MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
INDONESIA INVESTMENT COORDINATING BOARD

Press Release

Investment Realization Performance In The Third Quarter And January - September 2025

PLTB Tolo 1, Sulawesi Selatan | Photo: Barito Renewables

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INDONESIA INVESTMENT COORDINATING BOARD

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Investment Realization Performance

Third Quarter 2025

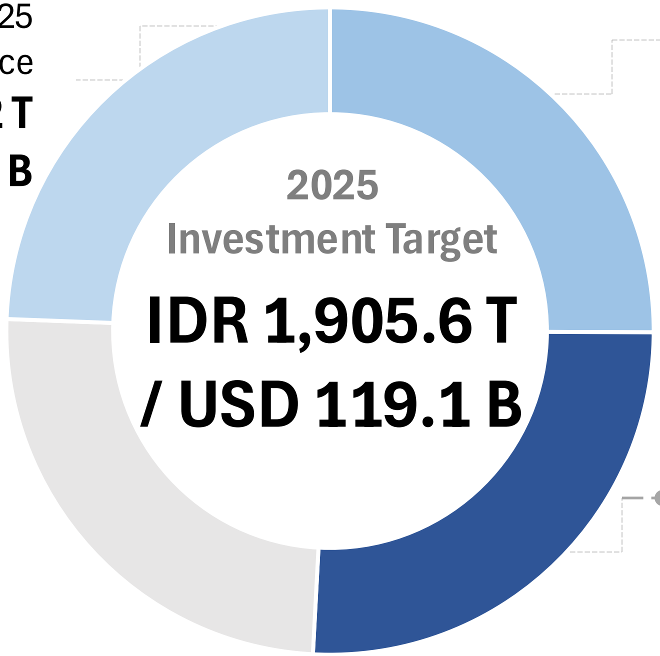
July – September 2025

PLTS Hybrid Selayar, Sulawesi Selatan | Foto: PLN

Investment Realization Performance

Third Quarter 2025

Investment Realization Q3 2025



Q1 2025 Performance
IDR 465.2 T / USD 29.1 B

Q2 2025 Performance
IDR 477.7 T / USD 29.9 B

2025 Investment Target
IDR 1,905.6 T / USD 119.1 B

(25.8%)
Q3 2025 Performance
IDR 491.4 T / USD 30.7 B
▲ 13.9% (YoY)

Indonesian Labor Absorption

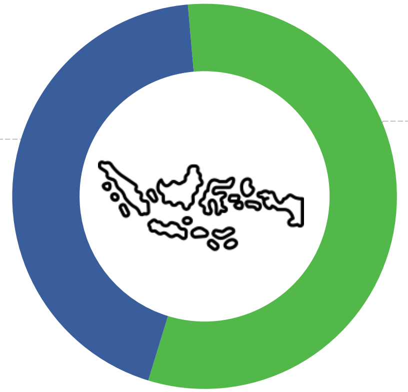
696,478 people

Contribution of FDI & DDI Q3 2025

DDI (56.9%)
IDR 279.4 Trillion / USD 17.5 Billion

FDI (43.1%)
IDR 212.0 Trillion / USD 13.3 Billion

Contribution of Java & Outside Java Q3 2025



Outside Java (54.1%)
IDR 265.8 Trillion / USD 16.6 Billion

Java (45.9%)
IDR 225.6 Trillion / USD 14.1 Billion

Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion; Excluding the Upstream Oil and Gas Sector and Financial Services

Top 5 Investment Realization Based on Location

Third Quarter 2025

FDI & DDI

West Java	IDR 77.1 T / USD 4.8 B	(15.7%)
Jakarta	IDR 63.3 T / USD 4.0 B	(12.9%)
Central Sulawesi	IDR 33.4 T / USD 2.1 B	(6.8%)
Banten	IDR 30.8 T / USD 1.9 B	(6.3%)
East Java	IDR 30.4 T / USD 1.9 B	(6.2%)

FDI

West Java	IDR 35.2 T / USD 2.2 B	(16.7%)
Central Sulawesi	IDR 32 T / USD 2.0 B	(14.8%)
Jakarta	IDR 22.4 T / USD 1.4 B	(10.6%)
North Maluku	IDR 16 T / USD 1.0 B	(7.3%)
Banten	IDR 12.8 T / USD 0.8 B	(5.7%)

DDI

West Java	IDR 41.8 T / USD 2.6 B	(15.0%)
Jakarta	IDR 40.8 T / USD 2.6 B	(14.6%)
East Kalimantan	IDR 23.5 T / USD 1.5 B	(8.4%)
East Java	IDR 21.5 T / USD 1.3 B	(7.7%)
South Sumatera	IDR 20.6 T / USD 1.3 B	(7.4%)

Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion; Excluding the Upstream Oil and Gas Sector and Financial Services

Top 5 Investment Realization Based on Subsector (FDI & DDI)

Third Quarter 2025

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Basic Metal, Metal Goods, Except Machineries and Equipment Industry (12.6%)
IDR 62.0 T / USD 3.9 B

Mining (11.4%)
IDR 55.9 T / USD 3.5 B

Transportation, Warehouse, and Telecommunication (10.7%)
IDR 52.6 T / USD 3.3 B

Other Services (9.0%)
IDR 44.3 T / USD 2.8 B

Trade and Reparation (7.0%)
IDR 34.5 T / USD 2.2 B

Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion; Excluding the Upstream Oil and Gas Sector and Financial Services

Top 5 Investment Realization Based on Subsector

Third Quarter 2025

F D I

- Basic Metal, Metal Goods, Except Machineries and Equipment Industry (26.4%) IDR 56 T / USD 3.5 B
- Other Services (8.9%) IDR 19.2 T / USD 1.2 B
- Mining (8.2%) IDR 17.6 T / USD 1.1 B
- Chemical and Pharmacy Industry (8.1%) IDR 17.6 T / USD 1.1 B
- Transportation, Warehouse, and Telecommunication (5.8%) IDR 12.8 T / USD 0.8 B

D D I

- Transportation, Warehouse, and Telecommunication (14.4%) IDR 40.3 T / USD 2.5 B
- Mining (13.7%) IDR 38.4 T / USD 2.4 B
- Other Services (9.1%) IDR 25.4 T / USD 1.6 B
- Trade and Reparation (9.0%) IDR 25.1 T / USD 1.6 B
- Housing, Industrial Estates, and Office Building (8.3%) IDR 23.2 T / USD 1.5 B

Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion; Excluding the Upstream Oil and Gas Sector and Financial Services

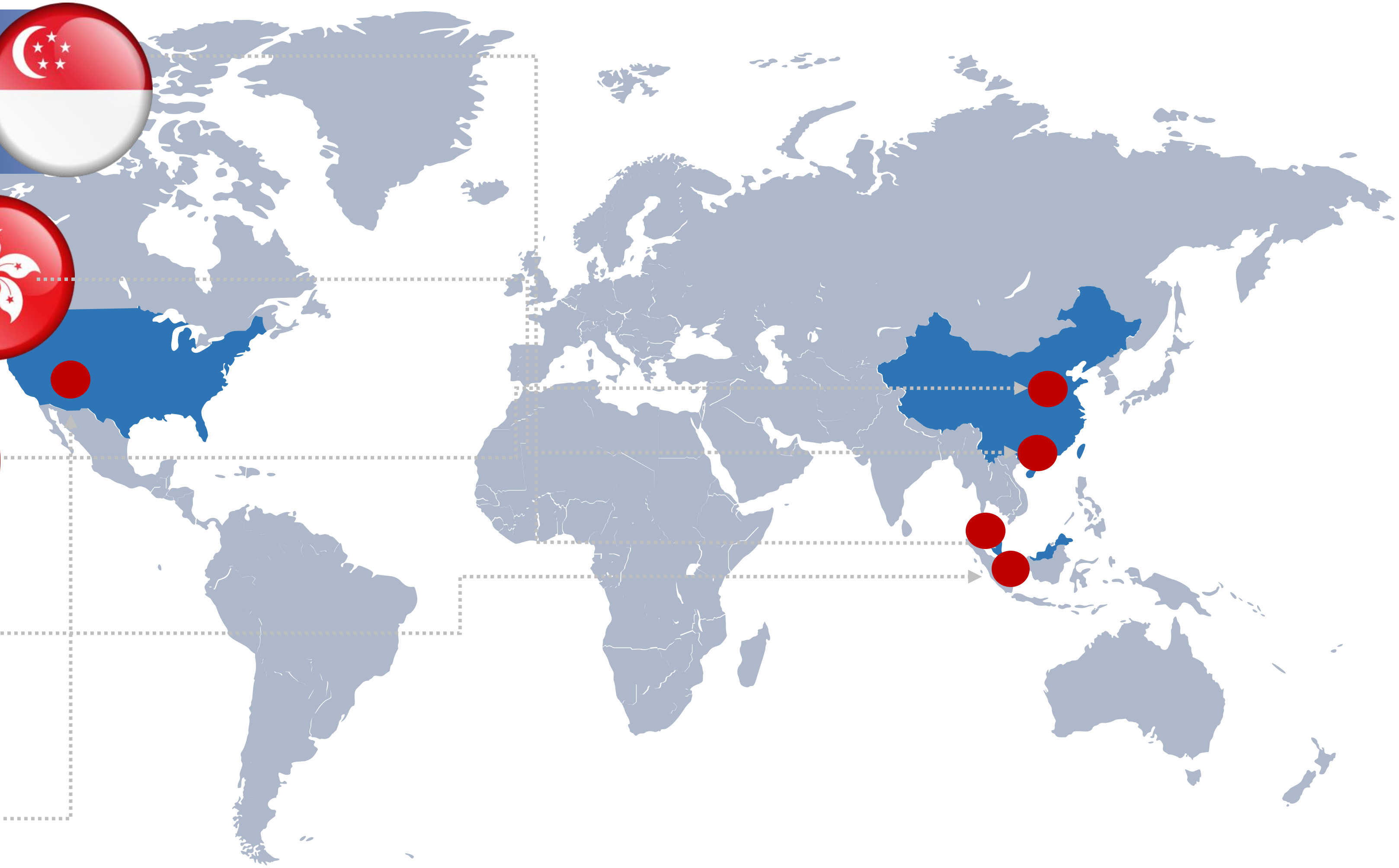
MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/BKPM

80 Bersatu Berdaulat Rakyat Sejahtera Indonesia Maju

Top 5 FDI Countries

Third Quarter 2025

28.8%	Singapore	IDR 60.8 T / USD 3.8 B
20.3%	Hong Kong, China	IDR 43.2 T / USD 2.7 B
14.1%	China	IDR 30.4 T / USD 1.9 B
7.4%	Malaysia	IDR 16.0 T / USD 1.0 B
5.8%	United States	IDR 12.8 T / USD 0.8 B



Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion; Excluding the Upstream Oil and Gas Sector and Financial Services

Investment Realization of Downstream Industry

Third Quarter 2025

MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/BKPM

Bersatu Berdaulat Rakyat Sejahtera Indonesia Maju

Minerals (Total IDR 97.8 T / USD 6.1 B)

Nickel	IDR 42.0 T / USD 2.6 B	Iron & Steel	IDR 9.5 T / USD 0.6 B
Copper	IDR 21.2 T / USD 1.3 B	Tin	IDR 1.5 T / USD 0.1 B
Bauxite	IDR 15.6 T / USD 1.0 B	Others	IDR 8.0 T / USD 0.5 T*

*) Other commodities include Silica Sand, Gold, Silver, Cobalt, Manganese, Coal, Buton Asphalt, Rare Earth Elements.

Plantations & Forestry (Total IDR 35.9 T / USD 2.2 B)

Palm Oil	IDR 21.0 T / USD 1.3 B	Rubber	IDR 1.6 T / USD 0.1 B
Log Wood	IDR 11.7 T / USD 0.7 B	Others	IDR 1.6 T / USD 0.1 B**

**) Other commodities include Nutmeg, Coconut, Cocoa, and Biofuel

Oil & Natural Gas (Total IDR 15.4 T / USD 1.0 B)

Crude Oil	IDR 10.4 T / USD 0.7 B
Natural Gas	IDR 5.0 T / USD 0.3 B

Marine and Fisheries (Total IDR 1.5 T / USD 0.1 B)

The commodities include salt, TCT fish (tuna, skipjack, and mackerel tuna), shrimp, seaweed, blue swimming crab, and tilapia.

Total Investment Realization of Downstream Industry

IDR 150.6 T / USD 9.4 B (30.6%*) ▲64.6% (YoY)

*) of Total Investment Realization in Third Quarter 2025

Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion

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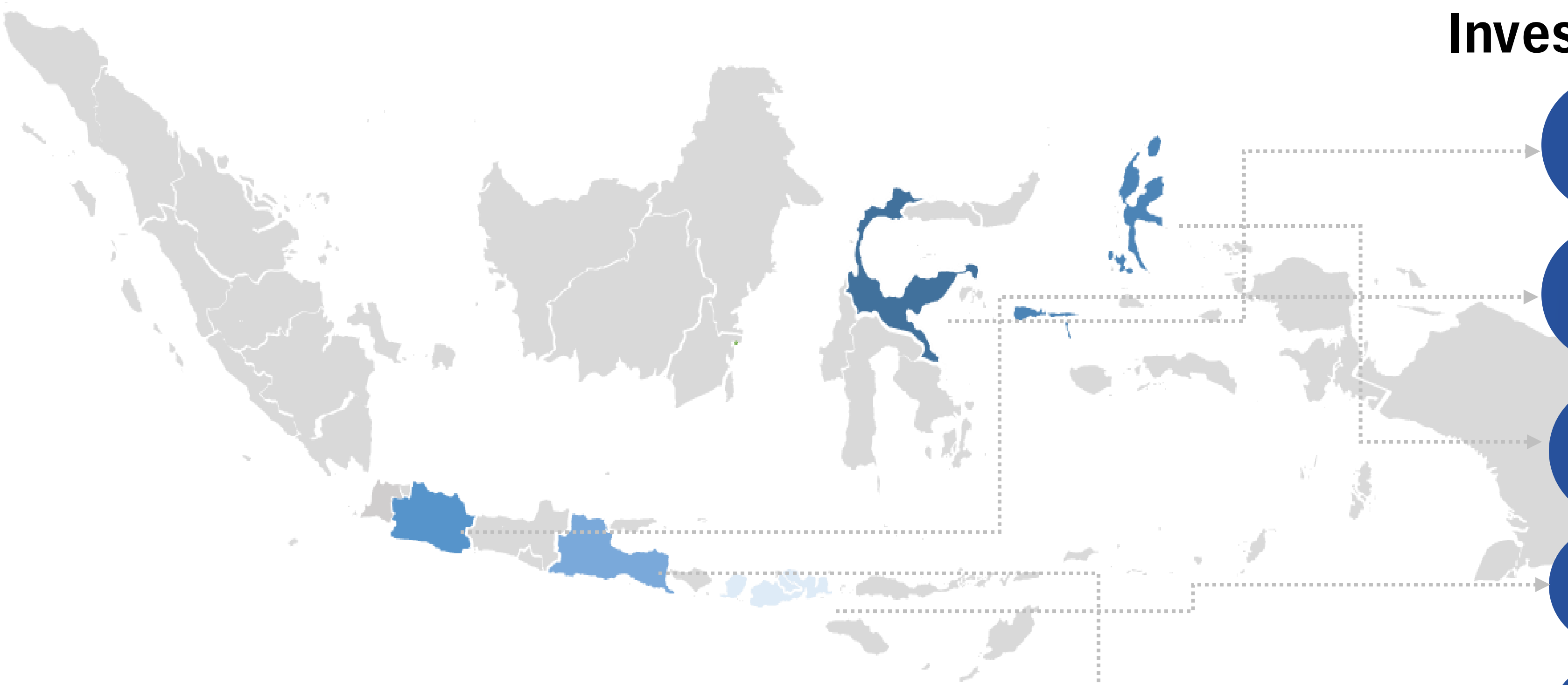
Top 5 Locations for Downstream Industry Investment Realization (FDI & DDI)

Third Quarter 2025

Bersatu Berdaulat Rakyat Sejahtera Indonesia Maju



Downstream Industry Investment Realization Performance

Central Sulawesi
IDR 28.7 T / USD 1.8 B (19.1%)

West Java
IDR 15.0 T / USD 0.9 B (10.0%)

North Maluku
IDR 14.3 T / USD 0.9 B (9.5%)

West Nusa Tenggara
IDR 14.1 T / USD 0.9 B (9.3%)

East Java
IDR 9.8 T / USD 0.6 B (6.5%)

Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion

PLTP Geothermal, Dieng| Foto: Jakarta Post

Bersatu Berdaulat
Rakyat Sejahtera
Indonesia Maju

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Investment Realization Performance

January – September 2025

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Investment Realization Performance

January – September 2025

Bersatu Berdaulat Rakyat Sejahtera Indonesia Maju

Investment Realization Jan-Sep 2025

(75.3%)
Jan-Sep 2025 Performance
IDR 1,434.3 T / USD 89.6 B
▲ 13.7% (YoY)

Indonesian Labor Absorption

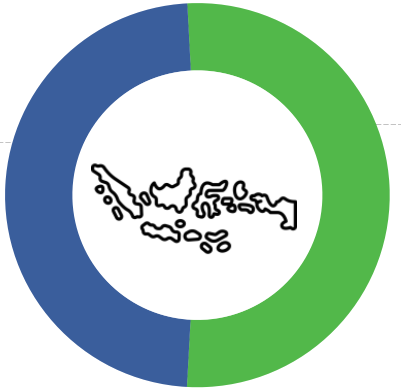
1,956,346 people

Contribution of FDI & DDI Jan-Sep 2025

FDI(44.9%)
IDR 644.6 Trillion / USD 40.3 Billion

DDI (55.1%)
IDR 789.7 Trillion / USD 49.4 Billion

Contribution of Java & Outside Java Jan-Sep 2025



Java (48.3%)
IDR 692.5 Trillion USD 43.3 Billion

Outside Java (51.7%)
IDR 741.8 Trillion / USD 46.4 Billion

Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion; Excluding the Upstream Oil and Gas Sector and Financial Services

MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/BKPM

Bersatu Berdaulat Rakyat Sejahtera Indonesia Maju

Top 5 Investment Realization Based on Location

January – September 2025

FDI & DDI

West Java	IDR 218.2 T / USD 13.6 B	(15.2%)
Jakarta	IDR 204.2 T / USD 12.8 B	(14.2%)
East Java	IDR 105.1 T / USD 6.6 B	(7.3%)
Central Sulawesi	IDR 97.6 T / USD 6.1 B	(6.8%)
Banten	IDR 91.6 T / USD 5.7 B	(6.4%)

FDI

West Java	IDR 99.2 T / USD 6.2 B	(15.3%)
Central Sulawesi	IDR 91.2 T / USD 5.7 B	(14.2%)
Jakarta	IDR 73.6 T / USD 4.6 B	(11.3%)
North Maluku	IDR 56 T / USD 3.5 B	(8.7%)
Banten	IDR 36.8 T / USD 2.3 B	(5.8%)

DDI

Jakarta	IDR 131.2 T / USD 8.2 B	(16.6%)
West Java	IDR 119.2 T / USD 7.5 B	(15.1%)
East Java	IDR 72.5 T / USD 4.5 B	(9.2%)
East Kalimantan	IDR 55.9 T / USD 3.5 B	(7.1%)
Banten	IDR 53.9 T / USD 3.4 B	(6.8%)

Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion; Excluding the Upstream Oil and Gas Sector and Financial Services

MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/BKPM

Top 5 Investment Realization Based on Subsector (FDI & DDI)

Bersatu Berdaulat Rakyat Sejahtera Indonesia Maju

January – September 2025

Basic Metal, Metal Goods, Except Machineries and Equipments Industry (13.7%)
IDR 196.4 T / USD 12.3 B

Transportation, Warehouse, and Telecommunication (11.4%)
IDR 163.3 T / USD 10.2 B

Mining (11.0%)
IDR 158.1 T / USD 9.9 B

Other Services (9.1%)
IDR 130.0 T / USD 8.1 B

Housing, Industrial Estates, and Office Building (7.3%)
IDR 105.2 T / USD 6.6 B

Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion; Excluding the Upstream Oil and Gas Sector and Financial Services

Top 5 Subsectors Investment Realization

January – September 2025

MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/BKPM

Bersatu Berdaulat Rakyat Sejahtera Indonesia Maju

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Basic Metal, Metal Goods, Except Machineries and Equipment Industry (26.8%)
IDR 172.8 T / USD 10.8

Mining (8.8%)
IDR 56 T / USD 3.5 B

Other Services (8.4%)
IDR 54.4 T / USD 3.4 B

Chemical and Pharmaceutical Industry (6.5%)
IDR 41.6 T / USD 2.6 B

Transportation, Warehouse and Telecommunication (6.1%)
IDR 40 T / USD 2.5 B

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Transportation, Warehouse, and Telecommunication (15.7%)
IDR 123.9 T / USD 7.7 B

Mining (12.8%)
USD 101.5 T / USD 6.3 B

Trade and Reparation (9.7%)
IDR 76.2 T / USD 4.8 B

Housing, Industrial Estates and Office Building (9.6%)
IDR 76.1 T / USD 4.8 B

Other Services (9.6%)
IDR 76.0 T / USD 4.8 B

Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion; Excluding the Upstream Oil and Gas Sector and Financial Services

MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/BKPM

Bersatu Berdaulat Rakyat Sejahtera Indonesia Maju

Top 5 Countries for FDI Investment Realization

January – September 2025

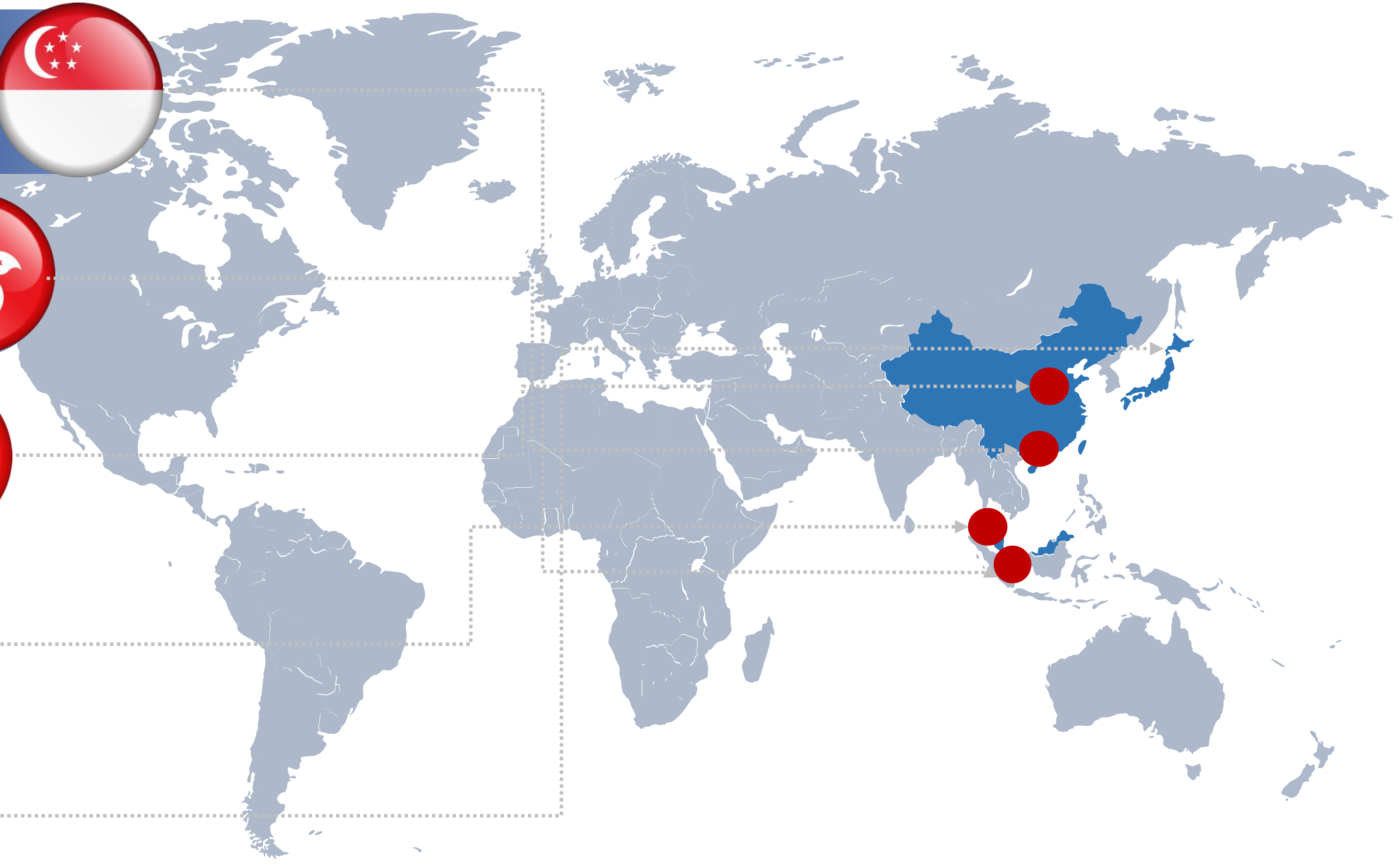
31.3% Singapore
IDR 201.6 T / USD 12.6 B

18.0% Hong Kong, China
IDR 116.8 T / USD 7.3 B

13.5% China
IDR 86.4 T / USD 5.4 B

6.8% Malaysia
IDR 43.2 T / USD 2.7 B

5.8% Japan
IDR 36.8 T / USD 2.3 B



Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion; Excluding the Upstream Oil and Gas Sector and Financial Services

Investment Realization of Downstream Industry

January – September 2025

Minerals (Total IDR 291.6 T / USD 18.2 B)

Nickel	IDR 136.1 T / USD 8.5 B	Iron & Steel	IDR 31.0 T / USD 1.9 B
Copper	IDR 61.2 T / USD 3.8 B	Tin	IDR 5.0 T / USD 0.3 B
Bauxite	IDR 43.2 T / USD 2.7 B	Others	IDR 15.1 T / USD 0.9 B*

*) Other commodities include Silica Sand, Gold, Silver, Cobalt, Manganese, Coal, Buton Asphalt, Rare Earth Elements.

Plantations & Forestry (Total IDR 103.3 T / USD 6.5 B)

Palm Oil	IDR 52.7 T / USD 3.3 B	Rubber	IDR 9.7 T / USD 0.6 B
Log Wood	IDR 36.6 T / USD 2.3 B	Others	IDR 4.3 T / USD 0.3 B**

**) Other commodities include Nutmeg, Coconut, Cocoa, and Biofuel

Oil & Natural Gas (Total IDR 32.6 T / USD 2.0 B)

Crude Oil	IDR 18.3 T / USD 1.1 B
Natural Gas	IDR 14.3 T / USD 0.9 B

Marine & Fisheries (Total IDR 3.9 T / USD 0.2 B)

The commodities include salt, TCT fish (tuna, skipjack, and mackerel tuna), shrimp, seaweed, blue swimming crab, and tilapia.

Total Investment Realization of Downstream Industry

IDR 431.4 T / USD 27.0 B (30.1%*) ▲ 58.1% (YoY)

*) of Total Investment Realization in January - September 2025

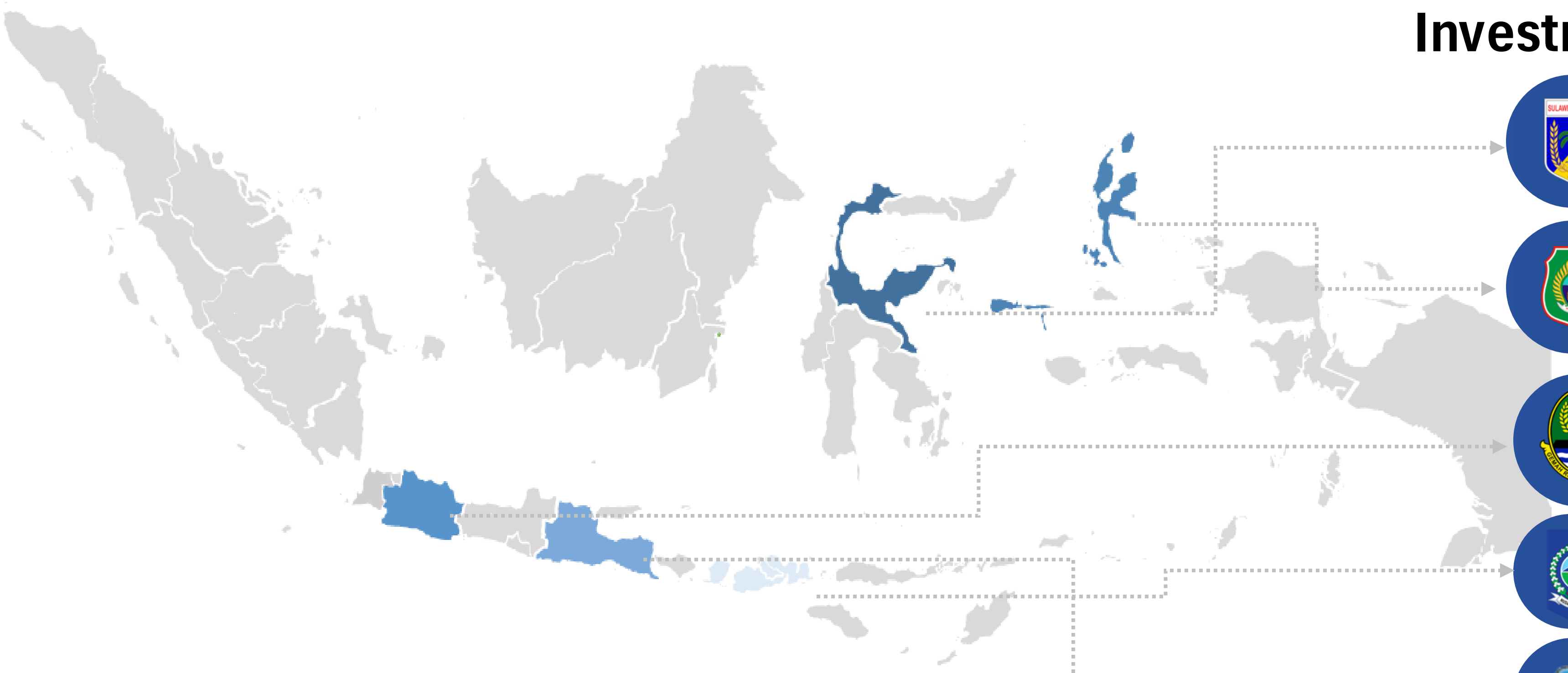
Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion

MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/BKPM

Top 5 Locations for Downstream Industry Investment Realization (FDI & DDI)

January- September 2025

Bersatu Berdaulat Rakyat Sejahtera Indonesia Maju



Downstream Industry Investment Realization Performance

Central Sulawesi
IDR 84.2 T / USD 5.3 B (19.5%)

North Maluku
IDR 48.2 T / USD 3.0 B (11.2%)

West Java
IDR 43.7 T / USD 2.7 B (10.1%)

West Nusa Tenggara
IDR 32.0 T / USD 2.0 B (7.4%)

East Java
IDR 28.2 T / USD 1.8 B (6.5%)

Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion

MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
INDONESIA INVESTMENT COORDINATING BOARD

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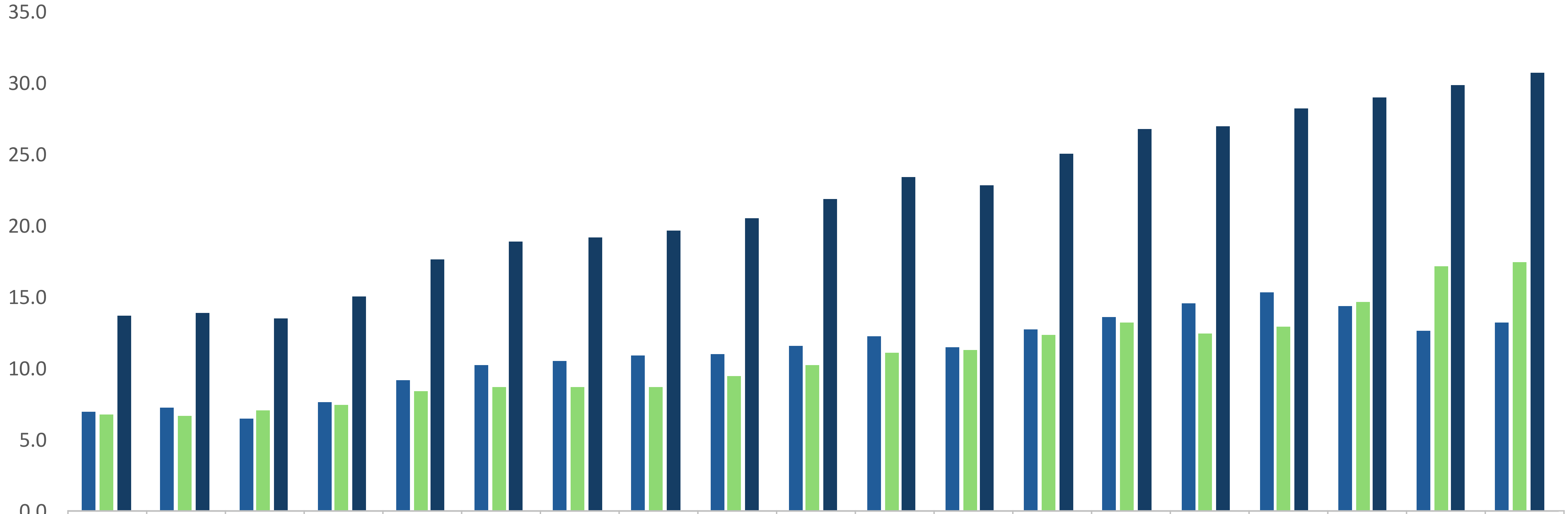
Investment Realization Trend

2021 – September 2025

Quarterly Investment Realization Trend

2021 – September 2025



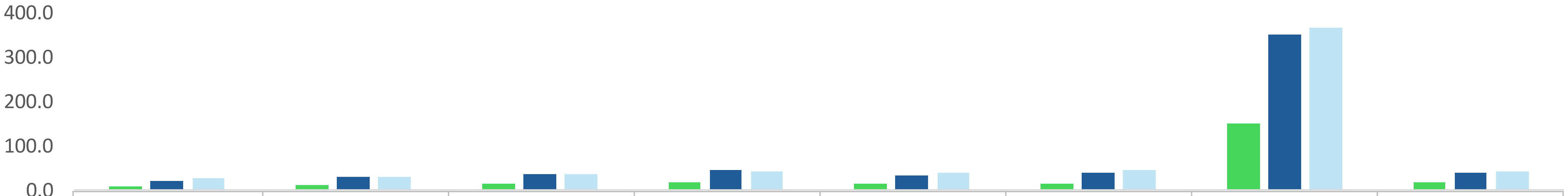
	2021				2022				2023				2024				2025		
	QI	QII	QIII	QIV	QI	QII	QIII	QIV	QI	QII	QIII	QIV	QI	QII	QIII	QIV	QI	QII	QIII
FDI	7.0	7.3	6.5	7.6	9.2	10.2	10.6	11.0	11.1	11.6	12.3	11.5	12.8	13.6	14.5	15.4	14.4	12.6	13.3
DDI	6.8	6.6	7.1	7.5	8.5	8.7	8.7	8.7	9.5	10.2	11.1	11.3	12.3	13.2	12.4	12.9	14.7	17.2	17.5
Total	13.7	13.9	13.5	15.1	17.7	18.9	19.2	19.7	20.6	21.9	23.4	22.9	25.1	26.8	27.0	28.3	29.1	29.9	30.7

FDI DDI Total

Note: in Billion USD. Based on the State Budget Currency Rate of USD 1 = IDR 16,000.00

Investment Realization Trend By Sector

2021 – September 2025



	2021	2022	2023	2024	Jan-Sep 2025	%2025	2021-Sep 2025	%2021-Sep 2025
Primary	8.3	13.3	16.0	18.6	14.2	15.8%	151.4	16.9%
Secondary	20.3	31.1	37.3	45.1	35.2	39.2%	350.1	40.6%
Tertiary	27.6	31.1	35.4	43.5	40.3	45.0%	368.5	42.5%

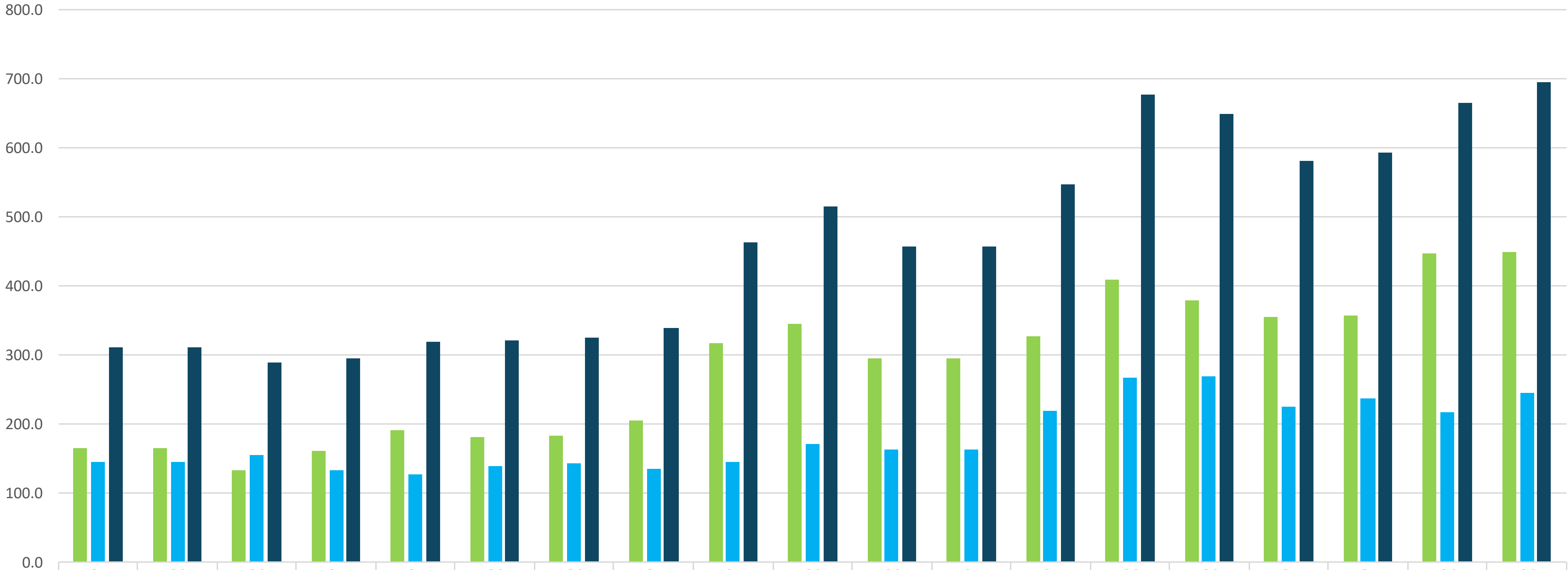
DDI	2021		2022		2023		2024		Jan-Sep 2025		2021-Sep 2025	
	I	%	I	%	I	%	I	%	I	%	I	%
Primary	3.9	14.0	7.0	20.1	9.7	23.0	11.7	23.0	9.7	19.6	65.4	18.8
Secondary	5.9	21.2	9.0	26.0	10.7	25.4	12.1	23.9	11.2	22.7	96.3	27.6
Tertiary	18.1	64.8	18.6	53.9	21.8	51.6	27.0	53.1	28.5	57.7	187.0	53.6
Total	27.9	100.0	34.6	100.0	42.2	100.0	50.9	100.0	49.4	100.0	348.6	100.0

FDI	2021		2022		2023		2024		Jan-Sep 2025		2021-Sep 2025	
	I	%	I	%	I	%	I	%	I	%	I	%
Primary	4.4	15.5	6.3	15.5	6.3	13.5	6.9	12.2	4.5	11.1	86.0	13.5
Secondary	14.4	50.8	22.1	54.1	26.5	57.0	32.9	58.5	24.0	59.5	253.8	56.2
Tertiary	9.6	33.7	12.4	30.4	13.7	29.4	16.5	29.3	11.8	29.8	181.5	30.3
Total	28.4	100.0	40.9	100.0	46.5	100.0	56.3	100.0	40.3	100.0	521.3	100.0

Note : in Billion USD. Based on the State Budget Currency Rate of USD 1 = IDR 16,000.00

Quarterly Labor Absorption Trend

2021 – September 2025



	2021				2022				2023				2024				2025		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
DDI	165.7	165.7	134.0	161.4	190.7	181.0	183.1	204.9	318.0	344.6	294.7	294.7	328.1	410.1	380.3	355.4	357.4	447.5	450.1
FDI	146.2	146.2	154.7	134.1	128.3	139.6	142.4	135.0	146.3	171.9	163.2	163.2	219.5	267.5	269.8	225.5	236.7	218.3	246.4
Total	311.9	311.9	288.7	295.5	319.0	320.5	325.6	339.9	464.3	516.5	457.9	457.9	547.6	677.6	650.2	580.9	594.1	665.8	696.5

DDI FDI Total

Note : In Thousand People

Thank You

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