



MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
INDONESIA INVESTMENT COORDINATING BOARD

Investment Realization from the United States, Canada, and Latin America

Q1 2026

Data ending in March 2026



PLTB Tolo 1, Sulawesi Selatan | Photo: Barito Renewables



IIPC
NEW YORK





TABLE OF CONTENT

- 1** Total Investment Realization in Q1 2026
 - 2** Investment Realization from the US (Data ending in March 2026)
 - 3** Investment Realization from Canada (Data ending in March 2026)
 - 4** Investment Realization from Latin America (Data ending in March 2026)
-



MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
INDONESIA INVESTMENT COORDINATING BOARD

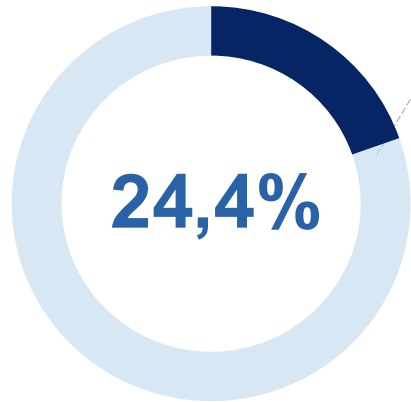
1

Total Investment Realization
Q1 2026



Investment Realization Achievement: Quarter I 2026

Investment Realization Quarter I 2026



USD 30.2 B | IDR 498.8 T

↑ YoY 7,2% (USD 28.2 B | IDR 465.2 T)

↑ QoQ 0,4% (USD 30.1 | IDR 496,9 T)

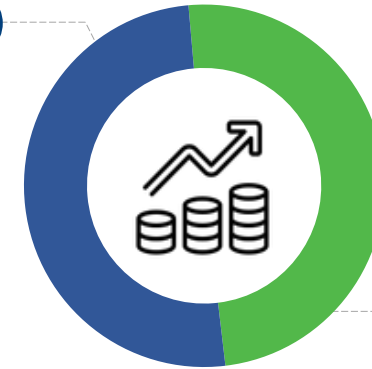
from 2026 target of
USD 123.7 B
IDR 2,041.3 T



Labor Absorption
706,569
18,9% (YoY) ↑

FDI (50.1%)
USD 15.2 B | IDR 250.0 T

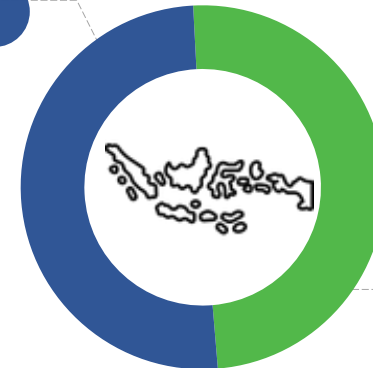
↑ 8.5% YoY



DDI (49.9%)
USD 15.1 B | IDR 248,8 T
↑ 6.0% YoY

Java (49.6%)
USD 15 B | IDR 247.5 T

↑ 7,9% YoY

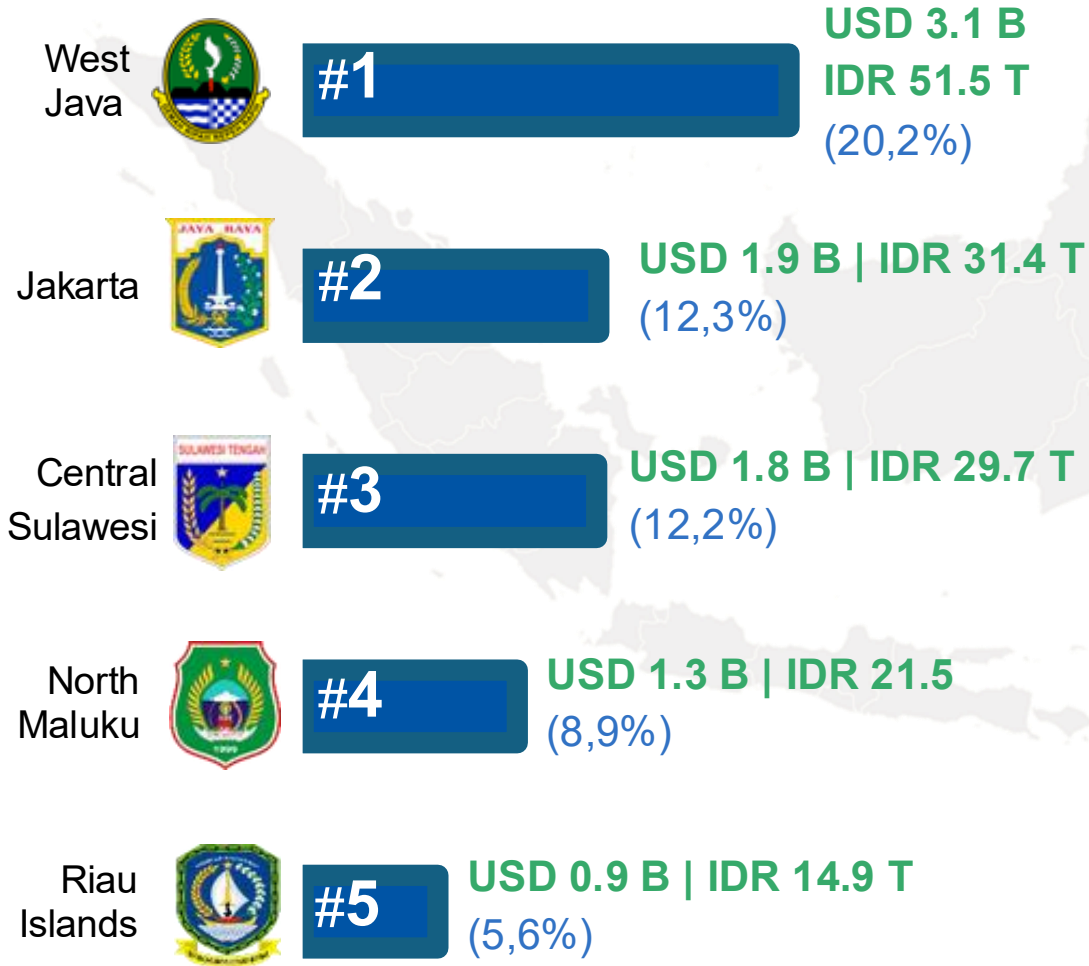


Outside Java (50.4%)
USD 15.2 B | IDR 251,3 T
↑ 6.5%YoY



Top 5 Investment Locations: Quarter I 2026

FDI



DDI



Note: B = Billion; T = Trillion; Based on the state budget currency rate USD 1 = IDR 16,500.00

Top 5 Investment Subsectors: Quarter I 2026

FDI

Basic Metal, Metal Goods, Except Machineries and Equipment Industry



#1

USD 3.7 B
IDR 61.1 T
(24.5%)

Other Services



#2

USD 2.1 B | IDR 34.7 T
(14,2%)

Mining



#3

USD 1.1 B | 18.15 T
(7,1%)

Housing, Industrial Estates and Offices



#4

USD 0.9 B | 14.9 T
(6,2%)

Electricity, Gas, and Water



#5

USD 0.9 B | IDR 14.9 T
(6,1%)

DDI

Mining



#1

USD 2.1 B
IDR 34.0 T
(13,7%)

Transportation, Warehousing, and Telecommunication



#2

USD 2.0 B | IDR 33.6 T
(13,5%)

Housing, Industrial Estates and Offices



#3

USD 1.9 B | IDR 32.4 T
(13,0%)

Others Services



#4

USD 1.7 B | IDR 28.7 T
(11,5%)

Food Industry



#5

USD 1.0 B | IDR 16.9 T
(6,8%)

Note: B = Billion; T = Trillion; Based on the state budget currency rate USD 1 = IDR 16,500.00

Total Investment Realization Quarter I 2026

USD 8.9 B | IDR 147.5 T ▲ YoY 8,2%

29,6% from 2026 investment realization target

Minerals (Total USD 6.0 B | IDR 98.3 T)

Nickel	USD 2.5 B IDR 41.5 T	Bauxite	USD 0.8 B IDR 13.7 T	*) Others: Silica Sand, Gold, Silver, Cobalt, Manganese, Coal, Buton Asphalt, Rare Earth Minerals
Copper	USD 2.5 B IDR 20.7	Tin	USD 0.2 B IDR 2.5 T	
Steel/Iron	USD 1.0 B IDR 17.0	Others*	USD 0.2 B IDR 2.9 T	

Plantation and Forestry KBLI: 24201, 24202, 24204, 07294 (Total USD 1.8 B | IDR 29.8 T)

Palm Oil	USD 1.1 B IDR 18.3 T	Rubber	USD 0.2 B IDR 2.4 T	*) Others: Nutmeg, Pine, Coconut, Cocoa, and Biofuel
Log Wood	USD 0.4 B IDR 7.0 T	Others*	USD 0.1 B IDR 2.1 T	

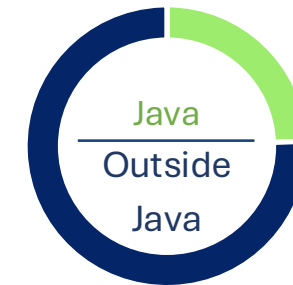
Oil and Natural Gas (Total USD 1.1 B | IDR 17.7 T)

Crude Oil	USD 0.8 B IDR 0.4 T	Natural Gas	USD 0.3 B IDR 4.1 T
-----------	------------------------	-------------	------------------------

Fisheries (Total USD 0.1 B | IDR 1.7 T)

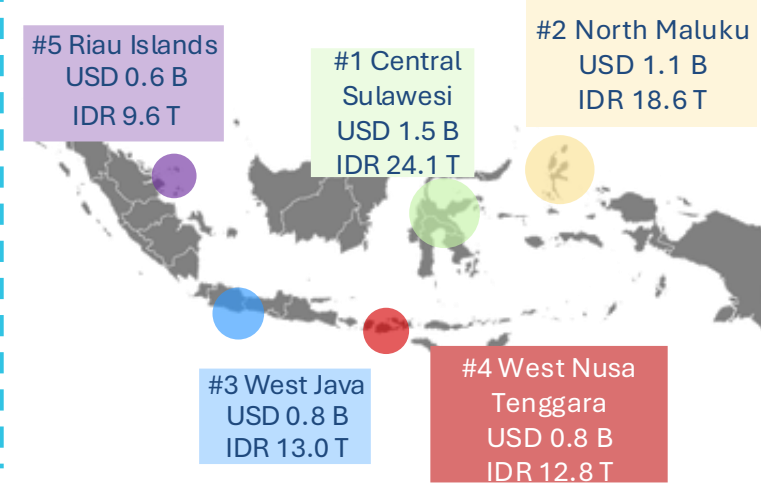
The commodities include salt, TCT fish (tuna, skipjack, and mackerel tuna), shrimp, seaweed, blue swimming crab, and tilapia.

Java (24,5%)
USD 2.2 B | IDR 36.1 T

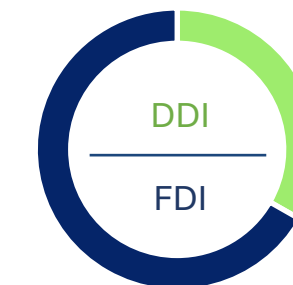


Outside Java (75,5%)
USD 6.8 B | IDR 111.4 T

Top 5 Downstream Location

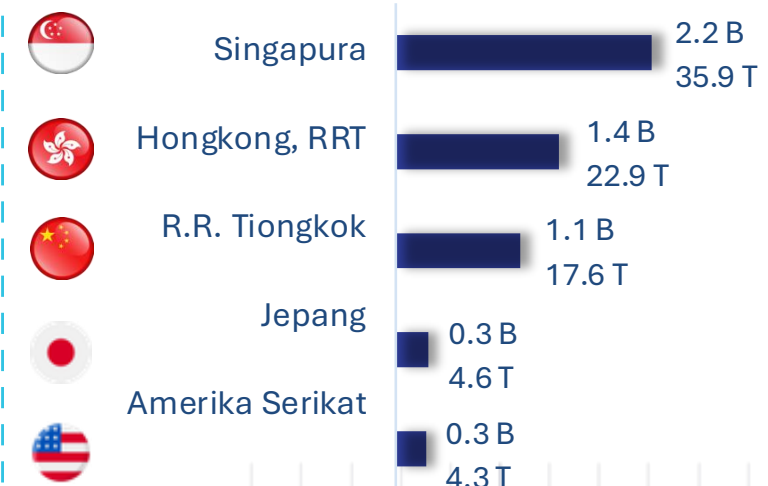


DDI (33,3%)
USD 3.0 B | IDR 49.1 T















FDI (66,7%)
USD 6.0 B | IDR 98.4 T

Top 5 FDI Source (USD | IDR)



Investment Realization FDI Country Rank

2022 – Q1 2026

2022				2023				2024				2025				Q1 2026			
No.	Country	USD bio.		No.	Country	USD bio.		No.	Country	USD bio.		No.	Country	USD bio.		No.	Country	USD bio.	
1	 Singapore	13.3		1	 Singapore	15.4		1	 Singapore	20.1		1	 Singapore	17.4		1	 Singapore	4.6	
2	 China	8.2	▲	2	 China	7.4		2	 Hongkong	8.2	▲	2	 Hongkong	10.7		2	 Hongkong	2.7	
3	 Hong Kong	5.5	▼	3	 Hongkong	6.5		3	 China	8.1	▼	3	 China	7.5		3	 China	2.2	
4	 Japan	3.6	▲	4	 Japan	4.6		4	 Malaysia	4.2	▲	4	 Malaysia	4.5		4	 United States	1.3	▲
5	 Malaysia	3.3	▲	5	 Malaysia	4.1		5	 United States	3.7	▲	5	 Japan	3.1		5	 Japan	1.0	
6	 United States	3.0	▼	6	 United States	3.3		6	 Japan	3.5	▼	6	 United States	3.0	▼	6	 United Kingdom	0.5	▲
7	 South Korea	2.3		7	 South Korea	2.5		7	 South Korea	2.9		7	 South Korea	2.0		7	 Malaysia	0.4	▼
8	 Netherlands	1.2	▼	8	 Netherlands	1.3		8	 Netherlands	1.9		8	 Netherlands	1.1		8	 South Korea	0.4	▼
9	 Bermuda	1.0		9	 British Virgin Islands	0.7	▲	9	 British Virgin Islands	0.8		9	 Australia	0.7		9	 Netherlands	0.3	▼
10	 United Kingdom	0.6	▲	10	 Australia	0.6	▲	10	 United Kingdom	0.7	▲	10	 British Virgin Islands	0.6	▲	10	 Australia	0.2	▼



MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
INDONESIA INVESTMENT COORDINATING BOARD

2

Investment Realization from **The United States**

Data ending in March 2026



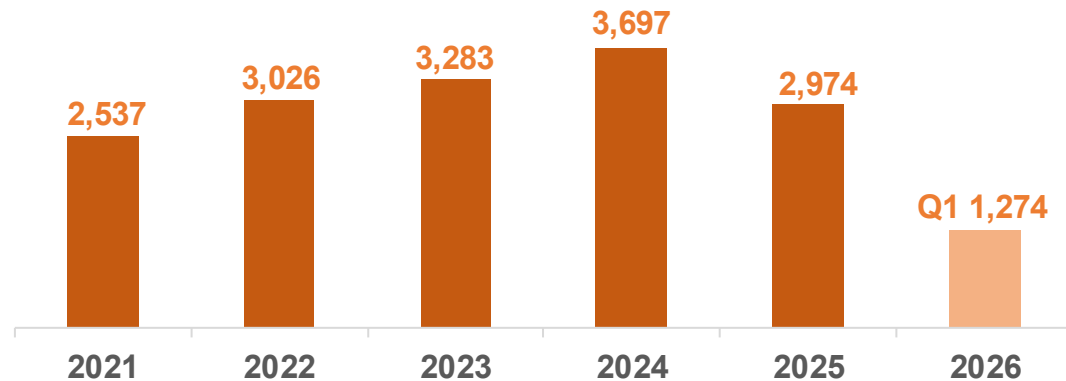
US Investment Realization in Indonesia

Overview | Data ending in March 2026

Overview (2021 – 2026)

19.2
Billion USD

Investment Value (in Million USD)



Q1 2026 Performance

Investment Value
(Billion USD)

Q1 2026

1.3

Projects (n)

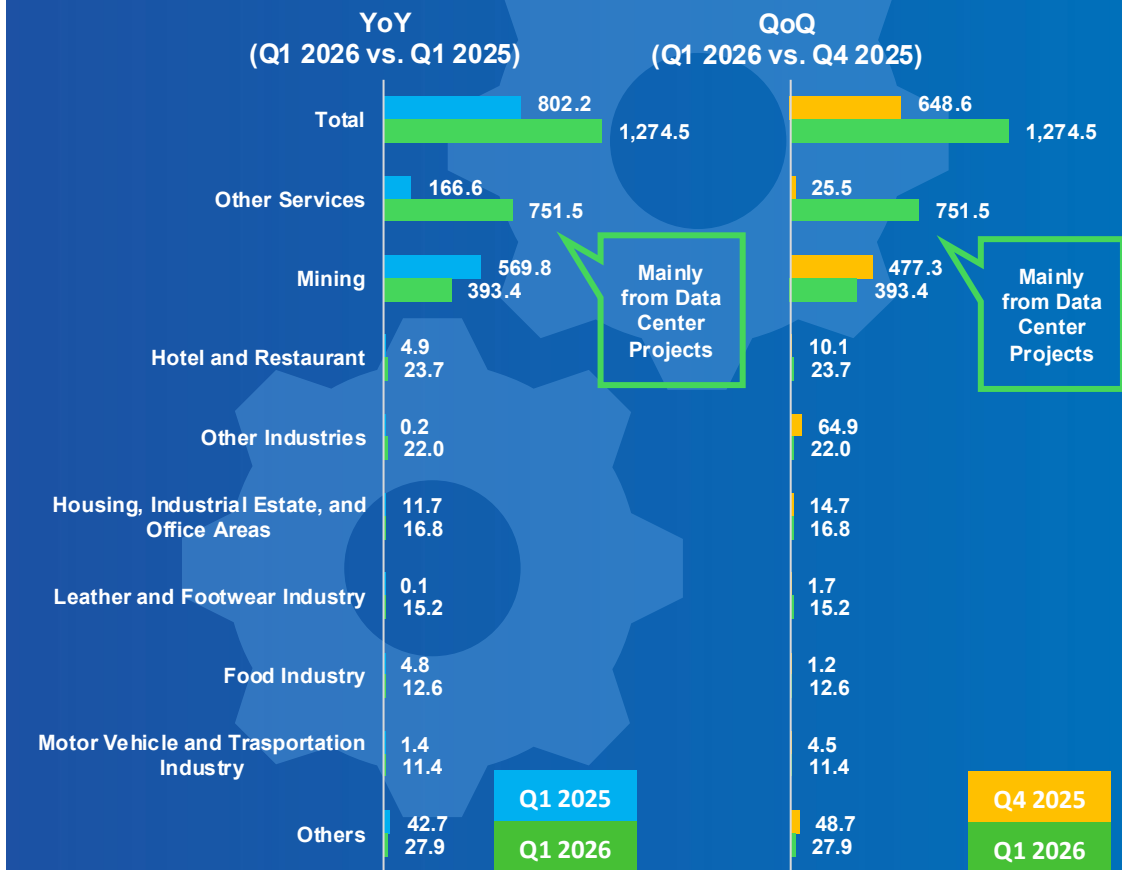
Q1 2026

3,380

US Investment Realization in Indonesia

By Sectors and Location | Data ending in March 2026

Top Investment Sectors (USD Million) 2026



Top Investment Locations (USD Million) 2026



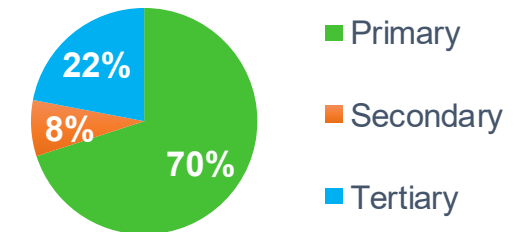
US Investment Realization in Indonesia (2021 – Q1 2026)

By Sectors | In Million USD | Data ending in March 2026

No	Sector	2021	2022	2023	2024	2025	Q1 2026	Total (2021-Q1 2026)	%
1	Mining	1,686.2	2,417.0	2,659.0	2,378.9	2,155.8	393.4	11,690.3	70%
2	Other Services	484.9	168.2	228.6	753.0	486.9	751.5	2,873.0	17%
3	Basic Metal, Metal Products (excluding Machinery and Equipment) Industry	2.1	51.4	196.1	297.9	0.4	0.1	548.0	3%
4	Electricity, Gas, and Water	198.1	70.1	30.8	45.6	6.1	0.0	350.7	2%
5	Chemical and Pharmaceutical Industry	42.5	61.0	47.1	18.5	64.8	2.1	236.1	1%
6	Food Industry	56.3	101.3	9.8	10.2	10.5	12.6	200.7	1%
7	Housing, Industrial Estate, and Office Areas	6.9	9.7	18.6	41.8	49.9	7.9	141.9	1%
8	Trade and Repair	15.8	20.1	18.7	38.6	40.9	16.8	143.7	1%
9	Hotels and Restaurants	6.5	17.0	20.4	16.9	66.0	23.7	137.5	1%
10	Other Sectors	37.9	110.4	54.0	95.4	93.1	66.4	470.3	3%
Total (24 Sectors)		2,537.2	3,026.2	3,283.1	3,696.8	2,974.4	1,274.5	16,792.2	100%

Note:

- Primary:** Forestry; Fisheries; Mining; Food Crops, Plantations, and Livestock
- Secondary:** Processing and Manufacturing Industry, i.e. Paper and Printing Industry; Chemical and Pharmaceutical Industry; Basic Metal, Metal Goods, Non-Machinery and Equipment Industry; Food Industry; Rubber and Plastics Industry; Leather Goods and Footwear Industry; Textile Industry; Non-Metallic Mineral Industry; Motor Vehicles and Other Transportation Equipment Industry; Food Industry; Machinery, Electronics, Medical Instruments, Electrical Equipment, Precision, Optical, and Watch Manufacturing; Wood Industry; Other Manufacturing Industries)
- Tertiary:** Hotels and Restaurants; Electricity, Gas, and Water Supply; Housing, Industrial Estates, and Office Complexes; Construction; Trade and Repair Services; Transportation, Warehousing, and Telecommunications; Other Services.



US Investment Realization in Indonesia (2021 – Q1 2026)

By Location | In Million USD | Data ending in March 2026

No	Locations	2021	2022	2023	2024	2025	Q1 2026	Total (2021-Q1 2026)	%
1	East Java	535.4	1,363.7	1,899.2	1,415.3	420.2	16.5	5,650.3	34%
2	Central Papua	0.0	0.0	959.4	1,319.8	1,747.5	381.2	4,407.9	26%
3	West Java	497.4	246.1	199.5	654.7	464.5	704.0	2,766.2	16%
4	Papua	1,189.5	1,145.4	0.0	2.4	0.0	0.0	2,337.3	14%
5	Jakarta	17.6	31.1	78.5	178.6	107.7	34.9	448.4	3%
6	Banten	191.3	75.3	40.6	12.7	61.9	19.4	401.2	2%
7	Bali	9.5	15.8	35.5	48.2	65.4	40.1	214.5	1%
8	Central Java	18.2	59.4	8.3	27.0	26.9	10.2	150.0	1%
9	Riau Islands	0.0	0.2	5.1	3.9	36.3	61.3	106.8	1%
10	Other Locations	78.30	89.20	57.00	34.20	44.00	6.90	309.6	0%
Total (36 Locations)		2,537.2	3,026.2	3,283.1	3,696.8	2,974.4	1274.5	16,792.2	100%





MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
INDONESIA INVESTMENT COORDINATING BOARD



3

Investment Realization from **Canada**

Data ending in March 2026



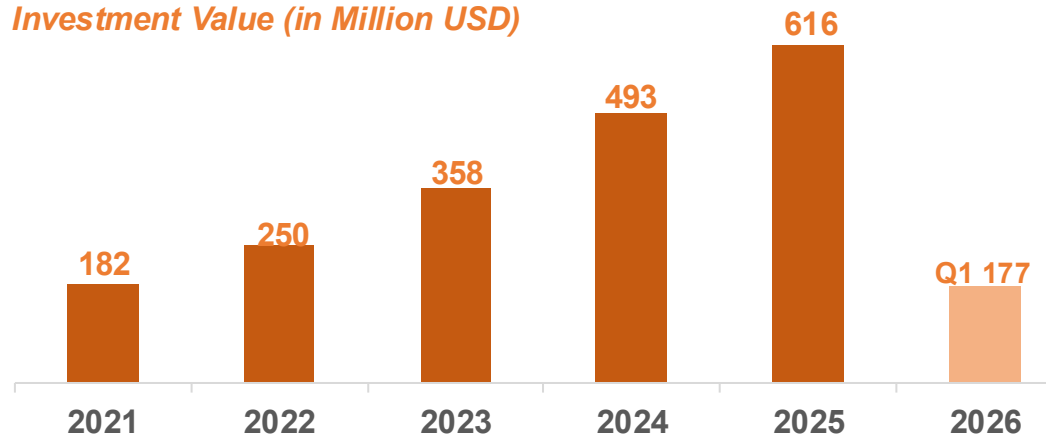
Canada Investment Realization in Indonesia

Overview | Data ending in March 2026

Overview (2021 – 2026)

2.5
Billion USD

Investment Value (in Million USD)



Q1 2026 Performance

Investment Value
(Billion USD)

Q1 2026
0.18

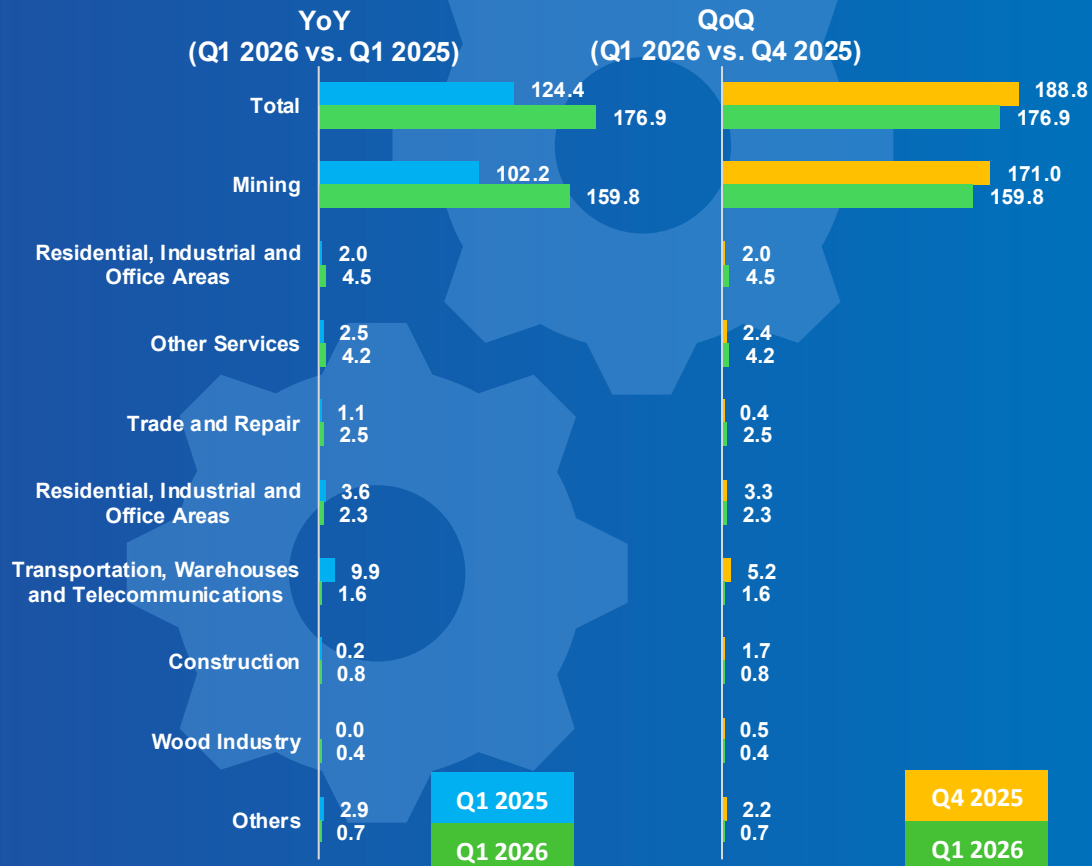
Projects (n)

Q1 2026
898

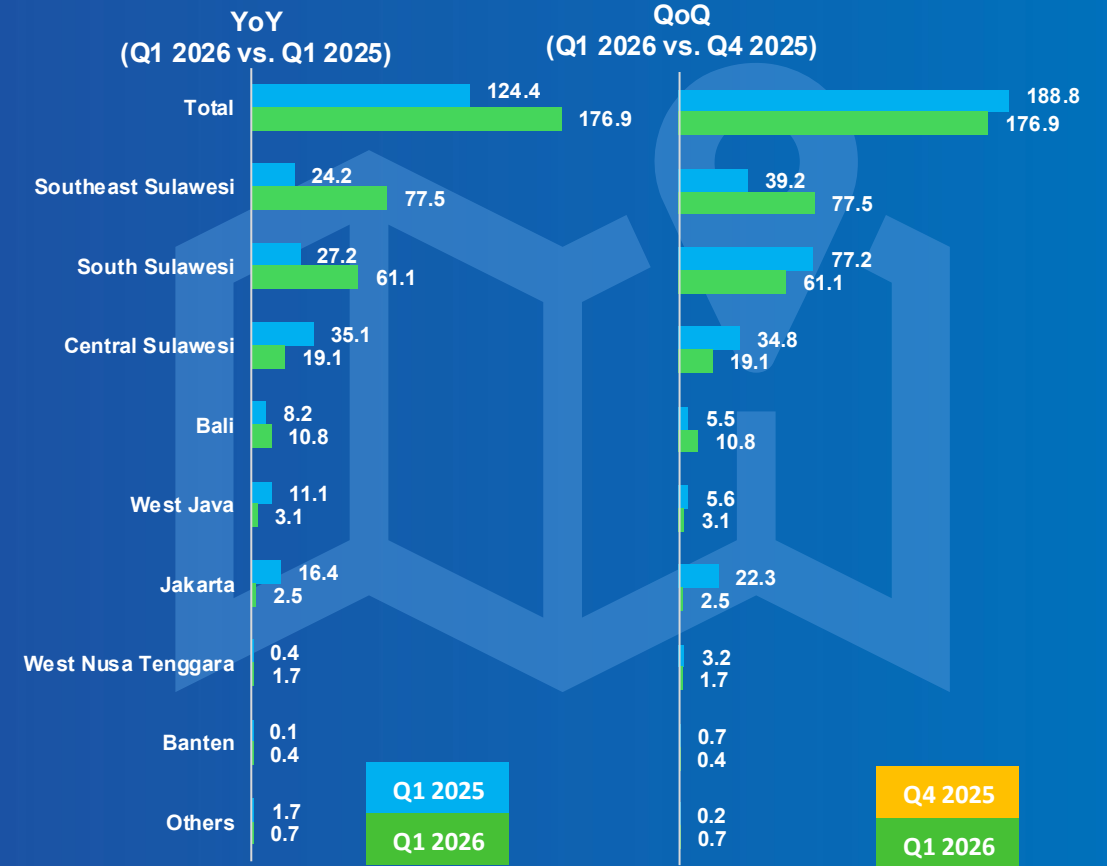
Canada Investment Realization in Indonesia

By Sectors and Location | Data ending in March 2026

Top Investment Sectors (USD Million) 2026



Top Investment Locations (USD Million) 2026



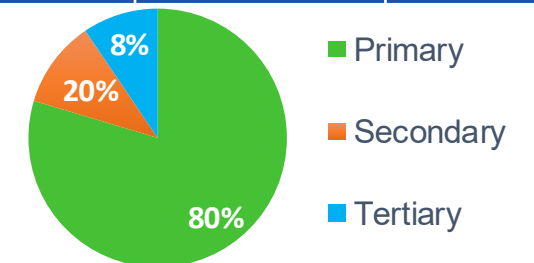
Canada Investment Realization in Indonesia (2021 – Q1 2026)

By Sectors | In Million USD | Data ending in March 2026

No	Sector	2021	2022	2023	2024	2025	Q1 2026	Total (2021-Q1 2026)	%
1	Mining	172.2	189.4	277.6	377.2	484.0	159.8	1,660.1	80%
2	Basic Metal Industry, Metal Goods, Not Machinery and Its Equipment	0.9	44.2	54.4	41.2	65.9	0.2	206.8	10%
3	Transportation, Warehouses and Telecommunications	0.0	0.0	4.1	55.4	15.8	1.6	77.0	4%
4	Other Services	2.1	4.0	10.0	6.1	8.7	4.2	35.1	2%
5	Residential, Industrial and Office Areas	4.1	1.1	3.2	7.4	12.8	2.3	33.2	2%
6	Hotels and Restaurants	1.1	3.5	4.2	1.2	5.7	4.5	20.2	1%
7	Construction	0.0	1.1	0.6	0.0	10.8	0.8	13.4	1%
8	Trade and Repair	0.0	0.4	1.2	2.5	5.4	2.5	12.1	0%
9	Chemical and Pharmaceutical Industry	0.0	4.9	1.3	0.1	0.3	0.0	6.6	0%
10	Other Sectors	1.7	1.8	1.2	1.6	7	1	11.8	0%
Total (20 Sectors)		182.1	250.4	357.8	492.7	616.4	176.9	2,076.3	100%

Note:

- Primary:** Forestry; Fisheries; Mining; Food Crops, Plantations, and Livestock
- Secondary:** Processing and Manufacturing Industry, i.e. Paper and Printing Industry; Chemical and Pharmaceutical Industry; Basic Metal, Metal Goods, Non-Machinery and Equipment Industry; Food Industry; Rubber and Plastics Industry; Leather Goods and Footwear Industry; Textile Industry; NonMetallic Mineral Industry; Motor Vehicles and Other Transportation Equipment Industry; Food Industry; Machinery, Electronics, Medical Instruments, Electrical Equipment, Precision, Optical, and Watch Manufacturing; Wood Industry; Other Manufacturing Industries)
- Tertiary:** Hotels and Restaurants; Electricity, Gas, and Water Supply; Housing, Industrial Estates, and Office Complexes; Construction; Trade and Repair Services; Transportation, Warehousing, and Telecommunications; Other Services.



Canada Investment Realization in Indonesia (2021 – Q1 2026)

By Location | In Million USD | Data ending in March 2026

No	Location	2021	2022	2023	2024	2025	Q1 2206	Total (2021-Q1 2026)	%
1	South Sulawesi	168.8	185.2	128.9	163.1	219.1	61.1	926.1	46%
2	Central Sulawesi	0.0	23.8	138.3	130.3	185.2	19.1	496.7	25%
3	Southeast Sulawesi	0.0	20.9	64.3	69.9	100.2	77.5	332.9	13%
4	Jakarta	7.5	3.7	2.2	56.3	47.8	2.5	120.1	6%
5	West Java	0.0	4.9	5.4	57.3	18.6	3.1	89.3	5%
6	Bali	2.0	7.1	14.4	11.7	22.1	10.8	68.2	3%
7	West Nusa Tenggara	0.8	1.7	2.8	1.3	17.9	1.7	26.2	1%
8	Riau Islands	0.9	0.0	0.0	1.3	1.3	0.1	3.6	0%
9	West Kalimantan	1.4	0.8	0.0	0.0	0.0	0.0	2.2	0%
10	Other Locations	0.7	2.3	1.5	1.5	4.2	1.0	11.0	1%
Total (26 Locations)		182.1	250.4	357.8	492.7	616.4	176.9	2,076.3	100%





MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
INDONESIA INVESTMENT COORDINATING BOARD

4

Investment Realization from **Latin America**

Data ending in March 2026



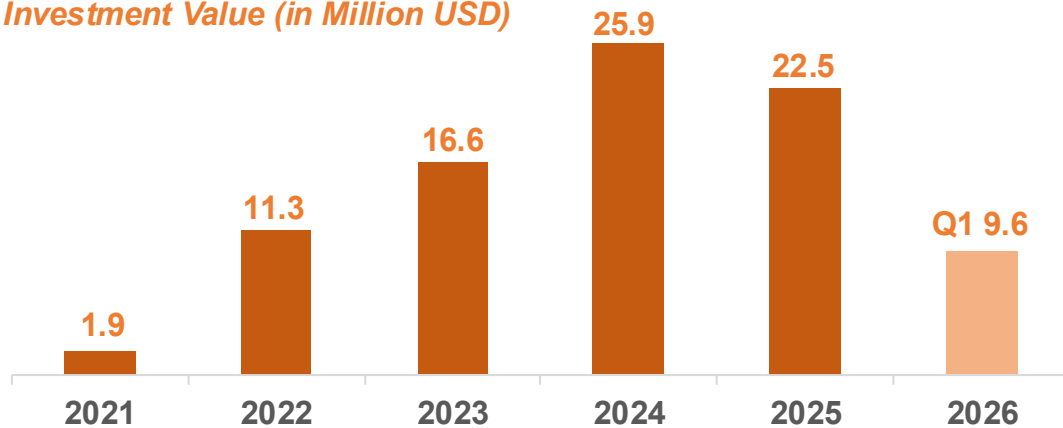
Latin America Investment Realization in Indonesia

Overview | Data ending in March 2026

Overview (2021 – 2026)

87.8
Million USD

Investment Value (in Million USD)



Q1 2026 Performance

Investment Value
(Million USD)

Q1 2026
9.6

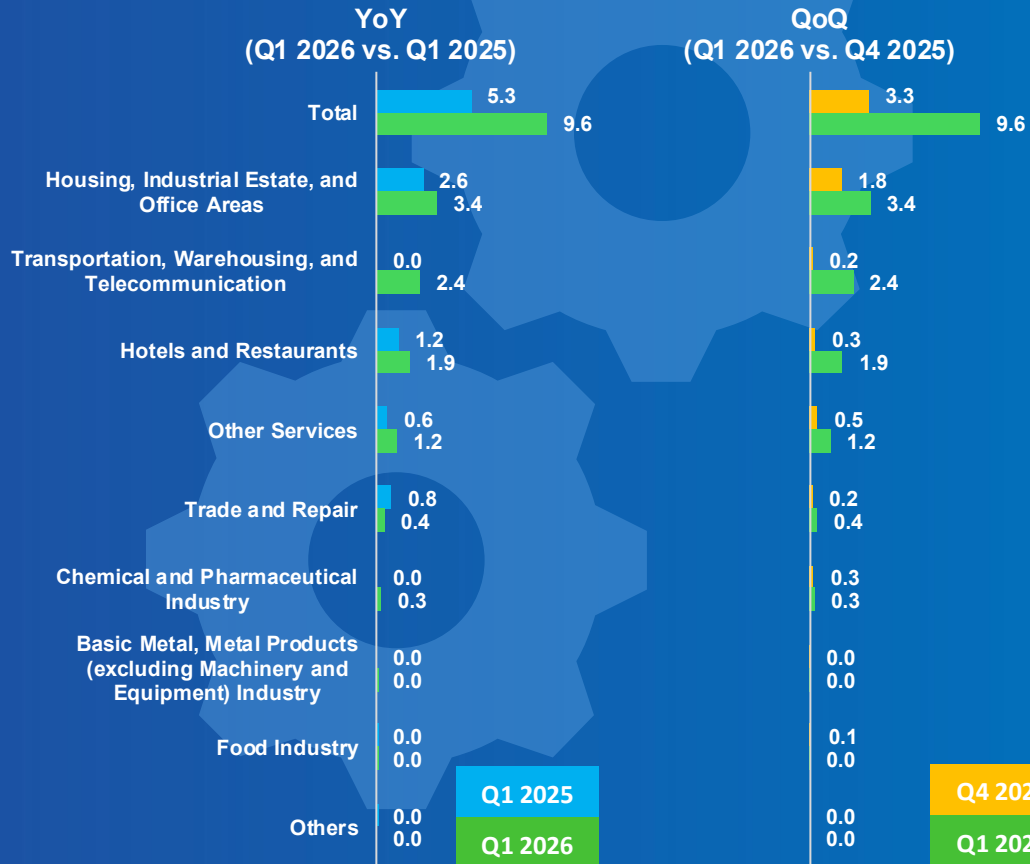
Projects (n)

Q1 2026
290

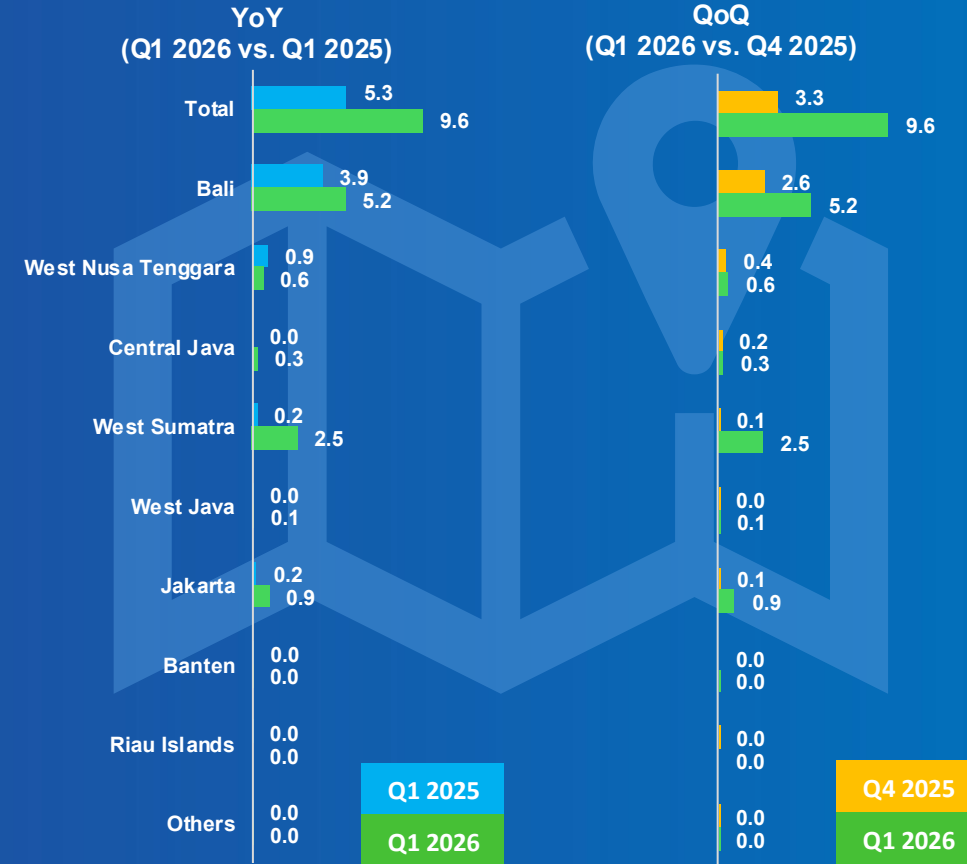
Latin America Investment Realization in Indonesia

By Sectors and Location | Data ending in March 2026

Top Investment Sectors (USD Million) 2026



Top Investment Locations (USD Million) 2026



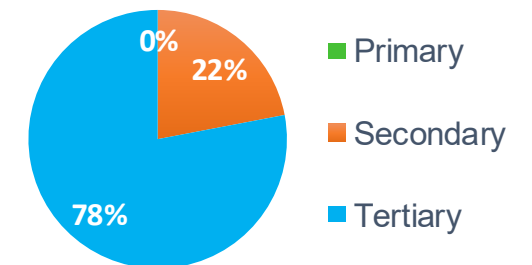
Latin America Investment Realization in Indonesia (2021 – Q1 2026)

By Sectors | In Thousand USD | Data ending in March 2026

No	Sector	2021	2022	2023	2024	2025	Q1 2026	Total (2021-Q1 2026)	%
1	Housing, Industrial and Office Areas	58.3	372.7	5,033.9	5,724.7	10,494.9	3,402.0	25,086.5	29%
2	Hotels and Restaurants	356.8	417.9	4,310.8	7,193.5	4,155.8	1,869.4	18,304.2	21%
3	Other Services	240.2	1,511.7	2,472.0	3,213.0	2,289.1	1,150.2	10,876.2	12%
4	Other Industries	0.0	6,768.3	0.0	1,523.3	629.7	0.0	8,921.3	10%
5	Transportation, Warehousing, and Telecommunications	0.0	0.0	22.3	4,890.4	551.5	2,434.3	7,898.5	9%
6	Trade and Reparations	47.4	238.2	3,278.0	691.7	1,649.6	432.4	6,337.3	7%
7	Leather Goods and Footwear Industry	0.0	914.6	1,112.9	2,121.8	0.0	0.0	4,149.3	5%
8	Chemical and Pharmaceutical Industry	1159.5	159.2	0.0	120.2	1,100.1	267.9	2,806.9	3%
9	Food Industry	0.0	855.0	318.2	454.9	739.9	5.1	2,373.1	3%
10	Other Sectors	23.6	54	15.8	2.7	918.5	9.7	1,024.3	1%
Total (20 Sectors)		1885.8	11291.6	16563.9	25936.2	22,529.1	9,571.0	87,777.6	100%

Note:

- Primary:** Forestry; Fisheries; Mining; Food Crops, Plantations, and Livestock
- Secondary:** Processing and Manufacturing Industry, i.e. Paper and Printing Industry; Chemical and Pharmaceutical Industry; Basic Metal, Metal Goods, Non-Machinery and Equipment Industry; Food Industry; Rubber and Plastics Industry; Leather Goods and Footwear Industry; Textile Industry; Non-Metallic Mineral Industry; Motor Vehicles and Other Transportation Equipment Industry; Food Industry; Machinery, Electronics, Medical Instruments, Electrical Equipment, Precision, Optical, and Watch Manufacturing; Wood Industry; Other Manufacturing Industries)
- Tertiary:** Hotels and Restaurants; Electricity, Gas, and Water Supply; Housing, Industrial Estates, and Office Complexes; Construction; Trade and Repair Services; Transportation, Warehousing, and Telecommunications; Other Services.



Latin America Investment Realization in Indonesia (2021 – Q1 2026)

By Location | In Thousand USD | Data ending in March 2026

No	Location	2021	2022	2023	2024	2025	Q1 2026	Total (2021-Q1 2025)	%
1	Bali	476.7	2,748.7	10,024.7	13,553.0	14,043.0	5,214.2	46,060.3	52%
2	Jakarta	1,172.9	255.5	3,172.2	5,209.2	654.8	920.2	11,384.8	13%
3	East Java	0.0	7,495.4	791.6	1,524.4	4.7	0.0	9,816.1	11%
4	West Nusa Tenggara	20.5	66.2	763.5	1,959.9	3,549.1	573.5	6,932.7	8%
5	West Sumatra	168.5	453.6	151.5	898.0	1,189.5	2,504.9	5,366.0	6%
6	West Java	0.0	54.0	342.3	1,926.2	989.2	59.2	3,370.9	4%
7	Central Java	0.0	0.0	285.5	180.3	1,665.4	278.0	2,409.2	3%
8	East Nusa Tenggara	46.5	0.0	1,029.5	12.3	6.1	13.1	1,107.5	1%
9	Banten	0.0	217.7	0.0	237.3	384.3	6.1	845.4	1%
10	North Sumatra	0.7	0.5	3.1	435.6	43.0	1.8	484.7	1%
Total (12 Locations)		1,885.8	11,291.6	16,563.9	25,936.2	22,529.1	9,571.0	87,777.6	100%





Latin America Investment Realization in Indonesia (2021 – Q1 2026)

By Country | In Thousand USD | Data ending in March 2026

No	Country	2021	2022	2023	2024	2025	Q1 2026	Total (2021-Q1 2026)	%
1	Brazil	282	8,803	6,977	9,551	7,692	4,572	37,877	43%
2	Argentina	149	380	1,384	2,555	3,946	658	9,072	10%
3	Panama	1,206	192	1,063	4,644	573	866	8,544	10%
4	Peru	8	751	1,151	2,089	2,376	1,314	7,688	9%
5	Mexico	49	965	1,039	1,172	1,502	722	5,449	6%
6	Belize	0	93	583	2,612	800	0	4,088	5%
7	Chile	12	98	371	1,257	1,316	274	3,328	4%
8	Suriname	0	0	2,795	42	133	15	2,986	3%
9	Dominica	0	0	263	593	1,656	382	2,895	3%
10	Costa Rica	0	7	547	849	48	65	1,515	2%
11	Venezuela	0	3	247	76	648	195	1,170	1%
12	Guyana	0	0	0	0	918	10	928	1%
13	Colombia	24	0	136	268	368	67	863	1%
14	Uruguay	136	0	6	223	192	87	644	1%
15	Honduras	0	0	0	0	353	0	353	0%
16	Bolivia	21	0	1	1	5	0	27	0%
17	Ecuador	0	0	0	5	0	347	352	0%
18	Nicaragua	0	0	0	0	2	0	2	0%
Total (18 Countries)		1,886	11,292	16,564	25,936	22,529	9,571	87,778	100%



Thank You

INDONESIA INVESTMENT PROMOTION CENTER NEW YORK

370 Lexington Avenue Suite 1903 New York, NY 10017

Email: iipc.newyork@bkpm.go.id | Tel: +1 (646) 885-6600

LinkedIn: Indonesia Investment Promotion Center (IIPC New York)

Instagram: [@iipc_newyork](https://www.instagram.com/iipc_newyork)

