KEMENTERIAN INVESTASI/BKPM

Indonesia Investment Realization

Quarter I 2024

29 April 2024

Indonesia Investment Promotion Center
New York, 2024

MINISTRY OF INVESTMENT/
INDONESIA INVESTMENT COORDINATING BOARD

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INVESTMENT REALIZATION

NOTE:

- FDI and DDI in **Upstream Oil and Gas, Banking, Non-Bank Financial Institution, Insurance, Leasing, Home Industry, Micro and Small Business sector** are **excluded**,
- **Exchange Rate** US$ 1 = IDR 15,000 based on 2024 National Budget,
- The Investment Value in Quarter I 2024 is the direct investment realization of FDI and DDI companies in Indonesia **collected through the Investment Realization Report (LKPM)** to the Ministry of Investment/BKPM on January-March 2024 period,
- **DDI** : Domestic Direct Investment
- **FDI** : Foreign Direct Investment
- **Quarter I** : January - March
- y-o-y : year-on-year, compared to earlier year
- q-o-q : quarter-on-quarter, compared to earlier quarter

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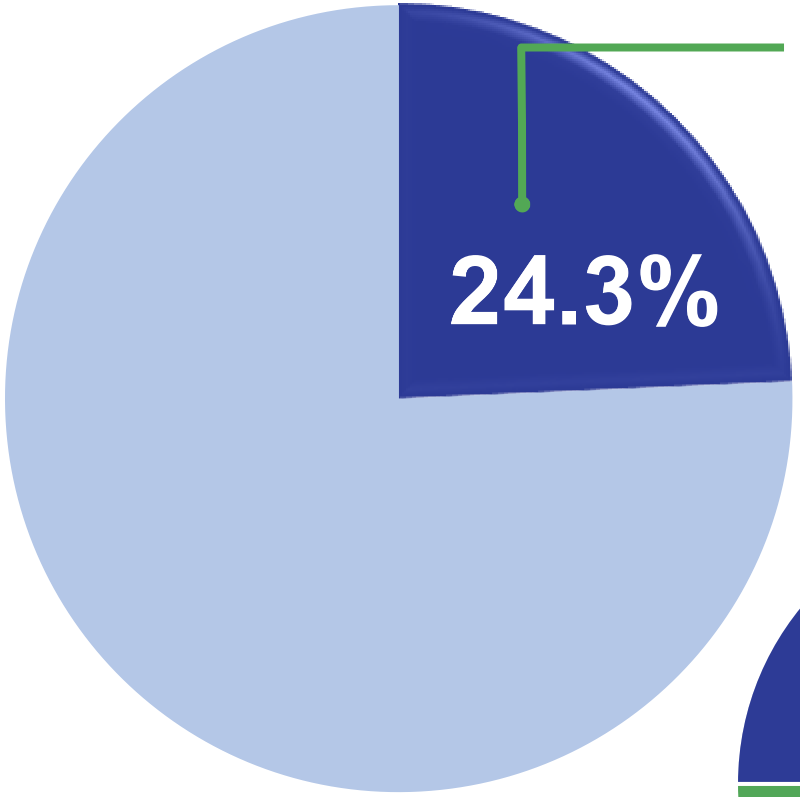
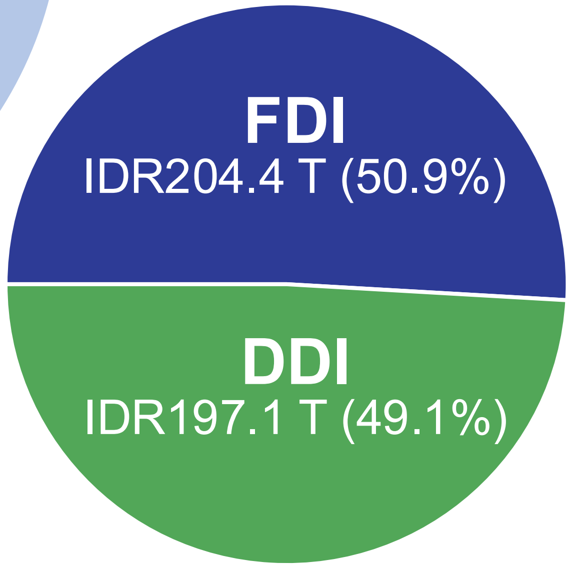
Investment Realization Quarter I 2024

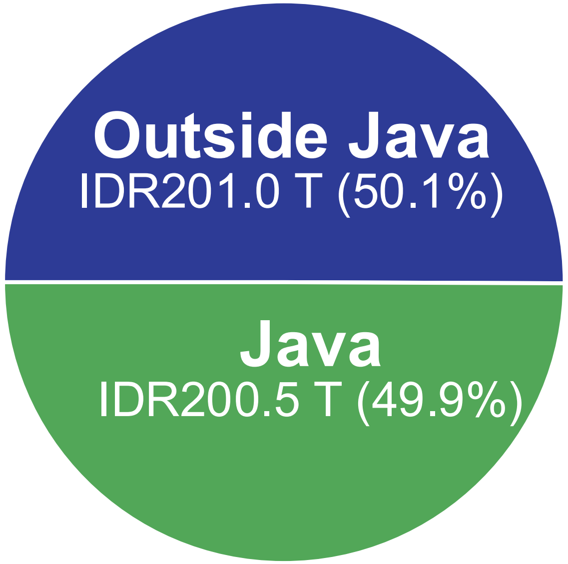


Investment Realization
Jan – Mar 2024
IDR 401.5 T

	QoQ	YoY
FDI	10.9%	15.5%
DDI	8.7%	29.7%
Total	**9.8%**	**22.1%**

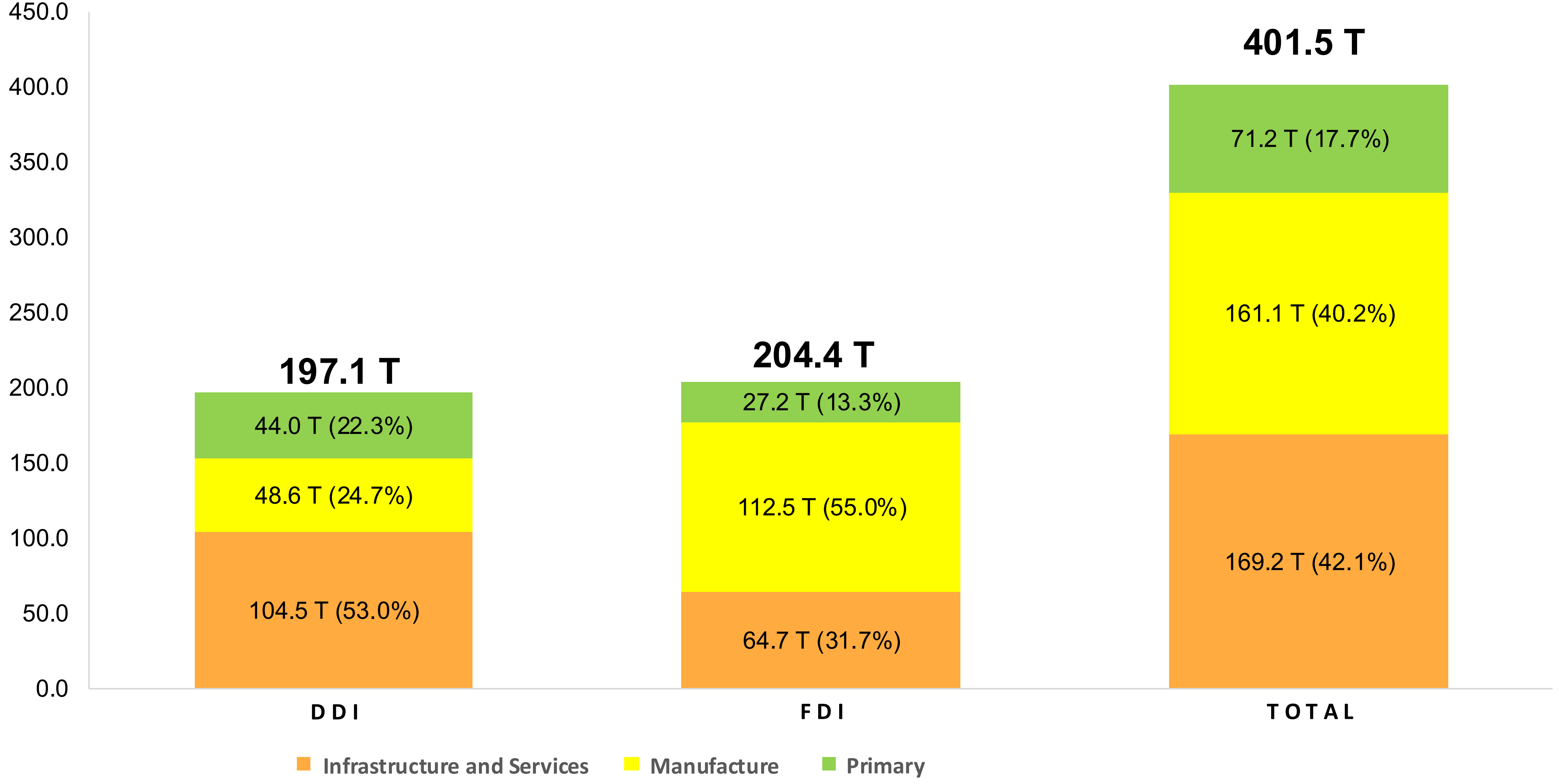
Realization: **32.4**% from **Strategic Plan Target: IDR 1,239.3 T**
Realization: **24.3**% from **President's Target: IDR 1,650.0 T**





Absorbed Indonesian Labor within Quarter I 2024:
547,419

Investment Realization Based on Sector
Quarter I 2024



Note:
In IDR. Trillion

Top 5 Realization Based on Subsector Quarter I 2024

FDI

Metal, Metal Goods, Except Machinery, and Equipment Industry	US$ 2.7 B – (20.2%)
Mining	US$ 1.4 B – (10.3%)
Transportation, Warehouse, and Telecommunication	US$ 1.2 B – (8.7%)
Chemical and Pharmaceutical Industry	US$ 1.1 B – (7.9%)
Paper and Printing Industry	US$ 1.0 B – (7.2%)

DDI

Transportation, Warehouse, and Telecommunication	IDR 30.2 T – (15.3%)
Mining	IDR 21.2 T – (10.8%)
Food Industry	IDR 18.8 T – (9.6%)
Other Services	IDR 17.3 T – (8.8%)
Trade and Reparation	IDR 16.5 T – (8.4%)

Note:
T: Trillion
B: Billion

Top 5 Realization Based on Subsector (FDI & DDI) Quarter I 2024

(#1)
Metal, Metal Goods, Except Machinery, and Equipment Industry
IDR 48.1 T

(#2)
Transportation, Warehouse and Telecommunication
IDR 48.0 T

(#3)
Mining
IDR 42.3 T

(#4)
Housing, Industrial Estate, and Office Building
IDR 29.4 T

(#5)
Food Industry
IDR 29.0 T

Note:
T: Trillion

Top 5 Realization Based on Location Quarter I 2024

FDI

West Java	US$ 2.7 B – (20.1%)
Central Sulawesi	US$ 1.7 B – (12.8%)
Special Territory of Jakarta	US$ 1.5 B – (11.3%)
East Java	US$ 1.1 B – (7.9%)
North Maluku	US$ 1.0 B – (7.5%)

DDI

Special Territory of Jakarta	IDR 35.3 T – (17.9%)
West Java	IDR 23.6 T – (12.0%)
East Java	IDR 20.1 T – (10.2%)
Riau	IDR 18.6 T – (9.4%)
East Kalimantan	IDR 11.9 T – (6.1%)

Note:
T: Trillion
B: Billion

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Top 5 Realization Based on Location (FDI & DDI)
Quarter I 2024

1. West Java
   IDR 64.7 T – (16.1%)
2. Special Territory of Jakarta
   IDR 58.4 T – (14.5%)
3. East Java
   IDR 36.2 T – (9.0%)
4. Central Sulawesi
   IDR 27.0 T – (6.7%)
5. Banten
   IDR 25.3 T – (6.3%)

Note:
T: Trillion

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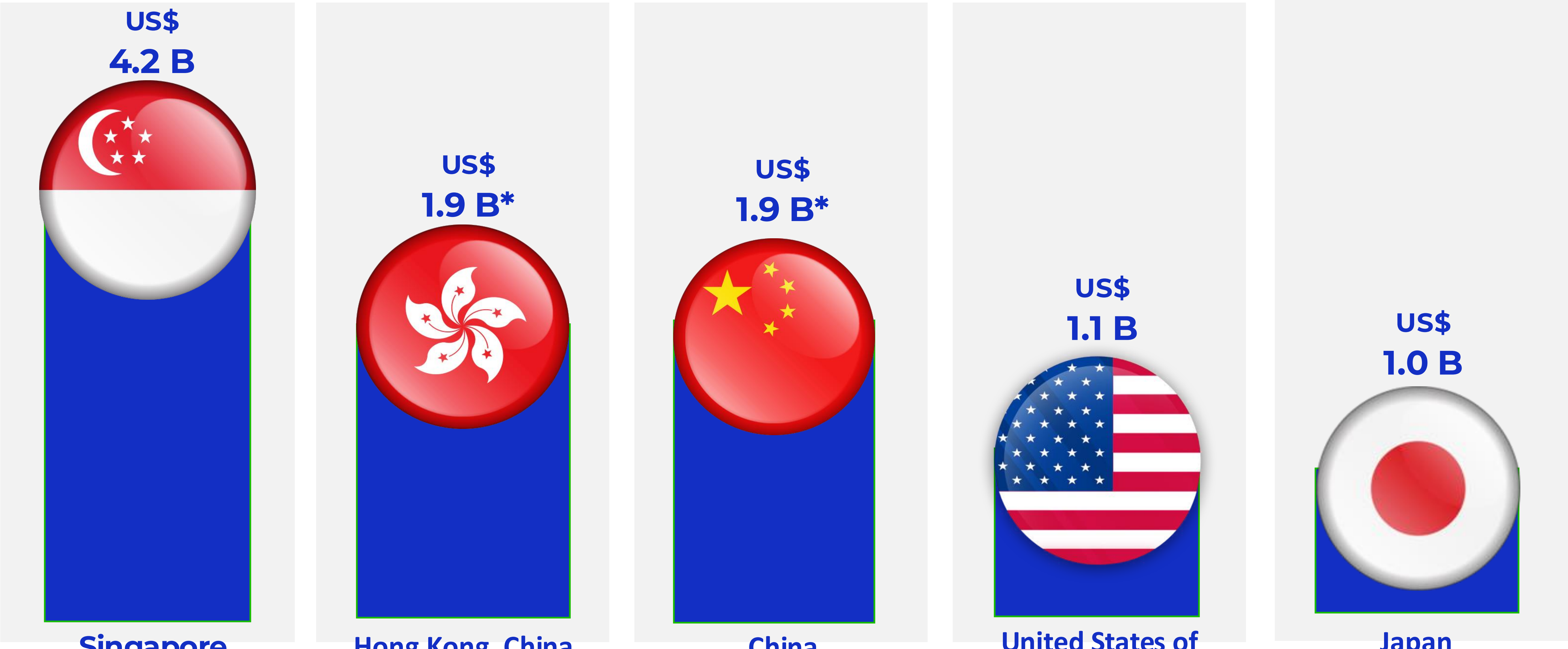
Top 5 FDI Realization Based on Country of Origin Quarter I 2024



Note:
Hong Kong, China rounded up from US$ 1.89 B, China rounded up from US$ 1.87 B
B : Billion

INVESTMENT REALIZATION FOR DOWNSTREAM INDUSTRY QUARTER 1 2024

Mineral

Smelter	IDR 43.2 Trillion
- Nickel	IDR 33.4 Trillion
- Copper	IDR 8.4 Trillion
- Bauxite	IDR 1.4 Trillion

Oil and Gas

Petrochemical	IDR 7.4 Trillion

Electric Vehicle Ecosystem

Electric Vehicle Battery	IDR 0.8 Trillion

Forestry

Pulp and Paper	IDR 13.3 Trillion

Agriculture

CPO/Oleochemical	IDR 11.1 Trillion

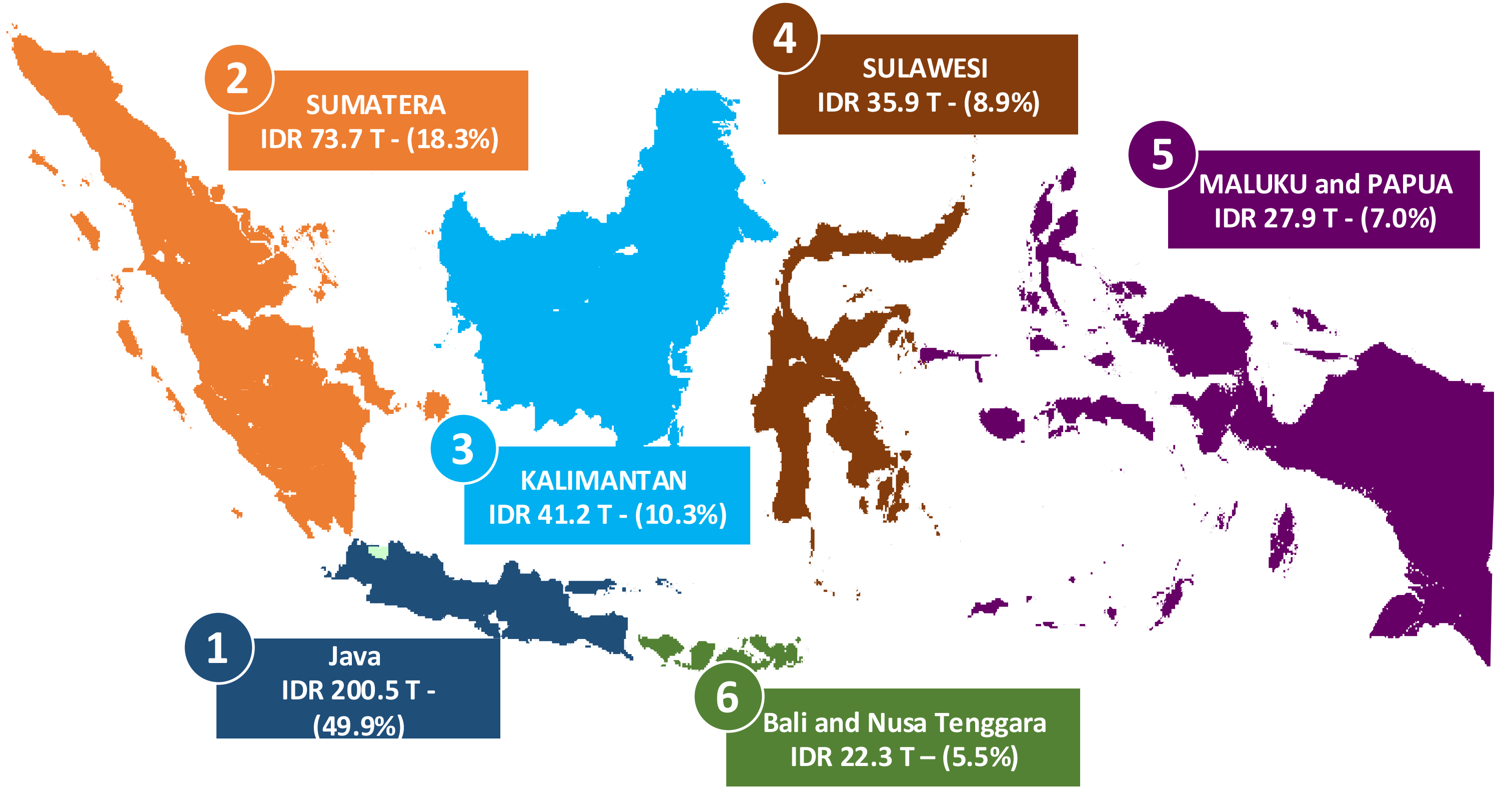
Total Downstream Industry Realization

IDR 75.8 Trillion

(18.9% of total investment realization Quarter 1 2024)

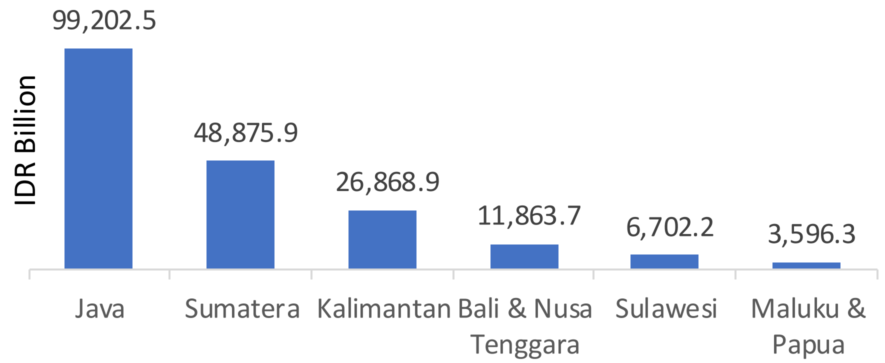
JANUARY – MARCH 2024 REALIZATION RATING BASED ON REGION

DDI & FDI

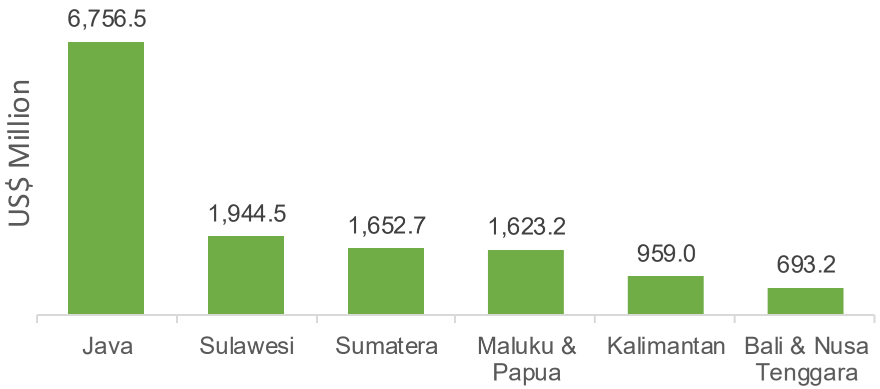


Based on region in the January-March period, the highest realization of both DDI and FDI was in Java region. The second highest realization of DDI was in Sumatera then followed by Kalimantan, Bali & Nusa Tenggara, Sulawesi and Maluku & Papua. Meanwhile, the second highest realization of FDI was in Sulawesi then followed by Sumatera, Maluku & Papua, Kalimantan, and Bali & Nusa Tenggara.

DDI



FDI



Note:
T: Trillion

Investment Realization
2020 – Quarter I 2024

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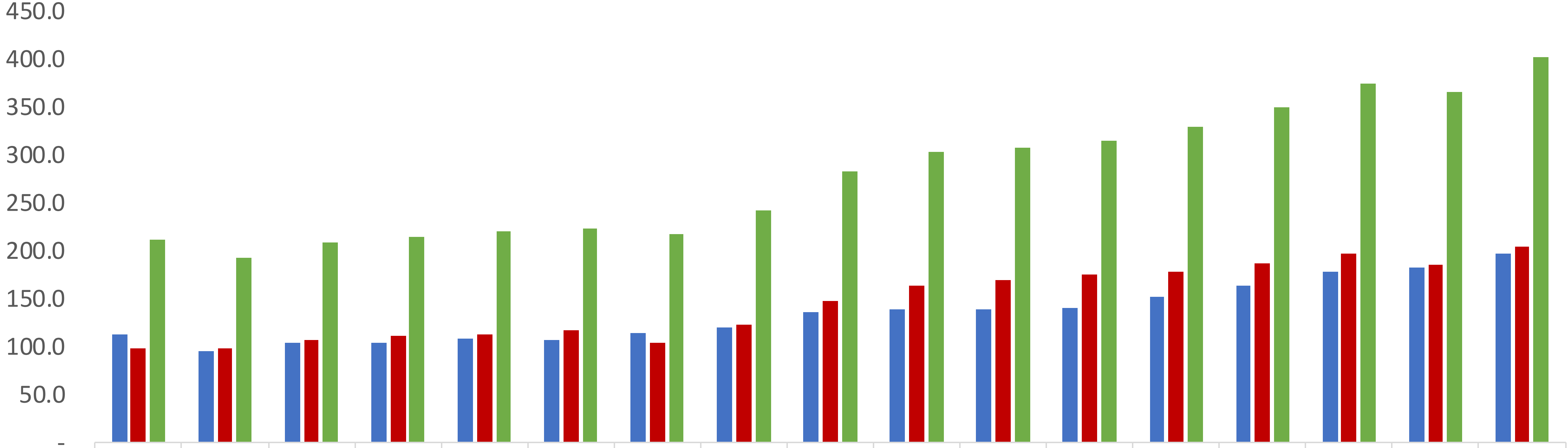
INVESTMENT REALIZATION TREND
2020 – MARCH 2024

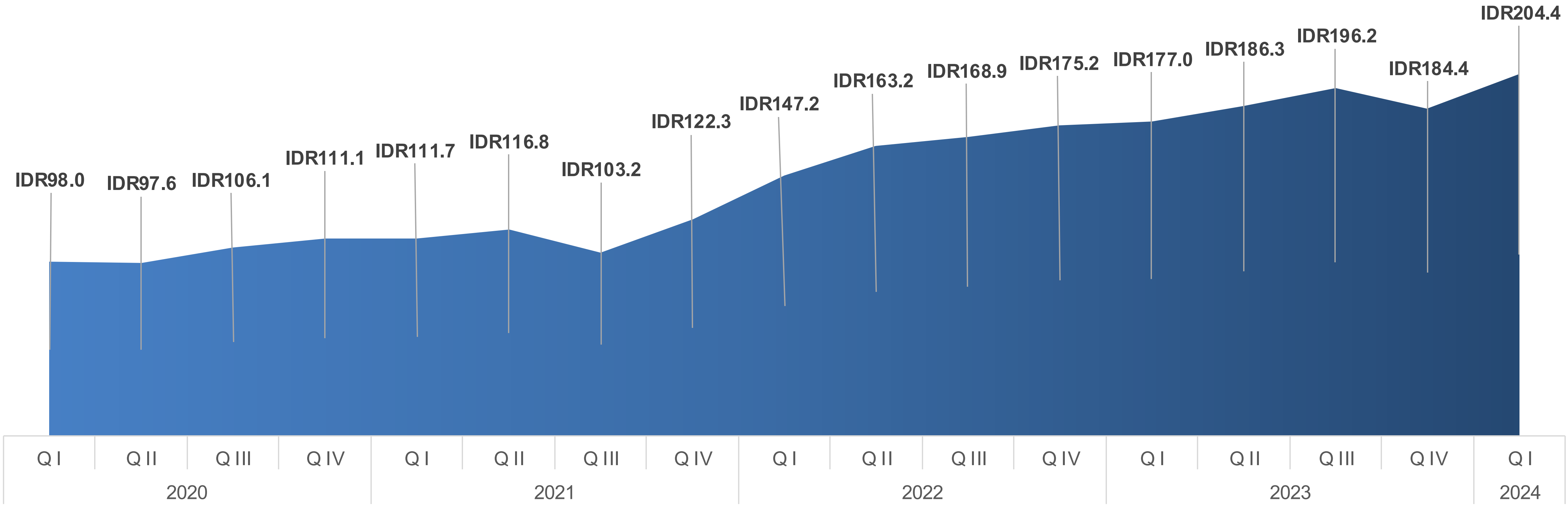


	2020				2021				2022				2023				2024
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
DDI	112.7	94.3	102.9	103.6	108.0	106.2	113.5	119.3	135.2	139.0	138.9	139.6	151.9	163.5	178.2	181.4	197.1
FDI	98.0	97.6	106.1	111.1	111.7	116.8	103.2	122.3	147.2	163.2	168.9	175.2	177	186.3	196.2	184.4	204.4
Total	210.7	191.9	209.0	214.7	219.7	223.0	216.7	241.6	282.4	302.2	307.8	314.8	328.9	349.8	374.4	365.8	401.5

DDI FDI Total

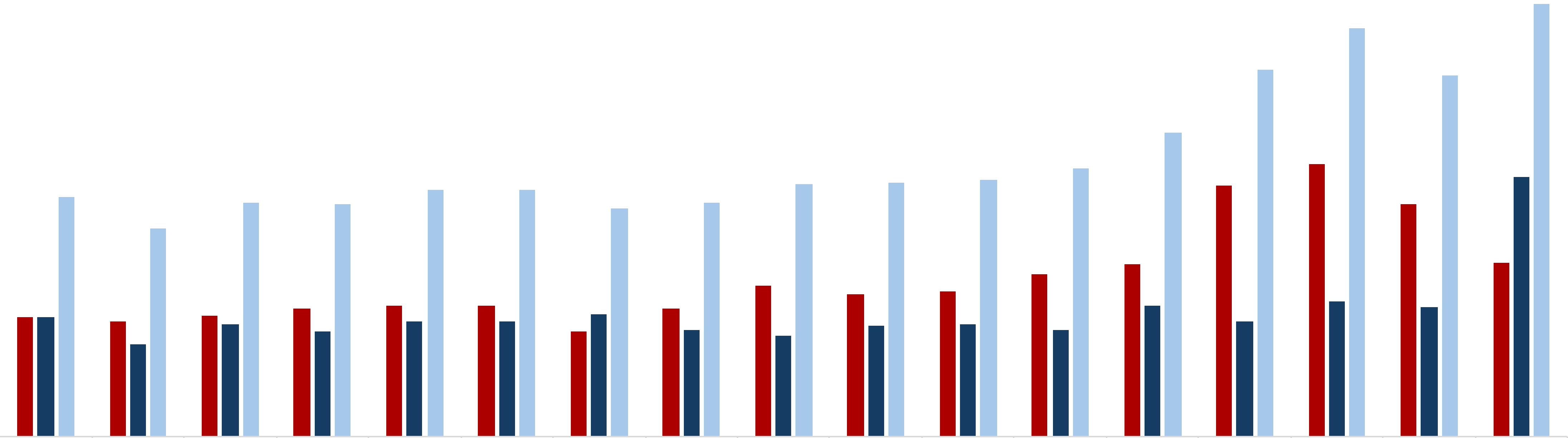
In IDR Trillion

FOREIGN DIRECT INVESTMENT (FDI) REALIZATION TREND
2020 – MARCH 2024



Note:
In IDR Trillion

INDONESIAN LABOR ABSOIDRTION
2020 – MARCH 2024



	2020				2021				2022				2023				2024
	Q I	Q II	Q III	Q IV	Q I	Q II	Q III	Q IV	Q I	Q II	Q III	Q IV	Q I	Q II	Q III	Q IV	Q I
DDI	151,166	145,311	152,457	162,401	165,684	165,684	133,972	161,377	190,728	180,952	183,131	204,927	219,095	317,996	344,602	294,681	219,346
FDI	151,919	117,798	142,930	132,379	146,238	146,238	154,715	134,114	128,285	139,582	142,444	134,952	165,797	146,293	171,865	163,214	328,073
Total	303,085	263,109	295,387	294,780	311,922	311,922	288,687	295,491	319,013	320,534	325,575	339,879	384,892	464,289	516,467	457,895	547,419

Note:
Unit of People

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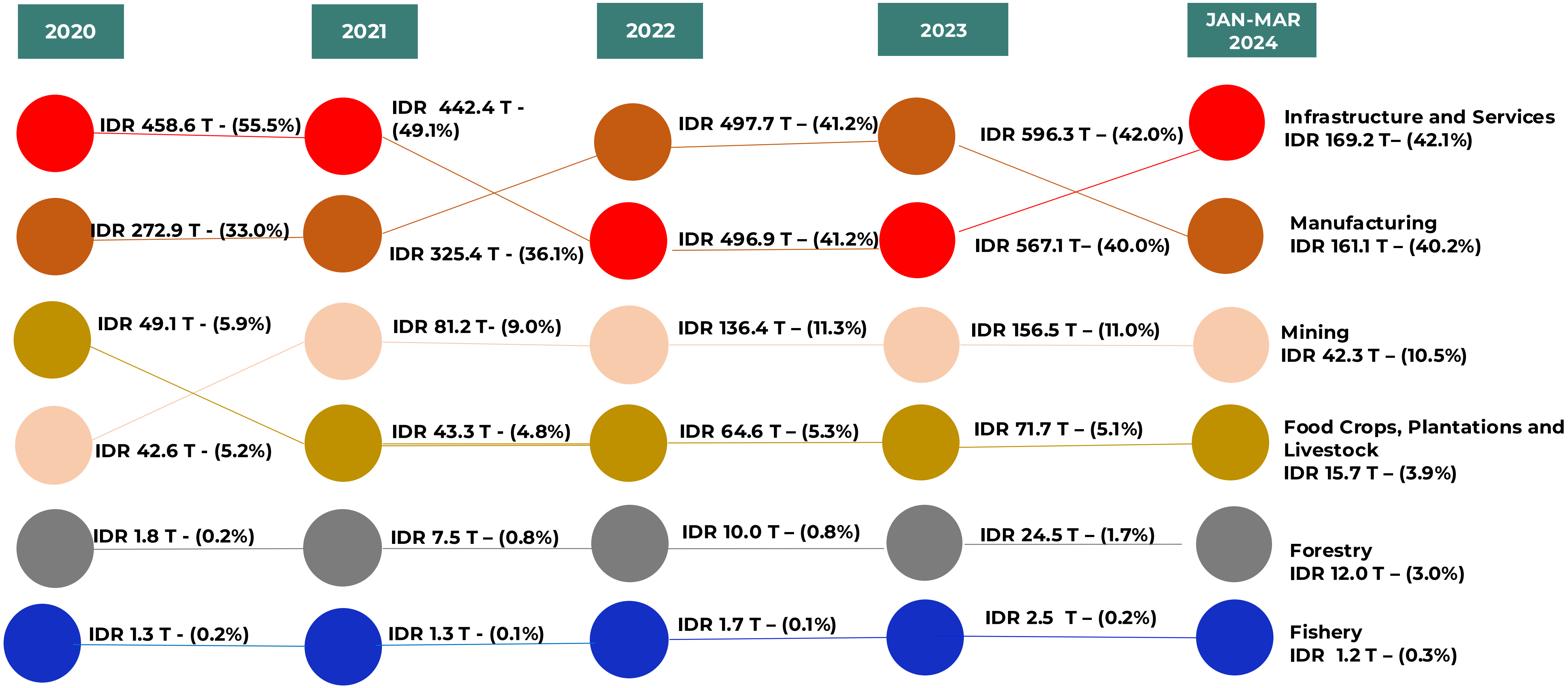
TREND BY SECTOR OF FDI AND DDI
2020 – MARCH 2024



Note:
T : Trillion
Primary Sectors: Mining + Food Crops, Plantations and Livestock + Forestry + Fishery

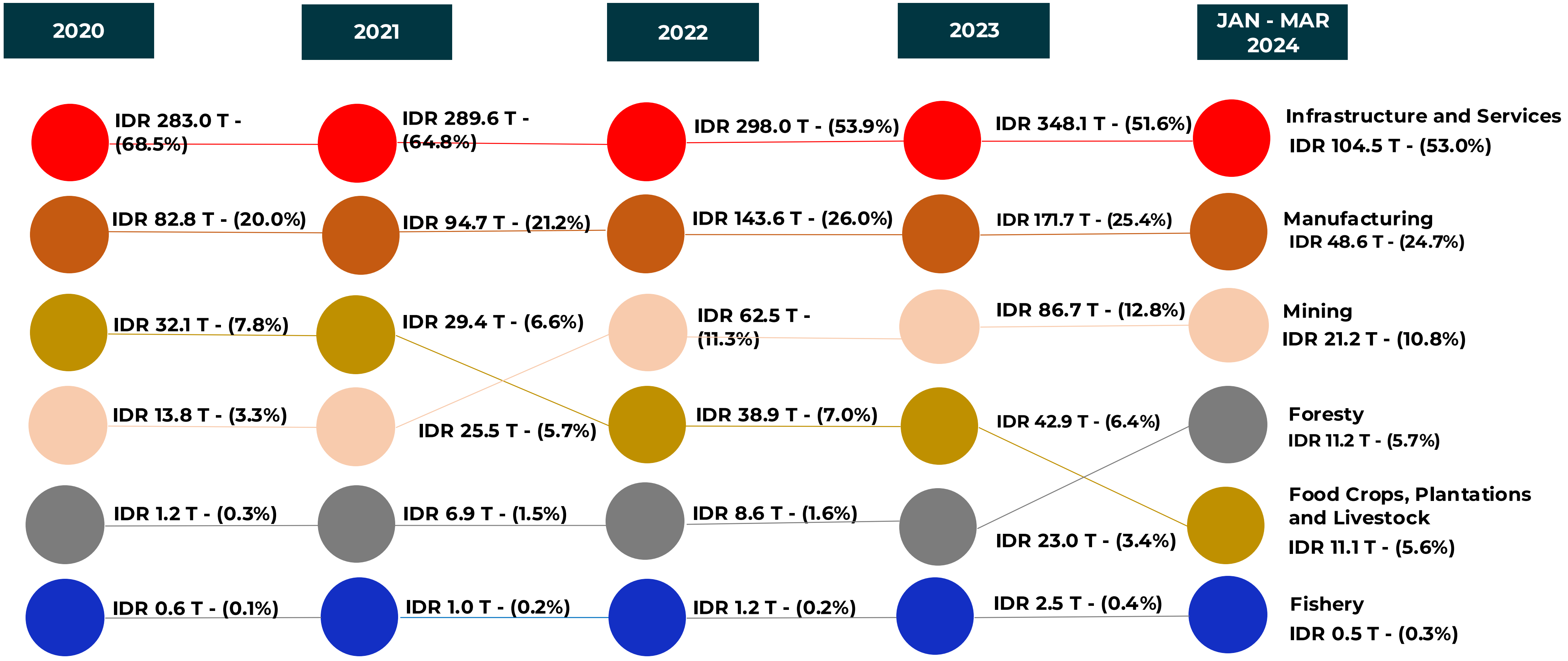
TREND BY SECTOR OF FDI
2020 – MARCH 2024

2020	2021	2022	2023	JAN - MAR 2024
US$ 13.2 B - (46.1%)	US$ 15.8 B - (50.8%)	US$ 24.7 B - (54.1%)	US$ 28.7 B - (57.1%)	Manufacturing US$ 7.5 B - (55.1%)
US$ 12.2 B - (42.5%)	US$ 10.5 B - (33.7%)	US$ 13.9 B - (30.4%)	US$ 14.8 B - (29.4%)	Infrastructure and Services US$ 4.3 B - (31.7%)
US$ 2.0 B - (7.0%)	US$ 3.8 B - (12.3%)	US$ 5.1 B - (11.3%)	US$ 4.7 B - (9.4%)	Mining US$ 1.4 B - (10.3%)
US$ 1.2 B - (4.1%)	US$ 1.0 B - (3.1%)	US$ 1.8 B - (3.9%)	US$ 1.9 B - (3.9%)	Food Crops, Plantations and Livestock US$ 0.3 B - (2.2%)
US$ 0.05 B - (0.2%)	US$ 0.04 B - (0.1%)	US$ 0.1 B - (0.2%)	US$ 0.10 B - (0.2%)	Foresty US$ 0.05 B - (0.4%)
US$ 0.04 B - (0.1%)	US$ 0.02 B - (0.1%)	US$ 0.03 B - (0.1%)	US$ 0.03 B - (0.1%)	Fishery US$ 0.05 B - (0.4%)

Note:
B : Billion
Primary Sectors: Mining + Food Crops, Plantations and Livestock + Forestry + Fishery

TREND BY SECTOR OF DDI

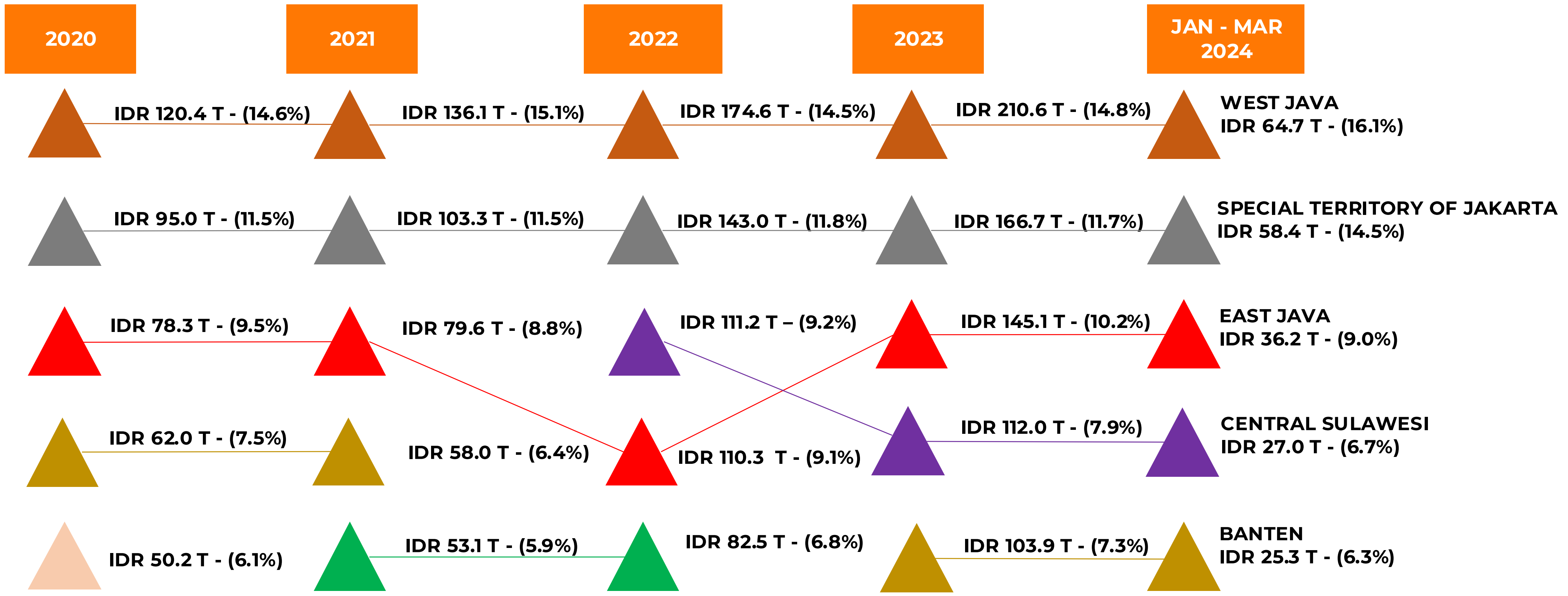
2020 – MARCH 2024



Note:
T : Trillion
Primary Sectors: Mining + Food Crops, Plantations and Livestock + Forestry + Fishery

TREND BY LOCATION OF FDI & DDI

2020 – MARCH 2024



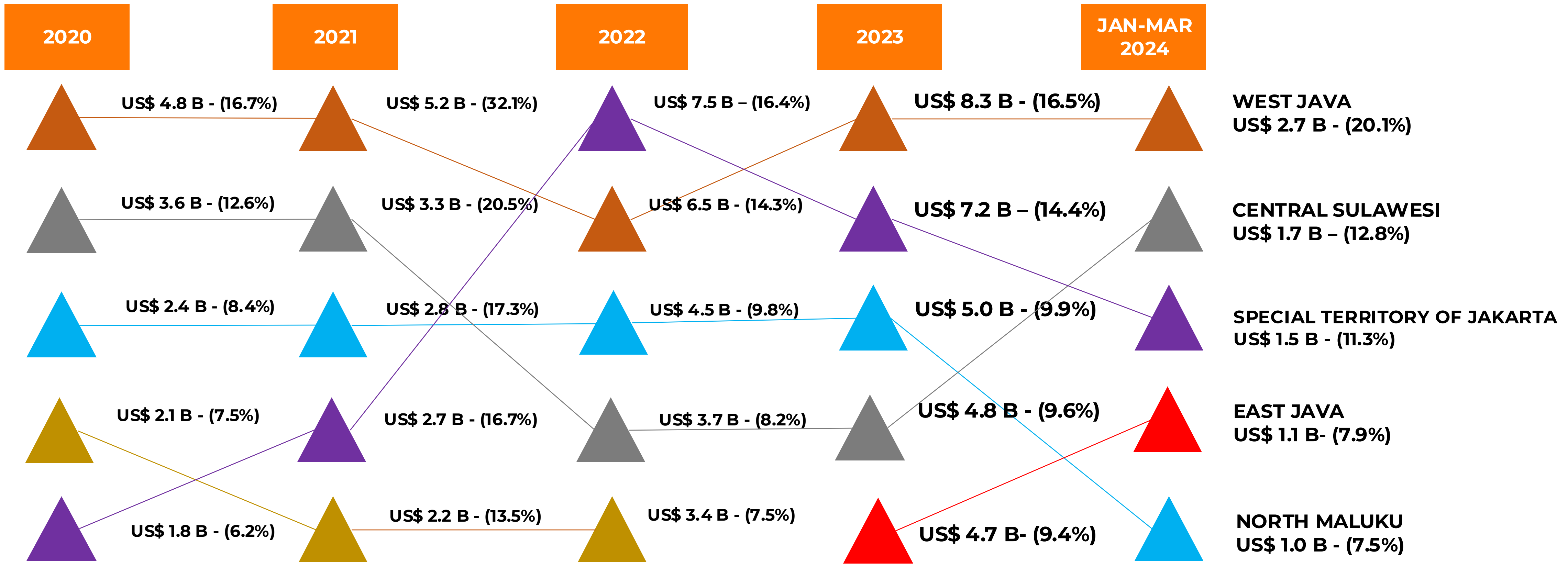
Note:

RIAU CENTRAL JAVA

T : Trillion

TREND BY LOCATION OF FDI

2020 – MARCH 2024



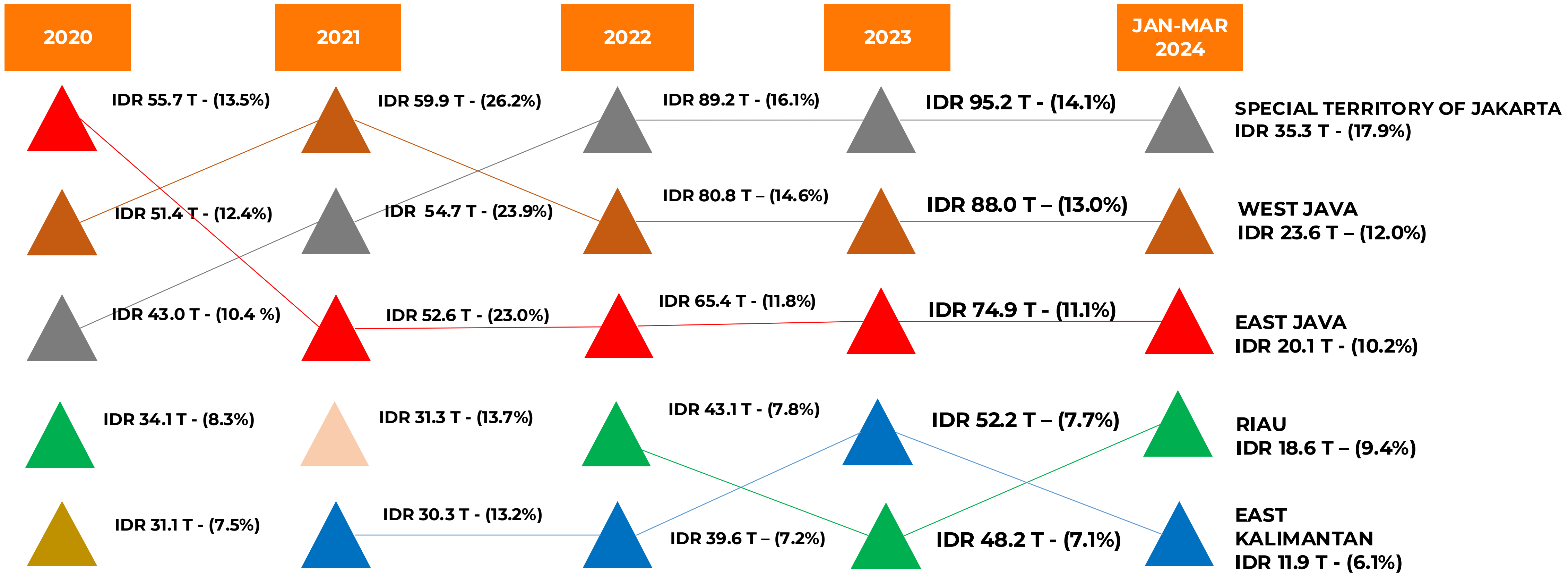
Note :

BANTEN

B : Billion

TREND BY LOCATION OF DDI

2020 – MARCH 2024



Note :

BANTEN   CENTRAL JAVA

T : Trillion

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FDI TREND BY MAIN COUNTRY OF ORIGIN

2020 – MARCH 2024

2020	2021	2022	2023	JAN-MAR 2024
US$ 9.8 B - (34.1%)	US$ 9.4 B - (30.2%)	US$ 13.3 B - (29.1%)	US$ 15.4 B - (30.5%)	**SINGAPORE** US$ 4.2 B - (31.1%)
US$ 4.8 B - (16.7%)	US$ 4.6 B - (14.8%)	US$ 8.2 B - (18.0%)	US$ 7.4 B - (14.8%)	**HONGKONG, CHINA** US$ 1.9 B - (13.9%)
US$ 3.5 B - (12.1%)	US$ 3.2 B - (10.2%)	US$ 5.5 B - (12.1%)	US$ 6.5 B - (12.9%)	**CHINA** US$ 1.9 B - (13.8%)
US$ 2.6 B - (9.1%)	US$ 2.5 B - (8.2%)	US$ 3.6 B - (7.8%)	US$ 4.6 B - (9.2%)	**UNITED STATES OF AMERICA** US$ 1.1 B - (8.0%)
US$ 1.8 B - (6.3%)	US$ 2.3 B - (7.3%)	US$ 3.3 B - (7.3%)	US$ 4.1 B - (8.1%)	**JAPAN** US$ 1 B - (7.2%)

Note :

B: Billion

SOUTH KOREA

MALAYSIA

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