



Investment Realization from United States, Canada, and Latin America (January – December 2024)

Investment Realization in Q4 (Oct-Dec) 2024
Investment Realization from January to December 2024

February, 2025



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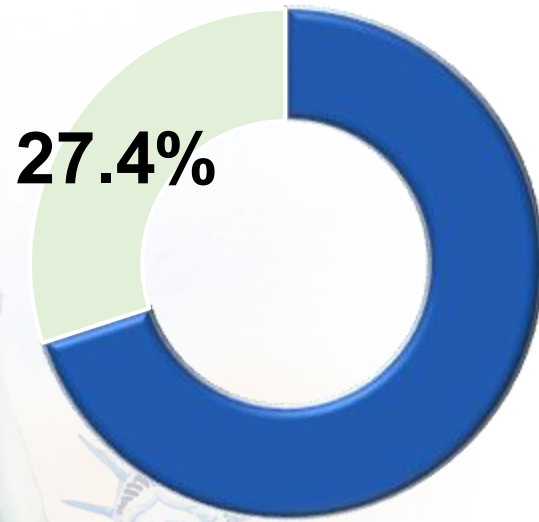




Investment Realization

Q4 2024 (Oct – Dec) 2024

Investment Realization in Q4 (Oct – Dec) 2024



Investment Realization In Q4 :
IDR 452.8 T/USD 30.19 B

 **23.8 % (YoY)**

 **4.9% (QoQ)**

27.4% from the target of **IDR 1,650.0 T/USD 110 B** (President Target)

36.5% from the target of **IDR 1,239.3 T/USD 82.62 B** (Strategic Plan Target)



Indonesian Labor Absorption:
580,916

Java

42.5%

57.5%

Outside Java

IDR 192.4 T/USD 12.8 B



6.4 % (YoY)

IDR 260.4 T/USD 17.4 B



40.8 % (YoY)

FDI

54.3%

45.7%

DDI

IDR 245.8 T/USD 16.4 B



33.3% (YoY)

IDR 207.0 T /USD 13.8 B



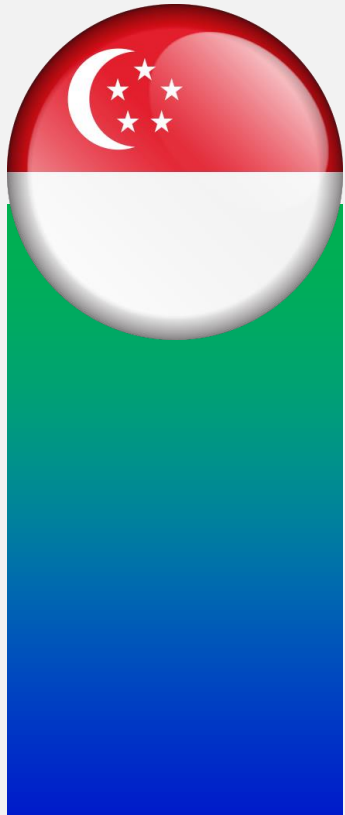
14.1% (YoY)

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

NB: excluding financial and oil and gas sectors

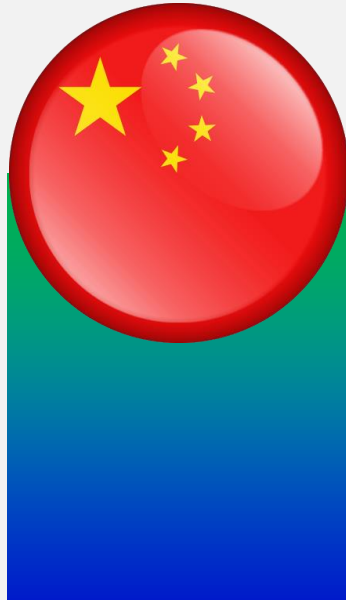
Investment Realization in Q4 (Oct – Dec) 2024: Top 5 FDI Countries

IDR 85.5 T/ USD 5.7 B



Singapore

IDR 34.5T/USD 2.3B



China

IDR 33 T/USD 2.2 B



Hong Kong, China

IDR 22.5 T/USD 1.5 B



Malaysia

IDR 13.5 T/USD 0.9 B



Japan

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

NB: excluding financial and oil and gas sectors

Investment Realization in Q4 (Oct – Dec) 2024: Top 5 Subsectors (FDI + DDI combined)



1

Basic Metal, Metal Goods,
Non-Machinery and
Equipment Industry
IDR 60.4 T/USD 4 B



2

Mining
IDR 52.2 T/USD 3.48 B



3

Transportation, Warehousing,
and Telecommunications
IDR 42.7 T/USD 2.84 B



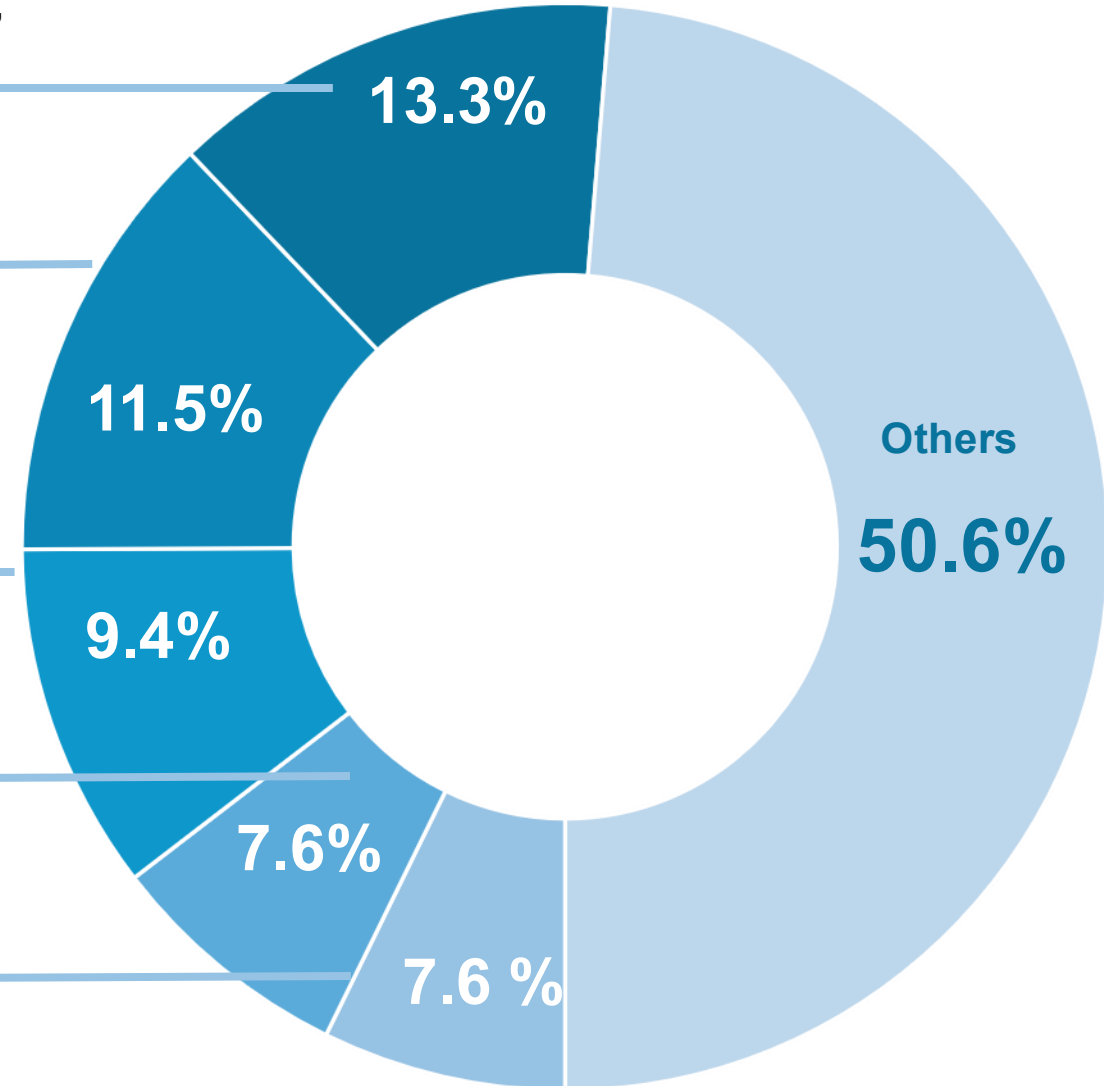
4

Food Industry
IDR 34.5 T/USD 2.3 B



5

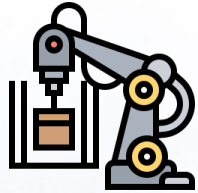
Other Services
IDR 34.2 T/USD 2.3 B



Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

NB: excluding financial and oil and gas sectors

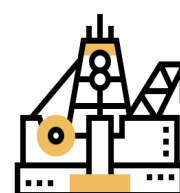
FOREIGN DIRECT INVESTMENT



1 Basic Metal, Metal Goods, Non-Machinery and Equipment Industry
IDR 51 T/ USD 3.4 B
(20.6%)



2 Paper & Printing Industry
IDR 31.5 T/USD 2.1 B
(13.0%)



3 Mining
IDR 19.5T/ USD 1.3B
(8.1%)



4 Food Industry
IDR 19.5 T/USD 1.3B
(7.7%)

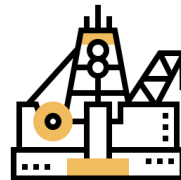


5 Other Services
IDR 16.5 T/USD 1.1 B
(6.9%)

DOMESTIC DIRECT INVESTMENT



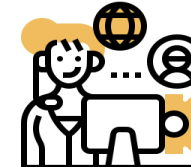
1 Transportation, Warehousing, and Telecommunications
IDR32.5 T/
USD 2.1 B (15.7%)



2 Mining
IDR32.2 T/
USD 2.1 B (15.6%)



3 Housing, Industrial Estates & Office Complexes
IDR20.0 T/
USD 1.3 B (9.7%)



4 Other Services
IDR17.3 T/
USD 1.1 B (8.4%)

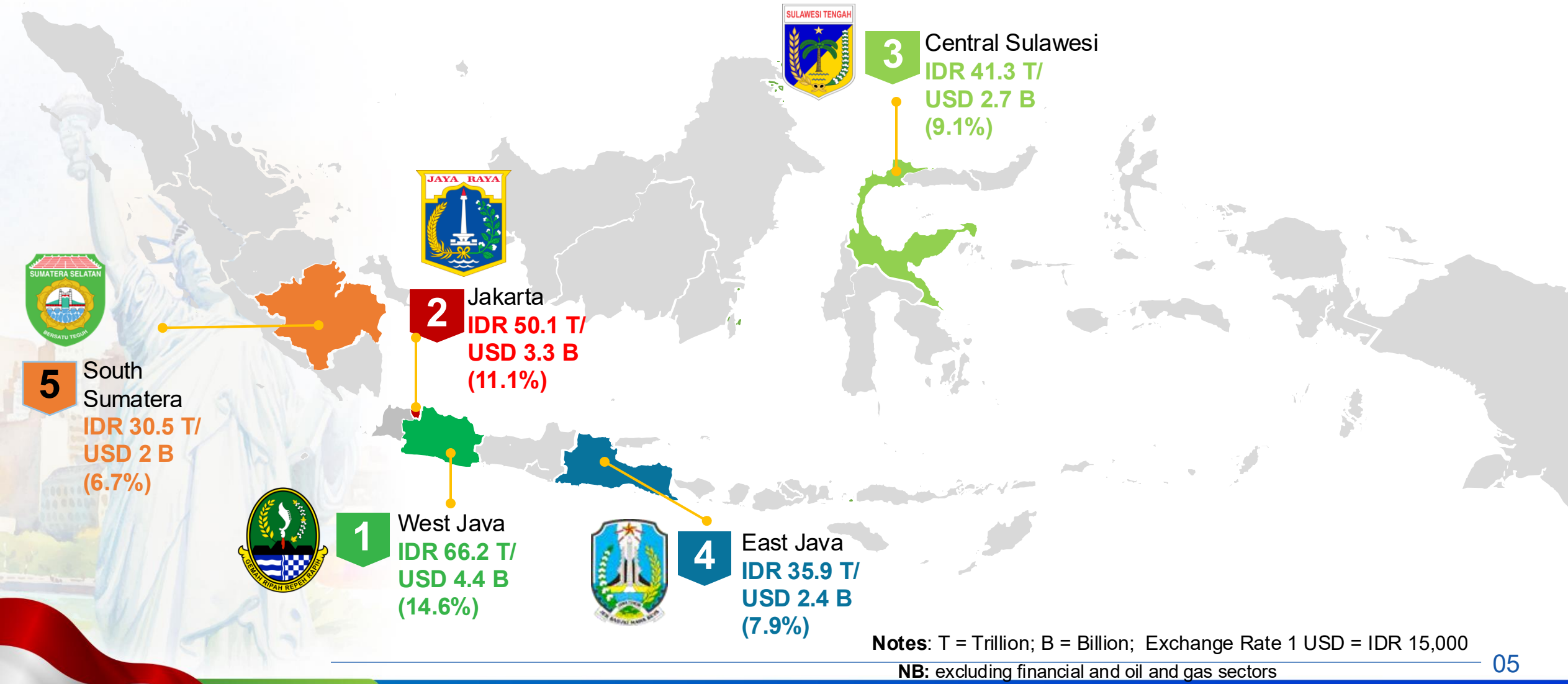


5 Trade and Repair Services
IDR15.5 T/
USD1 B (7.5%)

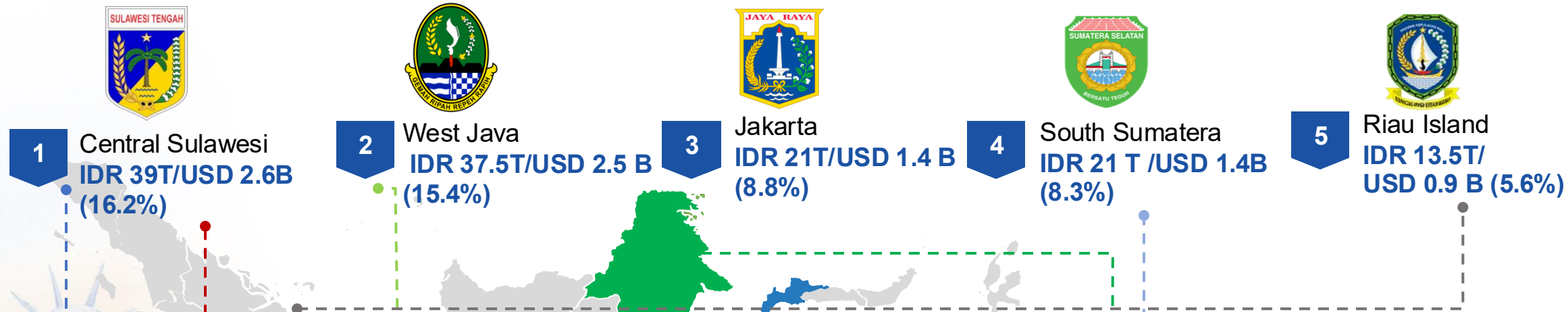
Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000 **08**

NB: excluding financial and oil and gas sectors

Investment Realization in Q4 (Oct – Dec) 2024 : Top 5 Locations (FDI + DDI combined)



FOREIGN DIRECT INVESTMENT



DOMESTIC DIRECT INVESTMENT



Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

NB: excluding financial and oil and gas sectors



Mineral

Smelters

IDR 74.3 T/USD 4.9 B

☐ Nickel

IDR 39.4 T/USD 2.6 B

☐ Copper

IDR 22.8 T/USD 1.5 B

☐ Bauxite

IDR 11.0 T/USD 0.7 B

☐ Tin

IDR 1.1 T/USD 0.07 B

KBLI: 24201, 24202, 24204, 07294



Forestry

Pulp and Paper

IDR 30.3 T/USD 2 B

Products: tissue paper, cardboard, diapers, paper pulp, etc.



Agriculture

CPO/Oleochemicals

IDR 23.0 T/USD 1.5B

Products: Palm Fatty Acid, biodiesel, cooking oil, etc.



Oil and Gas

Petrochemicals

IDR 5.6 T/USD 0.3 B

Products: Plastic Resin, Asphalt, Fuel, Methanol, etc.



Electric Vehicle Ecosystem

Electric Vehicle

IDR 1.6 T/USD 0.1 B

Battery

Total Downstream Industry Realization

IDR 134.9 T/USD 8.9 B

29.8 % of the Total Realization in Q4 2024



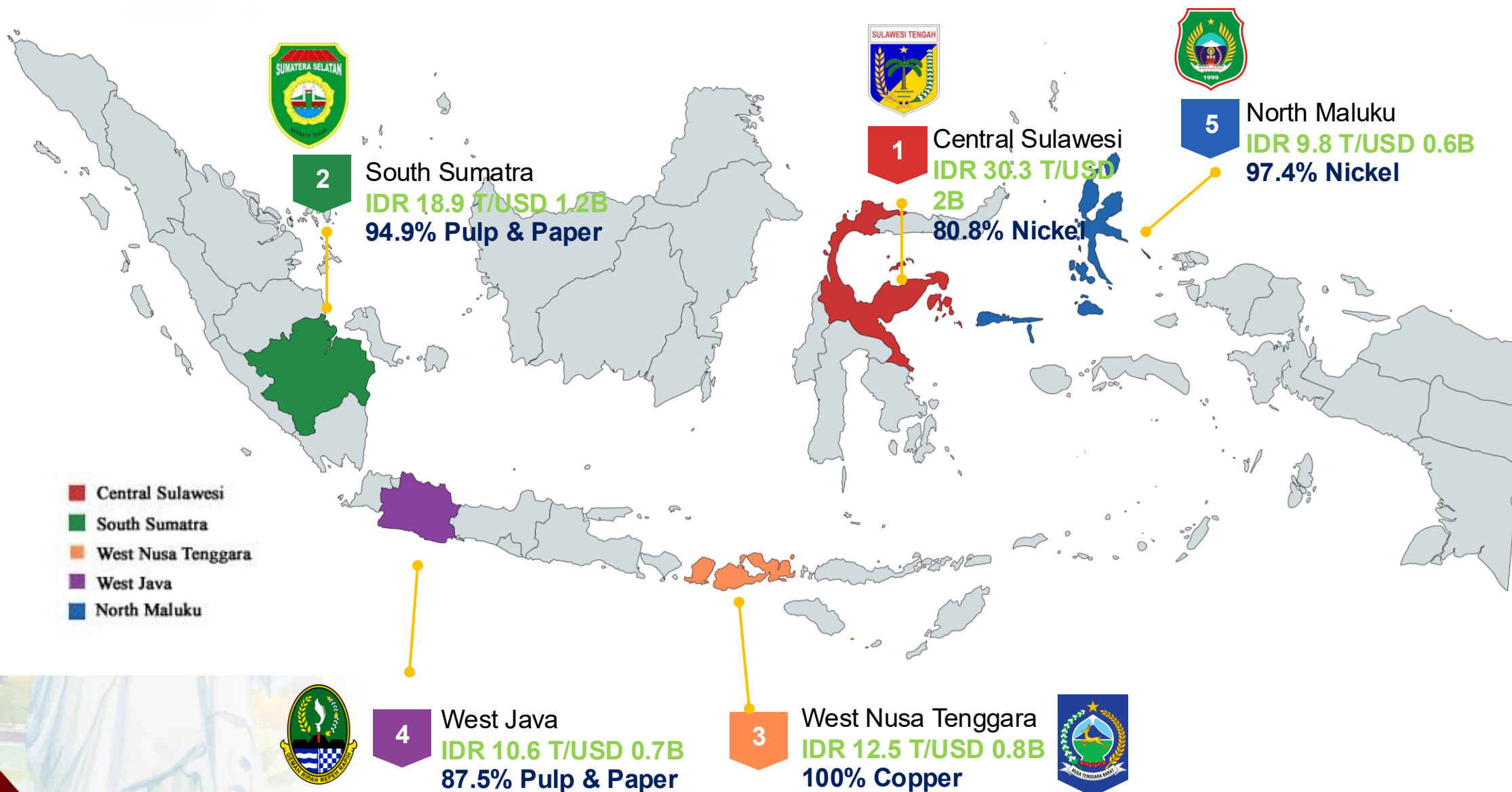
47.4% QoQ

23.3% YoY

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

NB: excluding financial and oil and gas sectors

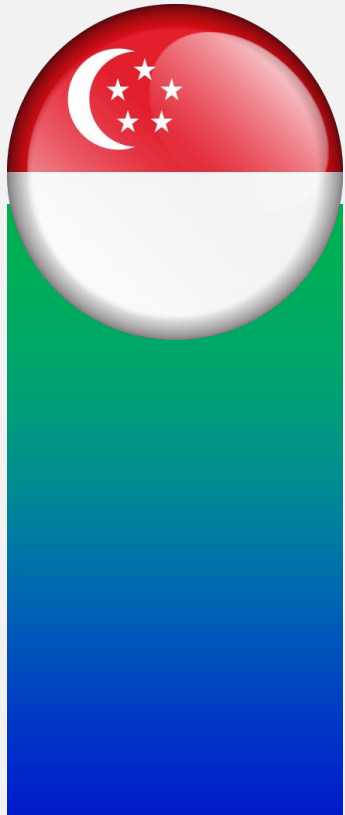
Investment Realization in Downstream Industry, Q4 (Oct – Dec) 2024 : Top 5 Locations



NB: excluding financial and oil and gas sectors

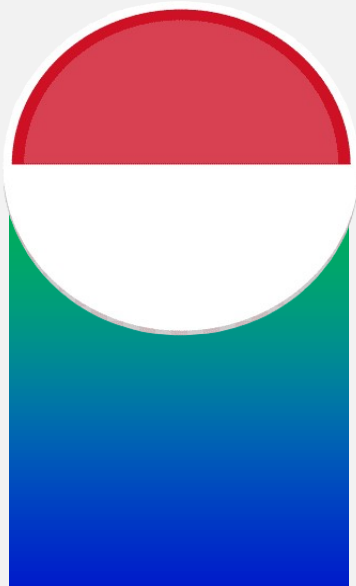
Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

IDR 41.0 T/USD 2.7 B
46.3% Pulp & Paper



Singapore

IDR 30.2 T/USD 2 B
43.0% Copper



Indonesia

IDR 17.5 T/USD 1.1 B
86.5% Nickel



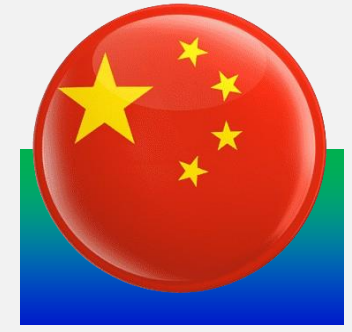
Hong Kong, China

IDR 16.9 T/USD 1.1 B
58.8% Pulp & Paper



Malaysia

IDR 16.0 T/USD 1 B
67.8% Nickel



China

Note: T = T

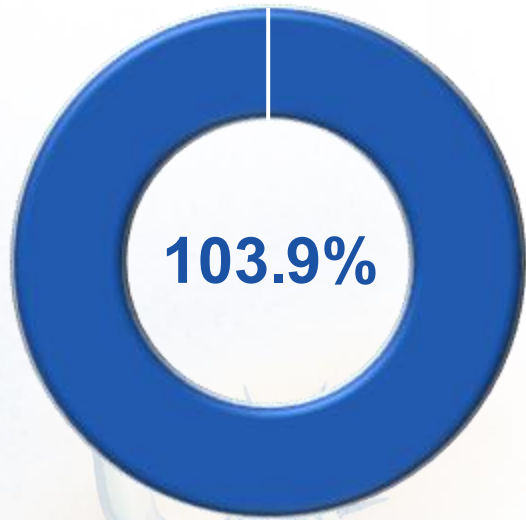
Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

NB: excluding financial and oil and gas sectors



Investment Realization

Jan – Dec 2024



Investment Realization January-December: **1,714.2T/114.2B**  **20.8 % (YoY)**

103.9% from the target of **IDR 1,650.0 T/USD 110 B** (President Target)

138.3% from the target of **IDR 1,239.3 T/USD 82.6 B** (Strategic Plan Target)



Indonesian Labor Absorption:

2,456,130

 **34.7 % (YoY)**

JAVA

47.8 %

52.2 %

OUTSIDE JAVA

IDR 818.8 T /USD 54.5 B  **19.0 % (YoY)** **IDR 895.4 T/USD 59.7B**  **22.5 % (YoY)**

FDI

52.5 %

47.5 %

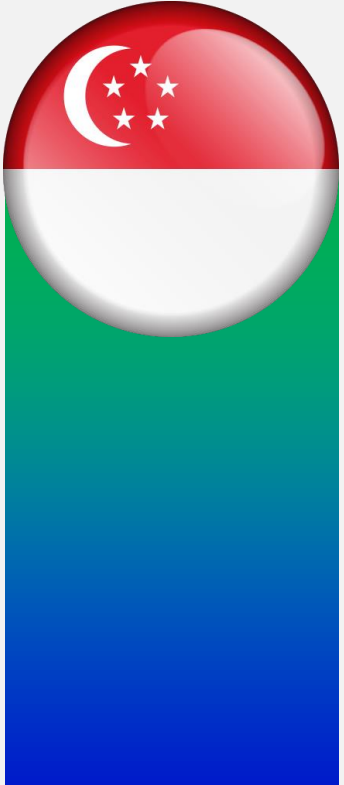
DDI

IDR 900.2 T/USD 60 B  **21.0% (YoY)** **IDR 814.0 T/USD 54.2B**  **20.6 % (YoY)**

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

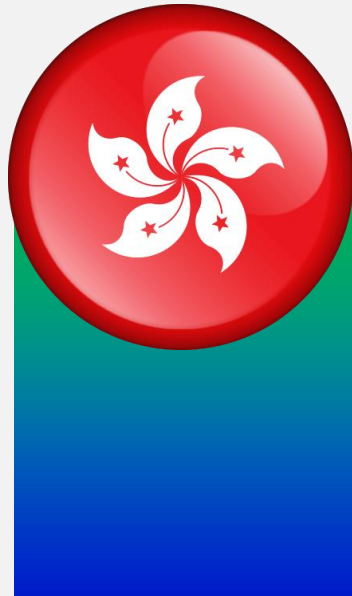
NB: excluding financial and oil and gas sectors

IDR 301.5 T/ USD 20.1 B



Singapore

IDR 123 T/USD 8.2 B



Hong Kong, China

IDR 121.5 T/USD 8.1 B



China

IDR 63T/USD 4.2 B



Malaysia

IDR 55.5 T/USD 3.7 B



United States of
America

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

NB: excluding financial and oil and gas sectors

Investment Realization From Jan – Dec 2024 : Top 5 Subsectors (FDI + DDI combined)



1

Basic Metal, Metal Goods,
Non-Machinery and
Equipment Industry

IDR 238.4 T/USD 15.9 B



2

Transportation, Warehousing,
and Telecommunications

IDR 189.9 T/USD 12.7 B



3

Mining

IDR 184.7 T/USD 12.3 B



4

Housing, Industrial Estates, and
Office Complexes

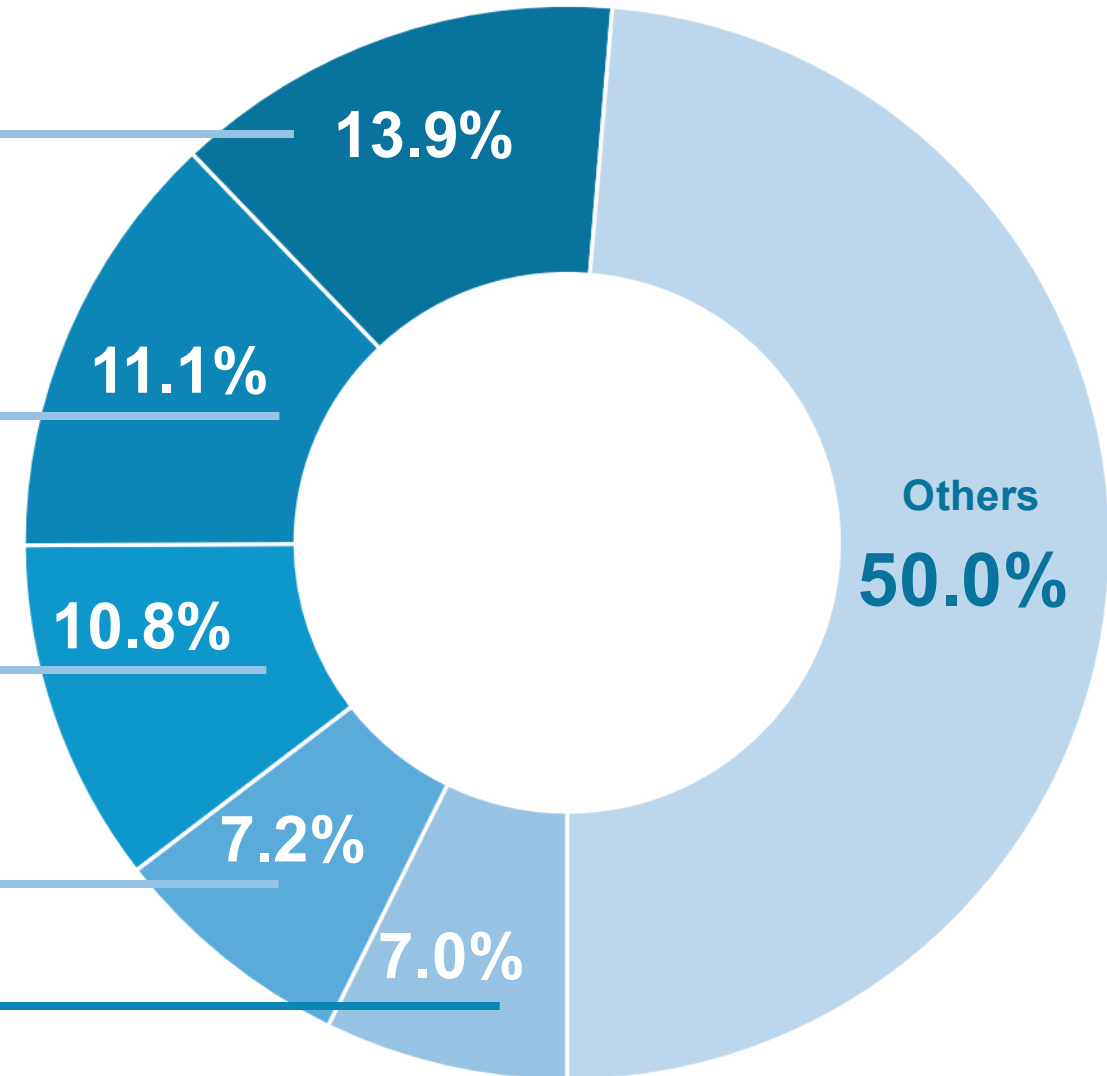
IDR 122.9 T/USD 8.2 B



5

Other Services

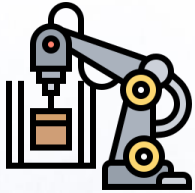
IDR 120.8 T/USD 8 B



Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

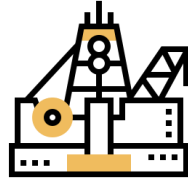
NB: excluding financial and oil and gas sectors

FOREIGN DIRECT INVESTMENT



1

Basic Metal, Metal Goods,
Non-Machinery and
Equipment Industry
IDR 204 T/USD 13.6 B
(22.6%)



2

Mining
IDR 78 T/USD 5.2 B
(8.6%)



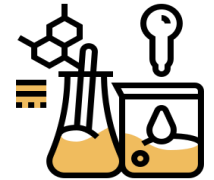
3

Paper and Printing
Industry
IDR 72 T/ USD 4.8 B
(8.0%)



4

Transportation,
Warehousing, and
Telecommunications
IDR 70.5T/ USD 4.7 B
(7.8%)



5

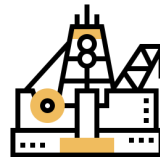
Chemical and
Pharmaceutical Industry
IDR 61.5 T/ USD 4.1 B
(6.9%)

DOMESTIC DIRECT INVESTMENT



1

Transportation,
Warehouse, and
Telecommunications
**IDR 120.1 T/
USD 8 B (14.8%)**



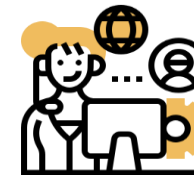
2

Mining
**IDR 106.9 T/
USD 7.1 B (13.1%)**



3

Housing, Industrial
Estates & Office
Complexes
**IDR 76.5 T/
USD 5.1 B (9.4%)**



4

Other Services
**IDR 66.3 T/
USD 4.4 B (8.1%)**



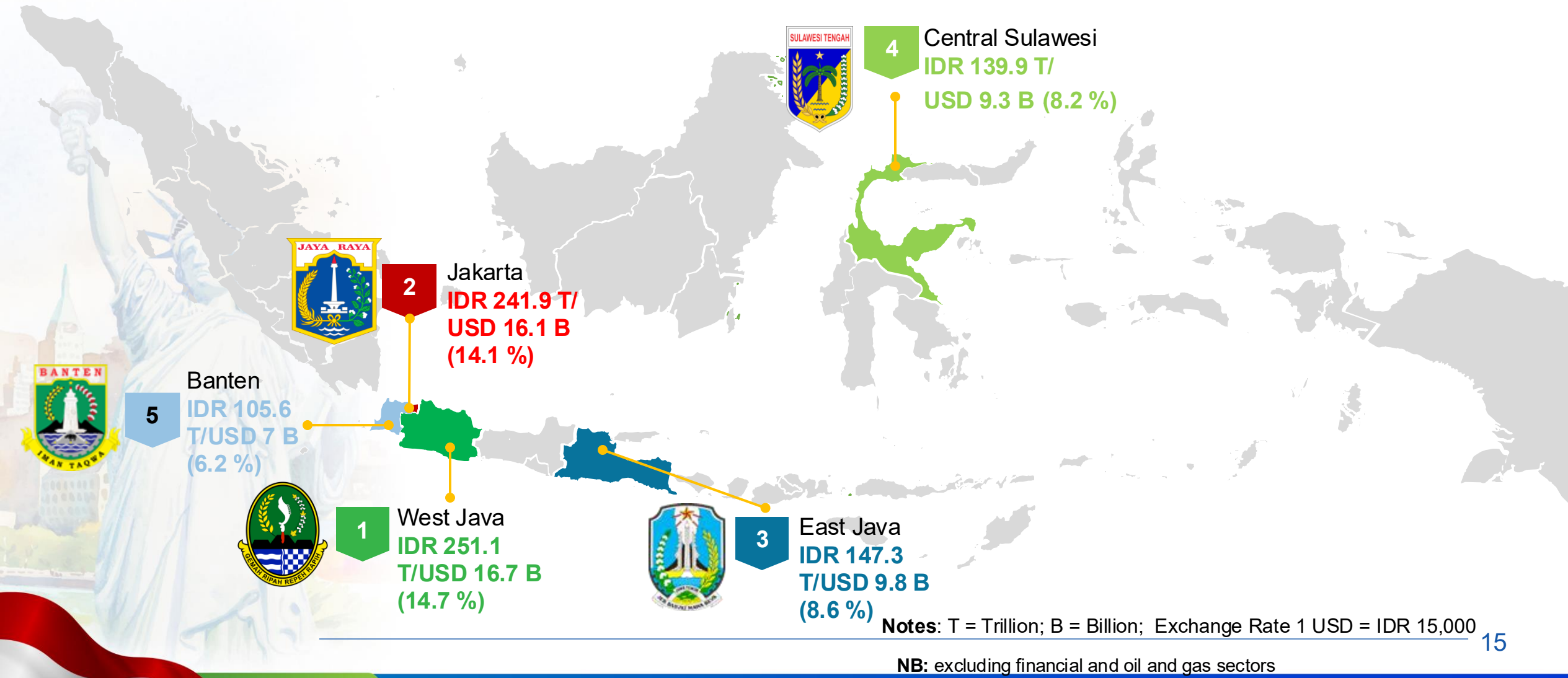
5

Food Industry
**IDR 65.9 T/
USD 4.4 B (8.1%)**

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

NB: excluding financial and oil and gas sectors

Investment Realization (FDI+DDI) from Jan – Dec 2024: Top 5 Locations (FDI + DDI)



FOREIGN DIRECT INVESTMENT



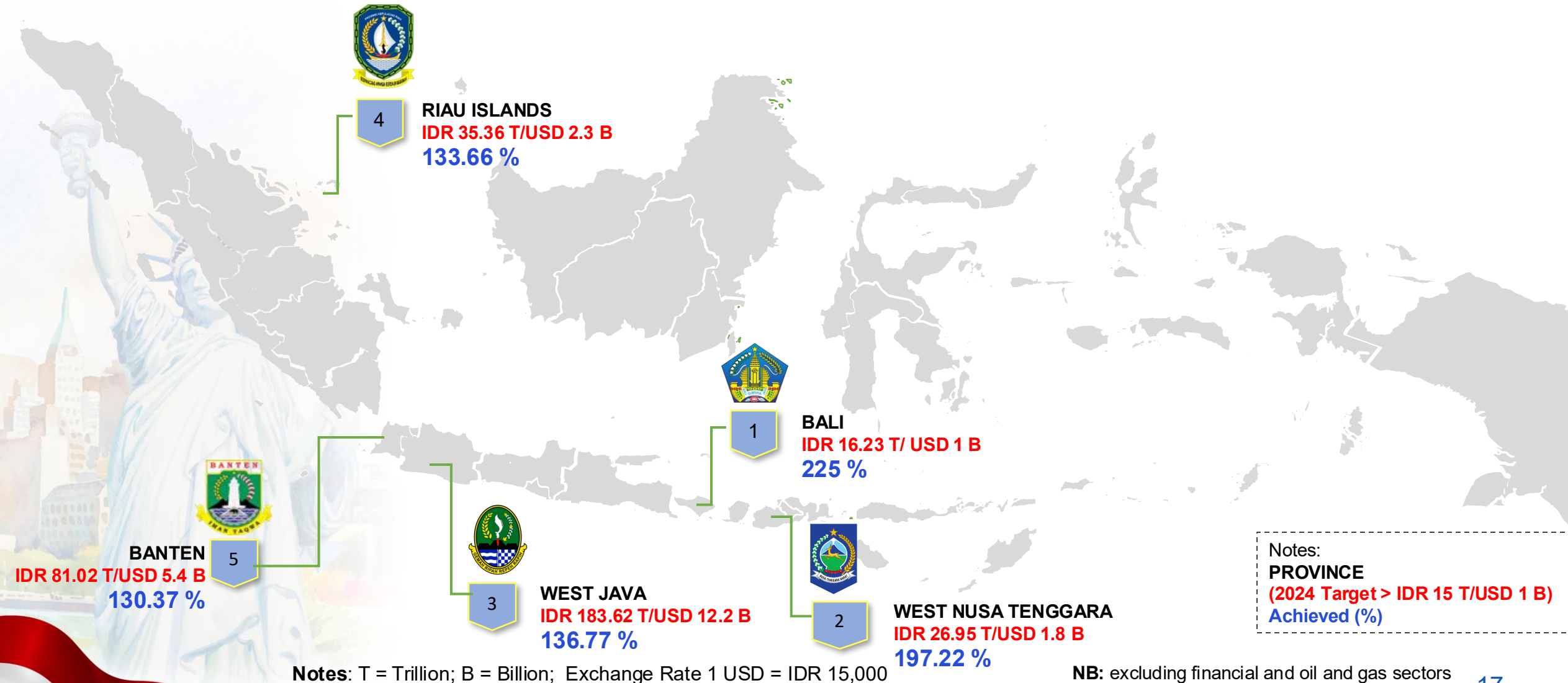
DOMESTIC DIRECT INVESTMENT



NB: excluding financial and oil and gas sectors

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

Provinces Exceeding 2024 Target of Investment Realization (with Target Above IDR 15 T)





Mineral

Smelters

IDR 245.2 T/USD 16.3 B

- ☐ **Nickel** **IDR 153.2 T/USD 10.2 B**
- ☐ **Copper** **IDR 68.5 T/USD 4.5 B**
- ☐ **Bauxite** **IDR 21.8 T/USD 1.4 B**
- ☐ **Tin** **IDR 1.6 T/USD 0.1 B**

KBLI: 24201, 24202, 24204, 07294



Forestry

Pulp and Paper **IDR 64.0 T/USD 4.2 B**

Products: tissue paper, cardboard, diapers, paper pulp, etc.



Agriculture

CPO/Oleochemicals **IDR 67.1 T/USD 4.4 B**

Products: Palm Fatty Acid, biodiesel, cooking oil, etc.



Oil and Gas

Petrochemicals **IDR 23.1 T/USD 1.5 B**

Products: Plastic Resin, Asphalt, Fuel, Methanol, etc.



Electric Vehicle Ecosystem

Electric Vehicle Battery **IDR 8.4 T/USD 0.5 B**

Total Downstream Industry Realization

IDR 407.8 T/USD 27.1 B

23.8% of the Total Realization in 2024

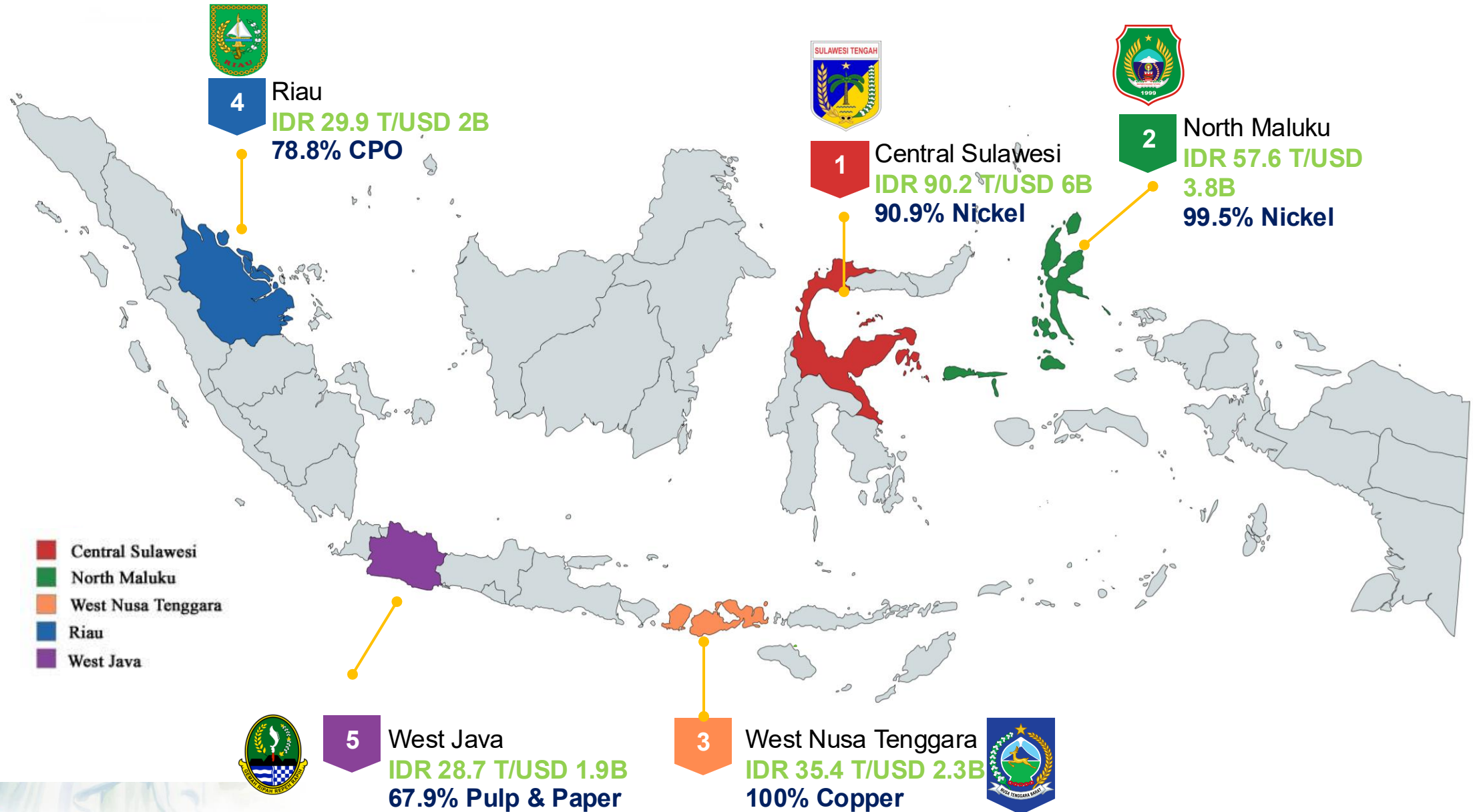


8.63% YoY

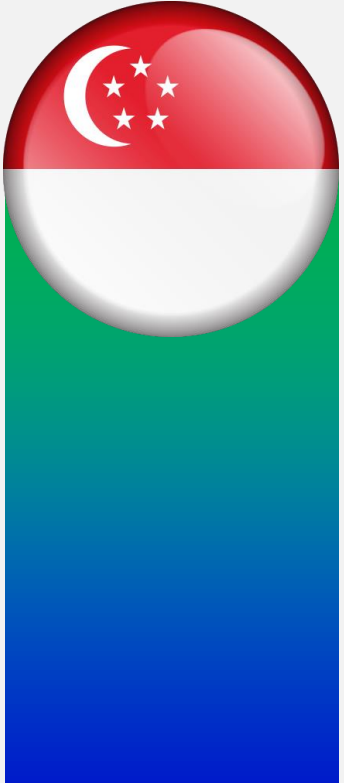
Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000

NB: excluding financial and oil and gas sectors

Investment Realization in Downstream Industry, Jan – Dec 2024: Top 5 Locations

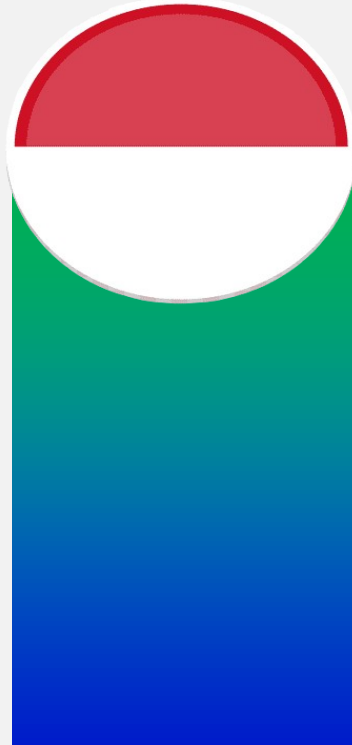


IDR 105.2 T/USD 7 B
41.7% Nickel



Singapore

IDR 103.8 T/USD 6.9 B
36.3% CPO
35.1% Copper



Indonesia

IDR 58.8 T/USD 4 B
93.7% Nickel



Hong Kong, China

IDR 55.2 T/USD 3.6 B
83.4% Nickel



China

IDR 39.9 T/USD 2.6 B
54.5% Pulp & Paper



Malaysia

NB: excluding financial and oil and gas sectors

Notes: T = Trillion; B = Billion; Exchange Rate 1 USD = IDR 15,000



Investment Realization

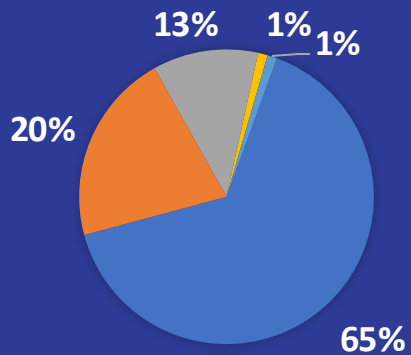
*US, Canada and Latin America in Q4 and
2020-2024*

US Investment Realization in Indonesia 2020 – 2024

2020-2024

13.2
Billion USD

17,510
Projects



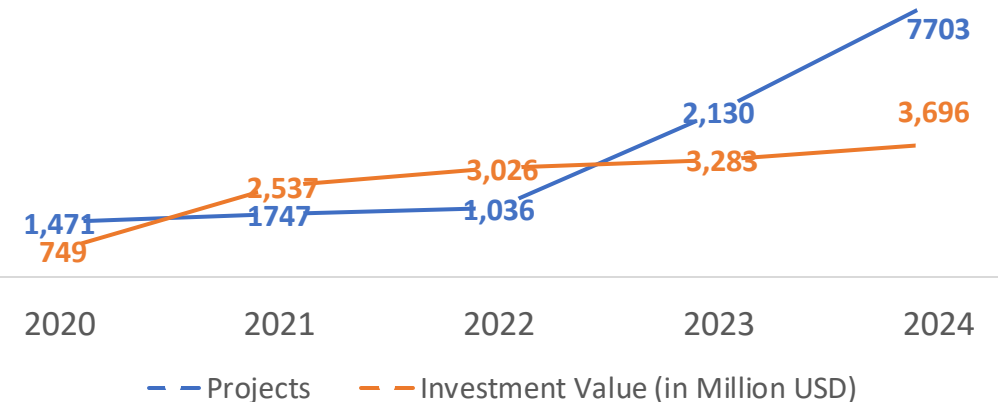
Top 5 Based on Sector 2024

1	Mining	64%
2	Other Services	20%
3	Basic Metal Industry, Metal Goods, Non-Machines and Equipment	8%
4	Electricity Gas and Water	1%
5	Chemical and Pharmaceutical industry	1%

2024

3.6
Billion USD

7,703
Projects



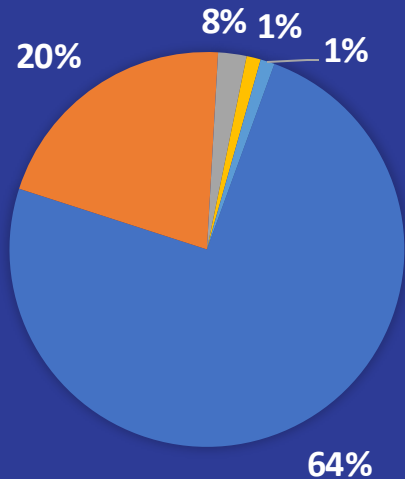
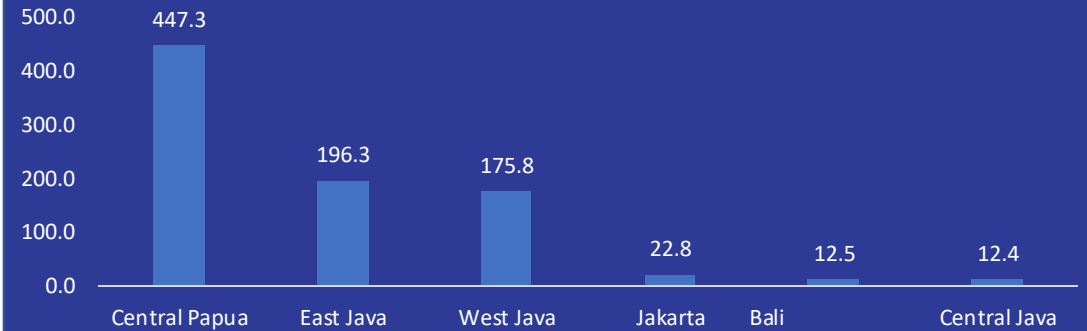
US Investment Realization in Indonesia in Quarter 4

Q4 2024

0.8
Billion USD

2,049
Projects

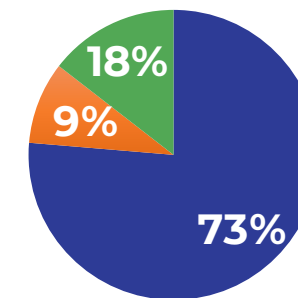
US Investment Realization based on Location (in Thousand USD)



Q4 Top Sectors (in Billion USD)

1	Mining	0.64	64%
2	Other Services	0.18	20%
3	Real Estate and Industrial area	0.02	8%
4	Electricity Gas and Water	0.01	1%
5	Chemical and Pharmaceutical industry	0.01	1%

US Investment Realization in Indonesia Based on Sector 2020 – 2024



■ Primary ■ Secondary ■ Tertiary

No	Sector	2020	2021	2022	2023	2024	Total	%
1	Mining	515.2	1,686.2	2,417.0	2,659.0	2,378.9	9,656.2	73%
2	Other Services	111.1	484.9	168.2	228.6	753.0	1,745.6	13%
3	Basic Metal Industry, Metal Products, Non-Machines and Equipment	0.0	2.1	51.4	196.1	297.9	547.5	4%
4	Electricity, Gas and Water	1.6	198.1	70.1	30.8	45.6	346.2	3%
5	Chemical and Pharmaceutical Industry	45.1	42.5	61.0	47.1	18.5	214.2	2%
6	Food industry	28.9	56.3	101.3	9.8	10.2	206.5	2%
7	Trade and Reparations	16.4	15.8	20.1	18.7	38.6	109.6	1%
8	Textile industry	7.5	6.9	9.7	18.6	41.8	84.4	1%
9	Housing, Industrial and Office Areas	1.1	1.1	58.0	4.1	10.4	74.7	1%
10	Hotels and Restaurants	5.6	6.5	17.0	20.4	16.9	66.4	0%
Total (23 Sectors)		749.7	2,537.2	3,026.2	3,283.1	3,696.7	13,293.3	100%

US Investment Realization in Indonesia Based on Location 2020 – 2024

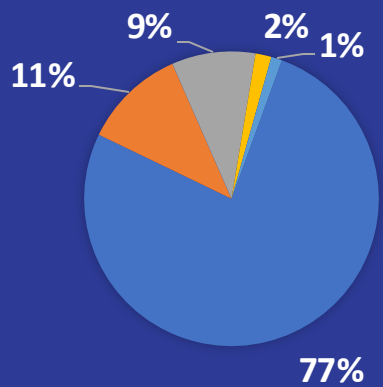
No	Province	2020	2021	2022	2023	2024	Total	%
1	Jawa Timur	79.2	535.4	1,363.7	1,899.2	1,415.3	5292.8	40%
2	Papua	461.0	1,189.5	1,145.4	0.0	2.4	2,798.3	21%
3	Papua Tengah	0.0	0.0	0.0	959.4	1,319.8	2279.2	17%
4	Jawa Barat	112.0	497.4	246.1	199.5	654.7	1,709.7	13%
5	Banten	29.9	191.3	75.3	40.6	12.7	349.8	3%
6	Daerah Khusus Ibukota Jakarta	35.8	17.6	31.1	78.5	178.6	341.7	3%
Total (36 Locations)		749.7	2,537.2	3,026.2	3,283.1	3,696.7	13,293.3	100%

Canada Investment Realization in Indonesia 2020 – 2024

2020-2024

1.45
Billion USD

3,344
Projects



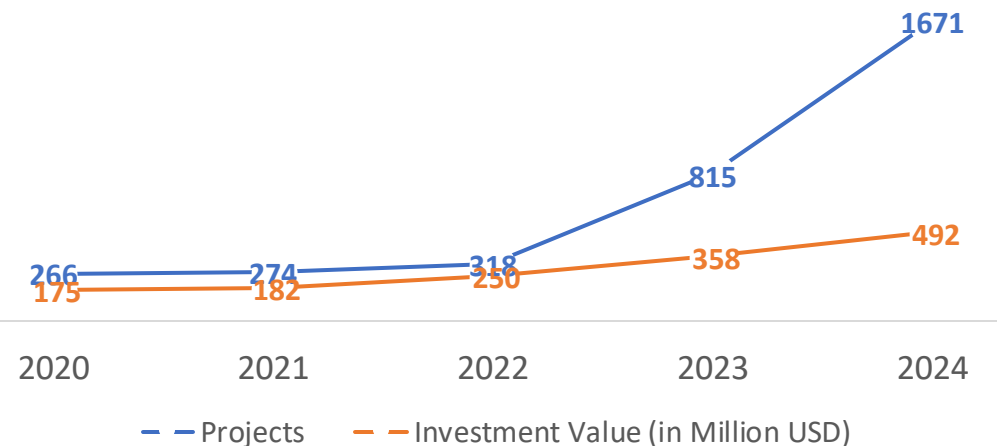
Top 5 Based on Sector 2024

1	Mining	77%
2	Basic Metal Industry, Metal Goods, Not Machinery and Equipment	11%
3	Transportation, Warehouse and Telecommunication	9%
4	Housing, Industrial Estate and Office	2%
5	Other Services	1%

2024

0.49
Billion USD

1,671
Projects



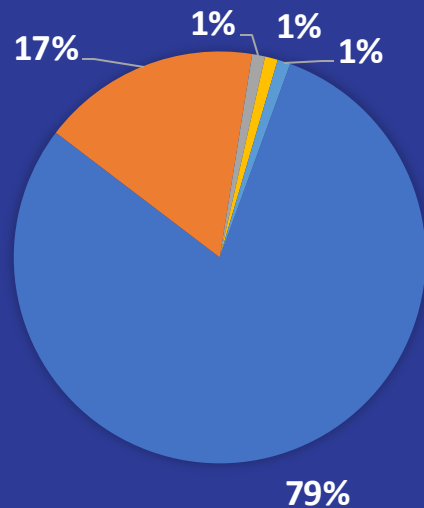
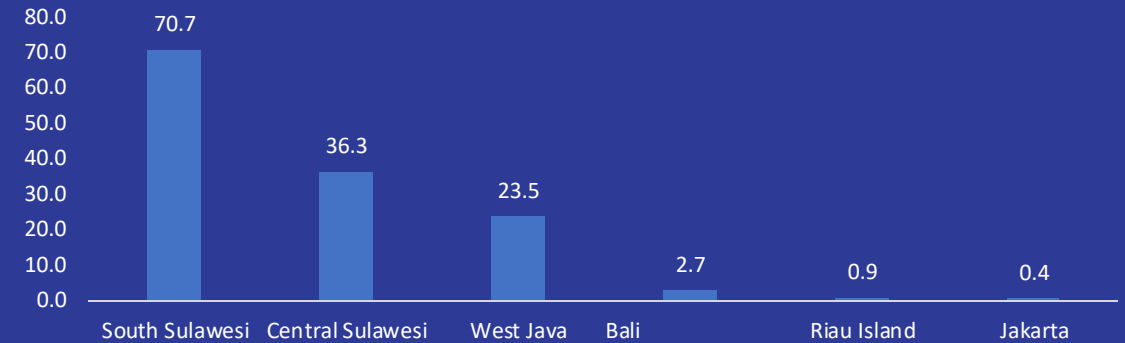
Canada Investment Realization in Indonesia in Q4 2024

Q4 2024

0.13
Billion USD

489
Projects

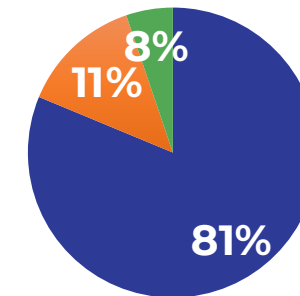
Canada Investment Realization based on Location (in Thousand USD)



Q4 Top Sectors (in Million USD)

1	Mining	106.2	79%
2	Transportation, Warehouse and Telecommunication	22.9	17%
3	Other Services	1.9	1%
4	Steel Industry and Non machine equipment	1.3	1%
5	Real Estate and Industry area	1.2	1%

Canada Investment Realization in Indonesia Based on Sector 2020 – 2024



■ Primary ■ Secondary ■ Tertiary

No	Sector	2020	2021	2022	2023	2024*	Total	%
1	Mining	158.4	172.2	189.4	277.6	377.2	1,174.7	81%
2	Basic Metal Industry, Metal Products, Non-Machines and Equipment	6.6	0.9	44.2	54.4	41.2	147.3	10%
3	Transportation, Warehouse and Telecommunication	2.0	0.0	0.0	4.1	55.4	61.6	4%
4	Other Services	1.5	2.1	4.0	10.0	6.1	23.7	2%
5	Housing, Industrial and Office Areas	2.7	4.1	1.1	3.2	7.4	18.6	1%
6	Hotel and Restaurant	1.0	1.1	3.5	4.2	1.2	11.1	1%
7	Housing, Industrial and Office Areas	0.0	0.0	4.9	1.3	0.1	6.3	0%
8	Trade and Reparation	0.0	0.0	0.4	1.2	2.5	4.2	0%
9	Industrial, Machine and Medical Equipment	2.4	0.0	0.3	0.2	0.9	3.7	0%
10	Construction	0.6	0.0	1.1	0.6	0.0	2.4	0%
Total (18 Sectors)		175.3	182.1	250.4	357.8	492.7	1,458.3	100%

Canada Investment Realization in Indonesia Based on Location 2020 – 2024

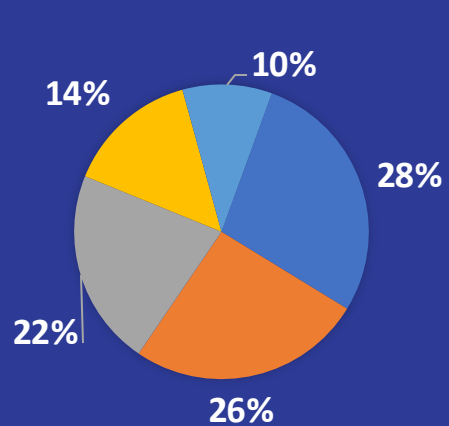
No	Province	2020	2021	2022	2023	2024	Total	%
1	Sulawesi Selatan	152.5	168.8	185.2	128.9	163.1	798.4	55%
2	Sulawesi Tengah	0.0	0.0	23.8	138.3	130.3	292.4	20%
3	Sulawesi Tenggara	6.6	0.0	20.9	64.3	69.9	161.8	11%
4	Daerah Khusus Ibukota Jakarta	9.2	7.5	3.7	2.2	56.3	78.9	5%
5	Jawa Barat	0.0	0.0	4.9	5.4	57.3	67.6	5%
6	Bali	1.6	2.0	7.1	14.4	11.7	36.8	3%
Total (all locations)		175.3	182.1	250.4	357.8	492.7	1,458.3	100%

Latin America Investment Realization in Indonesia 2020 – 2024

2020-2024

56.1
Million USD

2,771
Projects



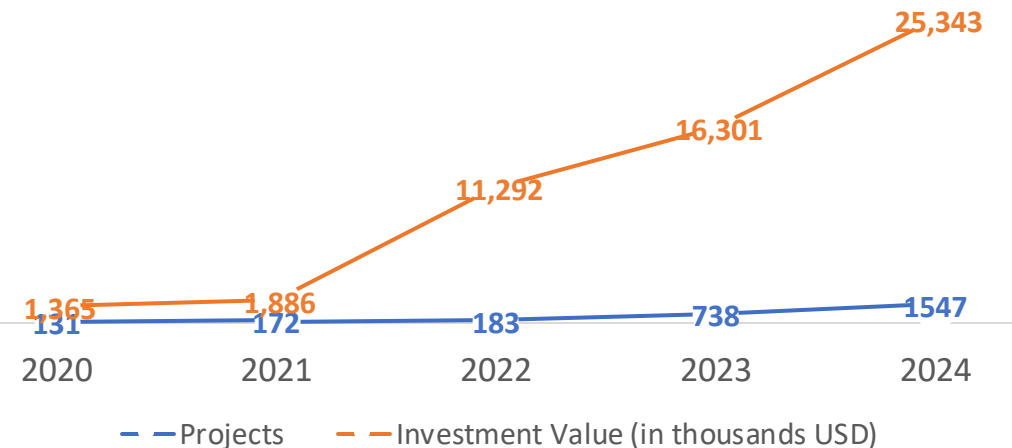
Top 5 Based on Sector 2024

1	Hotel and Restaurant	28%
2	Food and Agriculture	26%
3	Other Industries	22%
4	Other Services	14%
5	Trade and Reparation	10%

2024

25.3
Million USD

1,547
Projects



Latin America Investment Realization in Indonesia

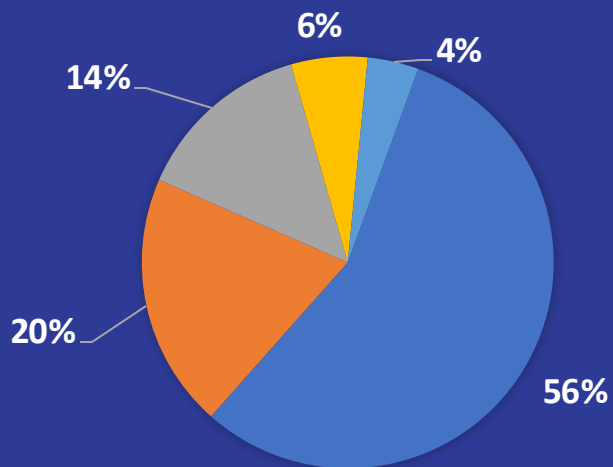
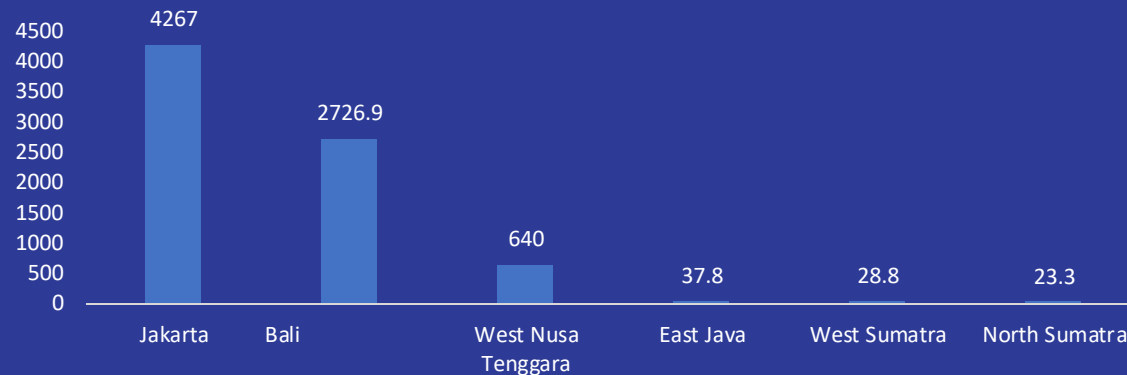
Q4 2024

Q4 2024

7.7
Million USD

418
Projects

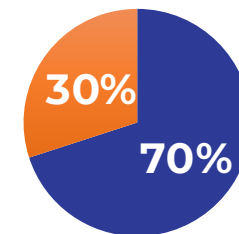
Latam Investment Realization based on Location (In Thousand USD)



Q4 Top Sectors (in Million USD)

1	Mining	4.1	56%
2	Other Services	1.5	20%
3	Real Estate and Industrial area	1.1	14%
4	Electricity Gas and Water	0.4	6%
5	Chemical and Pharmaceutical industry	0.3	4%

LATAM Investment Realization in Indonesia Based on Sector 2020 – 2024



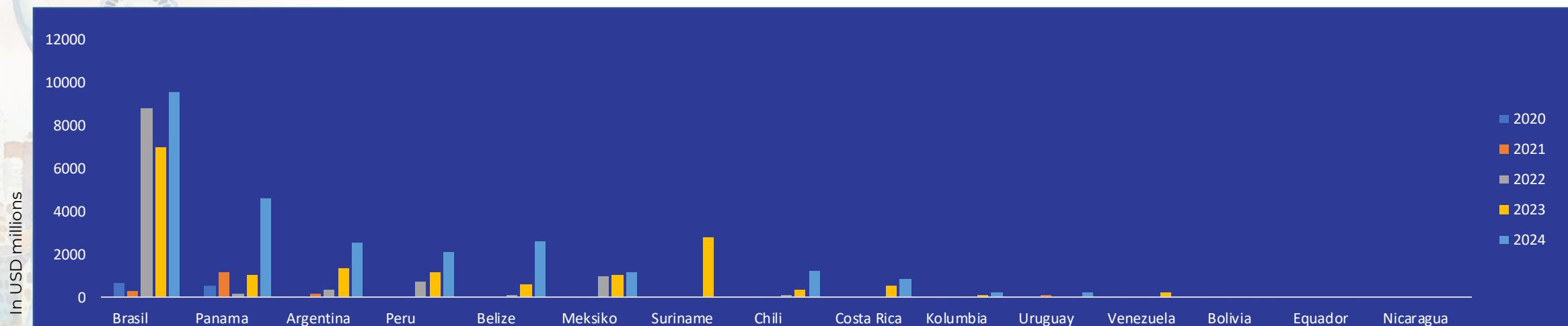
■ Primary ■ Secondary ■ Tertiary

No	Sector	2020	2021	2022	2023	2024*	Total	%
1	Hotels and Restaurants	0.1	0.4	0.4	4.3	7.0	12.2	22%
2	Housing, Industrial Estates and Offices	0.0	0.1	0.4	5.0	5.4	10.9	19%
3	Other Services	0.0	0.0	6.8	0.0	1.5	8.3	15%
4	Other Industries	0.6	0.2	1.5	2.5	3.2	8.1	14%
5	Transportation, Warehouses and Telecommunications	0.0	0.0	0.0	0.0	4.9	4.9	9%
6	Trading and Repair	0.0	0.0	0.9	1.1	2.1	4.2	7%
7	Food Industry	0.1	0.0	0.2	3.0	0.7	4.0	7%
8	Leather Goods and Footwear Industry	0.5	1.2	0.2	0.0	0.0	1.9	3%
9	Basic Metals, Metal Goods, Non-Machinery and Equipment Industry	0.0	0.0	0.9	0.3	0.5	1.6	3%
10	Paper and Printing Industry	0.0	0.0	0.1	0.0	0.0	0.1	0%
Total (18 Sectors)		1.4	1.9	11.3	16.3	25.3	56.2	100%

Latin America Investment Realization in Indonesia 2020 – 2024

No	Province	2020	2021	2022	2023	2024*	Total	%
1	Bali dan Nusa Tenggara	0.4	0.5	2.7	10.0	13.1	26.8	48%
2	DKI Jakarta	0.6	1.2	0.3	3.2	5.2	10.3	18%
3	Jawa Timur	0.0	0.0	7.5	0.8	1.5	9.8	17%
Total (all locations)		1.4	1.9	11.3	16.3	25.3	56.2	100%

In USD millions





THANK YOU



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