



# PRESS RELEASE INVESTMENT PERFORMANCE ACHIEVEMENTS

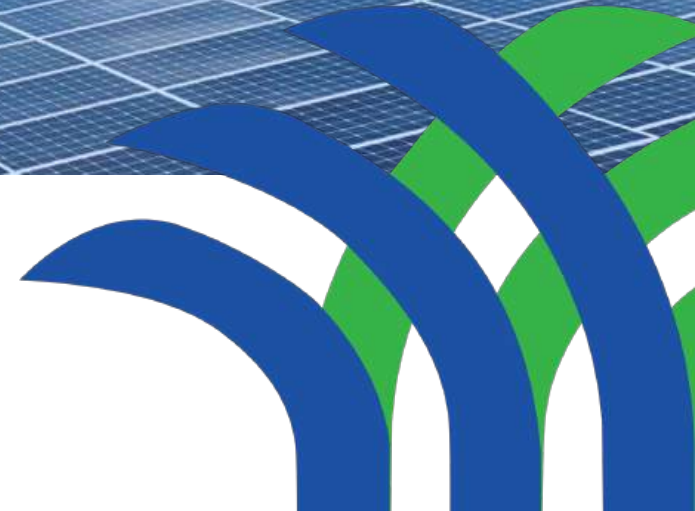
- Investment Realization in the Third Quarter of 2024
- Investment Realization in January-September of 2024
- Performance of Ten Years of President Joko Widodo's Government

15 October 2024



**IIPC**

INDONESIA INVESTMENT PROMOTION CENTER  
NEW YORK



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Performance of Ten Years of President Joko Widodo's Government

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*Annex*

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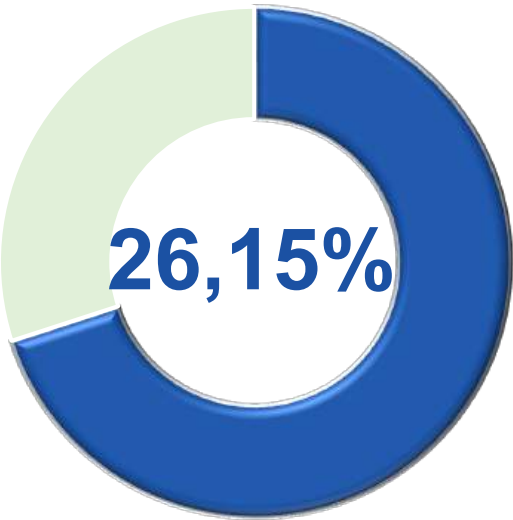




# Investment Realization

*Quarter III 2024*

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Investment Realization in the Third Quarter: **Rp 431,48 Trillion**  **15,24% (YoY)**

 **0,72% (QoQ)**

**26,15%** of the target of **Rp1.650,0 Trillion** (President's target)

**33,36%** of the target of **Rp1.239,3 Trillion** (Renstra target)



Absorption of Indonesian Labor:

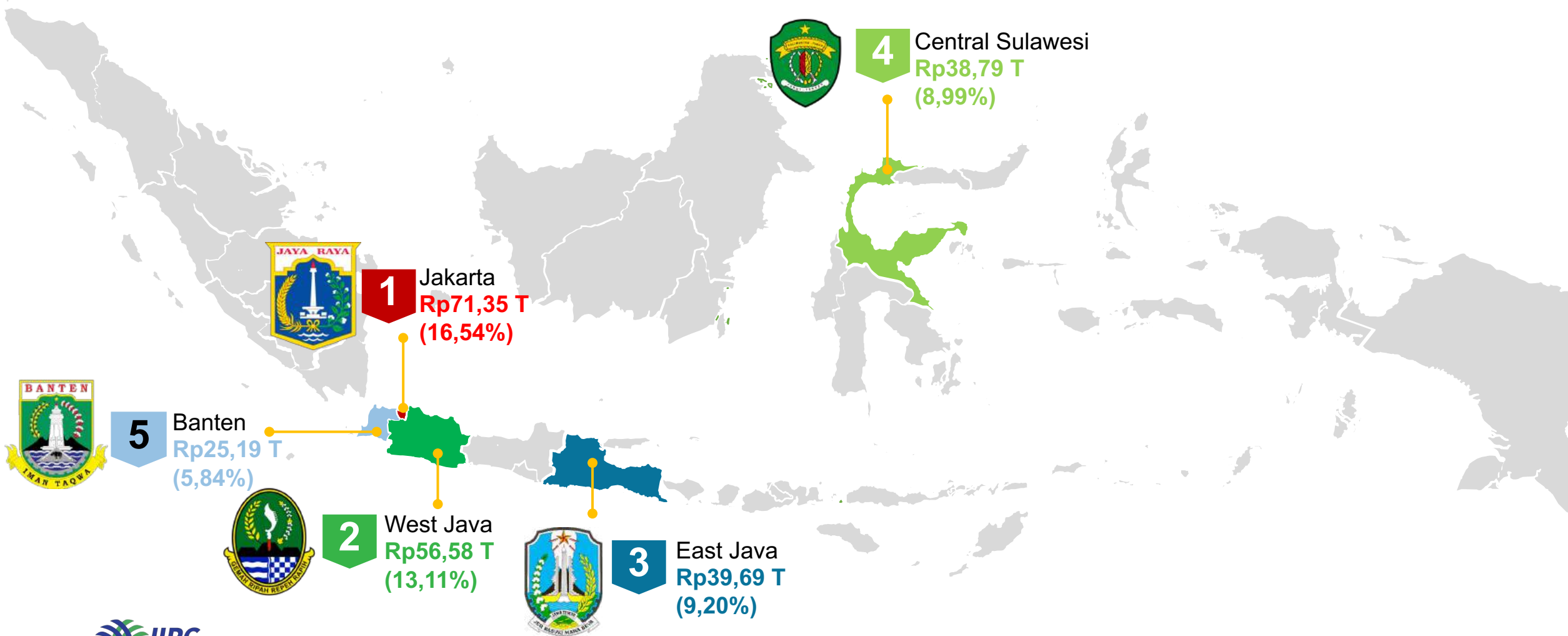
**650.172 People**

**Rp212,70 Trillion**  **15,92% (YoY)** **Rp218,78 Trillion**  **14,61% (YoY)**

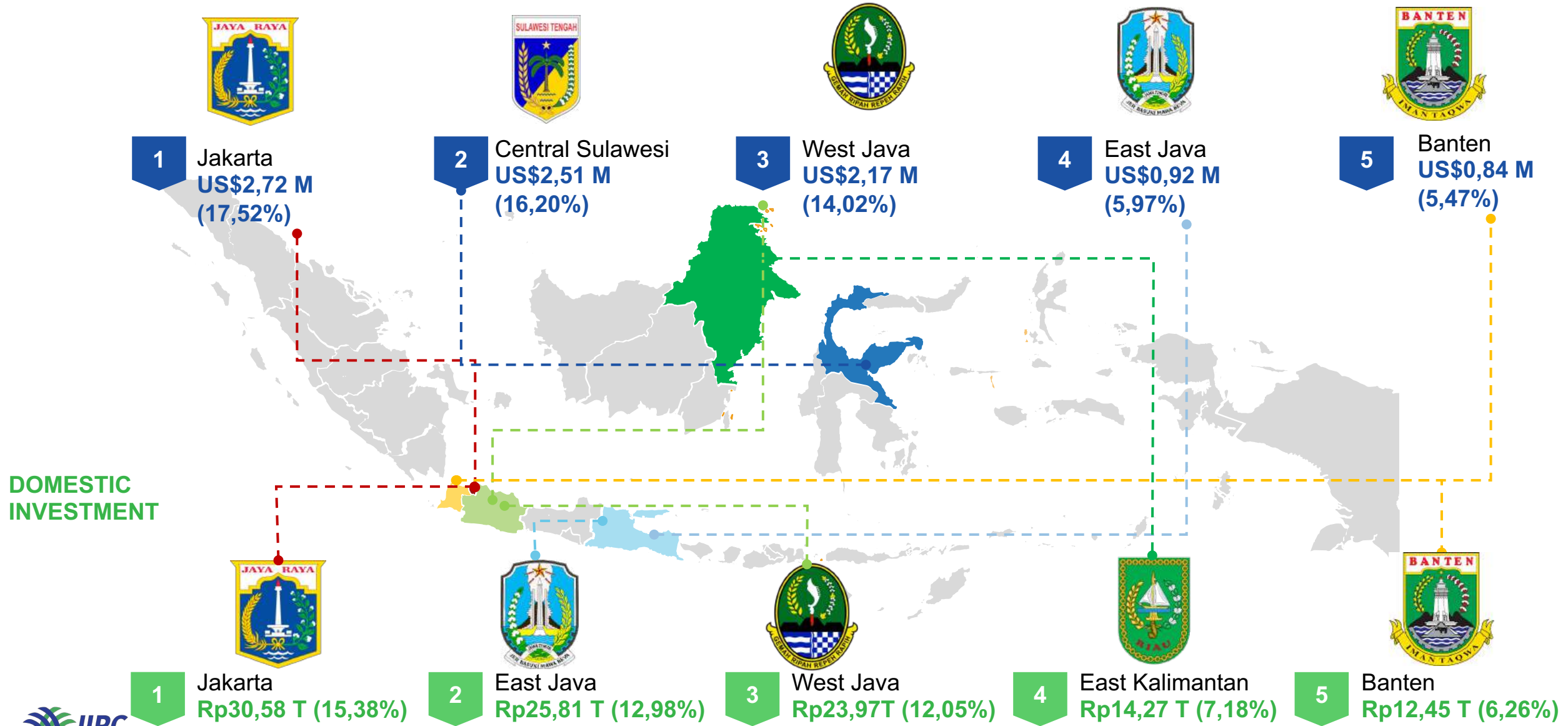


**Rp232,65 Trillion**  **18,55% (YoY)** **Rp198,83 Trillion**  **11,62% (YoY)**

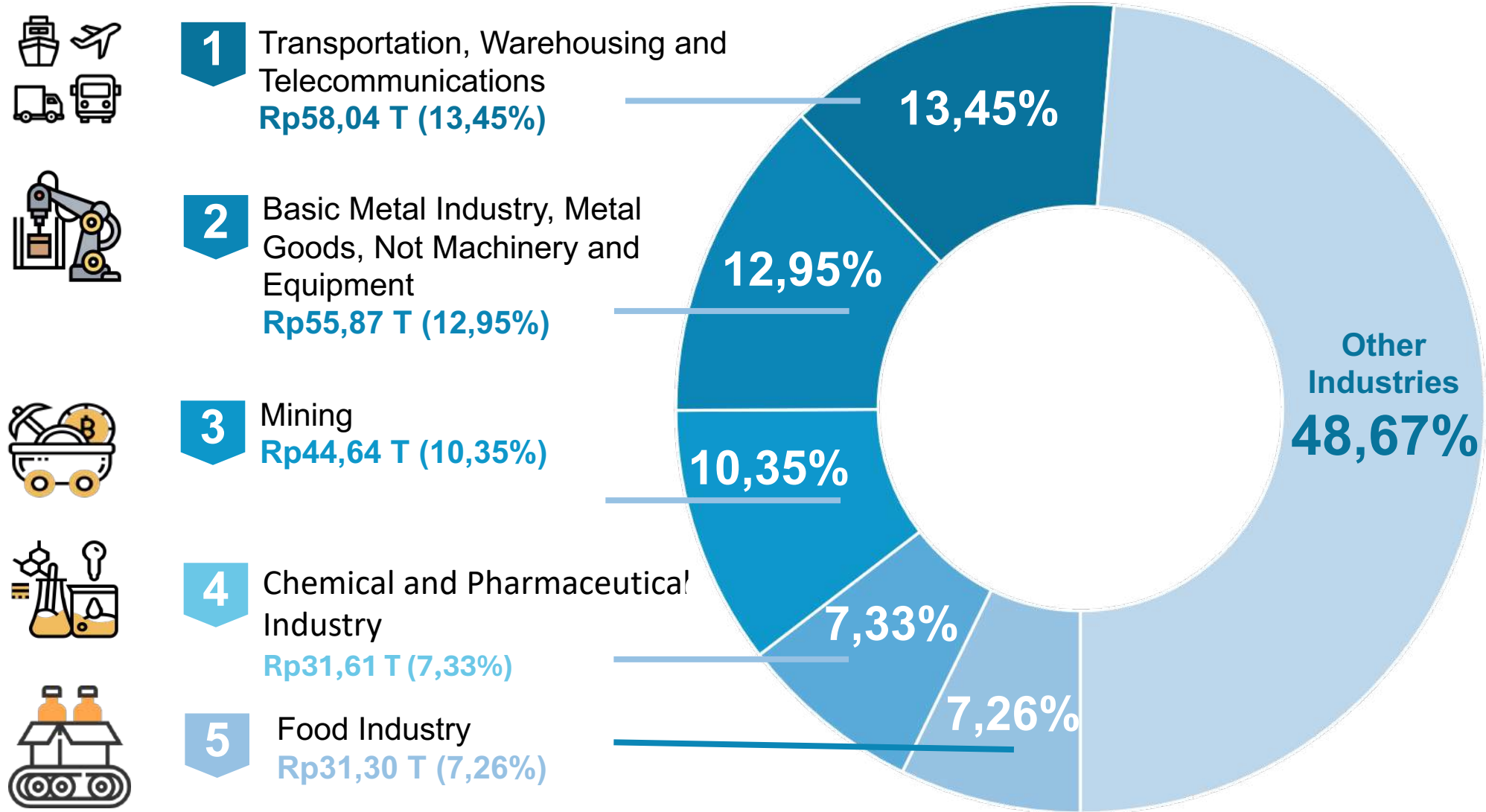
# Realization of the Third Quarter of 2024: Top 5 Locations



FOREIGN DIRECT INVESTMENT



# Realization of the Third Quarter of 2024: Top 5 Subsectors



### FOREIGN DIRECT INVESTMENT



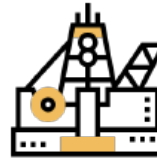
1

Industri Logam Dasar,  
Barang Logam, Bukan  
Mesin dan Peralatannya  
**US\$3,03 M (19,60%)**



2

Transportasi, Gudang  
dan Telekomunikasi  
**US\$2,02 M (13,03%)**



3

Pertambangan  
**US\$1,56 M (10,06%)**



4

Industri Kimia dan  
Farmasi  
**US\$1,30 M (8,39%)**



5

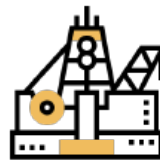
Industri Makanan  
**US\$0,92 (5,94%)**

### PENANAMAN MODAL DALAM NEGERI



1

Transportasi,  
Gudang, dan  
Telekomunikasi  
**Rp27,72 T (13,94%)**



2

Pertambangan  
**Rp21,24 T (10,68%)**



3

Perumahan,  
Kawasan Industri dan  
Perkantoran  
**Rp19,87 T (10,00%)**



4

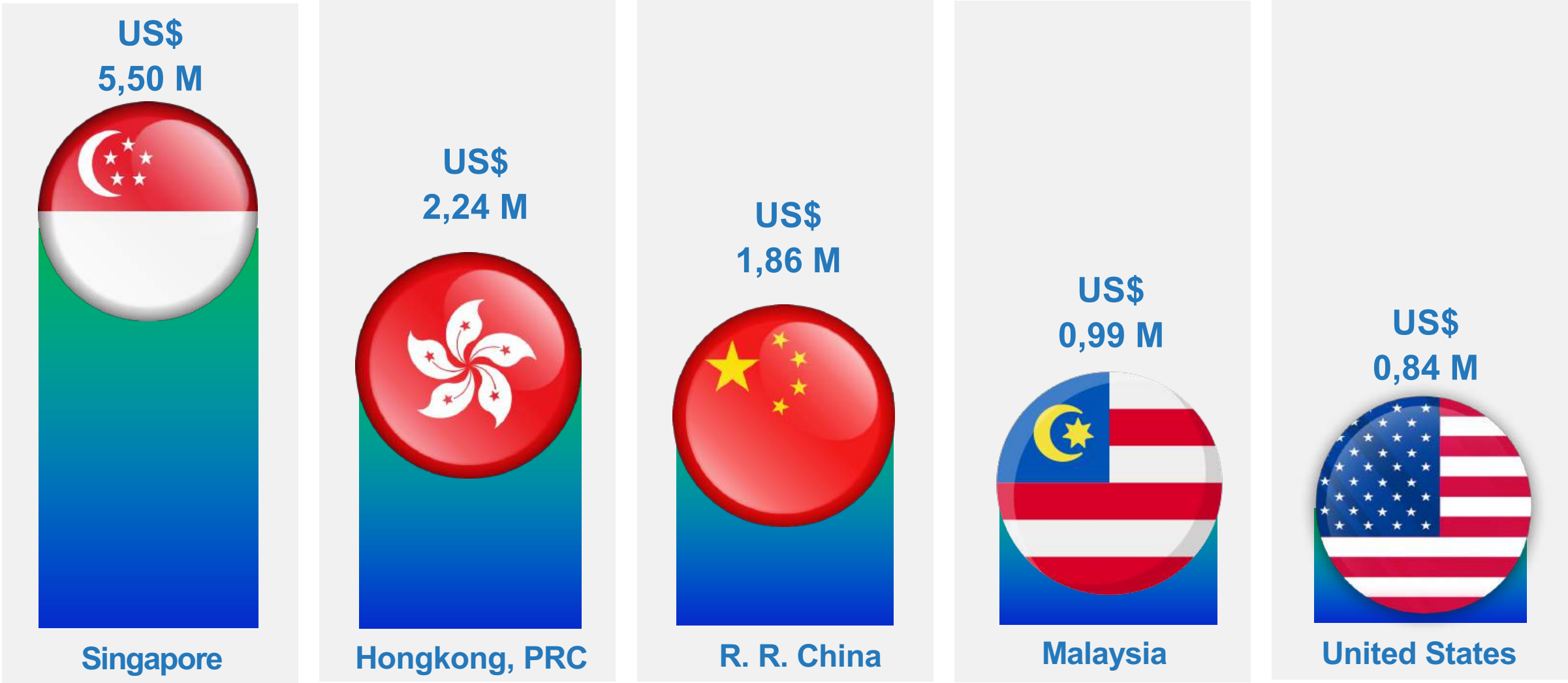
Industri Makanan  
**Rp17,48 T (8,79%)**



5

Jasa Lainnya  
**Rp16,31 T (8,20%)**

# Realization of the Third Quarter of 2024: Top 5 Countries of Origin of PMA



Description: M = Billion; Using APBN Exchange Rate 1 US\$ = Rp15,000.00

# Realization of Investment in Downstream Sector

## Quarter III 2024



### Mineral

#### Smelter

Rp56,68 Trillion

- Nickel
- Copper
- Bauxite
- Tin

Rp32,87 Trillion

Rp17,72 Trillion

Rp5,69 Trillion

Rp0,4 Trillion



### Oil and Gas

#### Petrochemical

Rp 4,26 Trillion



### Electric Vehicle Ecosystem

#### Electric Vehicle Batteries

Rp 0,86 Trillion



### Forestry

#### Pulp and Paper

Rp 9,22 Trillion



### Agriculture

#### CPO/Oleochemical

Rp 20,49 Trillion

Total Downstream Realization  
Value

**Rp 91,51 Trillion**

(21.2% of Total Investment Realization in Q3 2024)

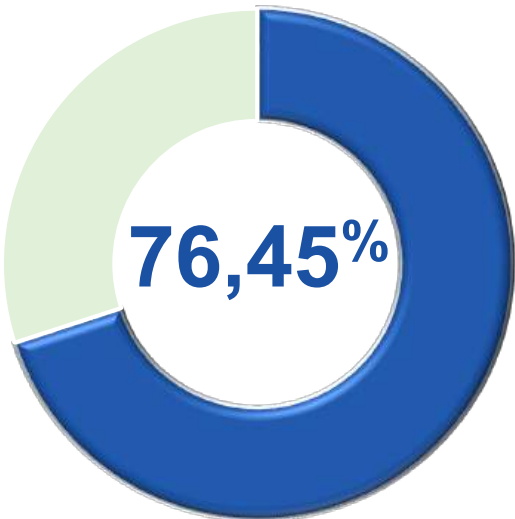


# Investment Realization

*January-September 2024*

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Investment Realization: January – September 2024



Investment Realization January-September: **Rp1.261,43 Trillion**  **19,78% (YoY)**

**76,45%** of the target of **Rp1.650,0 Trillion** (Presidential target)

**101,78%** of the target of **Rp1.239,3 Trillion** (Renstra target)



Absorption of Indonesian Workforce:  
**1,875,214 People**

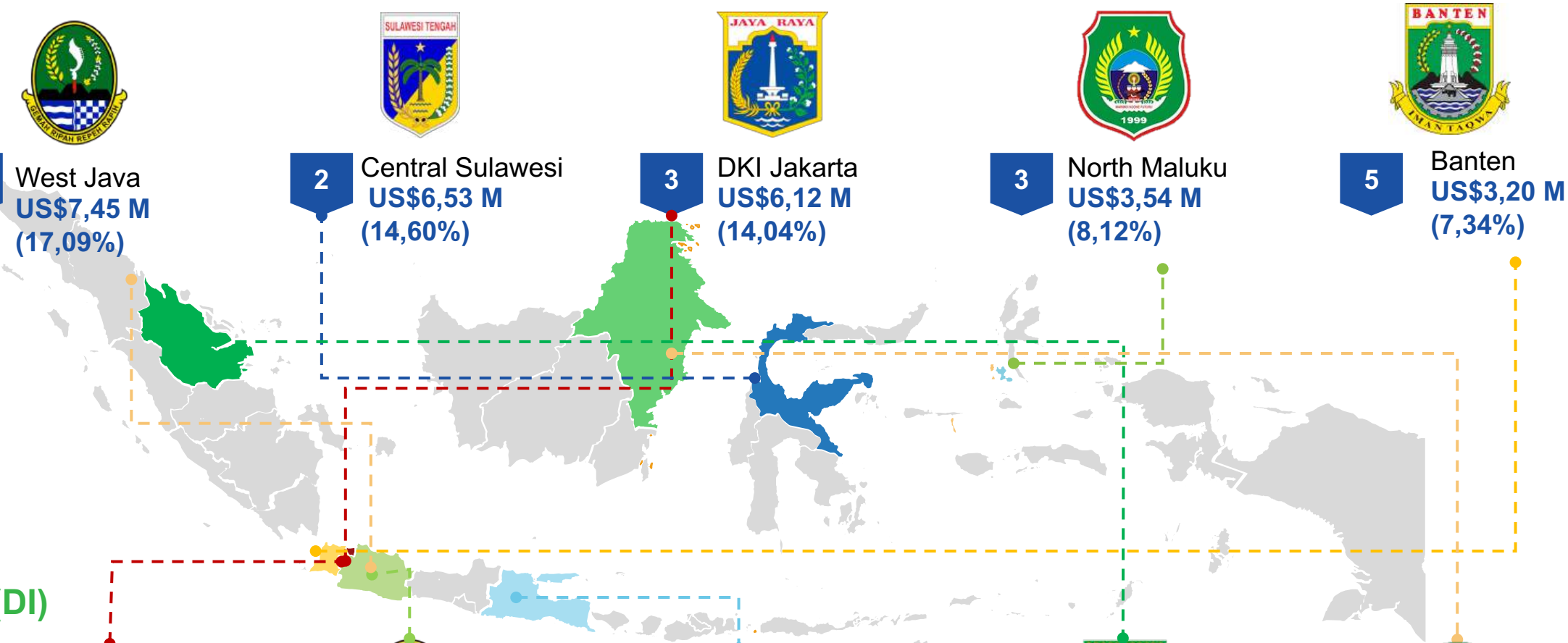
**Rp626,43 Trillion**  **23,49% (YoY)**    **Rp635,00 Trillion**  **16,34% (YoY)**



**Rp654,40 Trillion**  **16,95% (YoY)**    **Rp607,03 Trillion**  **23,00% (YoY)**

# Realization from January - September 2024: Top 5 Locations for FDI and DI

## Foreign Direct Investment (FDI)



## Domestic Investment (DI)



# Realization January - September 2024: Top 5 Subsectors



1

Basic Metal Industry, Metal Goods (Excluding Machinery and Equipment)

Rp178,04T (14,11%)



2

Transportation, Warehousing, Telecommunications

Rp147,25T (11,67%)



3

Mining

Rp132,53T (10,51%)



4

Housing, Industrial Estates and Office Buildings

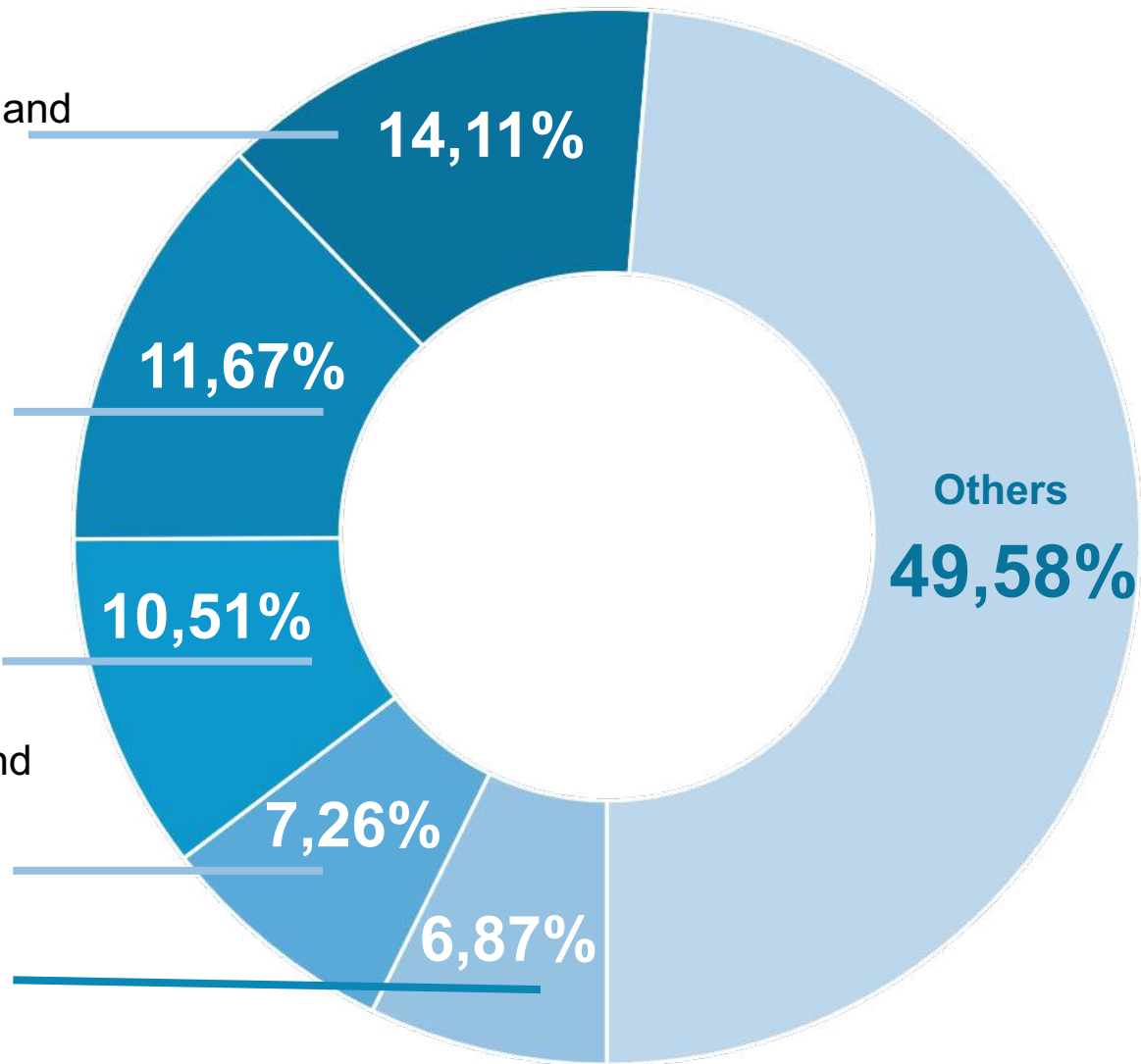
Rp91,56T (7,26%)



5

Other Services

Rp86,61T (6,87%)



### Foreign Direct Investment



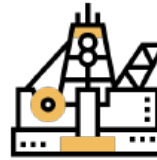
1

Basic Metal Industry, Metal Goods (Excluding Machinery and Equipment)  
**US\$10,18 M (23,35%)**



2

Transportation, Warehousing, and Telecommunications  
**US\$3,97 M T (9,12%)**



3

Mining  
**US\$3,85 M (8,85%)**



4

Chemical and Pharmaceutical Industry  
**US\$3,22 M (7,39%)**



5

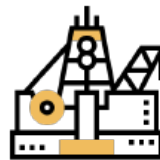
Paper and Printing Industry  
**US\$2,65 M (6,07%)**

### Domestic Investment



1

Transportation, Warehousing and Telecommunications  
**Rp87,59 T (14,43%)**



2

Mining  
**Rp74,63 T (12,29%)**



3

Housing, Industrial Estates and Office Buildings  
**Rp56,51 T (9,31%)**



4

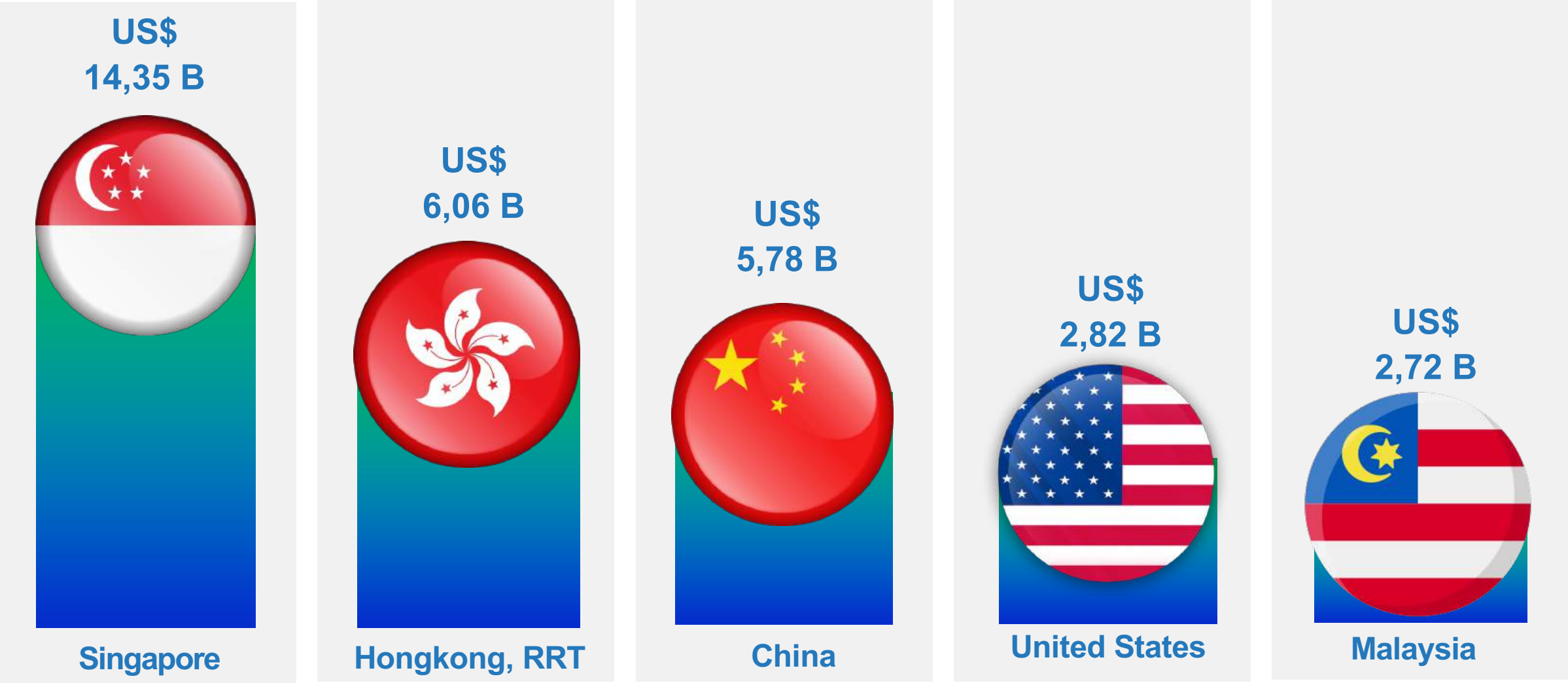
Food Industry  
**Rp50,46 T (8,31%)**



5

Trade and Repairs  
**Rp49,76 T (8,20%)**

Realization January–September 2024: Top 5 Countries of FDI Origin



**Note:** B = Billion; Using APBN Exchange Rate 1 US\$ = Rp15.000,00

# Realization of Investment in the Downstream Sector January - September 2024



## Mineral

|           |                     |
|-----------|---------------------|
| Smelter   | IDR 170,78 Trillion |
| - Nickel  | IDR 113,77 Trillion |
| - Copper  | IDR 45,72 Trillion  |
| - Bauxite | IDR 10,79 Trillion  |
| - Tin     | IDR 0,5 Trillion    |



## Oil and Gas

|               |                    |
|---------------|--------------------|
| Petrochemical | IDR 17,46 Trillion |
|---------------|--------------------|



## Electric Vehicle Ecosystem

|                          |                   |
|--------------------------|-------------------|
| Electric Vehicle Battery | IDR 6,86 Trillion |
|--------------------------|-------------------|



## Forestry

|                |                    |
|----------------|--------------------|
| Pulp dan Paper | IDR 33,72 Trillion |
|----------------|--------------------|



## Agriculture

|                  |                    |
|------------------|--------------------|
| CPO/Oleochemical | IDR 44,09 Trillion |
|------------------|--------------------|

Total Realization in Downstream Sector

**IDR 272,91 Trillion**

(21,6% of the total investment realization in Q3 2024)

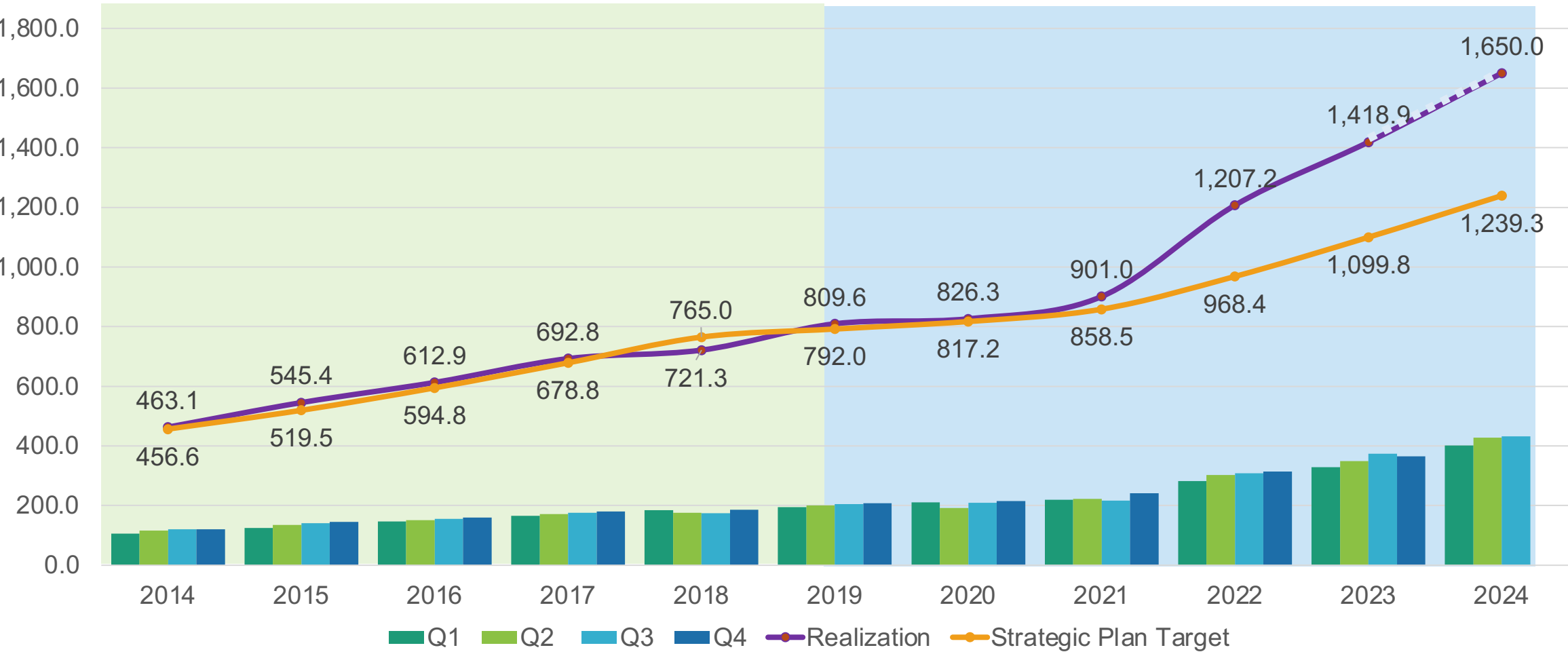


# Performance

*Ten Years of President Joko Widodo's Administration*

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# Development of Investment Realization Over Ten Years



■ Q1 ■ Q2 ■ Q3 ■ Q4 — Realization — Strategic Plan Target

**Period of Working Cabinet**  
(Quarter IV 2014 – Quarter III 2019)  
Total Investment Realization: IDR 3.294,3 Trillion

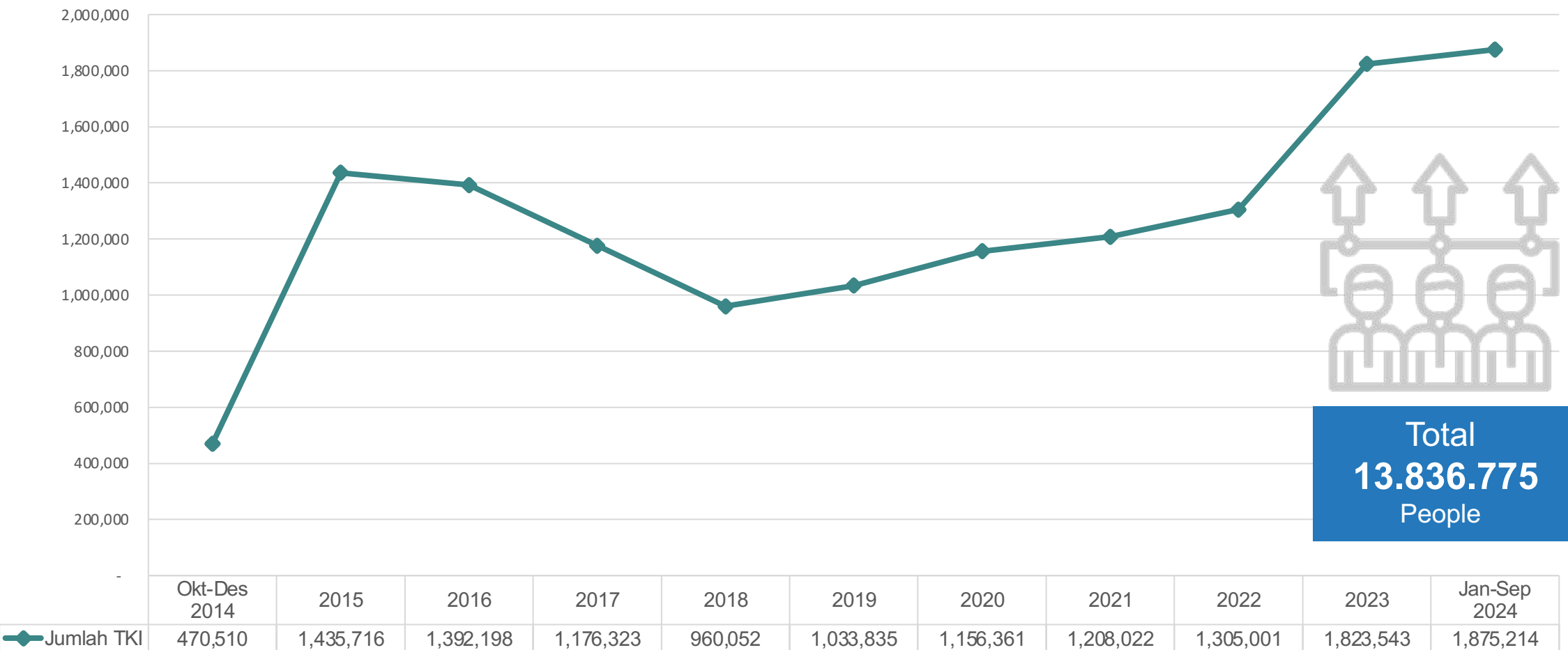
**Period of Indonesia Maju Cabinet**  
(Triwulan IV 2019 – Triwulan III 2024)  
Total Investment Realization: IDR 5.823,1 Trillion

**Total Investment Realization  
IDR 9.117,4 Trillion**

**Notes:**  
\* In IDR Trillion  
\*\* The 2024 achievement represents the realization up to the third quarter of 2024, based on running OSS data amounting to IDR 1,261.4 trillion.

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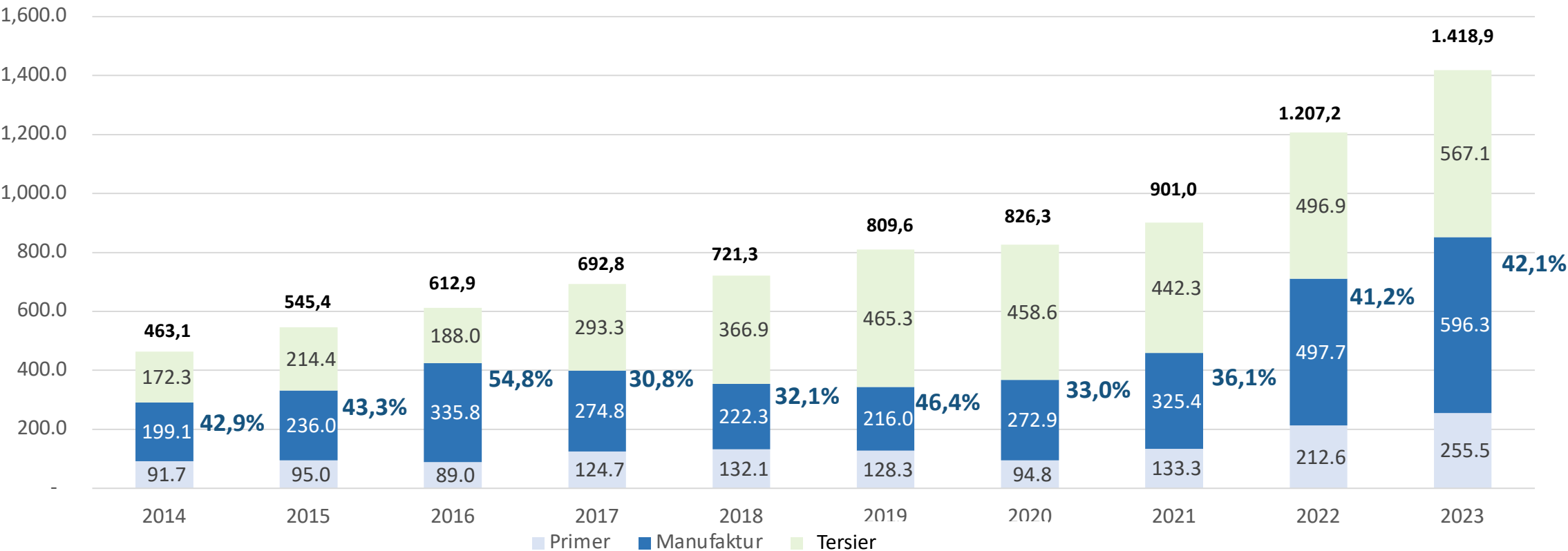
# Development of Employment Absorption in Indonesia Over Ten Years



**Notes:**  
\* In the number of people  
\*\* The period reflects President Joko Widodo's administration from Q4 2014 to Q3 2024.

# Development of Investment Realization Over Ten Years: Based on Sector

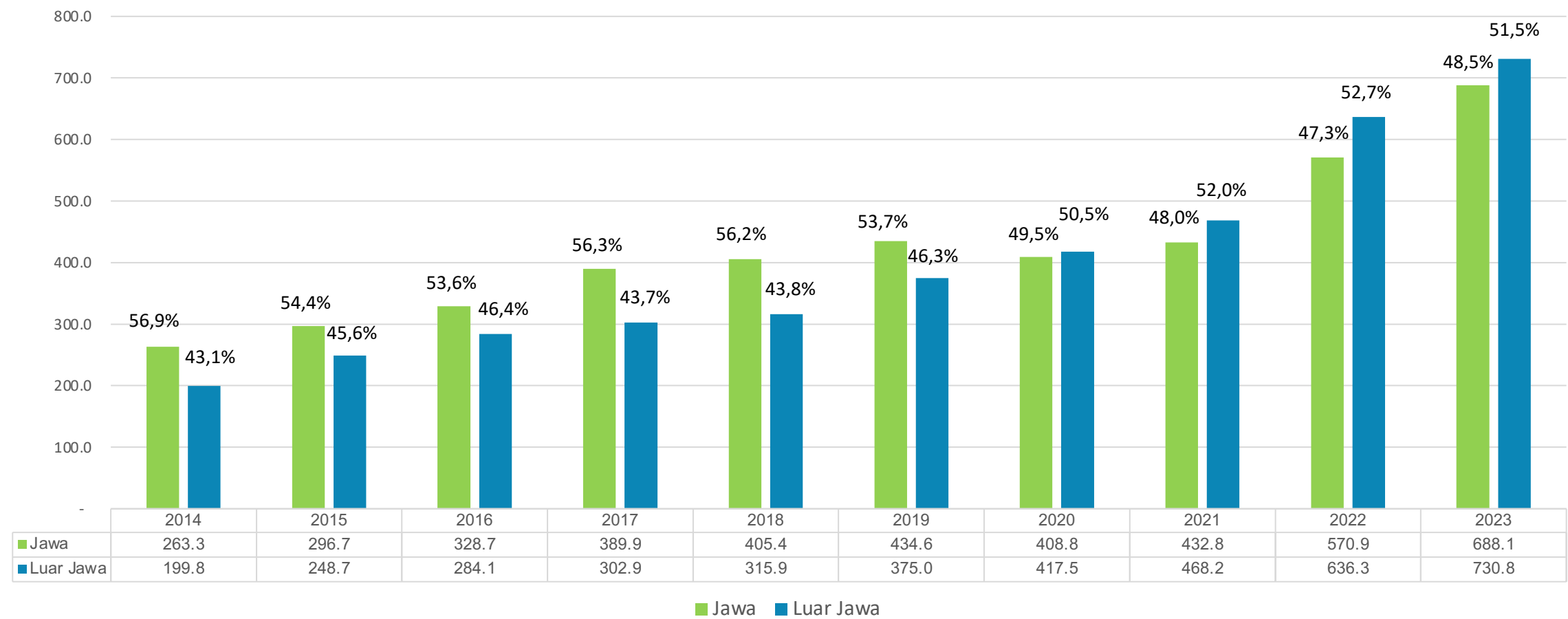
“Investment in the manufacturing sector is larger compared to the primary and tertiary sectors.  
The average growth of the manufacturing sector over the last ten years is 15.5%.”



**Catatan:**

- In Rp Trillion
- \*\* The period is during President Joko Widodo’s administration (Q4 2014 - Q3 2024)

# Investment Realization Trends Over Ten Years: Java and Outside Java



**Notes:**

\*In Trillion rupiah; percentage of the total  
\*\* The period is from 2014 to 2023, with the data for 2024 still ongoing

# Investment Realization in the downstream sector From 2020 - September 2024



## Mineral

|           |                   |
|-----------|-------------------|
| Smelter   | Rp759,83 Trillion |
| - Nickel  | Rp514,80 Trillion |
| - Copper  | Rp46,77 Trillion  |
| - Bauxite | Rp194,24 Trillion |
| - Tin     | Rp4,02 Trillion   |



## Oil and Gas

|               |                   |
|---------------|-------------------|
| Petrochemical | Rp139,61 Trillion |
|---------------|-------------------|



## Electric Vehicle Ecosystem

|                          |                  |
|--------------------------|------------------|
| Electric Vehicle Battery | Rp19,14 Trillion |
|--------------------------|------------------|



## Forestry

|                |                   |
|----------------|-------------------|
| Pulp dan Paper | Rp196,99 Trillion |
|----------------|-------------------|



## Agriculture

|                  |                   |
|------------------|-------------------|
| CPO/Oleochemical | Rp130,23 Trillion |
|------------------|-------------------|

Total Investment Realization in the  
Downstream Sector

**Rp1.245,80 Trillion**

(22,18% of the total realization from 2020 to  
September 2024)



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**Thank You!**

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