



KEMENTERIAN INVESTASI/BKPM

Indonesia Investment Realization from America, Latin America, and Canada

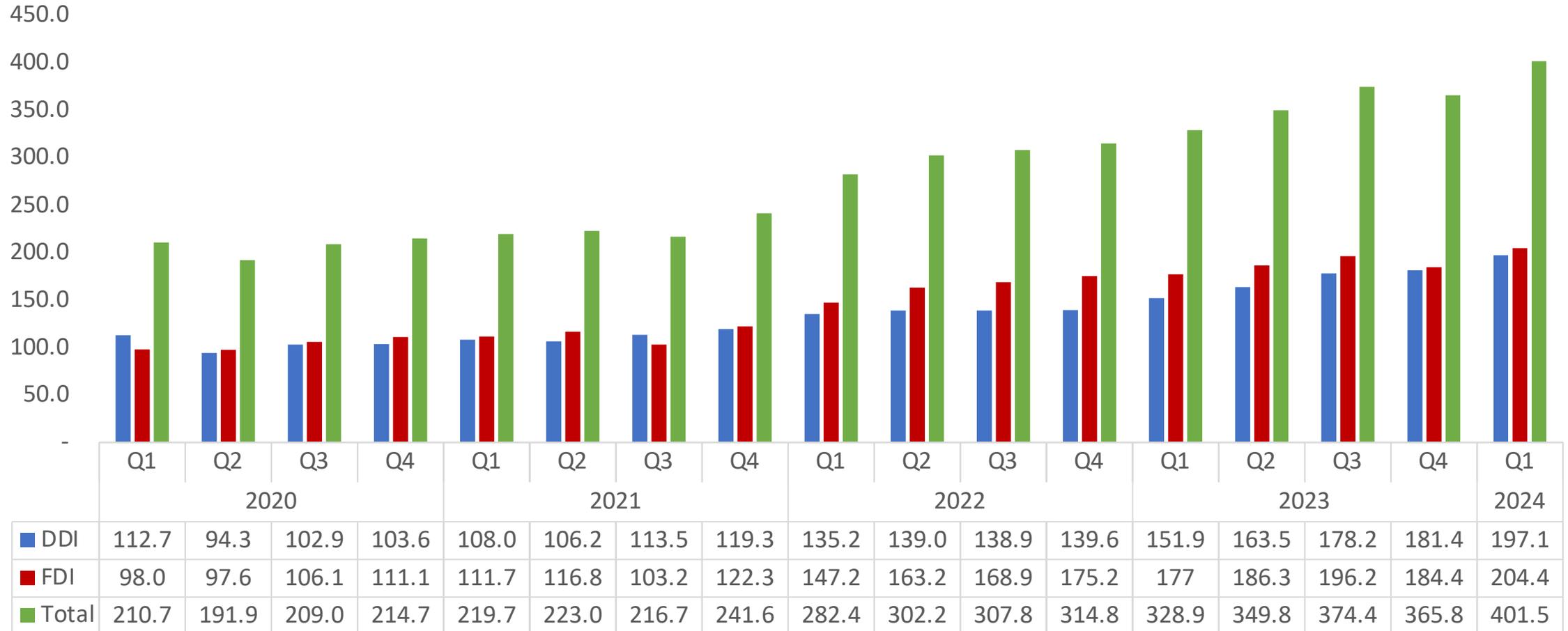
Quarter I 2024

**Indonesia Investment
Promotion Center
New York, May 2024**



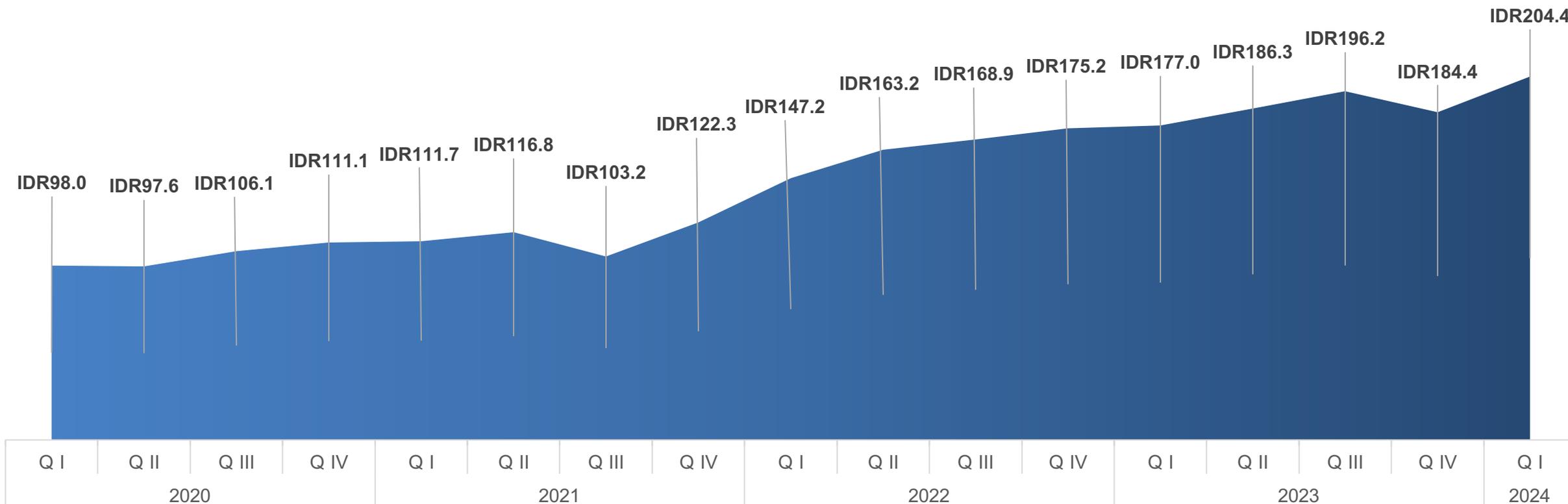
INVESTMENT REALIZATION TREND

2020 – MARCH 2024



■ DDI ■ FDI ■ Total

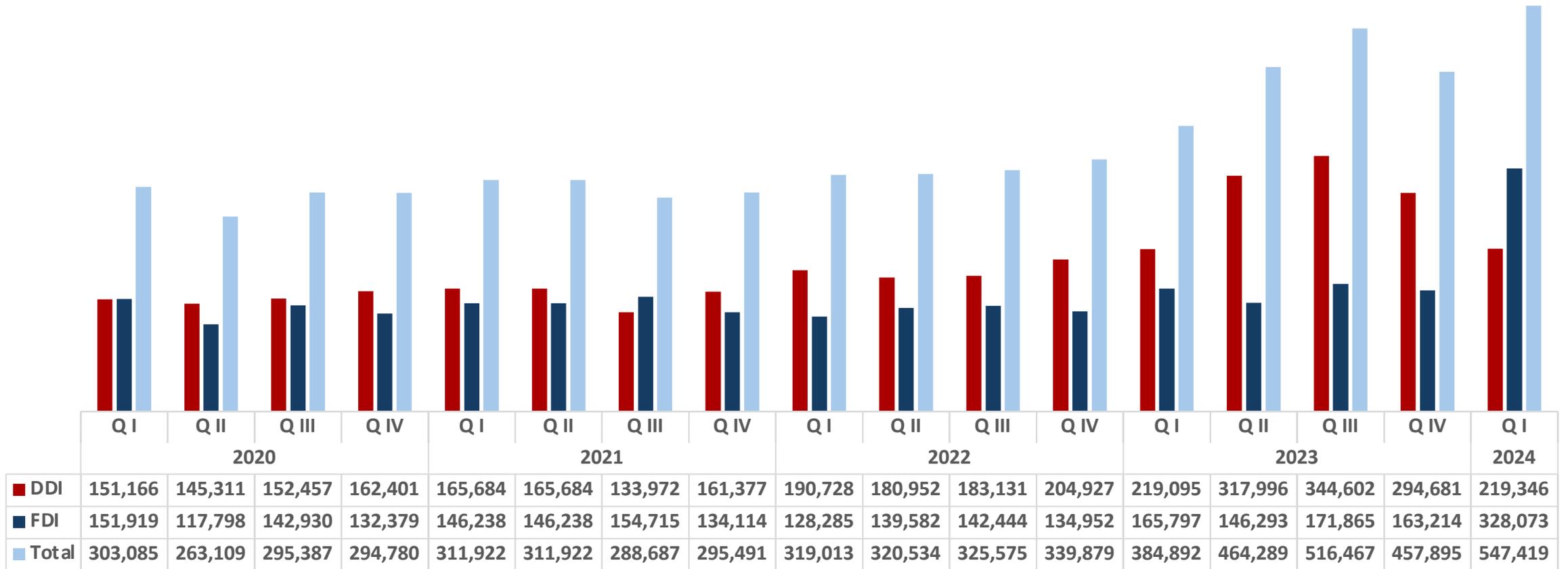
FOREIGN DIRECT INVESTMENT (FDI) REALIZATION TREND 2020 – MARCH 2024



Note:
In IDR Trillion

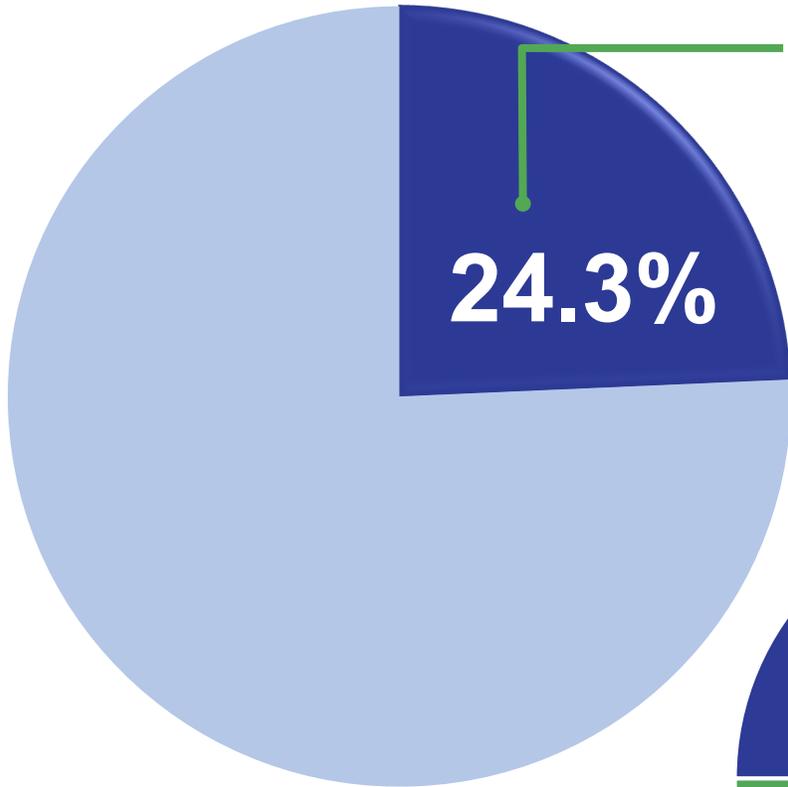
INDONESIAN LABOR ABSORPTION

2020 – MARCH 2024



Note:
Unit of People

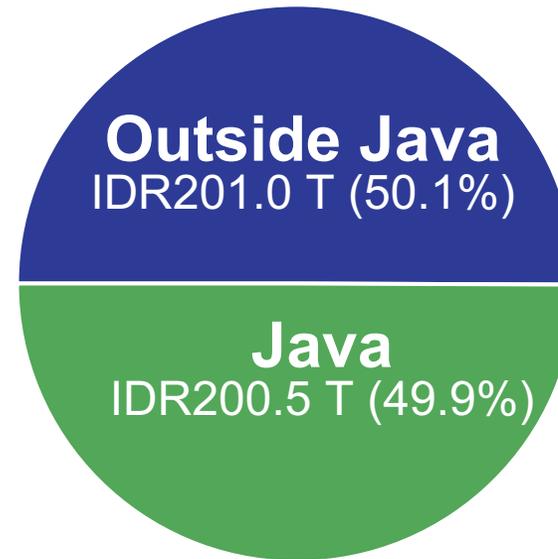
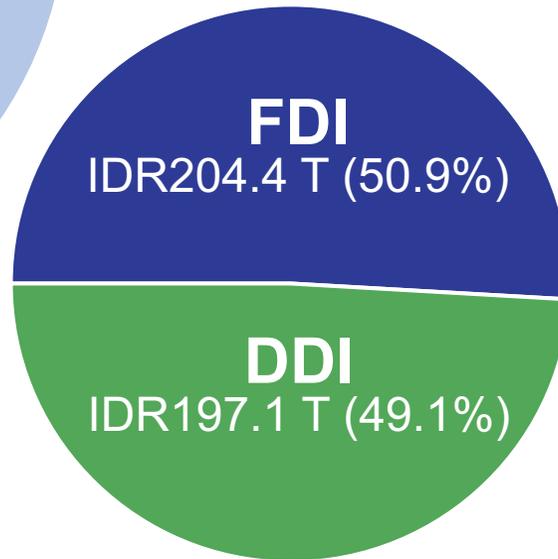
Investment Realization Quarter I 2024



Investment Realization
Jan – Mar 2024
IDR 401.5 T

	QoQ	YoY
FDI	10.9%	15.5%
DDI	8.7%	29.7%
Total	9.8%	22.1%

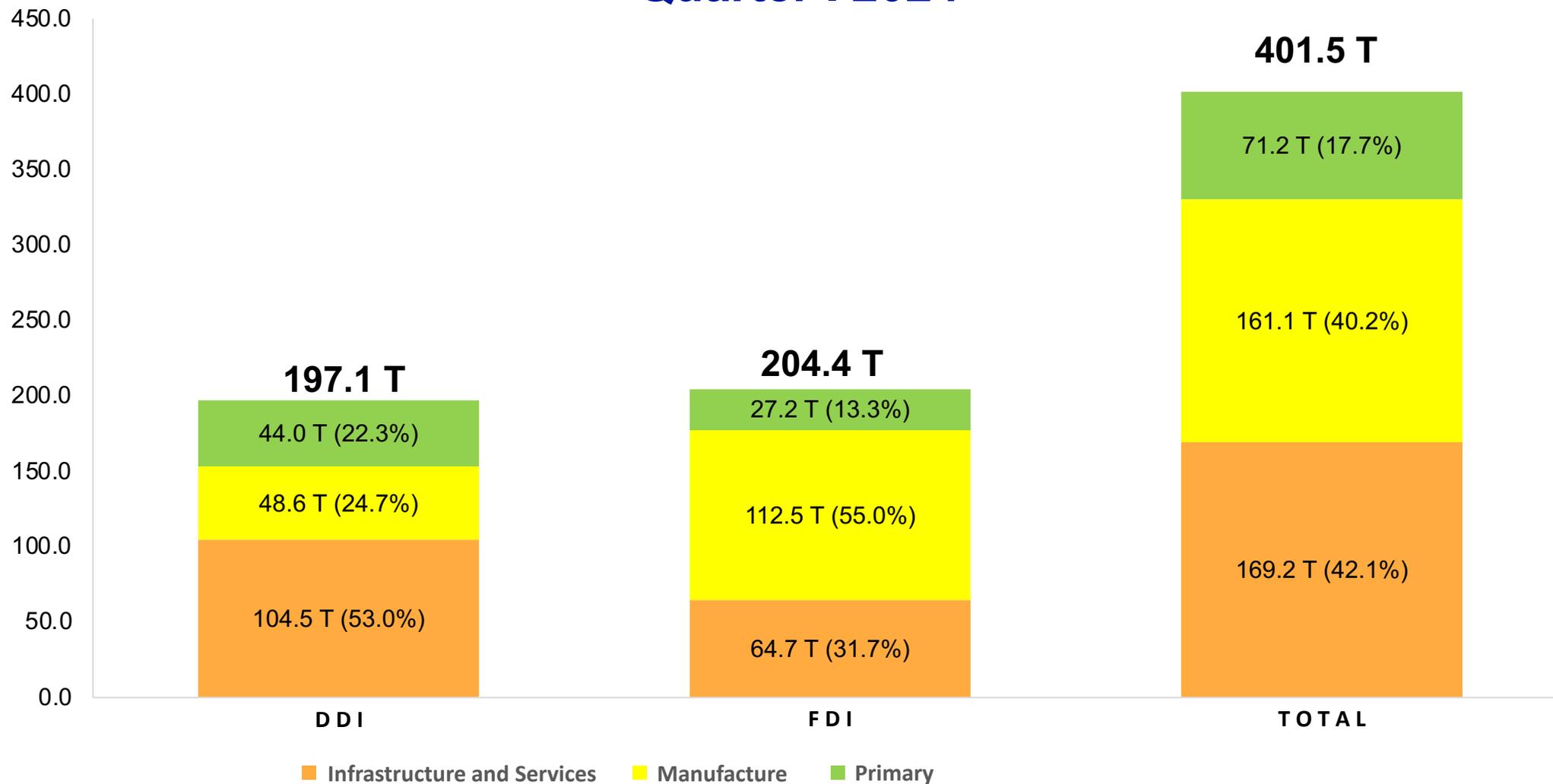
Realization: **32.4%** from **Strategic Plan Target: IDR 1,239.3 T**
 Realization: **24.3%** from **President's Target: IDR 1,650.0 T**



Absorbed Indonesian Labor within Quarter I 2024:

547,419

Investment Realization Based on Sector Quarter I 2024



Note:
In IDR. Trillion

Top 5 Realization Based on Subsector Quarter I 2024

FDI



Metal, Metal Goods, Except Machinery, and Equipment Industry

US\$ 2.7 B – (20.2%)



Mining

US\$ 1.4 B – (10.3%)



Transportation, Warehouse, and Telecommunication

US\$ 1.2 B – (8.7%)



Chemical and Pharmaceutical Industry

US\$ 1.1 B – (7.9%)



Paper and Printing Industry

US\$ 1.0 B – (7.2%)

DDI



Transportation, Warehouse, and Telecommunication

IDR 30.2 T – (15.3%)



Mining

IDR 21.2 T – (10.8%)



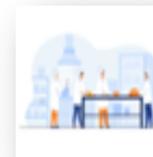
Food Industry

IDR 18.8 T – (9.6%)



Other Services

IDR 17.3 T – (8.8%)

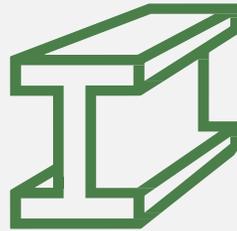


Trade and Reparation

IDR 16.5 T – (8.4%)

Top 5 Realization Based on Subsector (FDI & DDI) Quarter I 2024

(#1)
Metal, Metal Goods, Except Machinery, and
Equipment Industry
IDR 48.1 T



(#2)
Transportation, Warehouse
and Telecommunication
IDR 48.0 T



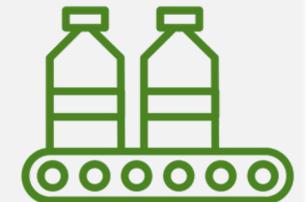
(#3)
Mining
IDR 42.3 T



(#4)
Housing, Industrial
Estate, and Office
Building
IDR 29.4 T

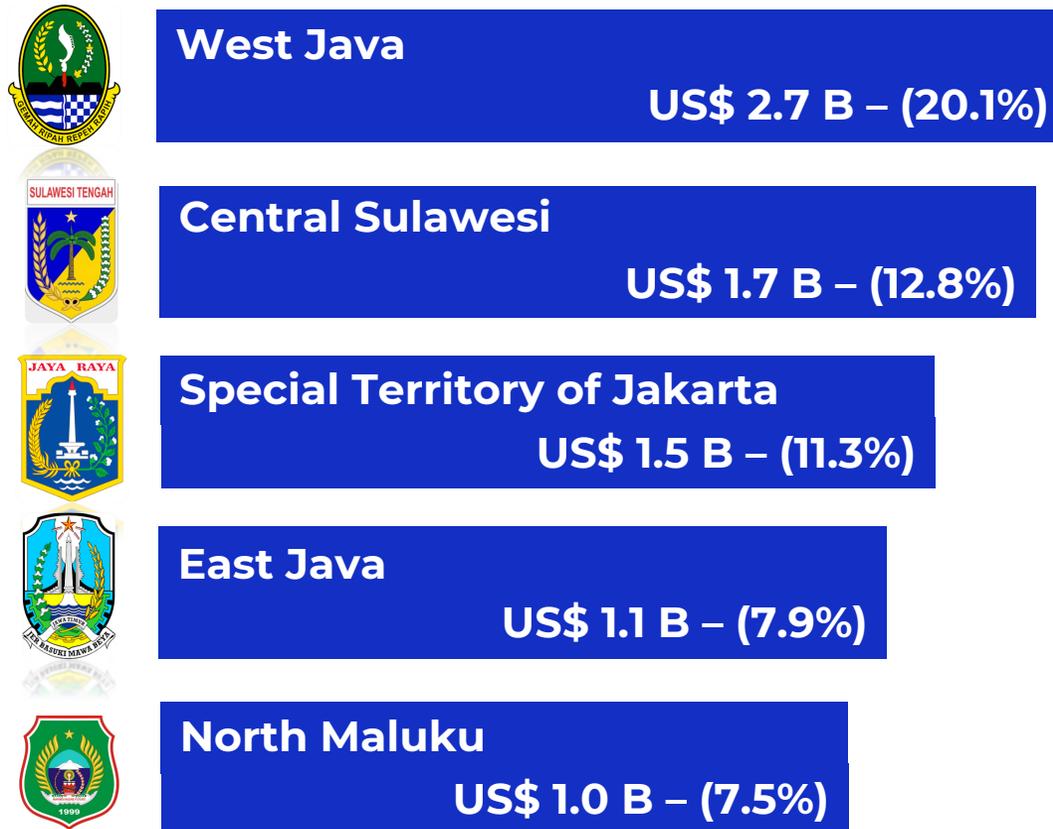


(#5)
Food Industry
IDR 29.0 T



Top 5 Realization Based on Location Quarter I 2024

FDI



DDI



Note:
T: Trillion
B: Billion

Top 5 Realization Based on Location (FDI & DDI) Quarter I 2024



1. West Java
IDR 64.7 T – (16.1%)



2. Special Territory of
Jakarta
IDR 58.4 T – (14.5%)



3. East Java
IDR 36.2 T – (9.0%)



4. Central Sulawesi
IDR 27.0 T – (6.7%)



5. Banten
IDR 25.3 T – (6.3%)



Note:
T: Trillion

Top 5 FDI Realization Based on Country of Origin Quarter I 2024

US\$
4.2 B



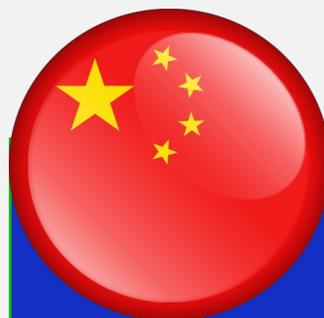
Singapore

US\$
1.9 B*



Hong Kong, China

US\$
1.9 B*



China

US\$
1.1 B



United States of
America

US\$
1.0 B



Japan

Note:
Hong Kong, China rounded up from US\$ 1.89 B, China rounded up from US\$ 1.87 B
B : Billion

INVESTMENT REALIZATION FOR DOWNSTREAM INDUSTRY QUARTER 1 2024



Mineral

Smelter	IDR 43.2 Trillion
- Nickel	IDR 33.4 Trillion
- Copper	IDR 8.4 Trillion
- Bauxite	IDR 1.4 Trillion



Oil and Gas

Petrochemical	IDR 7.4 Trillion
---------------	------------------



Electric Vehicle Ecosystem

Electric Vehicle Battery	IDR 0.8 Trillion
--------------------------	------------------



Forestry

Pulp and Paper	IDR 13.3 Trillion
----------------	-------------------



Agriculture

CPO/Oleochemical	IDR 11.1 Trillion
------------------	-------------------

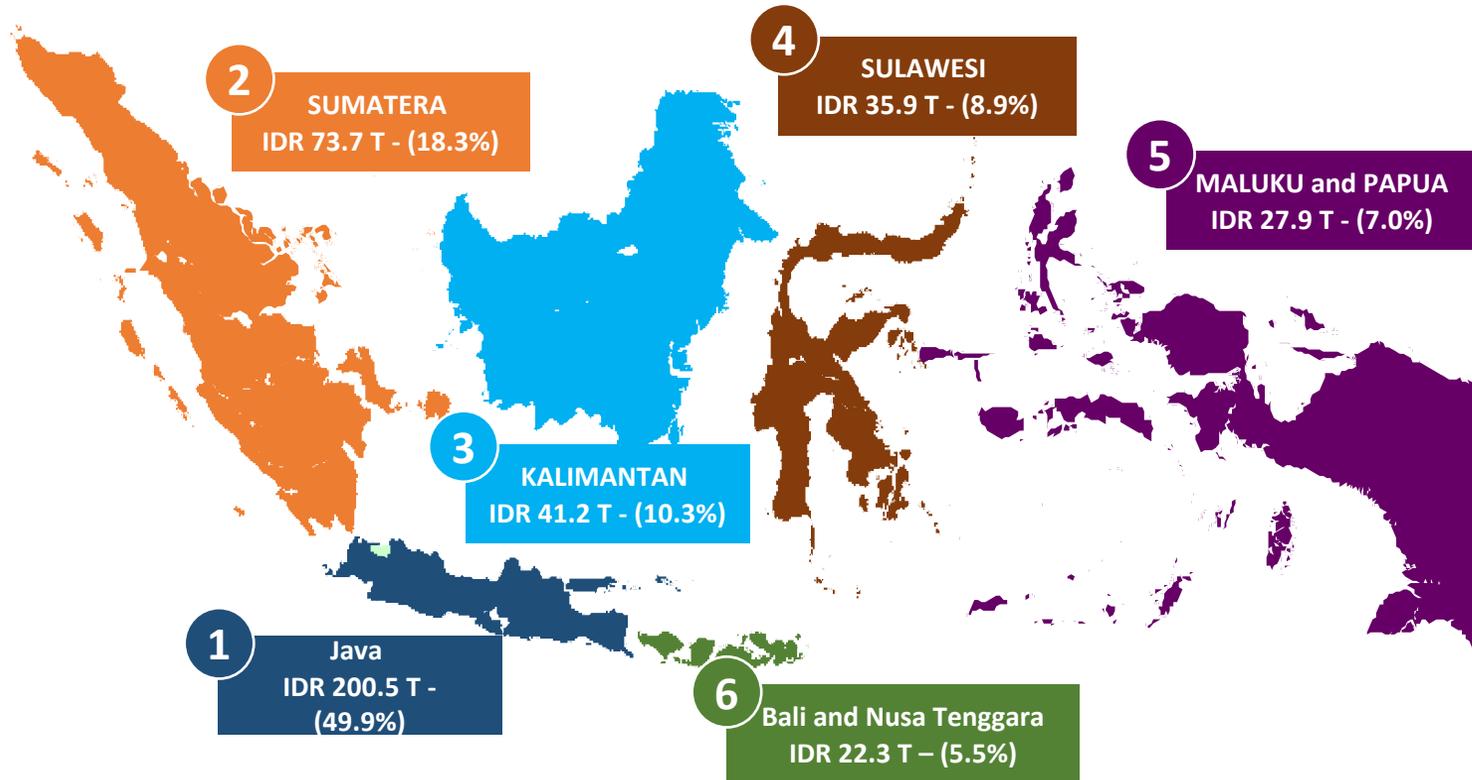
Total Downstream Industry
Realization

IDR 75.8 Trillion

(18.9% of total investment realization
Quarter 1 2024)

JANUARY – MARCH 2024 REALIZATION RATING BASED ON REGION

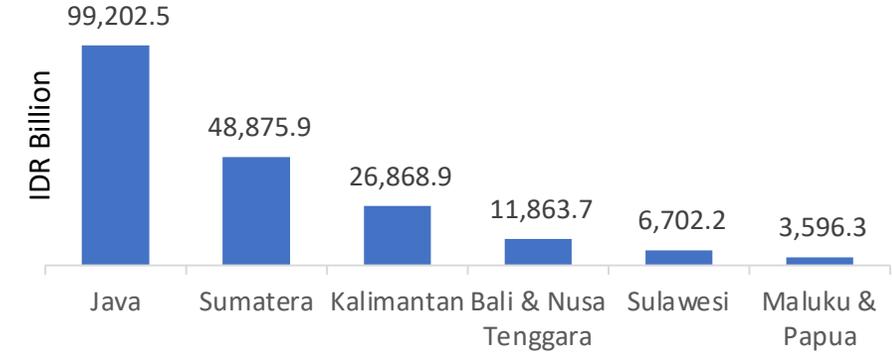
DDI & FDI



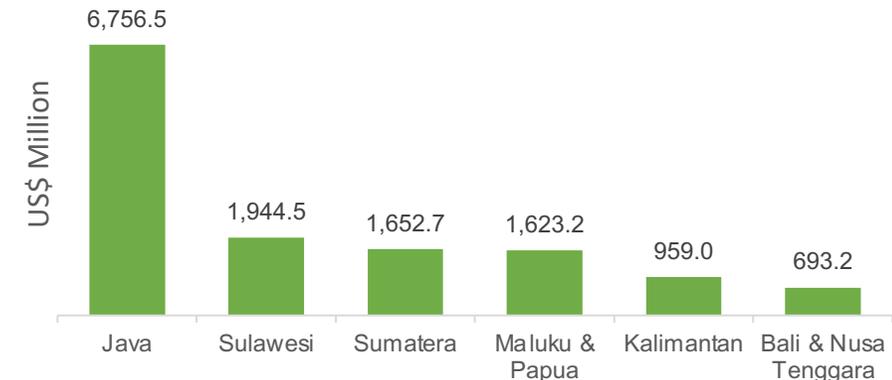
Based on region in the January-March period, the highest realization of both DDI and FDI was in Java region. The second highest realization of DDI was in Sumatera then followed by Kalimantan, Bali & Nusa Tenggara, Sulawesi and Maluku & Papua. Meanwhile, the second highest realization of FDI was in Sulawesi then followed by Sumatera, Maluku & Papua, Kalimantan, and Bali & Nusa Tenggara.

Note:
T: Trillion

DDI



FDI



US Investment Realization in Indonesia 2020 - 2024

2020-2024

10.7
Billion USD

11,593
Projects

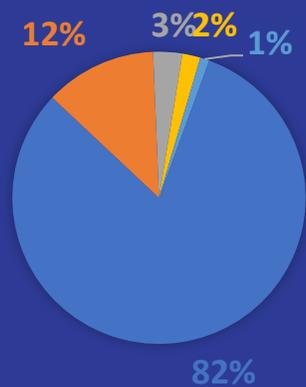
2024

Rank
4th

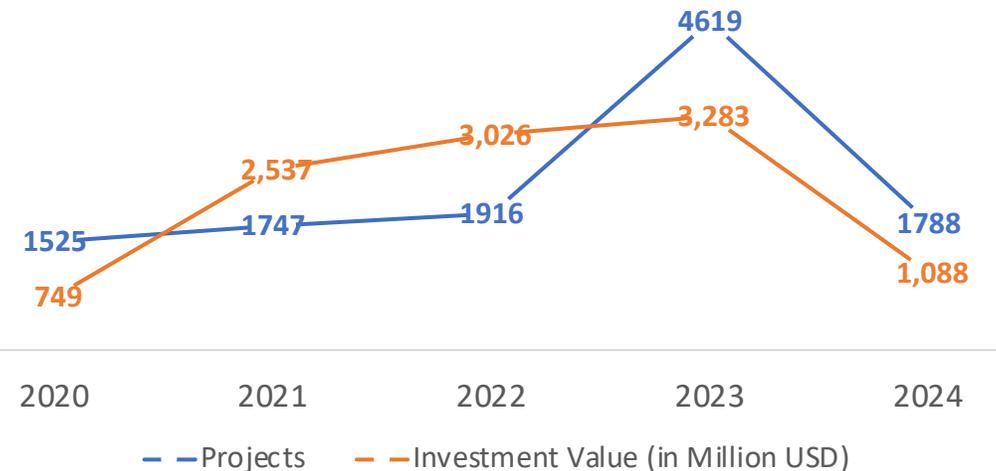
1.0
Billion USD

1,788
Projects

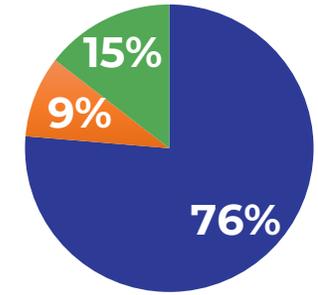
Top 5 Based on Sector 2024



1	Mining	82%
2	Basic Metal Industry, Metal Goods, Non-Machines and Equipment	12%
3	Other Services	3%
4	Transportation, Warehouse and Telecommunications	2%
5	Electricity, Gas and Water	1%



US Investment Realization in Indonesia Based on Sector 2020 - 2024



■ Primary ■ Secondary ■ Tertiary

No	Sector	2020	2021	2022	2023	2024	Total	%
1	Mining	515.2	1,686.2	2,417.0	2,659.0	863.6	8,140.9	76%
2	Other Services	111.1	484.9	168.2	228.6	34.0	1,026.6	10%
3	Basic Metal Industry, Metal Products, Non-Machines and Equipment	0.0	2.1	51.4	196.1	130.7	380.2	4%
4	Electricity, Gas and Water	1.6	198.1	70.1	30.8	10.6	311.2	3%
5	Food industry	28.9	56.3	101.3	9.8	1.3	197.6	2%
6	Chemical and Pharmaceutical Industry	45.1	42.5	61.0	47.1	1.1	196.8	2%
7	Trade and Reparatons	16.4	15.8	20.1	18.7	5.9	76.9	1%
8	Textile industry	1.1	1.1	58.0	4.1	0.9	65.2	1%
9	Hotels and Restaurants	5.6	6.5	17.0	20.4	3.4	52.9	0%
10	Housing, Industrial and Office Areas	7.5	6.9	9.7	18.6	6.5	49.2	0%
Total (23 Sectors)		749.7	2,537.2	30,26.2	3283.1	1,088.0	10,684.2	100%

In USD million

US Investment Realization in Indonesia Based on Location 2020 - 2024

No	Province	2020	2021	2022	2023	2024	Total	%
1	Jawa	264.0	1260.1	1776.0	2226.6	645.0	6171.7	57.8%
2	Papua	461.1	1189.5	1145.4	959.5	408.7	4164.2	39.0%
3	Bali dan Nusa Tenggara	7.9	11.5	21.9	43.1	17.2	101.6	1.0%
4	Sumatera	14.8	40.5	21.3	14.7	3.7	95.0	0.9%
5	Kalimantan	0.8	35.1	40.4	6.8	8.7	91.8	0.9%
6	Maluku	0.0	0.0	2.7	26.6	4.5	33.8	0.3%
7	Sulawesi	1.2	0.5	18.6	5.9	0.2	26.2	0.2%
Total		749.7	2,537.2	3,026.2	3,283.1	1,088.0	10,684.3	100%

In USD million

Canada Investment Realization in Indonesia 2020 - 2024

2020-2024

1.06
Billion USD

2,091
Projects

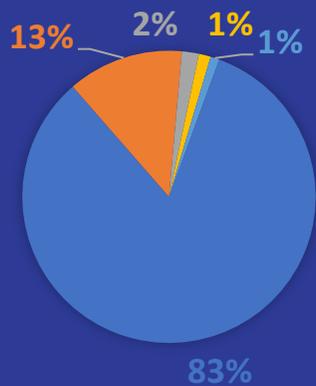
2024

Rank
16th

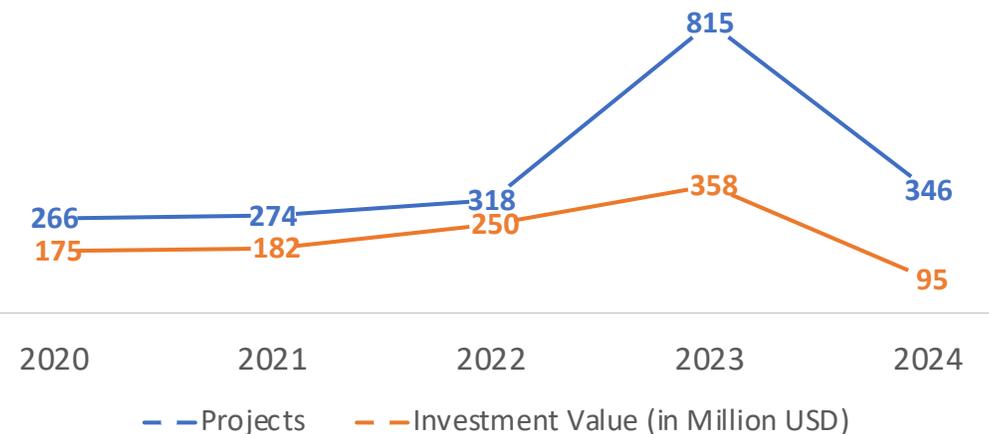
0.09
Billion USD

346
Projects

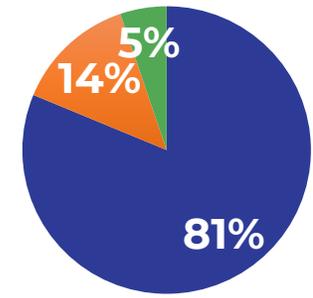
Top 5 Based on Sector 2024



1	Mining	83%
2	Basic Metal Industry, Metal Products, Non-Machines and Equipment	13%
3	Other Services	2%
4	Housing, Industrial and Office Areas	1%
5	Hotels and Restaurants	1%



Canada Investment Realization in Indonesia Based on Sector 2020 - 2024



■ Primary ■ Secondary ■ Tertiary

No	Sector	2020	2021	2022	2023	2024	Total	%
1	Mining	158.4	172.2	189.4	277.6	62.5	860	81.1%
2	Basic Metal Industry, Metal Products, Non-Machines and Equipment	6.6	0.9	44.2	54.4	26.4	133	12.5%
3	Other Services	1.5	2.1	4.0	10.0	1.9	19	1.8%
4	Housing, Industrial and Office Areas	2.7	4.1	1.1	3.2	2.4	14	1.3%
5	Hotels and Restaurants	1.0	1.1	3.5	4.2	0.1	10	0.9%
6	Transportation, Warehouse and Telecommunications	2.0	0.0	0.0	4.1	1.4	8	0.7%
7	Chemical and Pharmaceutical Industry	0.0	0.0	4.9	1.3	0.0	6	0.6%
8	Machinery, Electronics, Medical Instruments, Electrical Equipment, Precision, Optical and Watch Industries	2.4	0.0	0.3	0.2	0.0	3	0.3%
9	Construction	0.6	0.0	1.1	0.6	0.0	2	0.2%
10	Trade and Reparations	0.0	0.0	0.4	1.2	0.6	2	0.2%
Total (18 Sectors)		175.3	182.1	250.4	357.8	95.5	1,061.1	100%

In USD million

Canada Investment Realization in Indonesia Based on Location 2020 - 2024

No	Province	2020	2021	2022	2023	2024	Total	%
1	Sulawesi	159.1	168.8	229.9	331.5	87.8	977.0	92.1%
2	Jawa	11.6	7.5	9.0	8.1	1.6	37.8	3.6%
3	Bali dan Nusa Tenggara	3.0	2.8	8.9	17.6	4.9	37.2	3.5%
4	Kalimantan	1.4	2.1	2.3	0.0	0.0	5.8	0.5%
5	Sumatera	0.2	0.9	0.3	0.1	1.0	2.5	0.2%
6	Papua	0.0	0.0	0.1	0.2	0.2	0.5	0.0%
7	Maluku	0.0	0.0	0.0	0.3	0.0	0.4	0.0%
Total		175.3	182.1	250.4	357.8	95.5	1061.1	100%

In USD million

Latin America Investment Realization in Indonesia 2020 - 2024

2020-2024

0.03
Billion USD

1,514
Projects

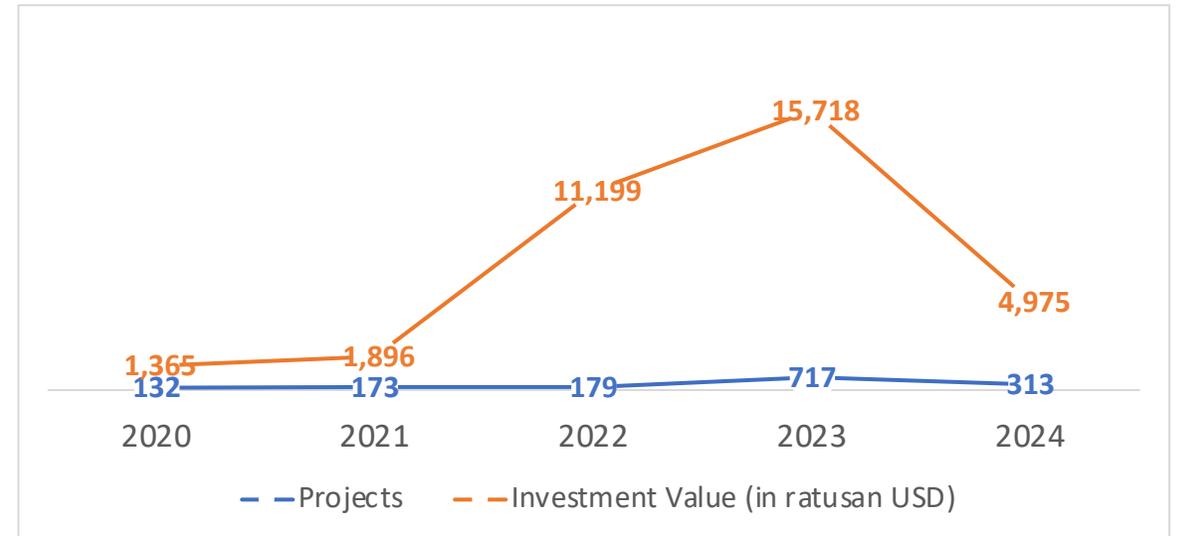
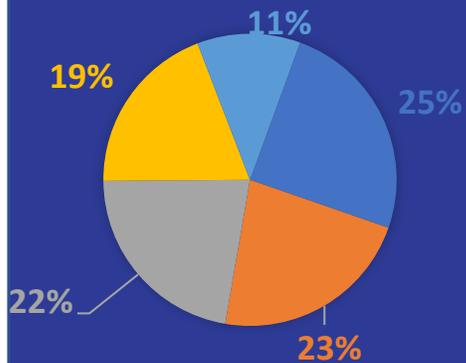
2024

0.004
Billion USD

313
Projects

Top 5 Based on Sector 2024

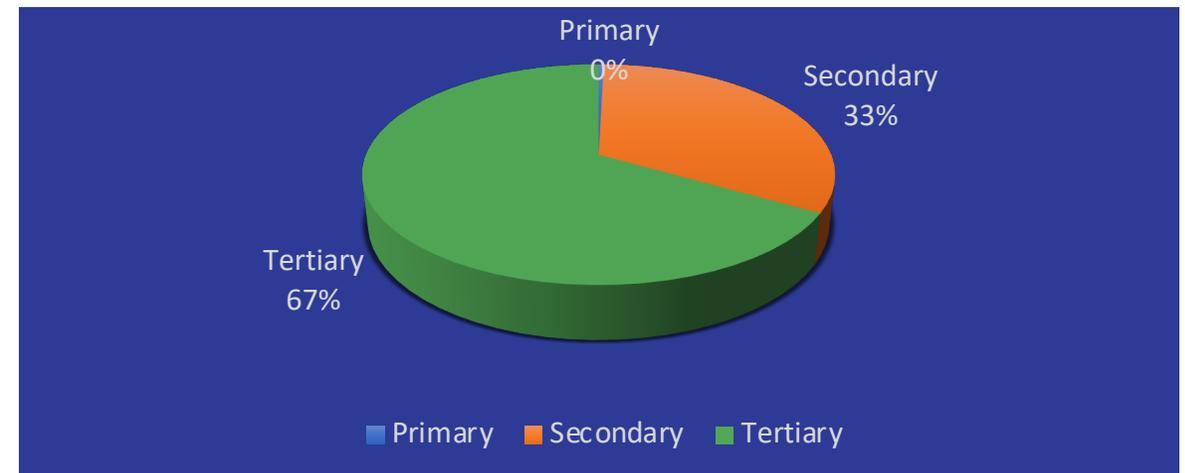
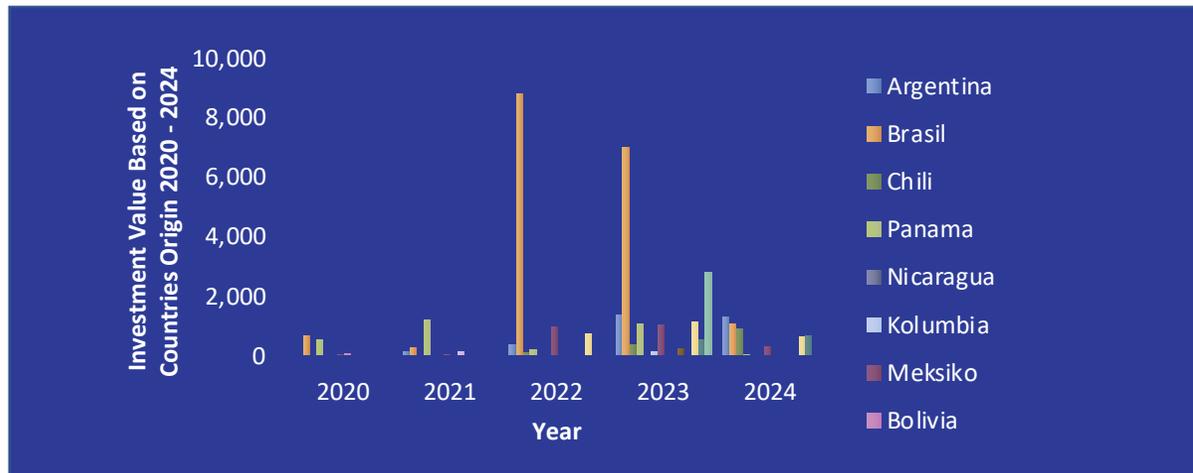
1	Hotels and Restaurants	25%
2	Other Industries	23%
3	Housing, Industrial and Office Areas	22%
4	Other Services	19%
5	Trade and Reparations	11%



Latin America Investment Realization in Indonesia 2020 - 2024

No	Province	2020	2021	2022	2023	2024	Total	%
1	Bali dan Nusa Tenggara	0.5	0.5	2.8	11.8	4.9	20.5	57.8%
2	Jawa	0.6	1.2	7.9	4.0	0.1	13.8	38.8%
3	Sumatera	0.3	0.2	0.5	0.2	0.1	1.2	3.4%
Total		1.4	1.9	11.2	16.0	5.0	1.4	100%

In USD millions





how can we help you?

- @iipc_newyork follow us
- iipc.newyork@bkpm.go.id
- investindonesia.go.id



KEMENTERIAN INVESTASI/BKPM

Indonesia Investment Promotion Center in New York

370 Lexington Ave Suite 1903
New York, NY 10017
T: +1 (646) 885 6600

Tessal Maharizky
Director, tessal@bkpm.go.id

Meidina Megan
Deputy Director,
meidina.andriani@bkpm.go.id