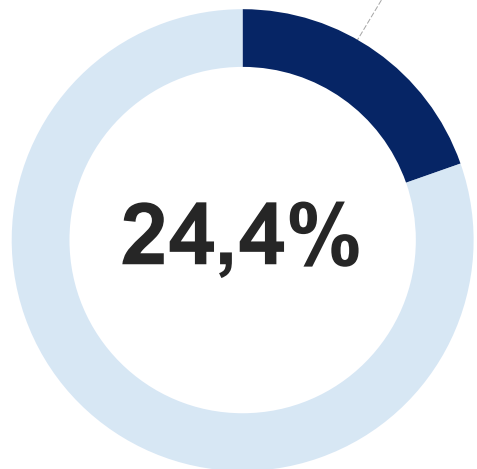
(Excluding upstream oil and gas and financial services sectors)

Investment Realization Q1 2025

**IDR 465.2 Trillion /
USD 29.1 Billion**

↑ YoY **15.9%**
(IDR 401.5 T / USD 25.1 B)

↑ QoQ **2.7%**
(IDR 452.8 T / USD 28.3 B)



from the Target of 2025

**IDR 1,905.6 Trillion /
USD 119.1 Billion**



Indonesian
labor absorption

594,104
8.5% (YoY) ↑

FDI (49.5%)

IDR 230.4 Trillion /
USD 14.4 Billion

↑ 12.7% YoY



DDI (50.5%)

IDR 234.8 Trillion /
USD 14.7 Billion

↑ 19.1% YoY

Java (49.3%)

IDR 229.3 Trillion /
USD 14.3 Billion

↑ 14.3% YoY



Outside Java (50.7%)

IDR 235.9 Trillion /
USD 14.7 Billion

↑ 17.4% YoY

Top 5 Investment Realization Based on Location (FDI + DDI) Q1 2025

- #1



Jakarta
IDR 69.8 Trillion /
USD 4.4 Billion (15.0%)
- #2



West Java
IDR 68.5 Trillion /
USD 4.3 Billion (14.7%)
- #3



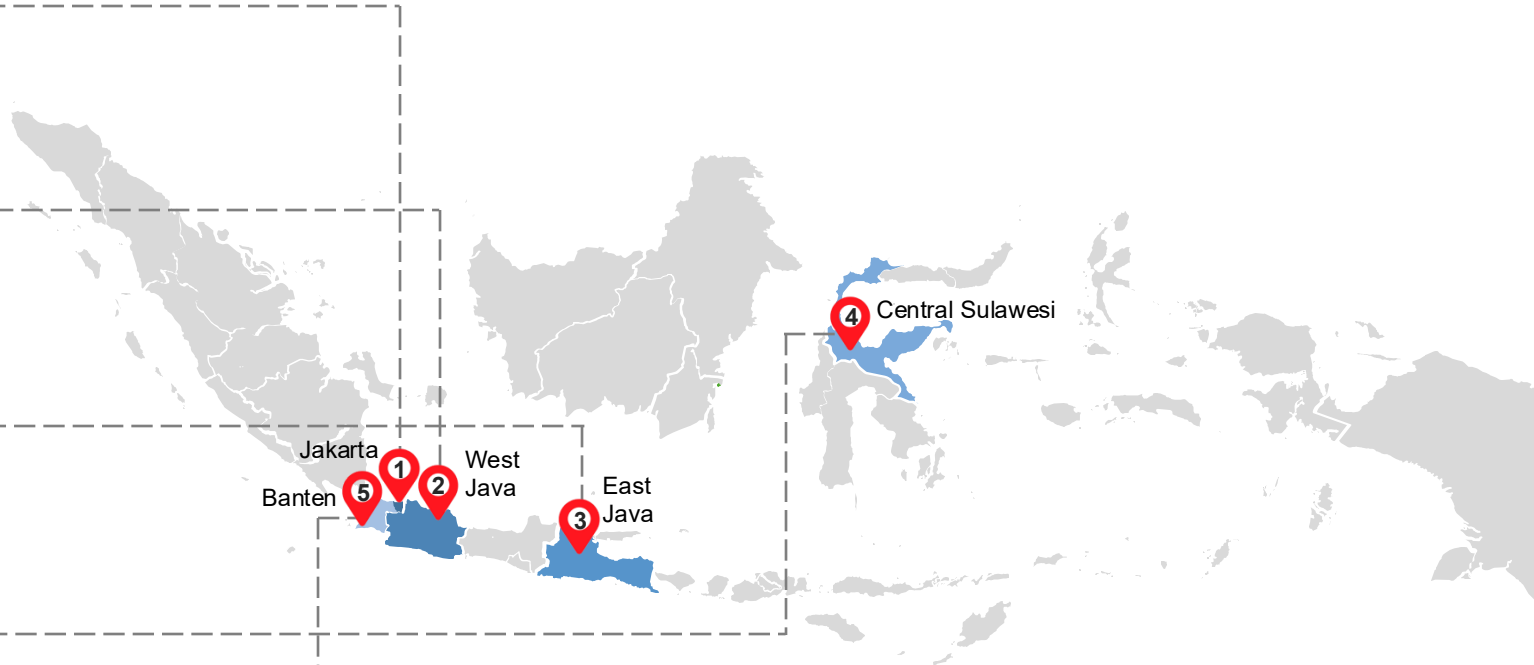
East Java
IDR 36.0 Trillion /
USD 2.3 Billion (7.7%)
- #4



Central Sulawesi
IDR 32.7 Trillion /
USD 2.0 Billion (7.0%)
- #5

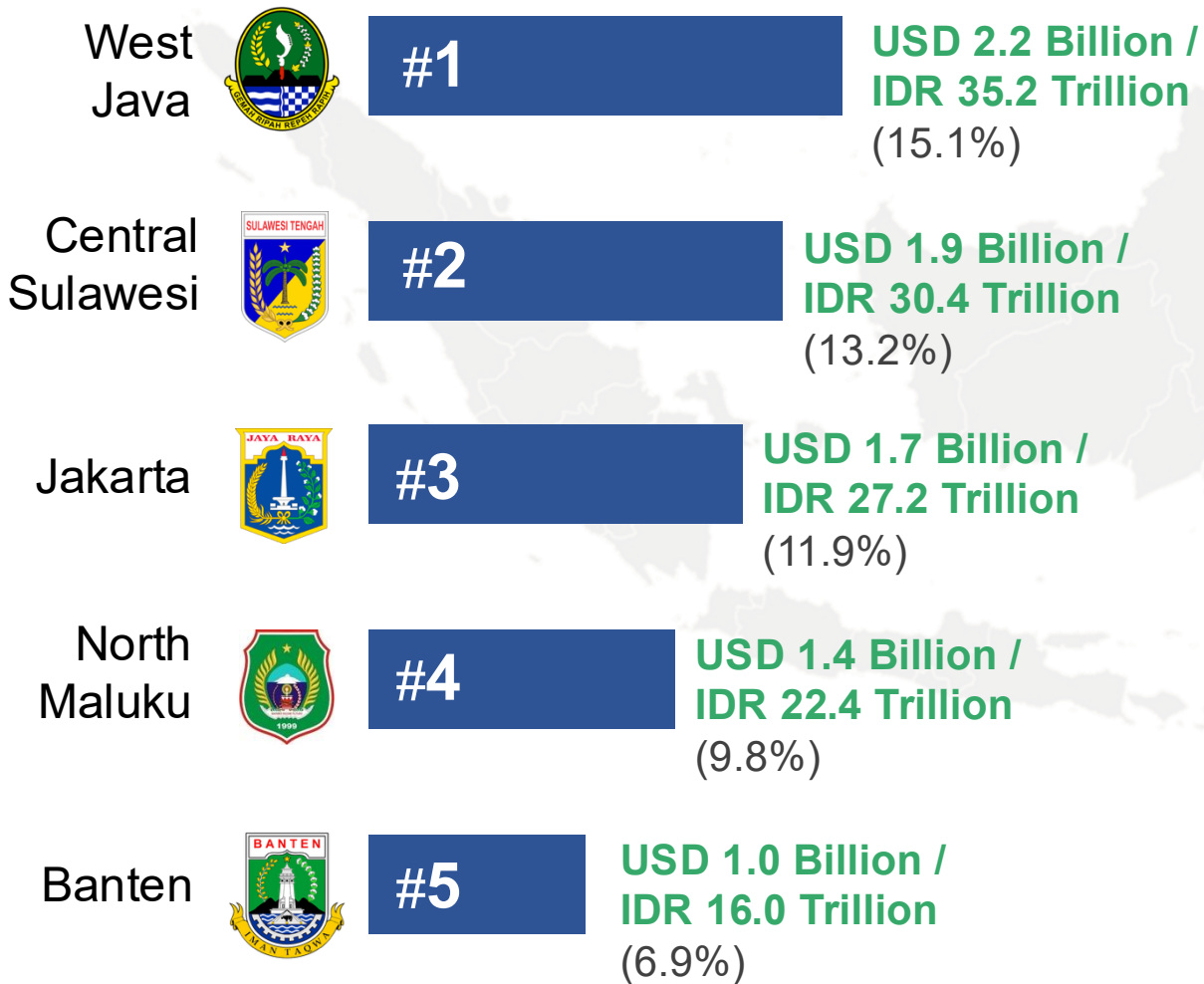


Banten
IDR 31.0 Trillion /
USD 1.9 Billion (6.7%)



Top 5 Investment Realization Based on Location Q1 2025

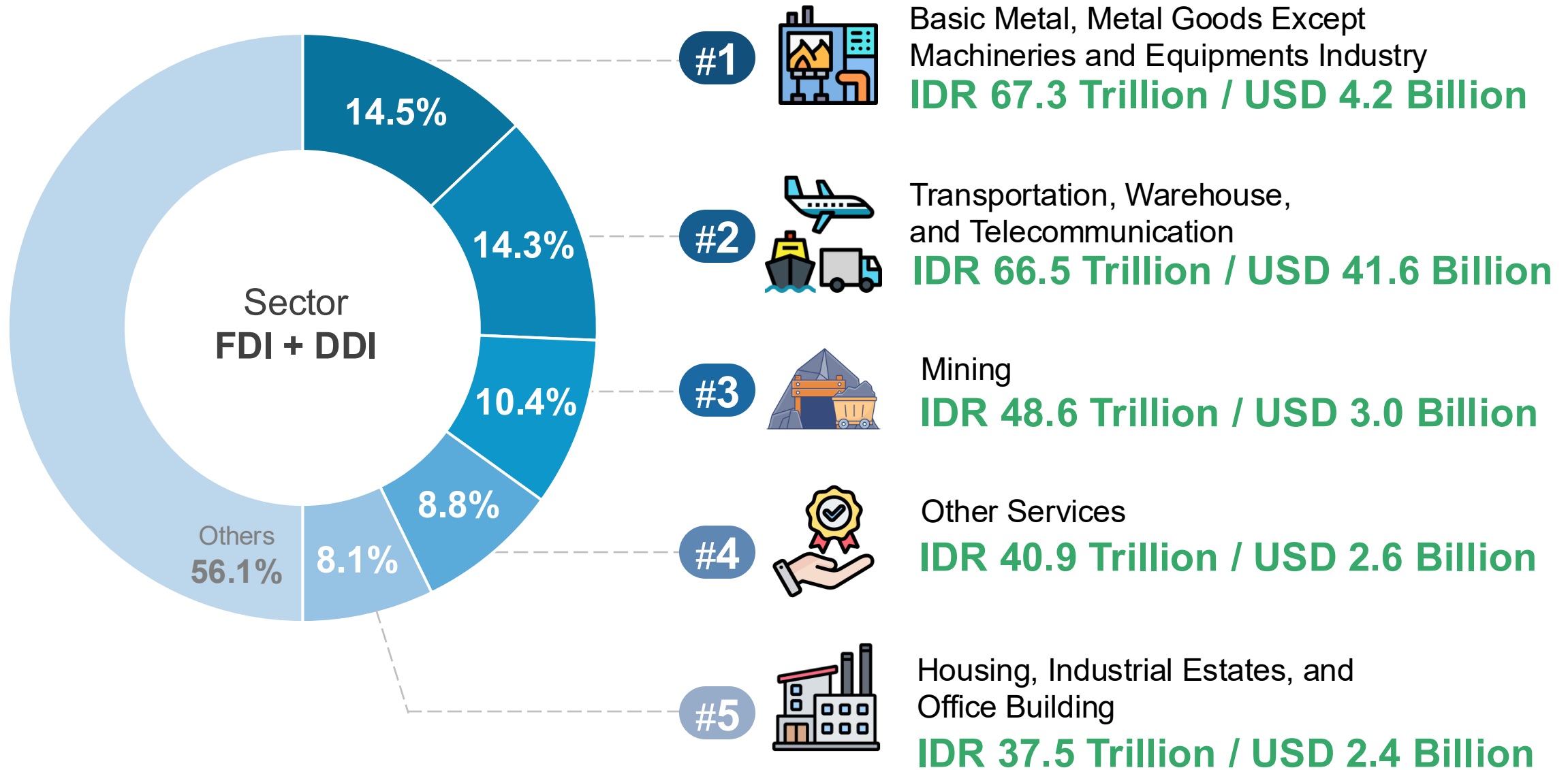
FDI



DDI



Top 5 Investment Realization (FDI + DDI) Based on Subsector Q1 2025



Top 5 Investment Realization Based on Subsector Q1 2025

FDI

Basic Metal, Metal Goods Except Machineries and Equipments Industry



#1

**USD 3.6 Billion /
IDR 57.6 Trillion**
(25.3%)

Mining



#2

**USD 1.2 Billion /
IDR 19.2 Trillion**
(8.3%)

Transportation, Warehouse, and Telecommunication



#3

**USD 1.1 Billion /
IDR 17.6 Trillion**
(7.9%)

Other Services



#4

**USD 1.1 Billion /
IDR 17.6 Trillion**
(7.5%)

Chemical and Pharmacy Industry



#5

**USD 0.9 Billion /
IDR 14.4 Trillion**
(6.3%)

DDI

Transportation, Warehouse, and Telecommunication



#1

**IDR 48.4 Trillion /
USD 3.0 Billion**
(20.6%)

Mining



#2

**IDR 29.5 Trillion /
USD 1.8 Billion**
(12.6%)

Housing, Industrial Estates, and Office Building



#3

**IDR 25.3 Trillion /
USD 1.6 Billion**
(10.8%)

Other Services



#4

**IDR 23.7 Trillion /
USD 1.5 Billion**
(10.1%)

Trade and Reparation



#5

**IDR 18.9 Trillion /
USD 1.2 Billion**
(8.1%)

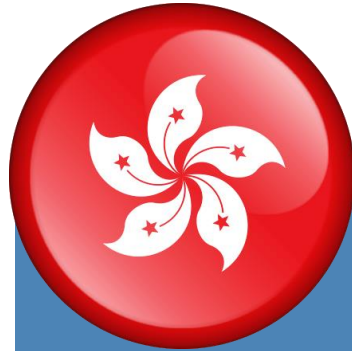
Top 5 Investment Realization Based on Country Q1 2025

USD 4.6 B /
IDR 73.6 T



Singapore

USD 2.2 B /
IDR 35.2 T



Hongkong, PRC

USD 1.8 B /
IDR 28.8 T



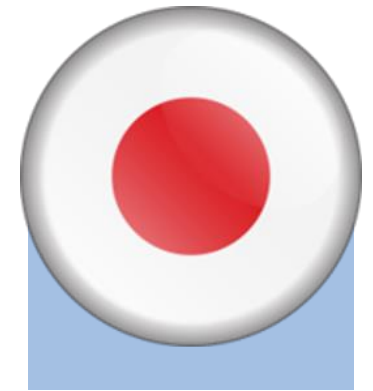
China

USD 1.0 B /
IDR 16.0 T



Malaysia

USD 1.0 B /
IDR 16.0 T



Japan

Investment Realization of Downstream Industry Q1 2025



Mineral (Total IDR 97.60 T)

Nickel	IDR 47.82 T / USD 2.99 B	Iron & Steel	IDR 12.01 T / USD 0.75 B
Copper	IDR 17.70 T / USD 1.11 B	Tin	IDR 1.53 T / USD 0.09 B
Bauxite	IDR 12.84 T / USD 0.80 B	Others*	IDR 5.70 T / USD 0.36 B

*) Other commodities include silica sand, gold, silver, cobalt, manganese, coal, and Buton asphalt.



Plantation and Forestry (Total IDR 31.12 T)

Palm Oil	IDR 15.26 T / USD 0.95 B	Rubber	IDR 3.08 T / USD 1.9 B
Logs	IDR 11.79 T / USD 0.74 B	Others**	IDR 0.99 T / USD 0.06 B

***) Other commodities include nutmeg, coconut, cocoa, and biofuel.



Oil and Gas (Total IDR 6.55 T)

Oil	IDR 3.13 T / USD 0.19 B
Gas	IDR 3.42 T / USD 0.21 B



Fisheries and Marine (Total IDR 1.03 T)

The commodities include salt, TCT fish (tuna, skipjack, and mackerel tuna), shrimp, seaweed, blue swimming crab, and tilapia.

Total Investment Realization of Downstream Industry

IDR 136.3 Trillion / USD 8.5 Billion

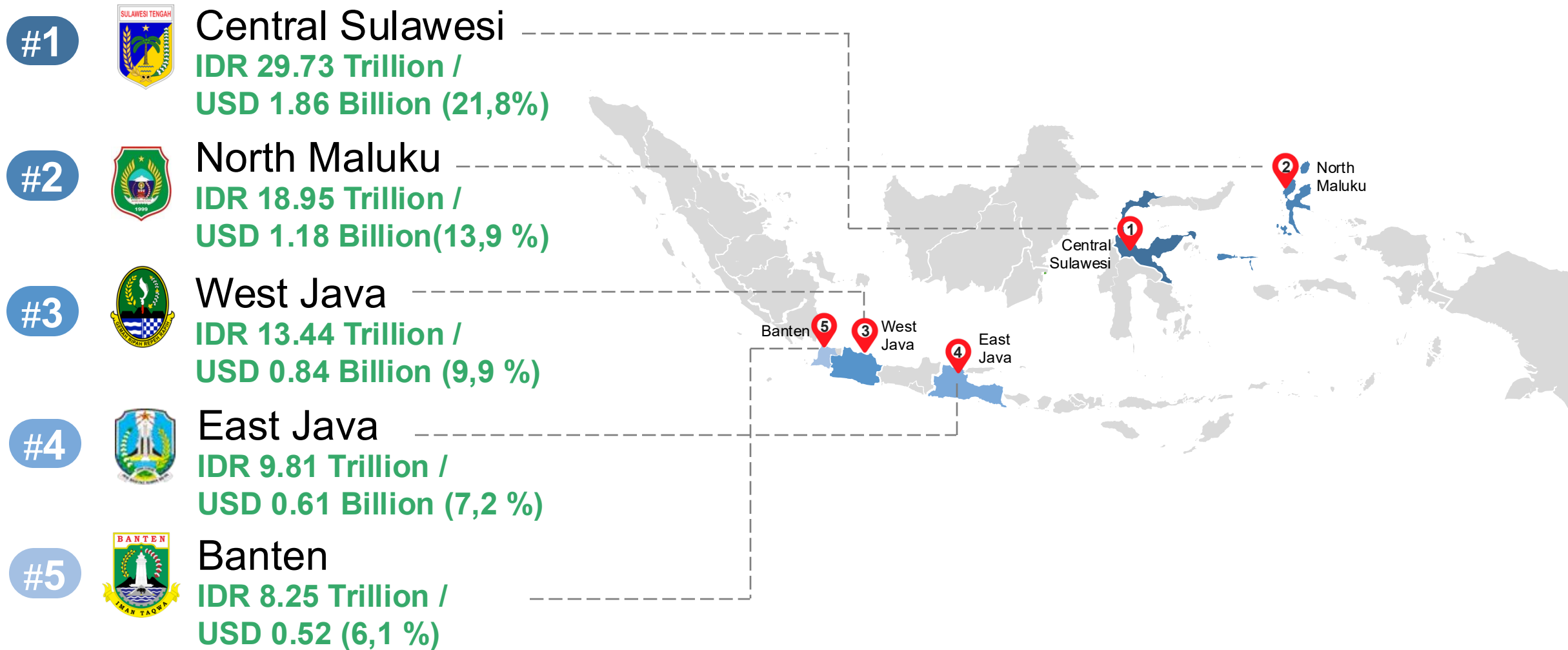
⬆ YoY 79.82% (IDR 75.8 T / USD 4.7 B)

⬆ QoQ 1.04% (IDR 134.9 T / USD 8.4 B)

29.3% of total investment realization in Q1 2025

Top 5 Investment Realization (FDI + DDI) of Downstream Industry

Based on Location Q1 2025

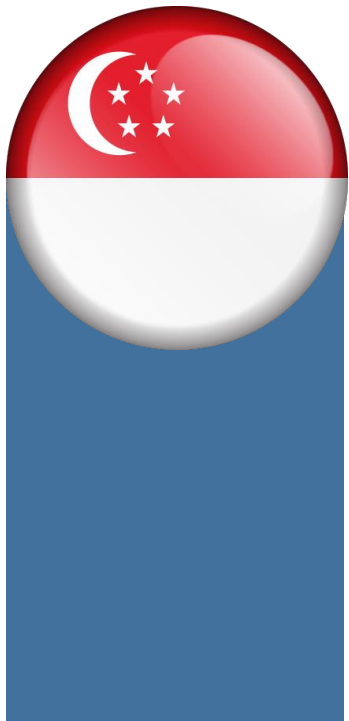


Top 5 Investment Realization of Downstream Industry

Based on Country Q1 2025

**USD 1.7 Billion /
IDR 27.2 Trillion**

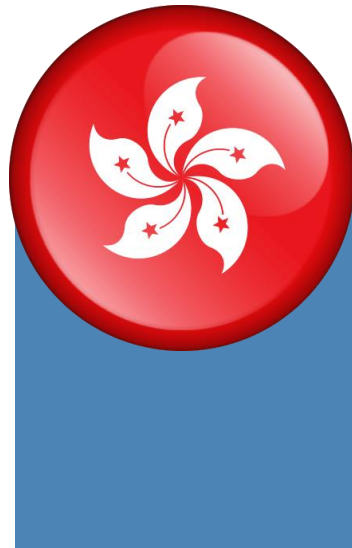
79.8% Mineral



Singapore

**USD 1.5 Billion /
IDR 24.0 Trillion**

99.1% Mineral



Hongkong, PRC

**USD 0.8 Billion /
IDR 12.8 Trillion**

76.6% Mineral



China

**USD 0.6 Billion /
IDR 9.6 Trillion**

98.5% Mineral



**United States of
America**

**USD 0.2 Billion /
IDR 3.2 Trillion**

54.5% Forestry



Malaysia



Investment Realization

US in Q1 2025 and 2021-2025

US Investment Realization in Indonesia

2021 – Q1 2025

2021 – Q1 2025

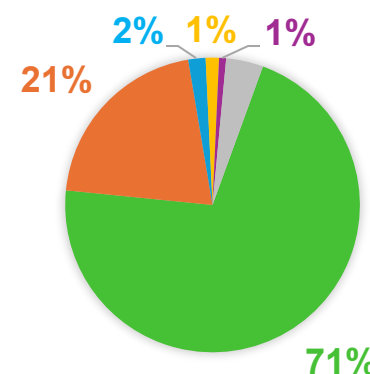
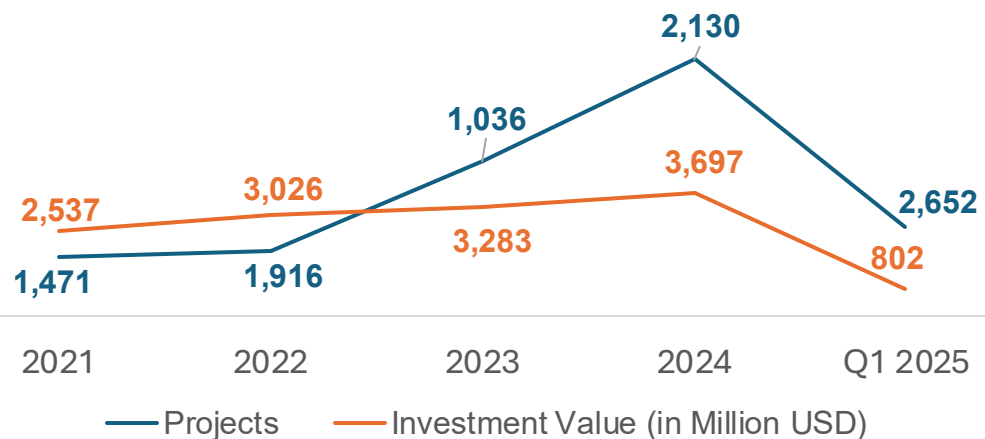
13.4
Billion USD

18,637
Projects

Q1 2025

0.8
Billion USD

2,652
Projects



Top 5 Sectors Q1 2025

1	Mining	71%
2	Other Services	21%
3	Trade and Reparation	2%
4	Housing, Industrial Estates, and Office Buildings	1%
5	Chemical and Pharmaceutical industry	1%

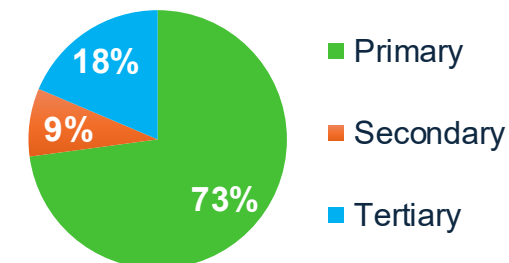
US Investment Realization in Indonesia Based on Sector

2021 – Q1 2025 (in Million USD)

No	Sector	2021	2022	2023	2024	Q1 2025	Total	%
1	Mining	1,686.2	2,417.0	2,659.0	2,378.9	569.8	9,710.8	73%
2	Other Services	484.9	168.2	228.6	753.0	166.6	1,801.2	13%
3	Basic Metal Industry, Metal Products, Non-Machines and Equipment	2.1	51.4	196.1	297.9	0.1	547.6	4%
4	Electricity, Gas and Water	198.1	70.1	30.8	45.6	6.0	350.6	3%
5	Food industry	56.3	101.3	9.8	10.2	4.8	182.4	1%
6	Chemical and Pharmaceutical Industry	42.5	61.0	47.1	18.5	6.2	175.3	1%
7	Trade and Reparations	15.8	20.1	18.7	38.6	15.2	108.4	1%
8	Housing, Industrial and Office Areas	6.9	9.7	18.6	41.8	11.7	88.7	1%
9	Textile Industry	1.1	58.0	4.1	10.4	2.2	75.9	1%
10	Hotels and Restaurants	6.5	17.0	20.4	16.9	4.9	65.7	0%
Total (23 Sectors)		2,537.2	3,026.2	3,283.1	3,696.8	802.2	13,345.5	100%

Note:

- Primary:** Forestry; Fisheries; Mining; Food Crops, Plantations, and Livestock
- Secondary:** Processing and Manufacturing Industry, i.e. Paper and Printing Industry; Chemical and Pharmaceutical Industry; Basic Metal, Metal Goods, Non-Machinery and Equipment Industry; Food Industry; Rubber and Plastics Industry; Leather Goods and Footwear Industry; Textile Industry; Non-Metallic Mineral Industry; Motor Vehicles and Other Transportation Equipment Industry; Food Industry; Machinery, Electronics, Medical Instruments, Electrical Equipment, Precision, Optical, and Watch Manufacturing; Wood Industry; Other Manufacturing Industries)
- Tertiary:** Hotels and Restaurants; Electricity, Gas, and Water Supply; Housing, Industrial Estates, and Office Complexes; Construction; Trade and Repair Services; Transportation, Warehousing, and Telecommunications; Other Services.



US Investment Realization in Indonesia Based on Location

2021 – Q1 2025 (in Million USD)

No	Province	2021	2022	2023	2024	Q1 2025	Total	%
1	East Java	535.4	1,363.7	1,899.2	1,415.3	140.9	5,354.5	40%
2	Central Papua	0.0	0.0	959.4	1,319.8	436.0	2,715.2	20%
3	Papua	1,189.5	1,145.4	0.0	2.4	0.0	2,337.2	18%
4	West Java	497.4	246.1	199.5	654.7	160.8	1,758.5	13%
5	Jakarta	17.6	31.1	78.5	178.6	33.9	339.7	3%
6	Banten	191.3	75.3	40.6	12.7	7.0	327.0	2%
7	Bali	9.5	15.8	35.5	48.2	16.9	125.9	1%
8	Central Java	18.2	59.4	8.3	27.0	2.3	115.3	1%
9	East Kalimantan	35.0	40.4	6.6	0.6	0.0	82.7	1%
10	Riau	29.4	19.6	7.2	0.3	0.0	56.6	0%
Total (36 Locations)		2,537.2	3,026.2	3,283.1	3,696.8	802.2	13,345.5	100%

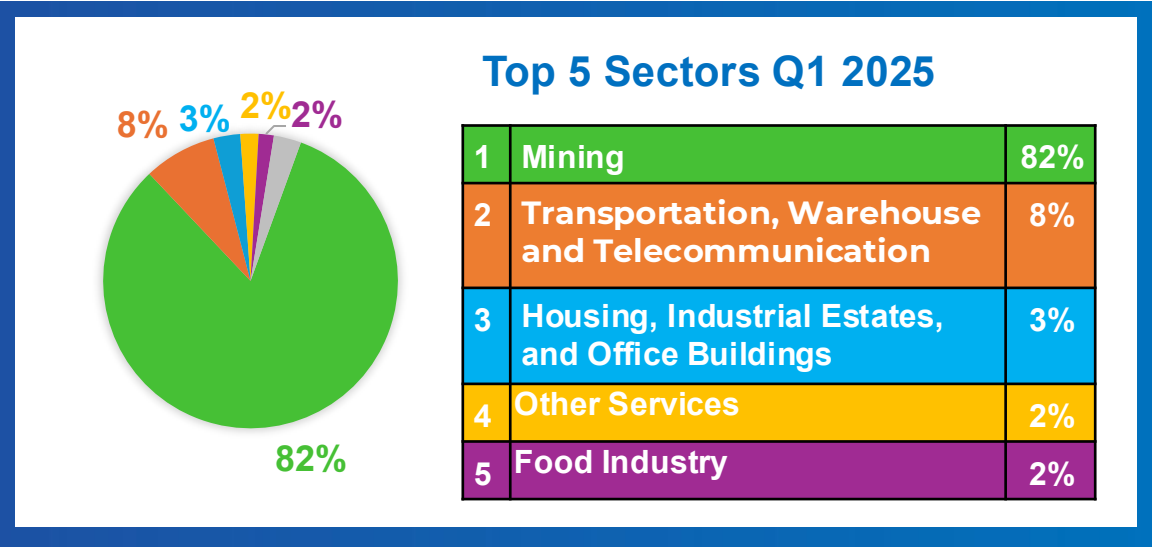
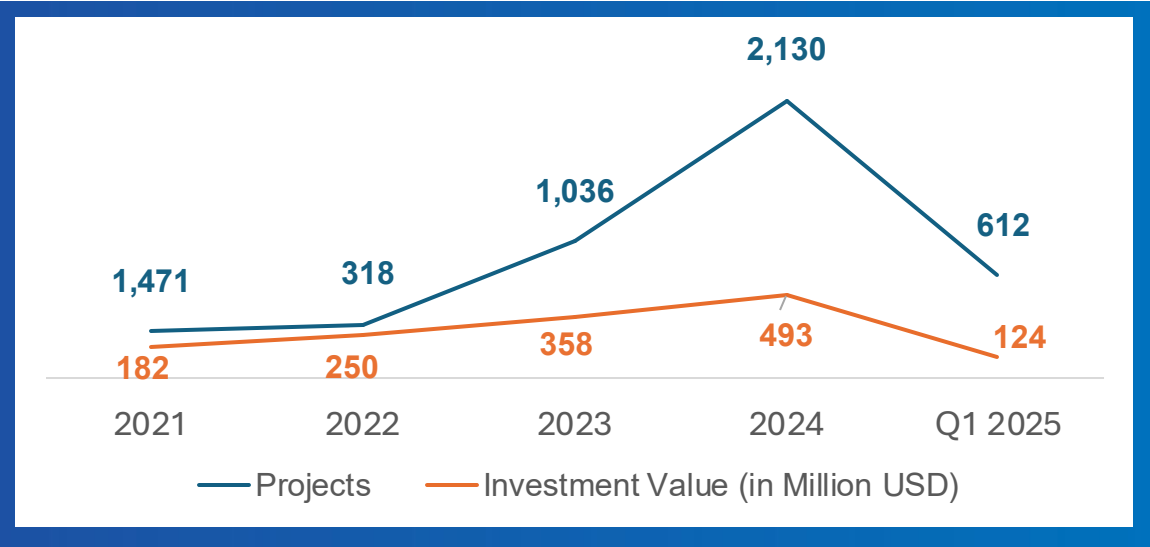
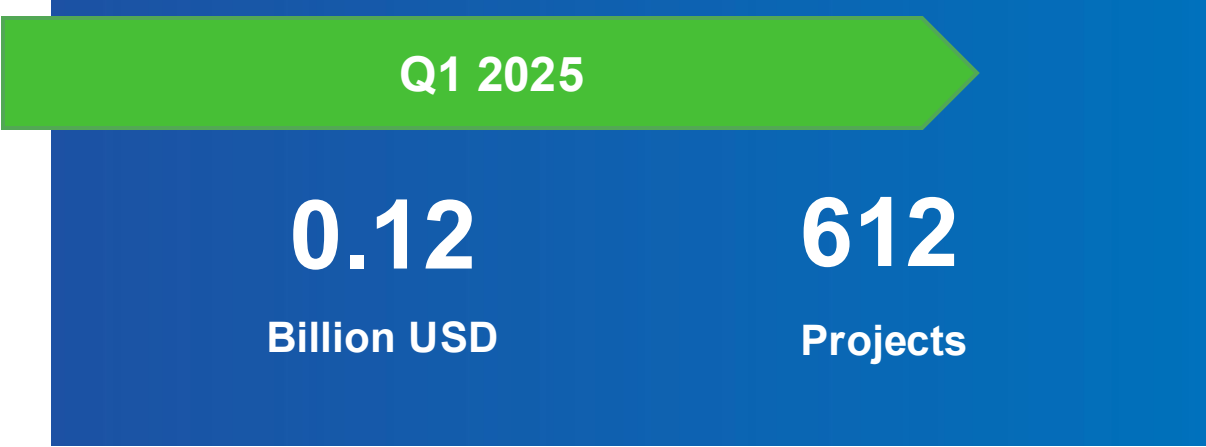


Investment Realization

Canada in Q1 2025 and 2021-2025

Canada Investment Realization in Indonesia

2021 – Q1 2025



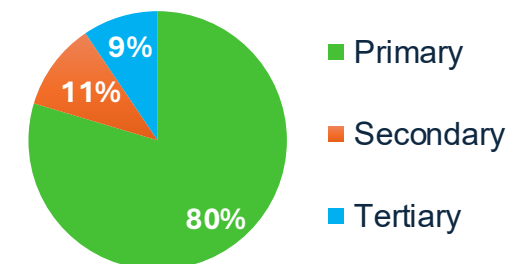
Canada Investment Realization in Indonesia Based on Sector

2021 – Q1 2025 (in Million USD)

No	Sector	2021	2022	2023	2024	Q1 2025	Total	%
1	Mining	172.2	189.4	277.6	377.2	102.2	1,118.5	82%
2	Transportation, Warehousing, and Telecommunications	0.0	0.0	4.1	55.4	9.9	69.4	8%
3	Housing, Industrial and Office Areas	4.1	1.1	3.2	7.4	3.6	19.5	3%
4	Other Services	2.1	4.0	10.0	6.1	2.5	24.7	2%
5	Food industry	0.0	0.5	0.2	0.2	2.1	3.1	2%
6	Hotels and Restaurants	1.1	3.5	4.2	1.2	2.0	12.1	2%
7	Trade and Reparations	0.0	0.4	1.2	2.5	1.1	5.3	1%
8	Basic Metal Industry, Metal Products, Non-Machines and Equipment	0.9	44.2	54.4	41.2	0.2	140.9	0%
9	Other Industries	0.1	0.0	0.0	0.3	0.2	0.6	0%
10	Construction	0.0	1.1	0.6	0.0	0.2	1.9	0%
Total (20 Sectors)		182.1	250.4	357.8	492.7	124.4	1,407.4	100%

Note:

- Primary:** Forestry; Fisheries; Mining; Food Crops, Plantations, and Livestock
- Secondary:** Processing and Manufacturing Industry, i.e. Paper and Printing Industry; Chemical and Pharmaceutical Industry; Basic Metal, Metal Goods, Non-Machinery and Equipment Industry; Food Industry; Rubber and Plastics Industry; Leather Goods and Footwear Industry; Textile Industry; Non-Metallic Mineral Industry; Motor Vehicles and Other Transportation Equipment Industry; Food Industry; Machinery, Electronics, Medical Instruments, Electrical Equipment, Precision, Optical, and Watch Manufacturing; Wood Industry; Other Manufacturing Industries)
- Tertiary:** Hotels and Restaurants; Electricity, Gas, and Water Supply; Housing, Industrial Estates, and Office Complexes; Construction; Trade and Repair Services; Transportation, Warehousing, and Telecommunications; Other Services.



Canada Investment Realization in Indonesia Based on Location

2021 – Q1 2025 (in Million USD)

No	Province	2021	2022	2023	2024	Q1 2025	Total	%
1	South Sulawesi	168.8	185.2	128.9	163.1	27.2	673.1	48%
2	Central Sulawesi	0.0	23.8	138.3	130.3	35.1	327.6	23%
3	Southeast Sulawesi	0.0	20.9	64.3	69.9	24.2	179.4	13%
4	Jakarta	7.5	3.7	2.2	56.3	16.4	86.2	6%
5	West Java	0.0	4.9	5.4	57.3	11.1	78.7	6%
6	Bali	2.0	7.1	14.4	11.7	8.2	43.4	3%
7	West Nusa Tenggara	0.8	1.7	2.8	1.3	0.4	7.0	0%
8	Riau Islands	0.9	0.0	0.0	1.3	0.2	2.4	0%
9	West Kalimantan	1.4	0.8	0.0	0.0	0.0	2.2	0%
10	Central Kalimantan	0.7	1.5	0.0	0.0	0.0	2.2	0%
Total (26 Locations)		182.1	250.4	357.8	492.7	124.4	1,407.4	100%

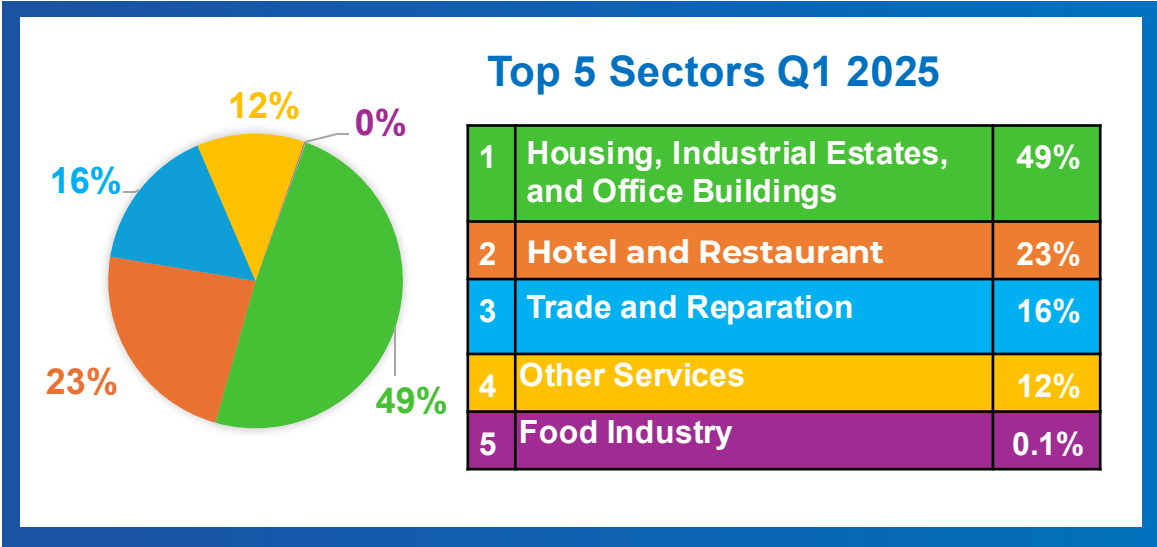
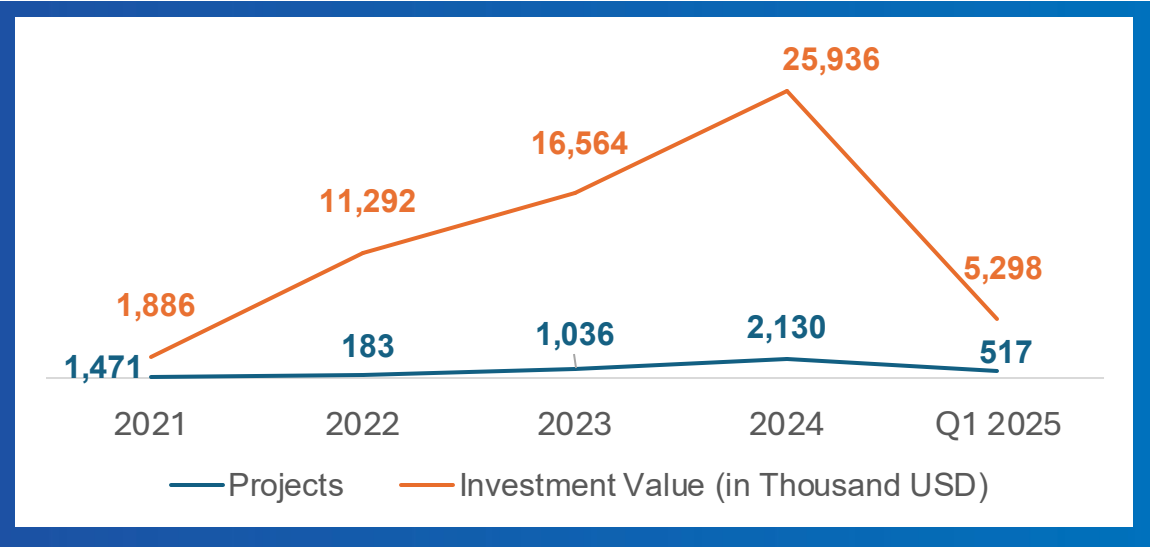
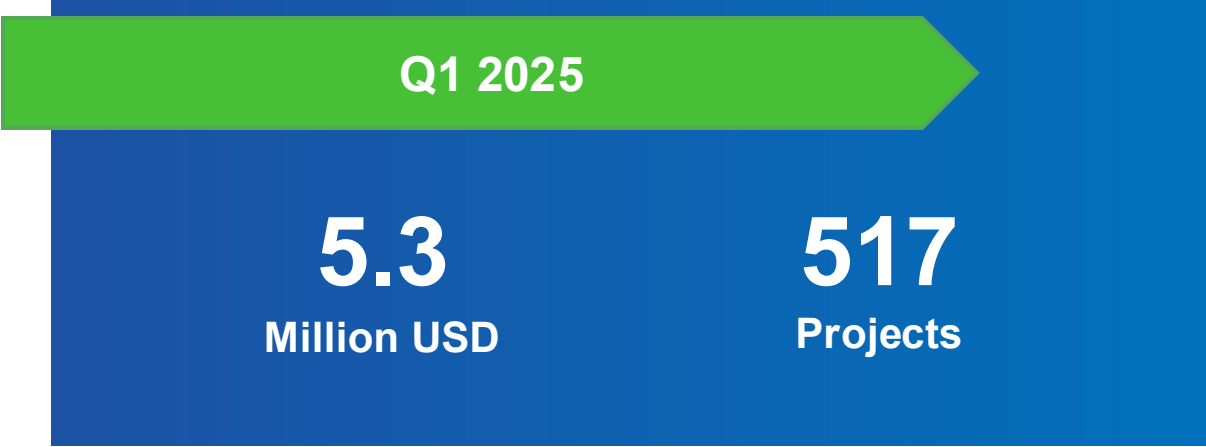


Investment Realization

Latin America in Q1 2025 and 2021-2025

Latin America Investment Realization in Indonesia

2021 – Q1 2025



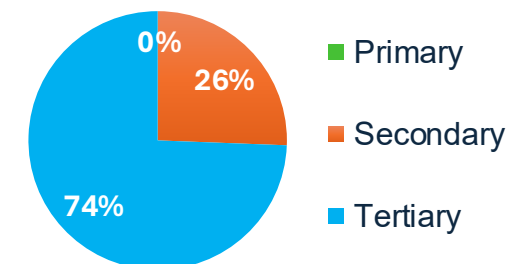
Latin America Investment Realization in Indonesia Based on Sector

2021 – Q1 2025 (in Thousand USD)

No	Sector	2021	2022	2023	2024	Q1 2025	Total	%
1	Housing, Industrial and Office Areas	58.3	372.7	5,033.9	5,724.7	2,588.0	13,777.6	22.6%
2	Hotels and Restaurants	356.8	417.9	4,310.8	7,193.5	1,231.2	13,510.2	22.2%
3	Other Industries	0.0	6,768.3	0.0	1,523.3	4.7	8,296.3	13.6%
4	Other Services	240.2	1,511.7	2,472.0	3,213.0	627.3	8,064.2	13.2%
5	Trade and Reparations	47.4	238.2	3,278.0	691.7	844.1	5,099.4	8.4%
6	Transportation, Warehousing, and Telecommunications	0.0	0.0	22.3	4,890.4	0.0	4,912.7	8.1%
7	Leather Goods and Footwear Industry	0.0	914.6	1,112.9	2,121.8	0.0	4,149.3	6.8%
8	Food Industry	0.0	855.0	318.2	454.9	3.2	1,631.3	2.7%
9	Chemical and Pharmaceutical Industry	1,159.5	159.2	0.0	120.2	0.0	1,438.9	2.4%
10	Basic Metal Industry, Metal Products, Non-Machines and Equipment	0.0	54.0	15.8	0.0	0.0	69.8	0.1%
Total (20 Sectors)		1,885.8	11,291.6	16,563.9	25,936.2	5,298.5	60,976.0	100%

Note:

- Primary:** Forestry; Fisheries; Mining; Food Crops, Plantations, and Livestock
- Secondary:** Processing and Manufacturing Industry, i.e. Paper and Printing Industry; Chemical and Pharmaceutical Industry; Basic Metal, Metal Goods, Non-Machinery and Equipment Industry; Food Industry; Rubber and Plastics Industry; Leather Goods and Footwear Industry; Textile Industry; Non-Metallic Mineral Industry; Motor Vehicles and Other Transportation Equipment Industry; Food Industry; Machinery, Electronics, Medical Instruments, Electrical Equipment, Precision, Optical, and Watch Manufacturing; Wood Industry; Other Manufacturing Industries)
- Tertiary:** Hotels and Restaurants; Electricity, Gas, and Water Supply; Housing, Industrial Estates, and Office Complexes; Construction; Trade and Repair Services; Transportation, Warehousing, and Telecommunications; Other Services.



Latin America Investment Realization in Indonesia Based on Location

2021 – Q1 2025 (in Thousand USD)

No	Province	2021	2022	2023	2024	Q1 2025	Total	%
1	Bali	476.7	2,748.7	10,024.7	13,553.0	3,923.9	30,727.0	50%
2	Daerah Khusus Ibukota Jakarta	1,172.9	255.5	3,172.2	5,209.2	217.5	10,027.3	16%
3	Jawa Timur	0.0	7,495.4	791.6	1,524.4	4.7	9,816.1	16%
4	Nusa Tenggara Barat	20.5	66.2	763.5	1,959.9	867.1	3,677.2	6%
5	Jawa Barat	0.0	54.0	342.3	1,926.2	15.6	2,338.1	4%
6	Sumatera Barat	168.5	453.6	151.5	898.0	236.2	1,907.8	3%
7	Nusa Tenggara Timur	46.5	0.0	1,029.5	12.3	0.3	1,088.6	2%
8	Banten	0.0	217.7	0.0	237.3	31.3	486.3	1%
9	Jawa Tengah	0.0	0.0	285.5	180.3	0.0	465.8	1%
10	Sumatera Utara	0.1	0.0	1.2	431.6	0.4	433.3	1%
Total (12 Locations)		1,885.8	11,291.6	16,563.9	25,936.2	5,298.5	60,976.0	100%

Latin America Investment Realization in Indonesia Based on Country

2021 – Q1 2025 (in Thousand USD)

No	Country	2021	2022	2023	2024	Q1 2025	Total	%
1	Brazil	282.1	8,803.0	6,977.1	9,550.7	1,618.2	27,231.1	45%
2	Panama	1,206.0	191.5	1,062.8	4,644.3	63.4	7,168.0	12%
3	Argentina	149.2	380.1	1,384.0	2,554.7	956.2	5,424.2	9%
4	Peru	7.5	751.1	1,150.7	2,089.1	878.5	4,876.9	8%
5	Belize	0.0	92.9	583.1	2,612.3	175.1	3,463.4	6%
6	Mexico	49.2	964.9	1,039.4	1,172.1	204.7	3,430.3	6%
7	Suriname	0.0	0.0	2,795.1	42.1	35.5	2,872.7	5%
8	Chile	11.8	97.7	371.3	1,256.5	353.4	2,090.7	3%
9	Costa Rica	0.0	7.0	546.7	848.6	47.8	1,450.1	2%
10	Dominica	0.0	0.0	263.2	593.4	251.2	1,107.8	2%
11	Venezuela	0.0	3.4	247.4	75.8	561.7	888.3	1%
12	Colombia	23.6	0.0	136.3	268.0	123.4	551.3	1%
13	Uruguay	135.9	0.0	6.1	222.9	26.4	391.3	1%
14	Bolivia	20.5	0.0	0.7	0.7	1.9	23.8	0%
15	Ecuador	0.0	0.0	0.0	5.0	0.0	5.0	0%
16	Nicaragua	0.0	0.0	0.0	0.0	0.9	0.9	0%
17	Guyana	0.0	0.0	0.0	0.0	0.0	0.0	0%
18	Honduras	0.0	0.0	0.0	0.0	0.0	0.0	0%
Total (18 Locations)		1,885.8	11,291.6	16,563.9	25,936.2	5,298.5	60,976.0	100%

Thank You



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