

Investment Realization Q2 (April – June 2024)

New York
August, 2024



QUARTER II, 2024



Investment Realization Quarter II, 2024



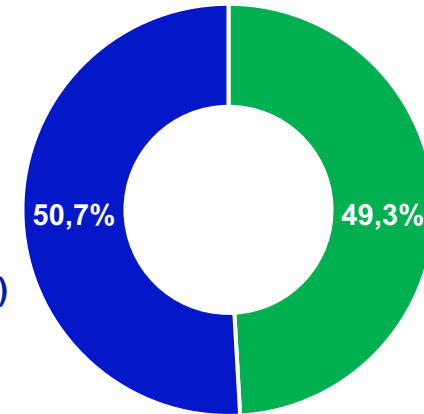
Rp **428.4** Trillion
(QoQ :  **6.7%**)
(YoY :  **22.5%**)

Absorbed Indonesian Labor:

677,623

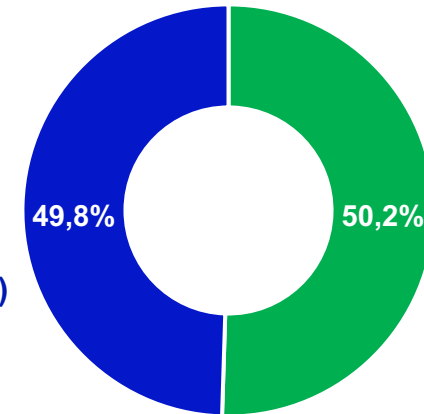


FDI
Rp 217.3 T
(QoQ :  6.3%)
(YoY :  16.6%)



DDI
Rp 211.1 T
(QoQ :  7.1%)
(YoY :  29.1%)

JAVA
Rp 213.2 T
(QoQ :  6.3%)
(YoY :  27.1%)



OUTSIDE JAVA
Rp 215.2 T
(QoQ :  7.1%)
(YoY :  18.3%)

Top 5 Realization Based on Subsector **Quarter II, 2024**

DDI

Rp 32.1 T
(15.2%)

Mining



Rp 29.6 T
(14.0%)

Transportation, Warehouse, and
Telecommunication



Rp 21.4 T
(10.2%)

Housing, Industrial Estate,
and Office Building



Rp 18.5 T
(8.8%)

Trade and Reparation



Rp 16,3 T
(7,7%)

Forestry



Note:

T: Trililon

B: Bilion

FDI



Metal, Metal Goods, Except Machinery,
and Equipment Industry

US\$ 4.4 B
(30.3%)



Other Services

US\$ 1.0 B
(7.0%)



Mining

US\$ 0.9 B
(6.2%)



Electricity, Gas, and water supply

US\$ 0.9 B
(6.0%)



Chemical and Pharmacy
Industry

US\$ 0.8 B
(5.9%)

Top 5 Realization Based on Subsector Quarter II, 2024

FDI & DDI

(#1)

Metal, Metal Goods, Except Machinery,
and Equipment Industry

Rp 74.0 T

(#2)

Mining

Rp 45.6 T

(#3)

Transportation, Warehouse,
and Telecommunication

Rp 41.3 T

(#4)

Housing, Industrial
Estate, and Office
Building

Rp 33.5 T

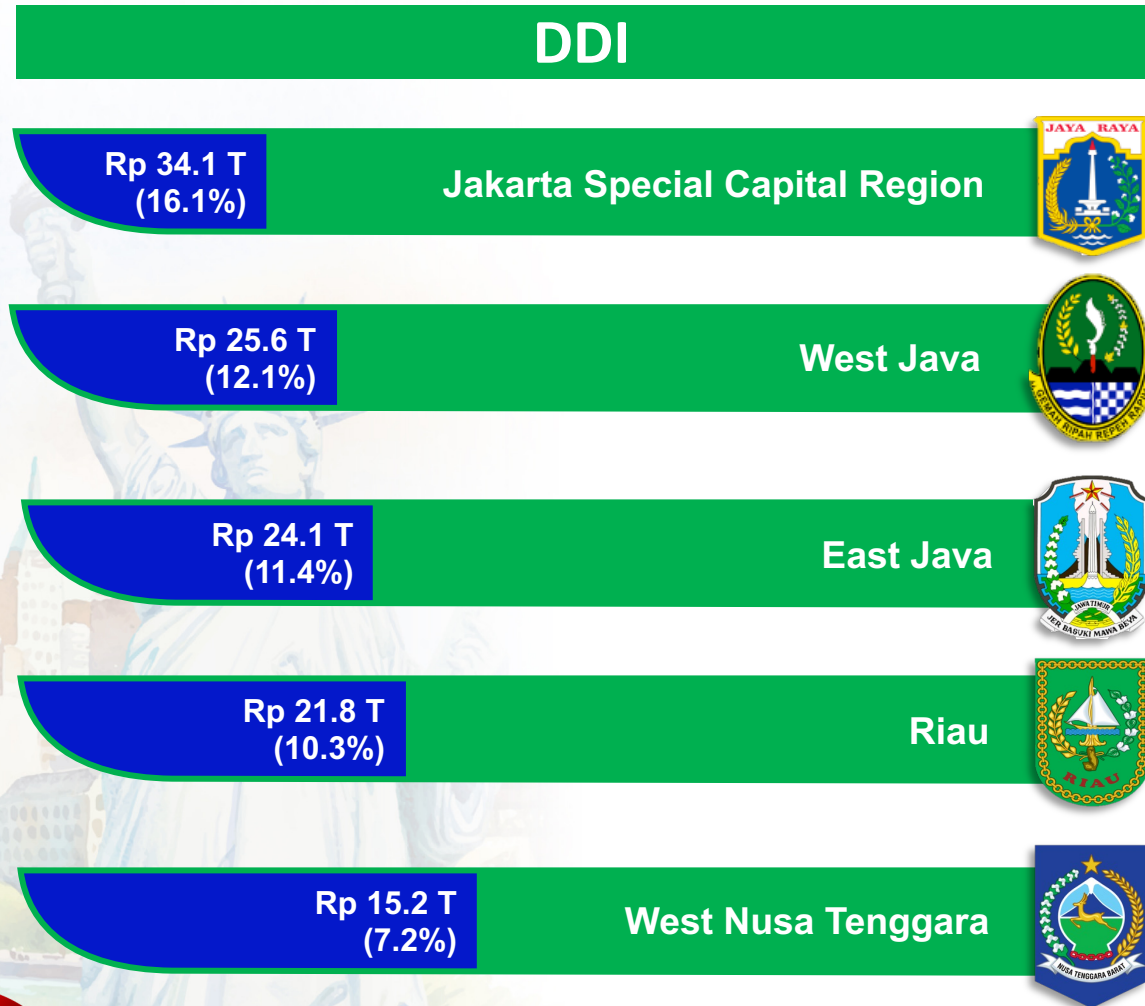
(#5)

Other Services

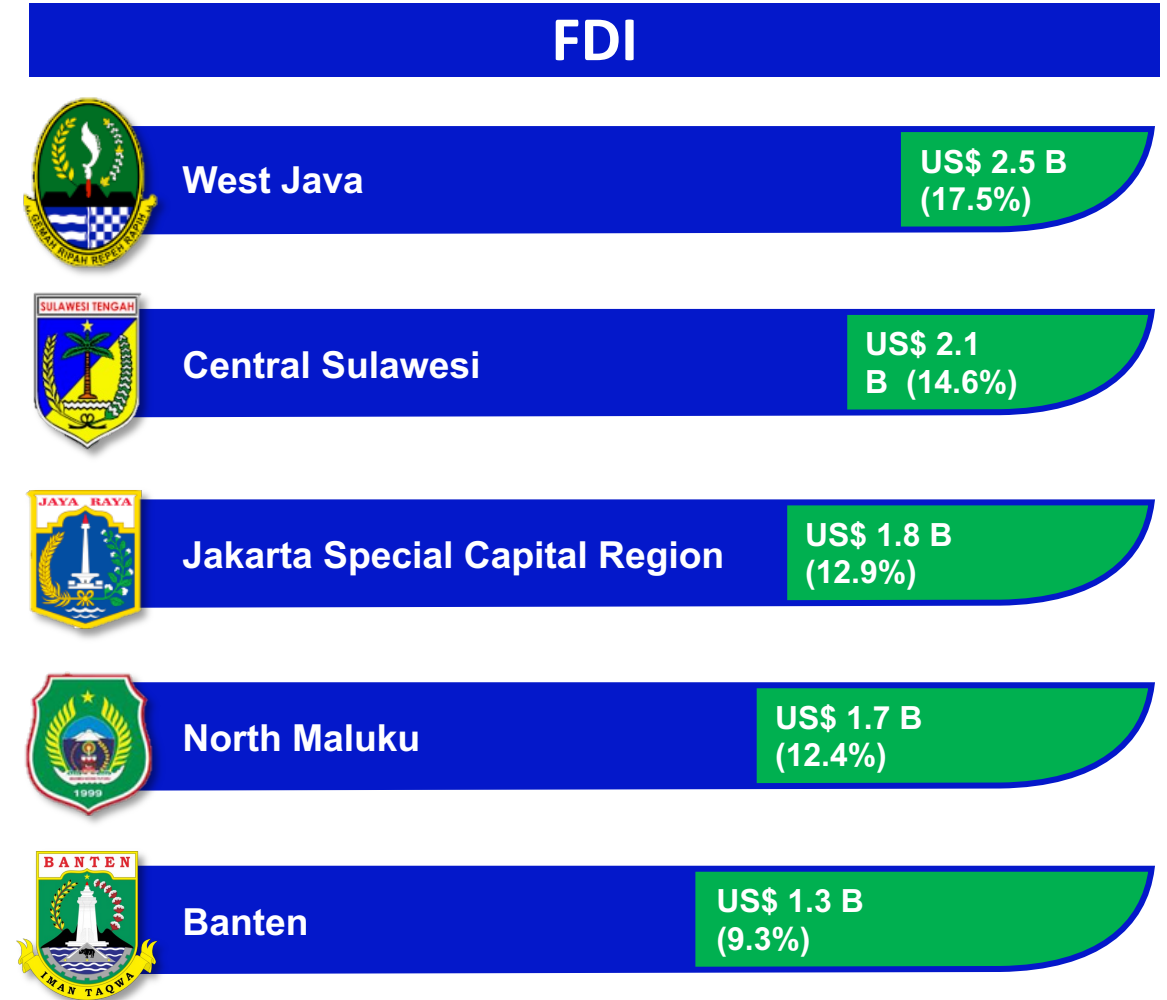
Rp 30.6 T

Top 5 Realization Based on Location Quarter II, 2024

DDI

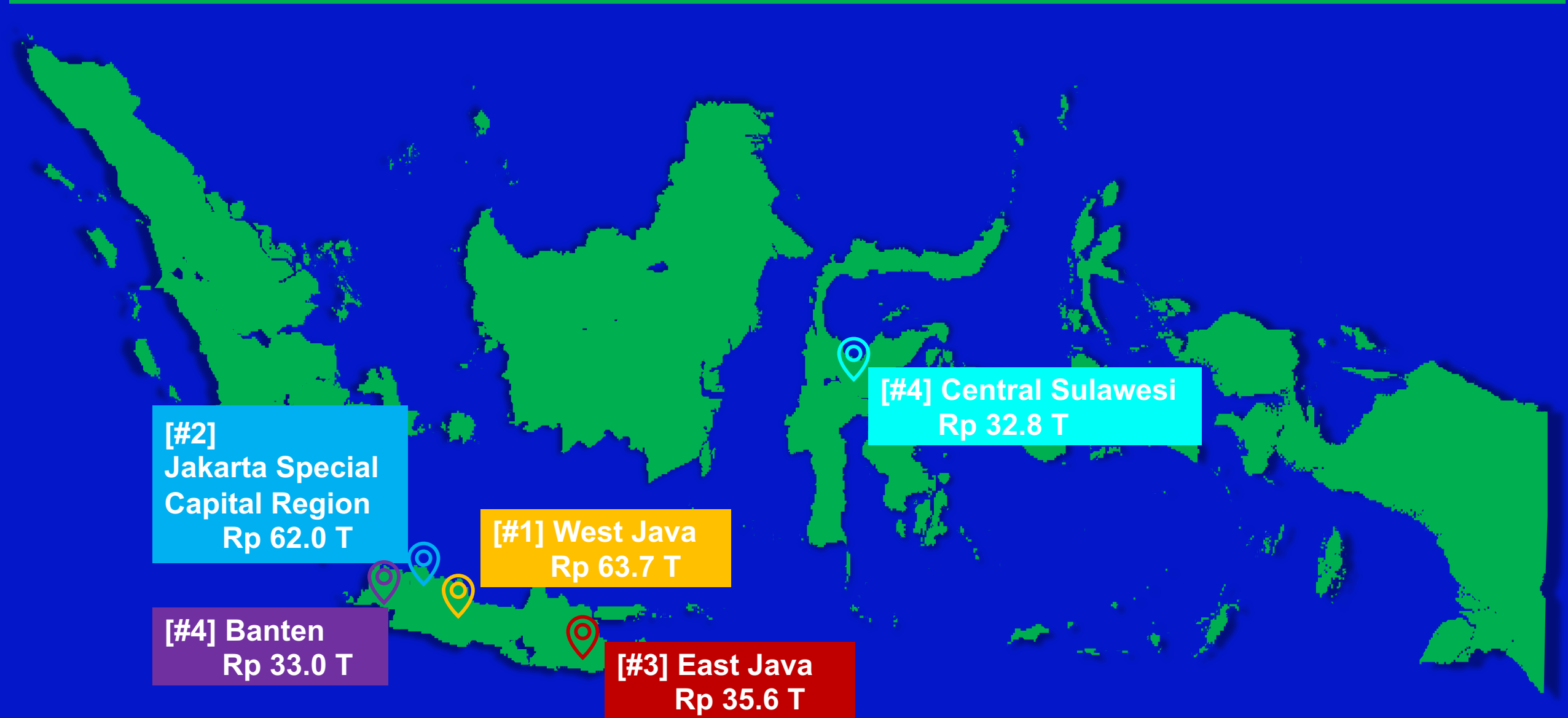


FDI



Note:
T: Trillion
B: Billion

Top 5 Realization Based on Location Quarter II, 2024 FDI & DDI



Top 5 Realization Based on Country Quarter II, 2024

US\$
4.6 B



Singapore

US\$
2.0 B



China

US\$
1.9 B



Hong Kong, China

US\$
1.3 B



South Korea

US\$
0.9 B



United States of
America

Investment Realization of Downstream Industry Quarter II, 2024



Mineral

Smelter

Rp 70.9 Trillion

- Nickel

Rp 47.5 Trillion

- Copper

Rp 19.6 Trillion

- Bauxite

Rp 3.7 Trillion

- Tin

Rp 0.1 Trillion



OIL & GAS

Petrochemical

Rp 5.8 Trillion



ELECTRIC VEHICLE ECOSYSTEM

Electric Vehicle Battery

Rp 5.2 Trillion



Forestry

Pulp dan Paper

Rp 11.2 Trillion



Agriculture

CPO/Oleochemical

Rp 12.5 Trillion

Total Downstream Industry
Realization

Rp 105.6 Trillion

(24.6% from Quarter II,
2024 Investment Realization Total)

SEMESTER I, 2024



Investment Realization Semester I, 2024



Rp **829.9** Trillion
(YoY : **22.3%**)

REALIZATION

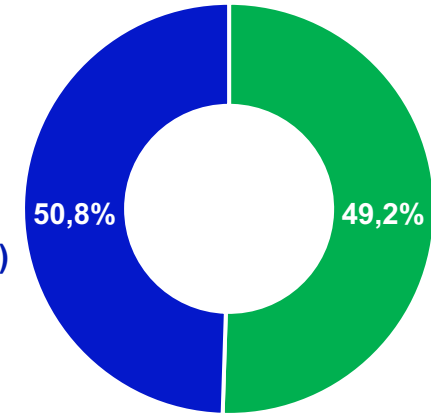
67.0% from Strategic Plan target: Rp 1,239.3 T
50.3% from President's target Rp 1,650.0 T

Absorbed Indonesian Labor:

1,225,042

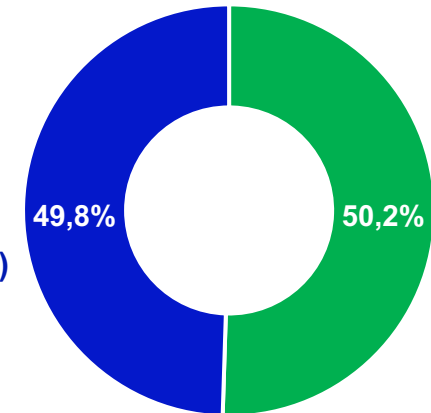


FDI
Rp 421.7 T
(YoY : 16.1%)



DDI
Rp 408.2 T
(YoY : 29.4%)

JAVA
Rp 413.7 T
(YoY : 27.8%)



**OUTSIDE
JAVA**
Rp 416.2 T
(YoY : 17.3%)

Top 5 Realization Based on Subsector Semester I, 2024

DDI

Rp 59.9 T
(14.7%)

Transportation, Warehouse, and
Telecommunication



Rp 53.4 T
(13.1%)

Mining



Rp 36.6 T
(9.0%)

Housing, Industrial Estate, and
Office Building



Rp 35.0 T
(8.6%)

Trade and Reparation



Rp 33.0 T
(8.1%)

Food Industry



Note:
T: Trillion
B: Billion

FDI



Metal, Metal Goods, Except Machinery,
and Equipment Industry

US\$ 7.1 B
(25.4%)



Mining

US\$ 2.3 B
(8.2%)



Transportation, Warehouse, and
Telecommunication

US\$ 2.0 B
(7.0%)



Chemical and Pharmacy Industry

US\$ 1.9 B
(6.8%)



Pulp and Printing Industry

US\$ 1.8 B
(6.5%)

Top 5 Realization Based on Subsector Semester I, 2024

FDI & DDI

(#1)

Metal, Metal Goods, Except Machinery
and Equipment Industry

Rp 122.2 T

(#2)

Transportation, Warehouse, and
Telecommunication

Rp 89.2 T

(#3)

Mining

Rp 87.9 T

(#4)

Housing, Industrial
Estate, and
Office Building

Rp 62.9 T

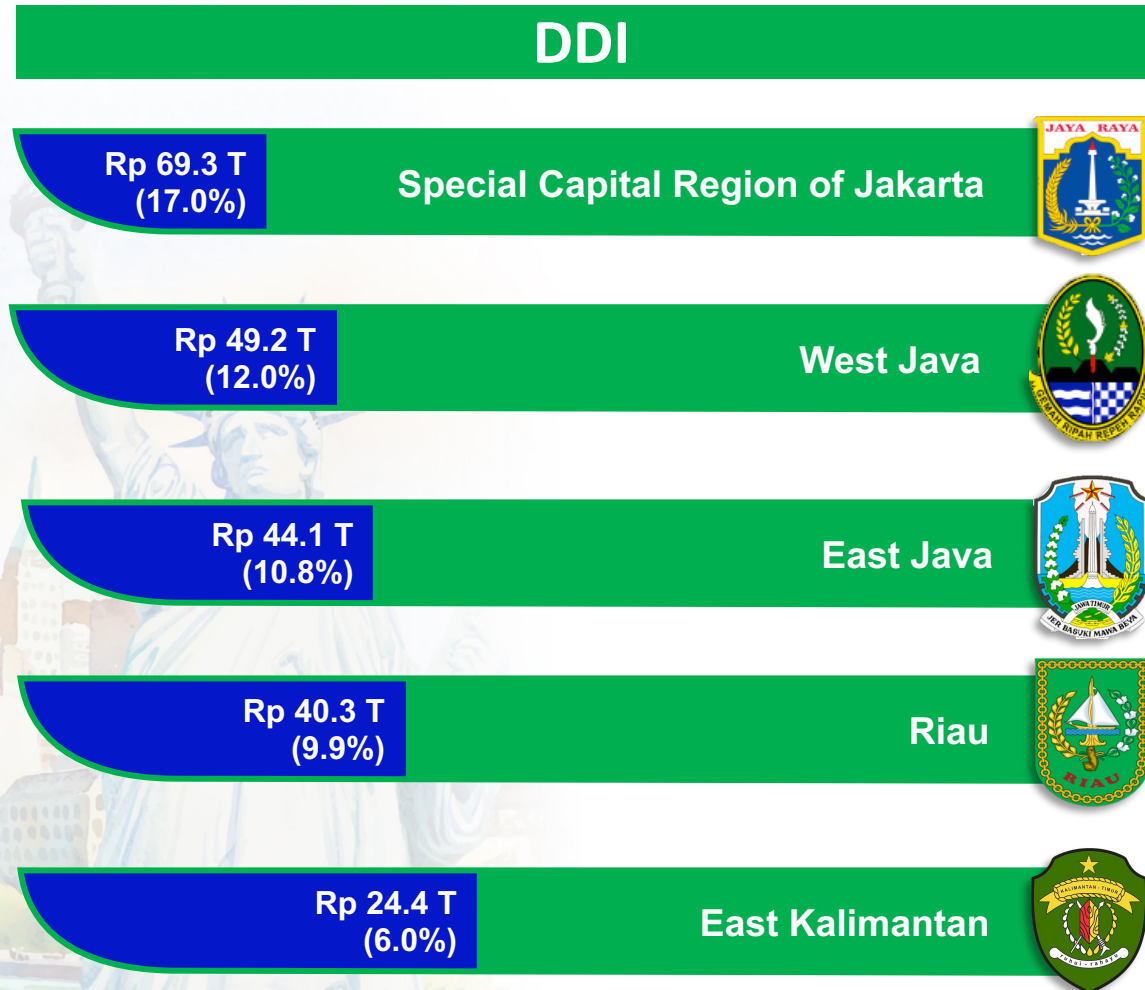
(#5)

Other Services

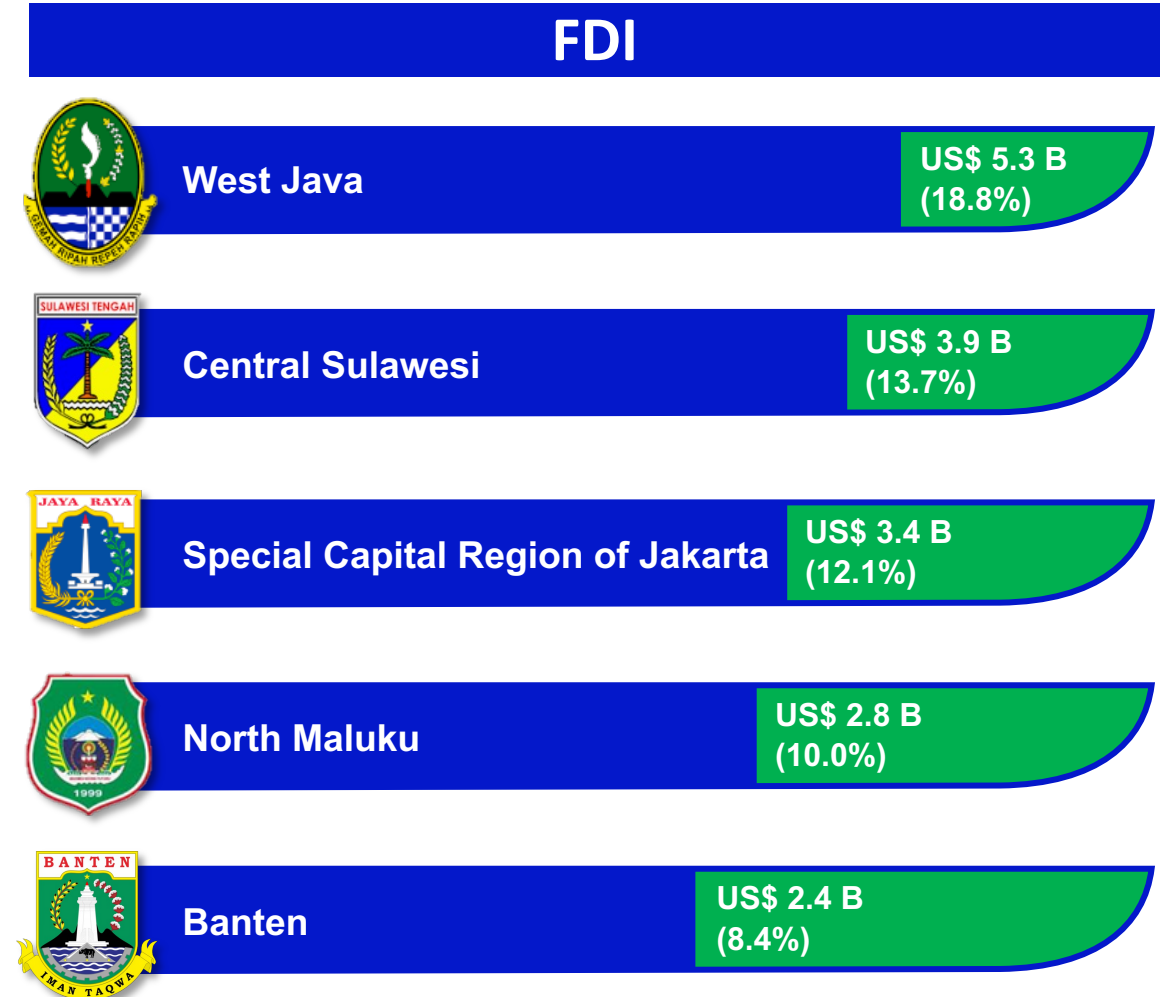
Rp 59.5 T

Top 5 Realization Based on Location Semester I, 2024

DDI

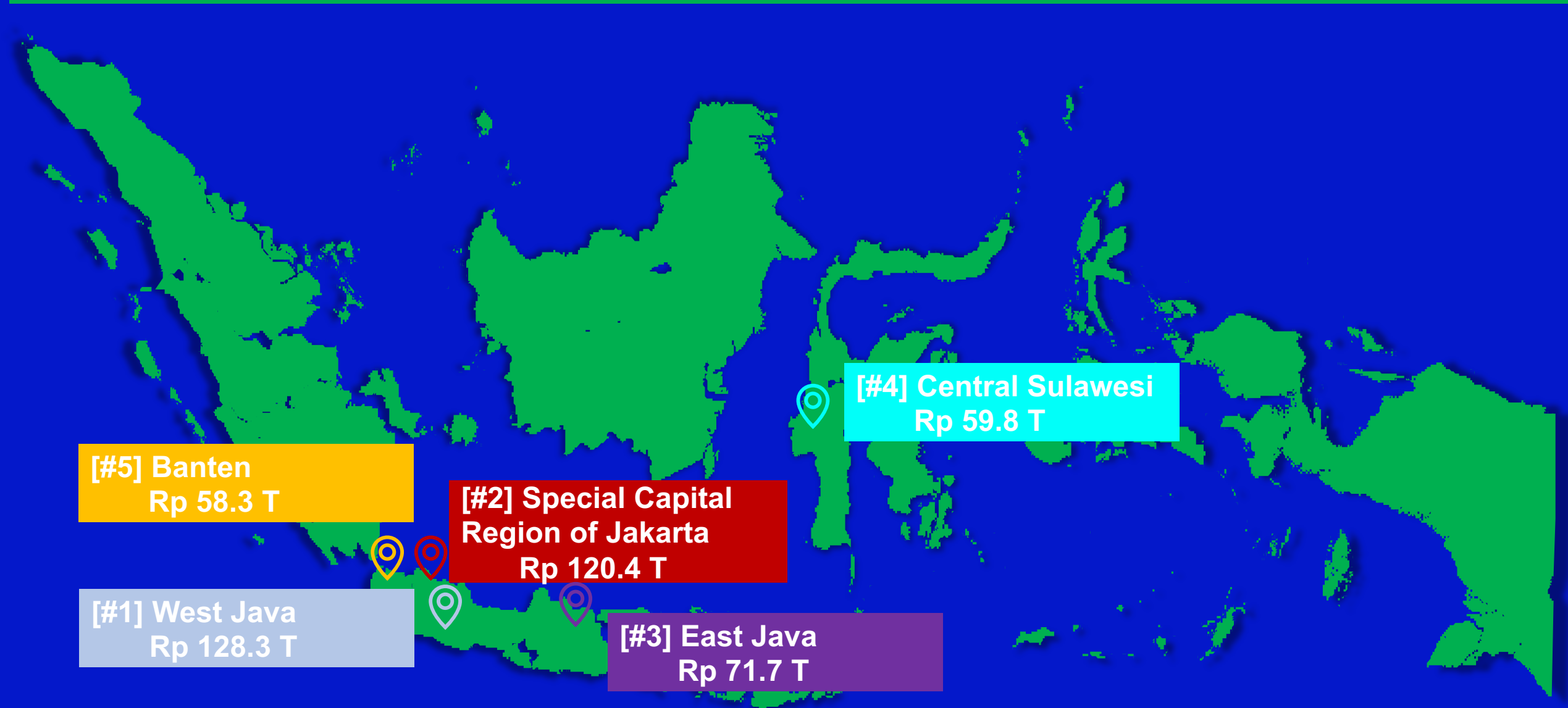


FDI



Note:
T: Trillion
B: Billion

Top 5 Realization Based on Location Semester I, 2024 FDI & DDI



Top 5 Realization Based on Country Semester I, 2024

US\$
8.9 B



Singapore

US\$
3.9 B



China

US\$
3.8 B



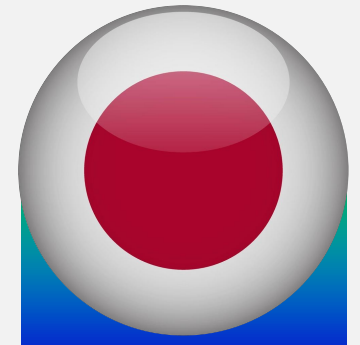
Hong Kong, China

US\$
2.0 B



United States of
America

US\$
1.8 B



Japan

Investment Realization of Downstream Industry Semester I, 2024



Mineral

Smelter

Rp 114.1 Trillion

- Nickel
- Copper
- Bauxite
- Tin

Rp 80.9 Trillion

Rp 28.0 Trillion

Rp 5.1 Trillion

Rp 0.1 Trillion



Oil & Gas

Petrochemical

Rp 13.2 Trillion



Electric Vehicle Ecosystem

Electric Vehicle Battery

Rp 6.0 Trillion



Forestry

Pulp dan Paper

Rp 24.5 Trillion



Agriculture

CPO/Oleochemical

Rp 23.6 Trillion

Downstream Industry Realization Total

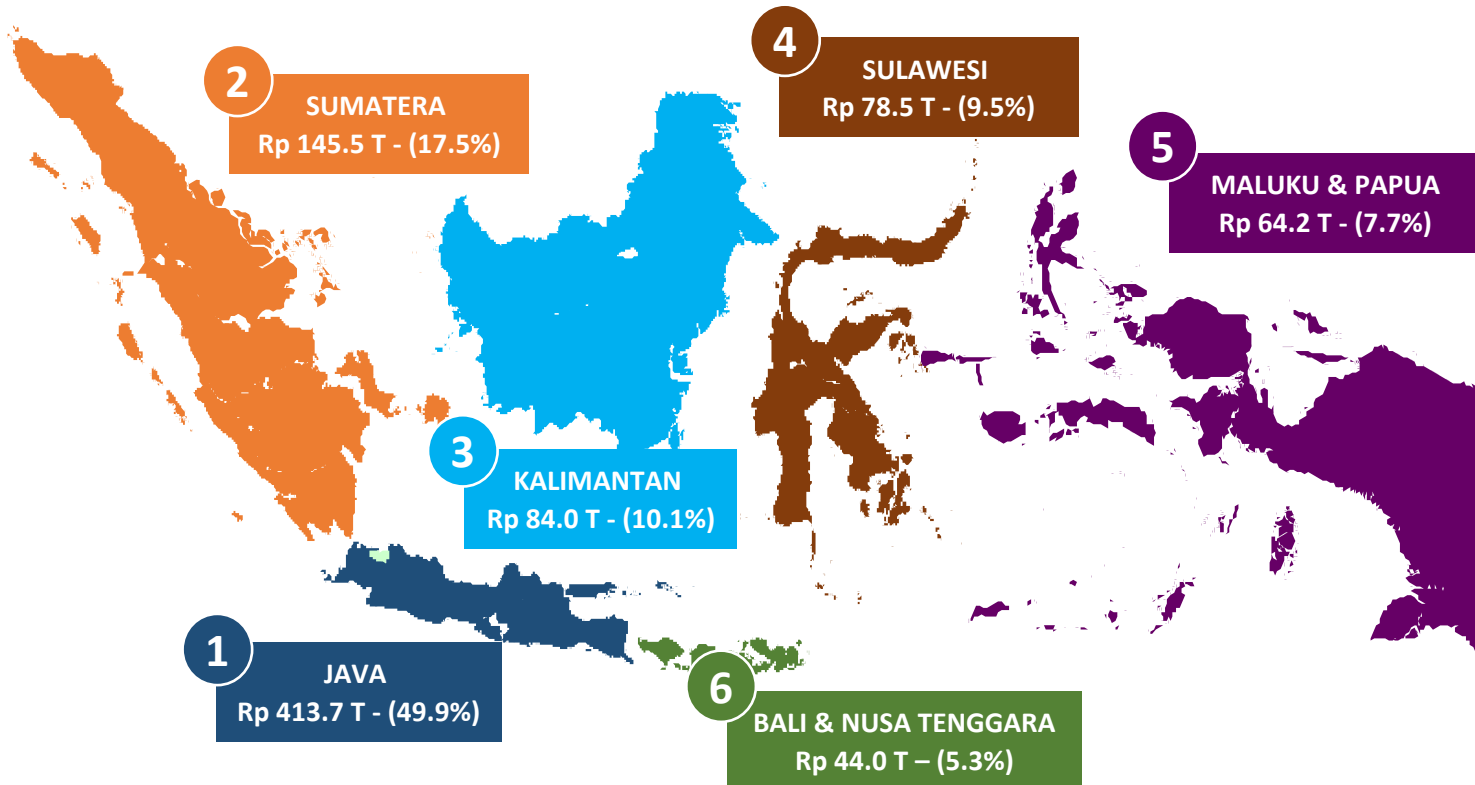
Rp 181.4 Trillion

(21.9% from Semester I, 2024 Investment
Realization Total)

REALIZATION RATING January - June 2024

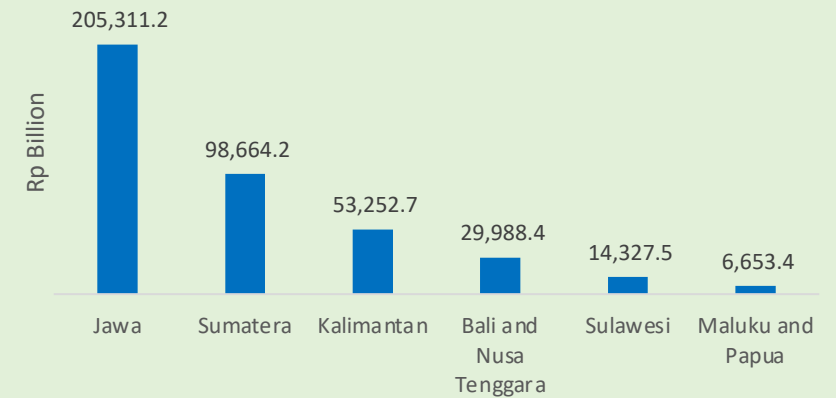
Based on Region

Total FDI dan DDI

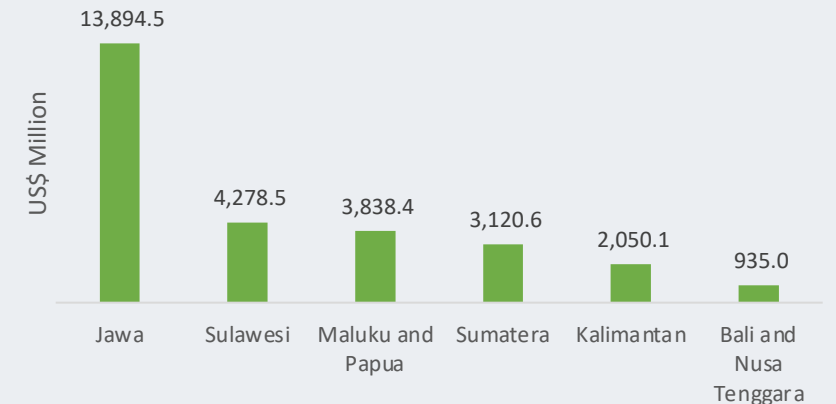


Based on region in the January-June 2024 period, the highest realization of both DDI and FDI was in Java region. The second highest realization of DDI was in Sumatera followed by Kalimantan, Bali & Nusa Tenggara, Sulawesi, and Maluku & Papua. Meanwhile, the second highest realization of FDI was in Sulawesi, followed by Maluku & Papua, Sumatera, Kalimantan, and Bali & Nusa Tenggara.

DDI



FDI



INVESTMENT REALIZATION TREND

2020 – JUNE 2024



Realization Trend: 2020 – June 2024

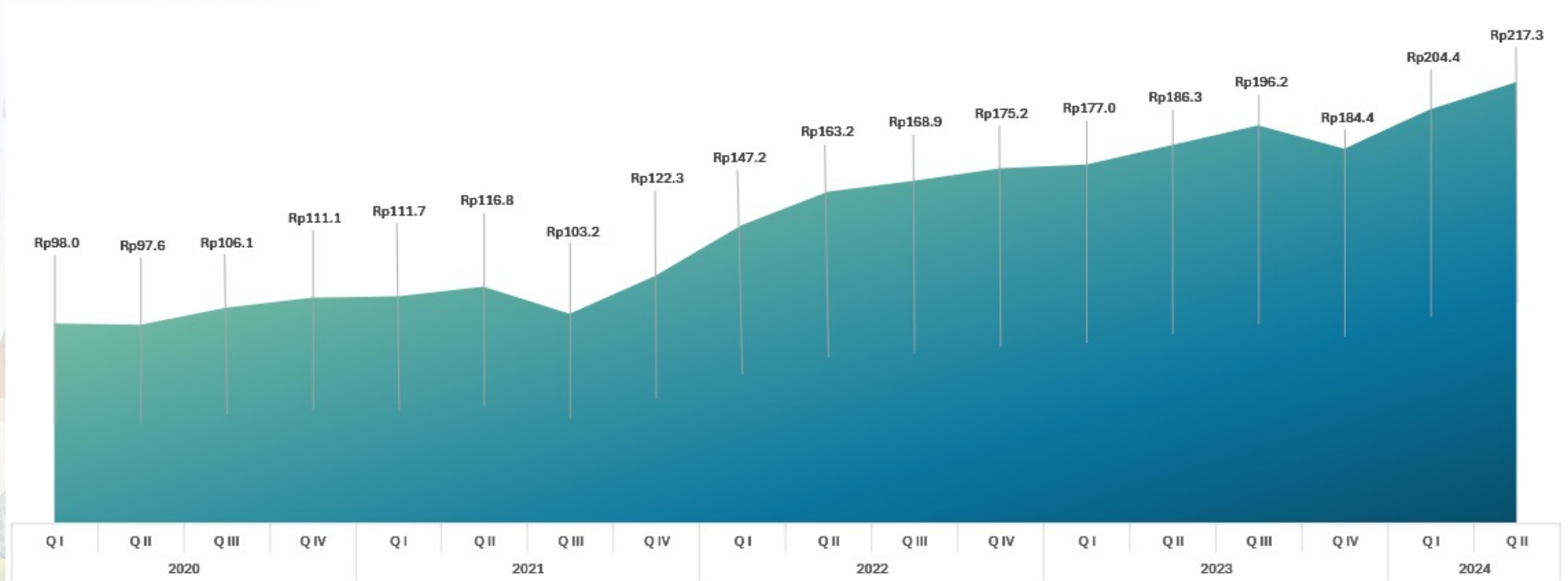
Quarterly



Note:
In Rp Trillion

FDI Realization Trend: 2020 – June 2024

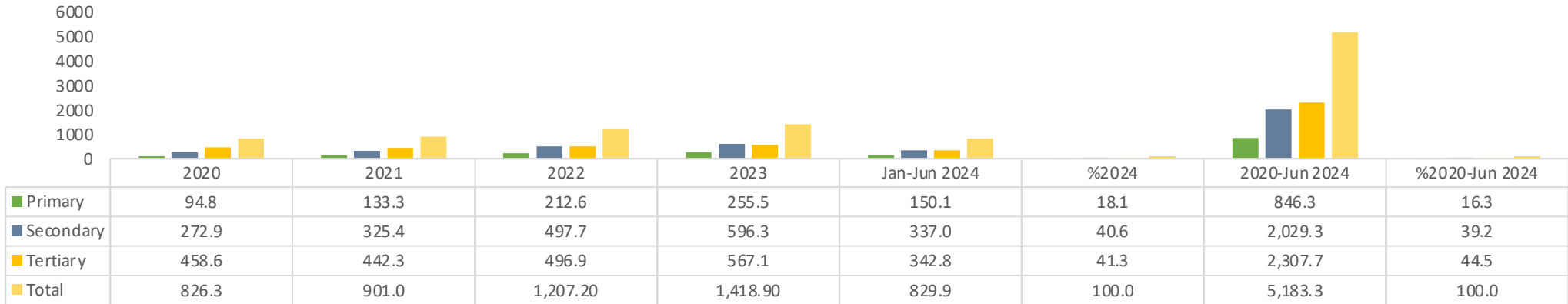
Quarterly



Note:
in Rp Trillion

Realization Trend : 2020 – June 2024

Based on Primary, Secondary, and Tertiary Sector



DDI	2020		2021		2022		2023		Jan-Jun 2024		2020-Jun 2024	
	I	%	I	%	I	%	I	%	I	%	I	%
Primary	47.6	11.5	62.8	14.0	111.2	20.1	155.1	23.9	100.9	24.7	397.8	18.6
Secondary	82.8	20.0	94.7	21.2	143.6	26.0	171.7	24.4	94.8	23.2	493.0	23.1
Tertiary	283.1	68.5	289.5	64.8	298.0	53.9	348.1	51.7	212.4	52.1	1,246	58.3
Total	413.5	100.0	447.0	100.0	552.8	100.0	674.9	100.0	408.1	100.0	2,136.8	100.0

FDI	2020		2021		2022		2023		Jan-Jun 2024		2020-Jun 2024	
	I	%	I	%	I	%	I	%	I	%	I	%
Primary	47.2	11.4	70.5	15.5	101.4	15.5	100.4	13.5	49.2	11.7	317.3	13.7
Secondary	190.1	46.1	230.7	50.8	354.1	54.1	424.6	53.2	242.2	57.4	1,210.3	52.5
Tertiary	175.5	42.5	152.8	33.7	198.9	30.4	219.0	33.3	130.3	30.9	778.6	33.8
Total	412.8	100.0	454.0	100.0	654.4	100.0	744.0	100.0	421.7	100.0	2,306.2	100.0

MICRO & SMALL BUSINESS TREND

SEMESTER I, 2024



Micro & Small Businesses Trend Semester I, 2024



Number of project

2,411,350 project

Micro : 2,206,932 project

Small : 204,418 project

Investment Value

Rp 127.0 Trillion

Micro : Rp 72.2 T

Small: Rp 54.8 T

Indonesian Labor

4,696,618

Micro : 778,110

Small: 3,918,508

Top 5 Location

West Java

Rp 22.1 T (492,889 Project)



Special Capital Region of Jakarta

Rp 14.9 T (169,893 Project)



East Java

Rp 14.2 T (360,395 Project)



Central Java

Rp 9.6 T (214,946 Project)



Banten

Rp 8.9 T (113,576 Project)



Top 5 Sector

Trade and Reparation

Rp 46.5 T (994,149 Project)



Other Services

Rp 24.8 T (234,552 Project)



Hotel and Restaurant

Rp 13.0 T (48,040 Project)



Construction

Rp 11.9 T (64,246 Project)



Food Crops, Plantation, and Livestock

Rp 7.0 T (106,302 Project)





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