





List of Projects

- 1. Ladong Industrial Estate Development, Aceh
- 2. Development of Pesawaran Industrial Estate, Lampung
- 3. Property: Future Living in Harmony, East Kalimantan
- 4. Baluminung Industrial Estate, East Kalimantan
- 5. Lamongan Smart Eco-Industrial Park, East Java



LADONG INDUSTRIAL ESTATE DEVELOPMENT

ACEH PROVINCE

WHY INVEST?

Area Management

PT PEMBANGUNAN ACEH (PEMA)

Business Entity

Regional Owned Enterprises (BUMD)

Business Entity Years

8 April 2019

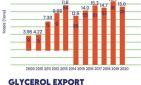
Share Ownership Structure

Aceh Government 100%

Location Address

Jl. Stadion H. Dimurthala No. 8 Banda Aceh 23125 - Indonesia Cabang di Lhoksemaweh

MARGARINE IMPORT & SHORTENING





Malahayati Port (10 km) **Ulee Port**



Sumatra Toll Road Highway Banda Aceh- North Sumatra (9 km)



Sultan Iskandar Muda International Airport (28 km)

PROJECT DESCRIPTION

With a land area of 66.54 ha supported by easy access and support from the Aceh provincial government program, the Ladong industrial area offers easy investment. Ladong industrial area focuses on developing the halal food industry, manufacturing, logistics and chemical industries.

The abundance of natural resources in the form of marine products and planta-tions supported by improved infrastruc-ture makes it easier for investors to ture makes it easier for investors to develop the food and logistics industry. Fiscal and non-fiscal support in the form of easy one-stop licensing (OSS), tax facilities (Value added Tax and income Tax), exemption from import duties on machine imports and exemption from land lease rates, as well as infrastructure

PALM OIL PRODUCTION IN ACEH



LADONG INDUSTRIAL ESTATE FACILITIES















MARKET OPPORTUNITY AND STRATEGIC LOCATION

TRADING VOLUME 19,245.7 **MILLION TON/YEAR**

PETRO PRODUCT VOLUME 15.2 MILLION BARREL/DAY



Malacca strait ship traffic Passing the Territory of Indo Worldwide Trading Passing Malacca Strait

MALACCA STRAIT CROSSED 70 THOUSAND SHIPS EVERY YEAR OR 150-200 SHIP/DAY

Infrastructures of Ladong Industrial Estate



INVESTMENT VALUE

196.4 BILLIO

HALAL GROWTH CONSUMPTION **US \$ 330.5 BILLION**

147,000

LOCAL LABOUR FORCE

Benefit and Efficiency of Investment in the Ladong **Industrial Estate**

- 3 hours service from Indonesia Investment Coordinating Board for Foreign Investment One Stop Delivery/Online Single Submission (OSS), (Administrative Approval, Licens-
- port Duty Excemption Facility for Imported
- Machinery and Goods
 Income Tax and Value Added Excemption
 Facilities
- Security Facility as Indonesia National Vital Object (OVNI)
 Bonded Logistics center, Bonded Waehous,
- **Bonded Zone for Production**
- Land Rental Discount Waiver of 5, 10, and 20 years land lease rates*



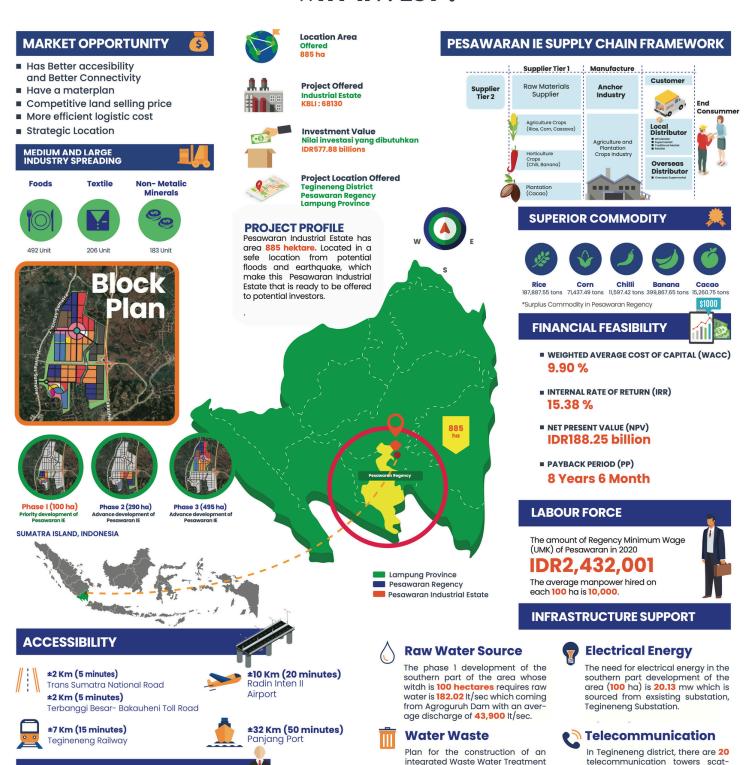
Ministry Of Investment/Indonesia Investment Coordinating Board



DEVELOPMENT OF PESAWARAN INDUSTRIAL ESTATE

PESAWARAN REGENCY - LAMPUNG PROVINCE

WHY INVEST?



GOVERNMENT SUPPORT

FISCAL INSENTIVE

Simplification in the investment licensing process, starting from Suitability of Space Utilization Activities, Identification Business Number, environmental permit to the release of Industrial State Business Licensing.



Plant with maximum quantity of

waste 54.8 lt/sec.

NON FISCAL INSENTIVE

tered in every village.

Support from the Central Govern- Reduction, relief, Support from the Central Govern-ment and Regional Governments in land acquisition and provision of basic infrastructure to support industrial estates, especially the provision of raw water, as well as promoting the area in search of prespective broats. prospective tenants.

regional tax exemption and regional retribu-







Strategic location for the project has been selected right in the center of North Penajam Paser Regency. The location provides unparalleled access to key amenities such as health support facilities (RSUD), educational institutions (school and university), North Penajam Paser regency government center, other residential areas.

Market Opportunity

PROPERTY SUPPLY AND DEMAND OF NORTH PENAJAM PASER REGENCY BASED ON ITS POPULATION IN 2023 (193.554 PEOPLE)

Shopping and Office Center

Residential

Shops

35.945

Supply Demand

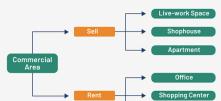
Source: KSO Amythas - Sucofindo (analyzed)

demand for property due to the rising population in the antan Region, the New Capital City Nusantara, North aser Regency, and Paser Regency.



Source: KSO Amythas - Sucofindo (analyzed)

Technical Aspect



Sport Center

Location of Property

Business Field(s)

68111 IDR 842.37 B

Technical Aspect









Accessibility



@ 48 minutes **9** 16 km

(2) 47 minutes

38 km 1 hour 47 minutes

65.8 km 1 hour 25 minutes

51 km 1 hour 7 minutes ₩ Ac

9 51 km

酯 **Financial Feasibility**



1st year revenue IDR 376.41 billion

Project location



Project Location:

Sungai Parit Sub-District, Penajam District, North Penajam Paser Regency

> Land Title(s) Land Price

11.42 ha

Freehold Title

IDR 500,000 - IDR 1,000,000/m2

Government Support

Technical Policy

- Law of the Republic of Indonesia Number 6 of 2023 concerning Stipulation of Government Regulations instead of Law Number 2 of 2022 concerning Job Creation Becoming Law
- Government Regulation Number 16 of 2021 concerning Implementing Regulations of Law Number 28 of 2022 concerning Buildings
- Government Regulation Number 13 of 2021 concerning the Implementation of Flats
- Minister of Trade Regulation Number 23 of 2021 concerning Guidelines for the Development, Arrangement, and Guidance of Shopping Centers and Supermarkets
- North Penajam Paser Regency Regional Regulation Number 4 of 2015 concerning Buildings

Incentives

East Kalimantan Governor Regulation Number 18 of 2016 concerning Guidelines and Procedures for Providing Incentives and Facilitation of Investment in the regions, providing Fiscal and Non-Fiscal Support or incentives.

- Reduction or relief from local taxes · Reduction or relief of regional levies
- Assisted with capital participation, assets, and loan interest subsidies at regionally owned banks

Non-Fiscal • Providing data and information on capital investment opportunities • Provision of facilities and infrastructure

- Provision of land or location
- Providing technical assistance
- Acceleration of licensing

Business Licensing Process in the OSS - RBA System



https://oss.go.id/en/panduan

Contact Information

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BULUMINUNG







economic cluster



The New Capital City Nusantara can accelerate Economic growth in the region, including the development of the material construction industry, agriculture-based industrial cluster sustainability, advanced chemistry based on plant fats, and energy-low carbon.



The New Capital City Nusantara development requires various infrastructures such as toll roads, bridges, airports, and government buildings, so that it will encourage the growth of the material construction



Located on the Indonesian Archipelago Sea Route (ALKI) route two Indonesian shipping, the Buluminung Industrial Estate, is a potential location for new economic growth to support The New Capital City

Market Opportunity







Construction Materials

Competitive Advantage





Agricultural Production Results in Penajam Paser Utara Regency (tons/year)



leading commodities in Penaiam Paser Utara Regency, which can be exported to other areas or used as raw materials for processing.

Palm oil and corn are the



The material construction industry has great potential to support The New Capital City Nusantara, where the most significant temporal demand is for light steel, with a need of 98.27 billion tons per year.

Materials	Needs Gap	
Cement	- 52,316 ton	
Precast Concrete	- 26,649,490 ton	
Construction Steel	- 9,300,000 ton	
Cold-Formed Steel	- 98,275,000,000 ton	
Buton Asphalt	- 12,104 ton	

on of Buluminung Industrial Estate Business Field(s) **44** 68130 **IDR 1.70 T** KBLI Industrial Estate / Area

Technical Aspect

nfrastructur





Financial Feasibility				
CAPEX Capital Expenditure	IDR 1.65 T	NWC Net Working Capital (OPEX1 year)	IDR 47.88 B	
WACC Weighted Average Cost of Capital	8.46%	NPV Net Present Value	IDR 809.75 B	
IRR Internal Rate of Return	16.03%	PP Payback Period	8 years 3 months	
	UNDING RUCTURE	50% Debt 50% Equit	у	

4th year revenue IDR 150.10 billion

Project Location

Buluminung Industrial Designated Areas Gunung Seteleng Sub-District and Buluminung Sub-District. Penajam District, Penajam Paser Utara Regency.

First Stage 206.67 ha Second Stage 337.78 ha



Delineation Area



Land Price Green Open Space Commercial Land Title(s) Freehold Title 511.94 h Owned by PT Kereta Api

Manufacturing Industry Wastewater Treatment Plant (WWTP) 32.65 ha Office Complex Clean Water Installation

Government Support

Technical Policy

- Minister of Industry Regulation Number 40 of 2016 concerning Technica Guidelines for Industrial Area Development.

 Government Regulation Number 142 of 2015 concerning Industrial Areas.
- Minister of Industry Regulation Number 45 of 2019 concerning Procedures for Granting Industrial Area Business Permits and Industrial Area Expansion Permits within the Framework of Electronically Integrated Business Licensing Services. Minister of Agrarian Affairs/BPN Regulation Number 13 of 2021 concerning
- Implementation of Compatibility of Space Utilization Activities and Synchronization of Space Utilization Programs.
- Regulation of the Minister of Environment and Forestry Number 3 of 2021 concerning Business Activity Standards in the Implementation of Risk-Based Business Licensing in the Environment and Forestry Sector.

 Government Regulation Number 16 of 2021 concerning Implementing
- Regulations of Law Number 28 of 2002 concerning Building Construction.

- Relief or exemption from regional retribution fees.
- Ease of business licensing.
- Regional/central government support in terms of providing maintenance/accessibility infrastructure

Business Licensing Process in the OSS - RBA System



nload the business licensing application guide at



Contact Information

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Lamongan Smart Eco-Industrial Park

East Java Province



Project Advantages

The Smart Eco-Industrial Park Project constitutes a strategic project encouraged by the Indonesian Government to support ESG-based (Environmental, Social, and Governance) investment development and the increase of the green industry in Indonesia.

East Java has great potential, whether from its infrastructure, human resources, and industrial estate area and is also supported by its strategic position as the gate connecting Java Island and the eastern region of Indonesia. In addition, since it is situated between Central Java and Bail, East Java has become the center of growth of industry and trade. The existence of a Smart Eco-Industrial Park in East Java is one of the efforts to meet the national target to reduce arbon emissions and achieve sustainable development.

... Market Opportunity

Leading Commodities in East Java Province



Leading Commodities in Lamongan & Its Surrounding Area

Leading Commodities in Lamongan Regency and Two Neighbouring Regions with Direct Borders (Tuban Regency and Gresik Regency) 2023



Potential Leading Sectors in East Java Province

Agriculture, Forestry, and Fisheries

Construction

Manufacturing

Transportation and Warehousing

Electricity and Gas Procurement

Source: East Java Province Statistics Center Agency, 2024

Competitive Advantage

The development of the Smart Eco-Industrial Park in Lamongan has the following advantages:

Industrial Supporting infrastructures

Competitive Wage

Proper accessibility and connectivity





选 IDR 5.56 T

Technical Aspect

Business Scheme

68130



Infrastructure

Accessibility



Manpower Requirement

53,000 workers

IDR 2,828,323

Financial Feasibility



4th Year Income **IDR 793 B**











Livestock/Fish

M **Government Support**

Technical Policies

- Development of Smart Eco Industrial Park in accordance with Industrial Zoning Policy (Government Regulation No. 20 of 2024)
- Availability of a technical guideline for developing Industrial Parks (Ministry of Industry Regulation No. 40 of 2016)
- Acceleration of Gerbangkertosusila Zone Development (President Regulation No. 80 of 2019)
- Conformity with the Area Spatial Planning (Regional Regulation of the East Java Province No. 10 of 2023 and Regional Regulation of the Lamongan Regency No. 03 of 2021)

Incentive Facilities

Non-Fiscal

- se of business licensing through OSS (Online Single Submission) Support for infrastructure development from the regional government
- Land procurement facility
- Manpower availability support from the regional government

Business Licensing Process on OSS RBA System

The Business Licensing guidelines are available for download at



Information & Contact

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