



MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
INDONESIA INVESTMENT COORDINATING BOARD

Investment Realization from the United States, Canada, and Latin America

Q3 2025 and Jan-Sep 2025

Data ending in September 2025



PLTB Tolo 1, Sulawesi Selatan | Photo: Barito Renewables





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MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
INDONESIA INVESTMENT COORDINATING BOARD

1

Total Investment Realization

January – September 2025

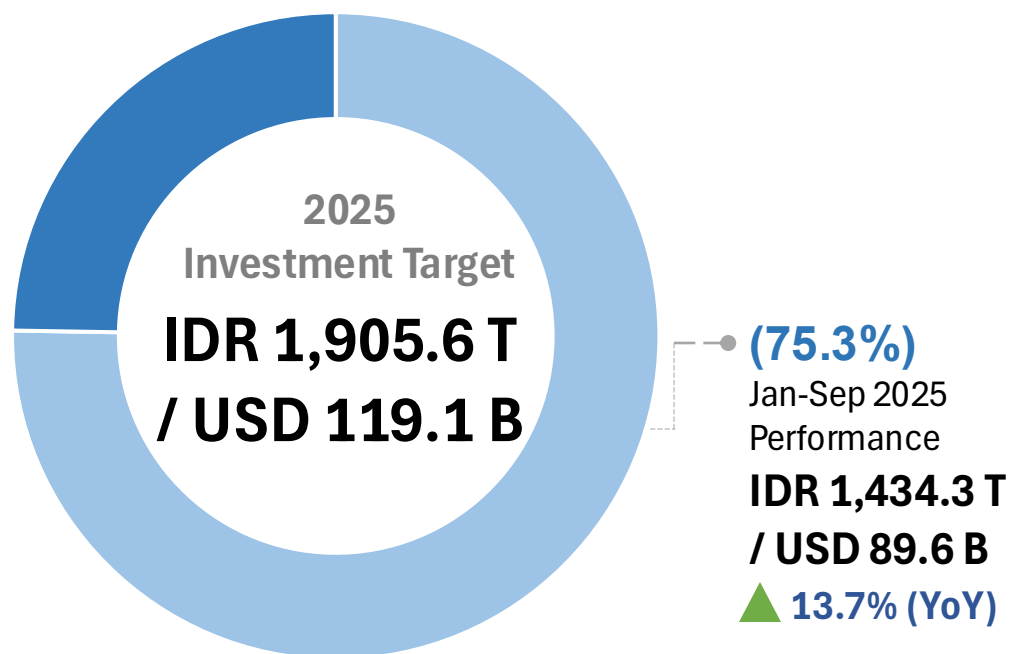


PLTS Hybrid Selayar, Sulawesi Selatan | Foto: PLN

Investment Realization Performance

January – September 2025

Investment Realization Jan-Sep 2025

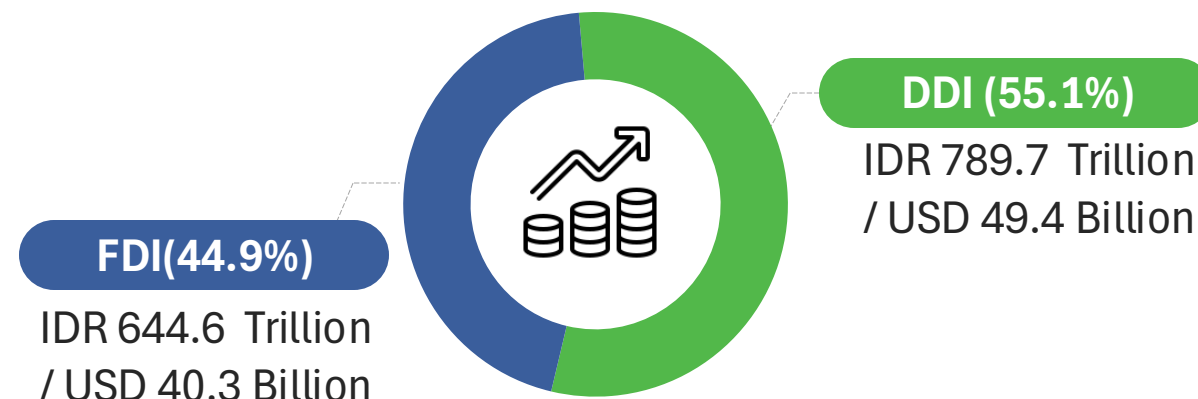


Indonesian Labor Absorption

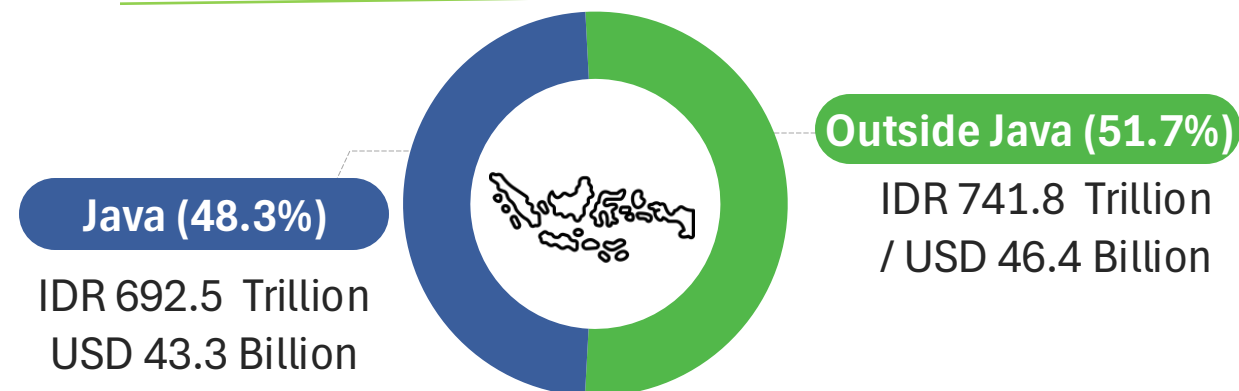


1,956,346 people

Contribution of FDI & DDI Jan-Sep 2025

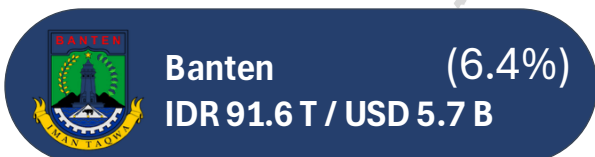
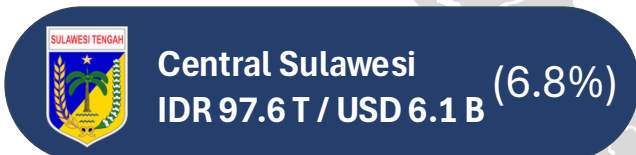
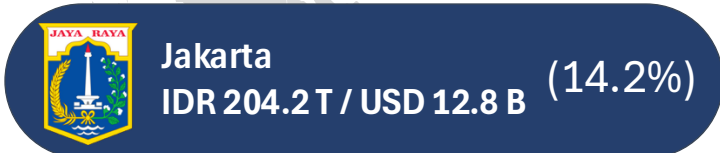
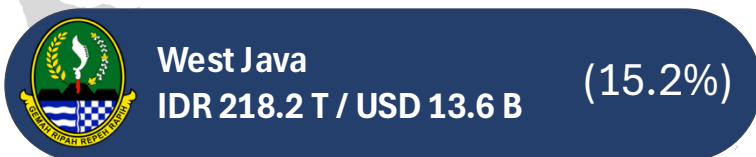


Contribution of Java & Outside Java Jan-Sep 2025

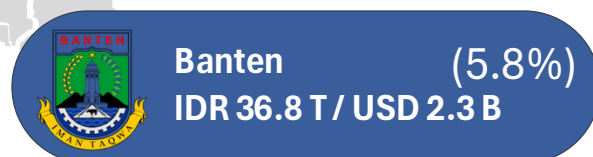
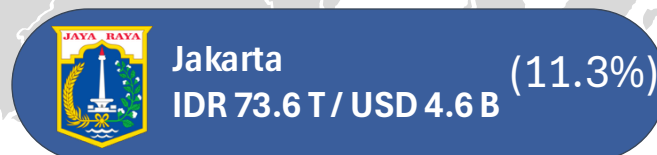


Top 5 Investment Realization Based on Location January – September 2025

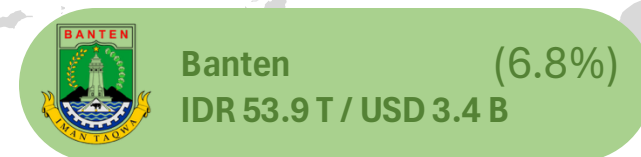
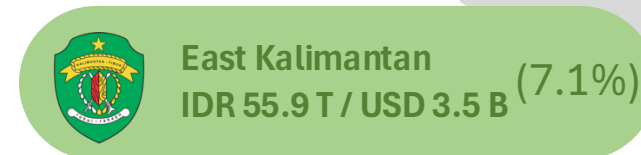
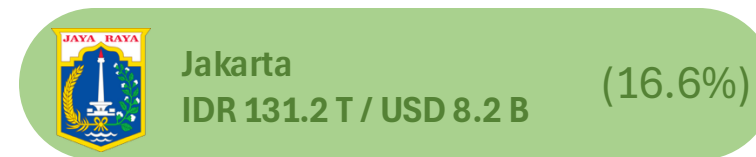
FDI & DDI



FDI



DDI



Top 5 Investment Realization

Based on Subsector (FDI & DDI) January – September 2025



Basic Metal, Metal Goods, Except Machineries and
Equipments Industry (13.7%)
IDR 196.4 T / USD 12.3 B



Transportation, Warehouse, and Telecommunication
(11.4%)
IDR 163.3 T / USD 10.2 B



Mining (11.0%)
IDR 158.1 T / USD 9.9 B



Other Services (9.1%)
IDR 130.0 T / USD 8.1 B



Housing, Industrial Estates, and Office
Building (7.3%)
IDR 105.2 T / USD 6.6 B



Top 5 Subsectors Investment Realization

January – September 2025

F D I



**Basic Metal, Metal Goods, Except
Machineries and Equipment Industry** (26.8%)
IDR 172.8 T / USD 10.8



Mining (8.8%)
IDR 56 T / USD 3.5 B



Other Services (8.4%)
IDR 54.4 T / USD 3.4 B



**Chemical and Pharmaceutical
Industry** (6.5%)
IDR 41.6 T / USD 2.6 B



**Transportation, Warehouse and
Telecommunication** (6.1%)
IDR 40 T / USD 2.5 B

D D I



**Transportation, Warehouse, and
Telecommunication** (15.7%)
IDR 123.9 T / USD 7.7 B



Mining (12.8%)
USD 101.5 T / USD 6.3 B



Trade and Reparation (9.7%)
IDR 76.2 T / USD 4.8 B



**Housing, Industrial Estates and Office
Building** (9.6%)
IDR 76.1 T / USD 4.8 B



Other Services (9.6%)
IDR 76.0 T / USD 4.8 B

Investment Realization FDI Country Rank

January – September 2025

2021			2022			2023			2024			Jan – Sep 2025		
No.	Country	USD bio.	No.	Country	USD bio.	No.	Country	USD bio.	No.	Country	USD bio.	No.	Country	USD bio.
1	Singapore	9.4	1	Singapore	13.3	1	Singapore	15.4	1	Singapore	20.1	1	Singapore	12.6
2	Hong Kong	4.6	2	China	8.2	2	China	7.4	2	Hongkong	8.2	2	Hongkong	7.3
3	China	3.2	3	Hong Kong	5.5	3	Hongkong	6.5	3	China	8.1	3	China	5.4
4	United States	2.5	4	Japan	3.6	4	Japan	4.6	4	Malaysia	4.2	4	Malaysia	2.7
5	Japan	2.3	5	Malaysia	3.3	5	Malaysia	4.1	5	United States	3.7	5	Japan	2.3
6	Netherlands	1.8	6	United States	3.0	6	United States	3.3	6	Japan	3.5	6	United States	2.3
7	South Korea	1.6	7	South Korea	2.3	7	South Korea	2.5	7	South Korea	2.9	7	South Korea	1.5
8	Malaysia	1.4	8	Netherlands	1.2	8	Netherlands	1.3	8	Netherlands	1.9	8	Netherlands	0.9
9	Bermuda	0.7	9	Bermuda	1.0	9	Britis Virgin Islands	0.7	9	Britis Virgin Islands	0.8	9	Britis Virgin Islands	0.5
10	Switzerland	0.6	10	United Kingdom	0.6	10	Australia	0.6	10	United Kingdom	0.7	10	Australia	0.5

Investment Realization of Downstream Industry January – September 2025



Minerals (Total IDR 291.6 T / USD 18.2 B)

Nickel	IDR 136.1 T / USD 8.5 B	Iron & Steel	IDR 31.0 T / USD 1.9 B
Copper	IDR 61.2 T / USD 3.8 B	Tin	IDR 5.0 T / USD 0.3 B
Bauxite	IDR 43.2 T / USD 2.7 B	Others	IDR 15.1 T / USD 0.9 B*

*) Other commodities include Silica Sand, Gold, Silver, Cobalt, Manganese, Coal, Buton Asphalt, Rare Earth Elements.



Plantations & Forestry (Total IDR 103.3 T / USD 6.5 B)

Palm Oil	IDR 52.7 T / USD 3.3 B	Rubber	IDR 9.7 T / USD 0.6 B
Log Wood	IDR 36.6 T / USD 2.3 B	Others	IDR 4.3 T / USD 0.3 B**

**) Other commodities include Nutmeg, Coconut, Cocoa, and Biofuel



Oil & Natural Gas (Total IDR 32.6 T / USD 2.0 B)

Crude Oil	IDR 18.3 T / USD 1.1 B
Natural Gas	IDR 14.3 T / USD 0.9 B



Marine & Fisheries (Total IDR 3.9 T / USD 0.2 B)

The commodities include salt, TCT fish (tuna, skipjack, and mackerel tuna), shrimp, seaweed, blue swimming crab, and tilapia.

Total Investment Realization of Downstream Industry

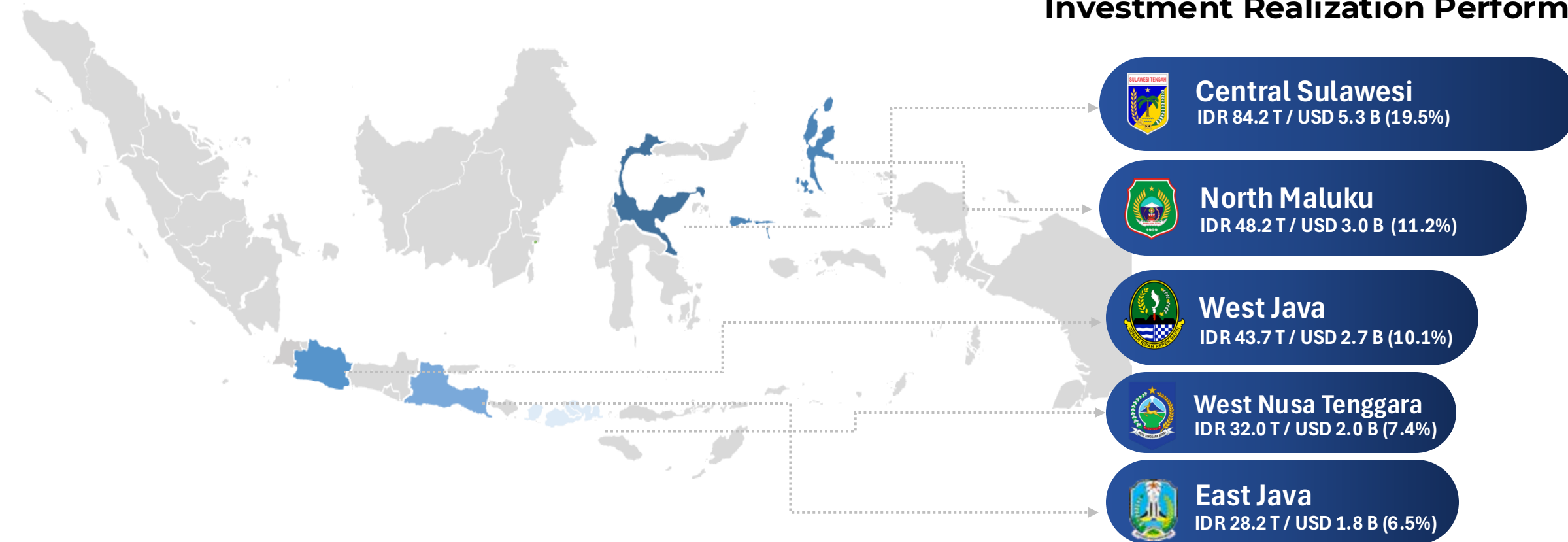
IDR 431.4 T
/ USD 27.0 B (30.1%*) ▲ 58.1% (YoY)

*) of Total Investment Realization in January - September 2025

Top 5 Locations for Downstream Industry Investment Realization (FDI & DDI)

January- September 2025

Downstream Industry Investment Realization Performance



Note: Based on the State Budget Currency Rate, USD 1 = IDR 16,000.00; T= Trillion; B= Billion



MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
INDONESIA INVESTMENT COORDINATING BOARD

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Investment Realization from

The United States

Data ending in September 2025



Foto: Smelter Jatim

US Investment Realization in Indonesia

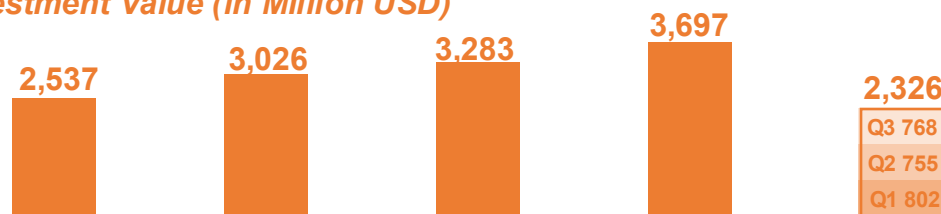
Overview | Data ending in September 2025

Overview (2021 – Sep 2025)

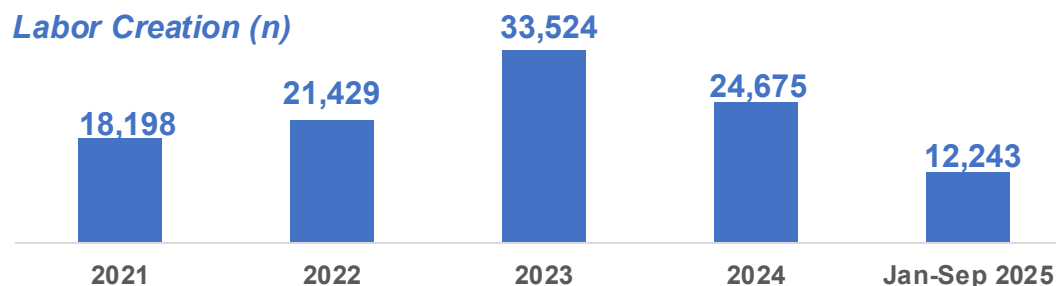
14.9
Billion USD

110,069
Workers

Investment Value (in Million USD)



Labor Creation (n)



2025 Performance (until Sep 2025)

Investment
Value
(Billion USD)

Jan – Sep 2025

2.3

Q1 2025

0.80

Q2 2025

0.76

Q3 2025

0.77

Labor
Creation (n)

Jan – Sep 2025

12,243

Q1 2025

3,206

Q2 2025

3,131

Q3 2025

5,906

Projects (n)

Jan – Sep 2025

3,664*

Q1 2025

2,652

Q2 2025

2,801

Q3 2025

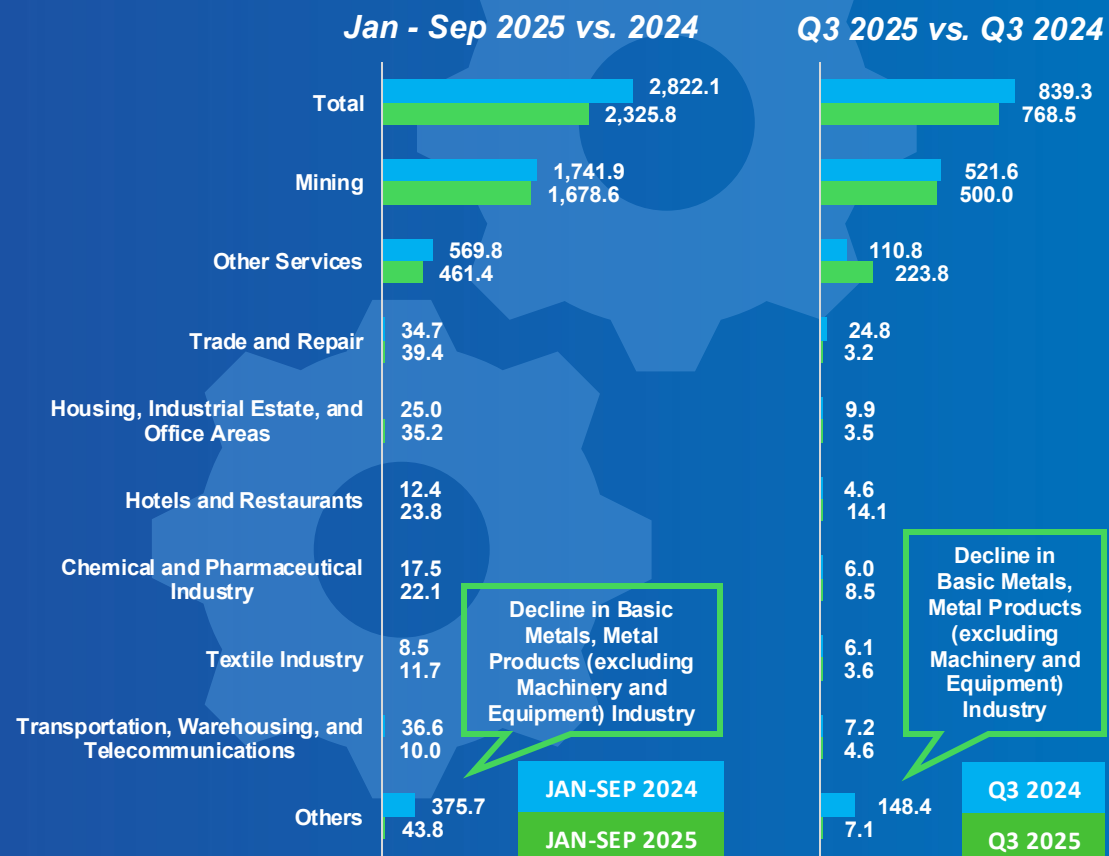
2,435

***Note:** Projects can run longer than one quarter hence it does not have a cumulative nature (cannot be summed up quarter by quarter).

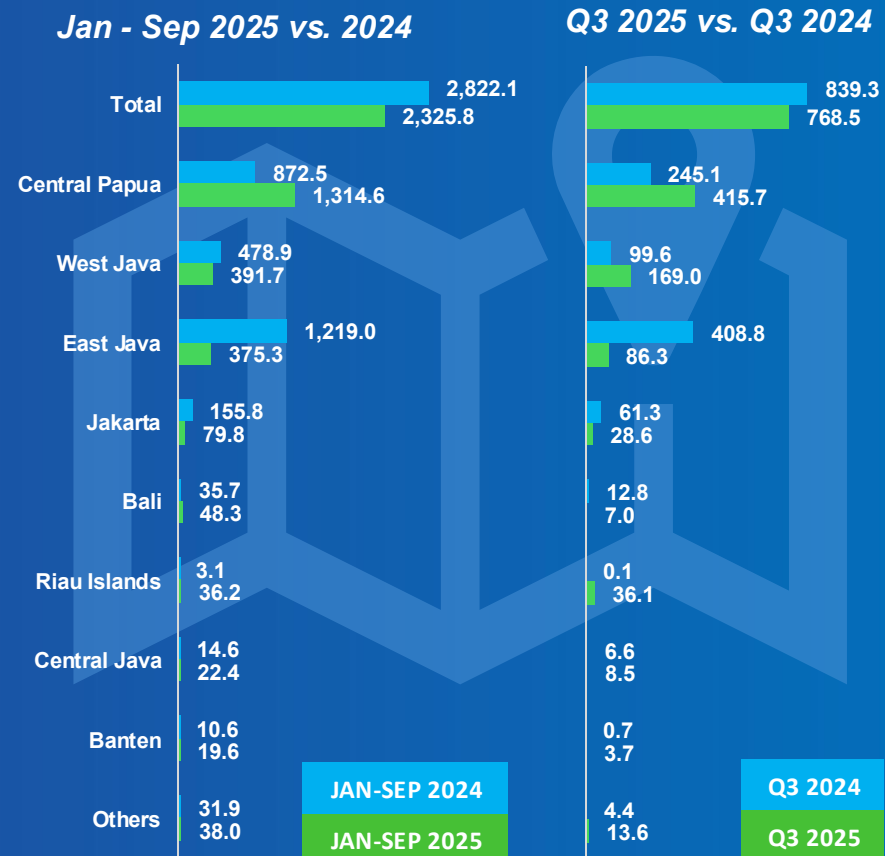
US Investment Realization in Indonesia

By Sectors and Location | Data ending in September 2025

Top Investment Sectors (USD Million) 2025



Top Investment Locations (USD Million) 2025



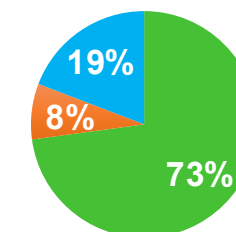
US Investment Realization in Indonesia

By Sectors | In Million USD | Data ending in September 2025

No	Sector	2021	2022	2023	2024	Jan – Sep 2025	Total	%
1	Mining	1,686.2	2,417.0	2,659.0	2,378.9	1,678.6	10,819.6	73%
2	Other Services	484.9	168.2	228.6	753.0	461.4	2,096.0	14%
3	Basic Metal, Metal Products (excluding Machinery and Equipment) Industry	2.1	51.4	196.1	297.9	0.3	547.8	4%
4	Electricity, Gas, and Water	198.1	70.1	30.8	45.6	6.1	350.7	2%
5	Chemical and Pharmaceutical Industry	42.5	61.0	47.1	18.5	22.1	191.2	1%
6	Food Industry	56.3	101.3	9.8	10.2	9.4	186.9	1%
7	Trade and Repair	15.8	20.1	18.7	38.6	39.4	132.5	1%
8	Housing, Industrial Estate, and Office Areas	6.9	9.7	18.6	41.8	35.2	112.1	1%
9	Textile Industry	1.1	58.0	4.1	10.4	11.7	85.3	1%
10	Hotels and Restaurants	6.5	17.0	20.4	16.9	23.8	84.6	1%
Total (24 Sectors)		2,537.2	3,026.2	3,283.1	3,696.8	2,325.8	14,869.2	100%

Note:

- Primary:** Forestry; Fisheries; Mining; Food Crops, Plantations, and Livestock
- Secondary:** Processing and Manufacturing Industry, i.e. Paper and Printing Industry; Chemical and Pharmaceutical Industry; Basic Metal, Metal Goods, Non-Machinery and Equipment Industry; Food Industry; Rubber and Plastics Industry; Leather Goods and Footwear Industry; Textile Industry; Non-Metallic Mineral Industry; Motor Vehicles and Other Transportation Equipment Industry; Food Industry; Machinery, Electronics, Medical Instruments, Electrical Equipment, Precision, Optical, and Watch Manufacturing; Wood Industry; Other Manufacturing Industries)
- Tertiary:** Hotels and Restaurants; Electricity, Gas, and Water Supply; Housing, Industrial Estates, and Office Complexes; Construction; Trade and Repair Services; Transportation, Warehousing, and Telecommunications; Other Services.



- Primary
- Secondary
- Tertiary

US Investment Realization in Indonesia

By Location | In Million USD | Data ending in September 2025

No	Locations	2021	2022	2023	2024	Jan – Sep 2025	Total	%
1	East Java	535.4	1,363.7	1,899.2	1,415.3	375.3	5,588.9	38%
2	Central Papua	0.0	0.0	959.4	1,319.8	1,314.6	3,593.8	24%
3	Papua	1,189.5	1,145.4	0.0	2.4	0.0	2,337.2	16%
4	West Java	497.4	246.1	199.5	654.7	391.7	1,989.3	13%
5	Jakarta	17.6	31.1	78.5	178.6	79.8	385.6	3%
6	Banten	191.3	75.3	40.6	12.7	19.6	339.6	2%
7	Bali	9.5	15.8	35.5	48.2	48.3	157.3	1%
8	Central Java	18.2	59.4	8.3	27.0	22.4	135.3	1%
9	East Kalimantan	35.0	40.4	6.6	0.6	0.0	82.7	1%
10	Riau	29.4	19.6	7.2	0.3	0.2	56.7	0%
Total (36 Locations)		2,537.2	3,026.2	3,283.1	3,696.8	2,325.8	14,869.2	100%



MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
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Investment Realization from **Canada**

Data ending in September 2025



Foto: Smelter Jatim

Canada Investment Realization in Indonesia

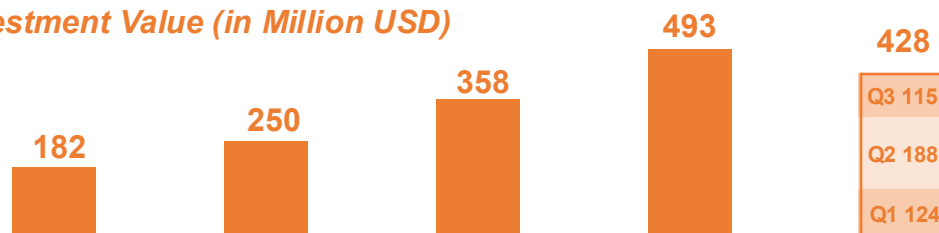
Overview | Data ending in September 2025

Overview (2021 – Sep 2025)

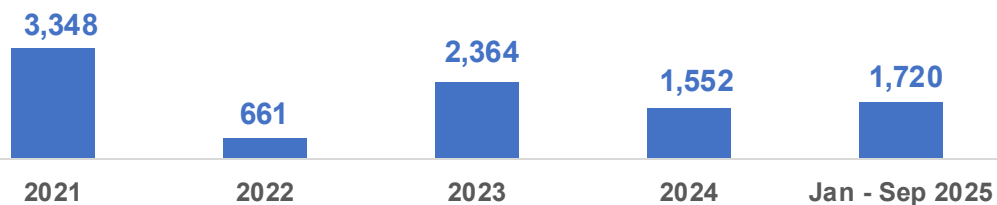
1.7
Billion USD

9,645
Workers

Investment Value (in Million USD)



Labor Creation (n)



2025 Performance (until Sep 2025)

Investment
Value (Billion
USD)

Jan – Sep 2025

0.43

Q1 2025

0.12

Q2 2025

0.19

Q3 2025

0.12

Labor
Creation (n)

Jan – Sep 2025

1,720

Q1 2025

771

Q2 2025

650

Q3 2025

299

Projects (n)

Jan – Sep 2025

908*

Q1 2025

612

Q2 2025

718

Q3 2025

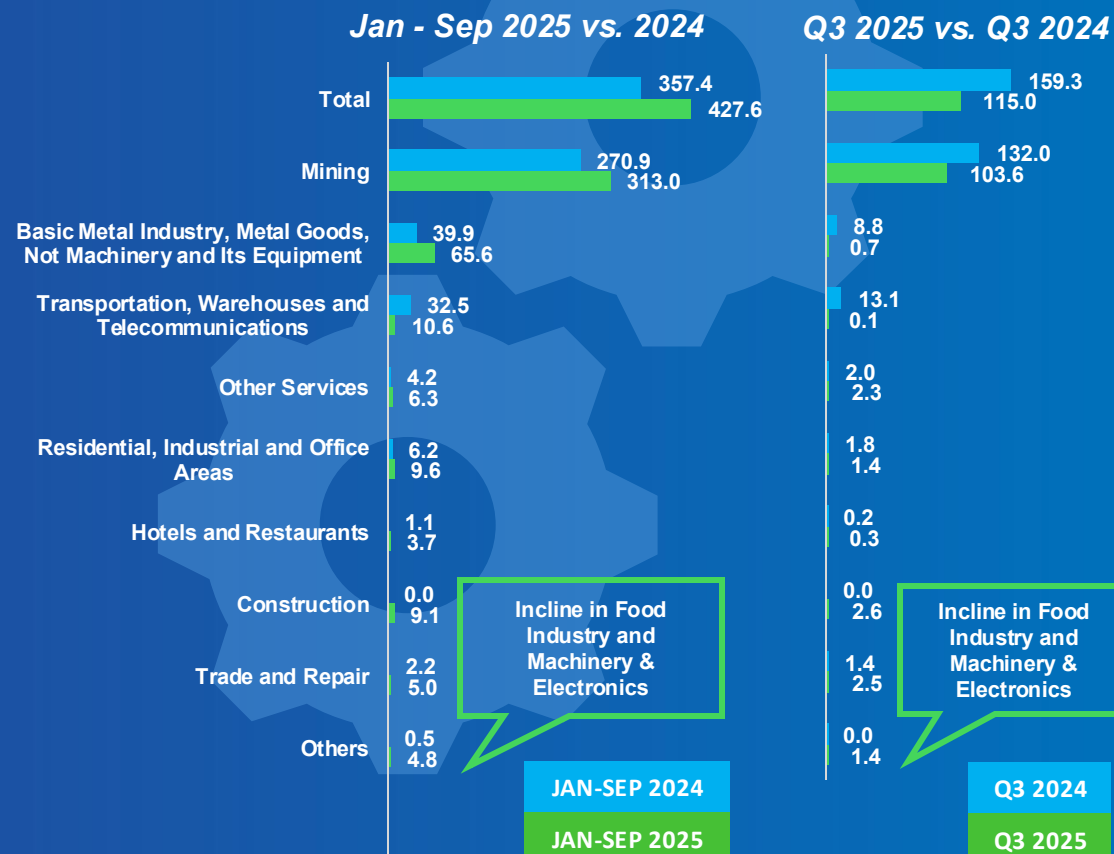
540

***Note:** Projects can run longer than one quarter hence it does not have a cumulative nature (cannot be summed up quarter by quarter).

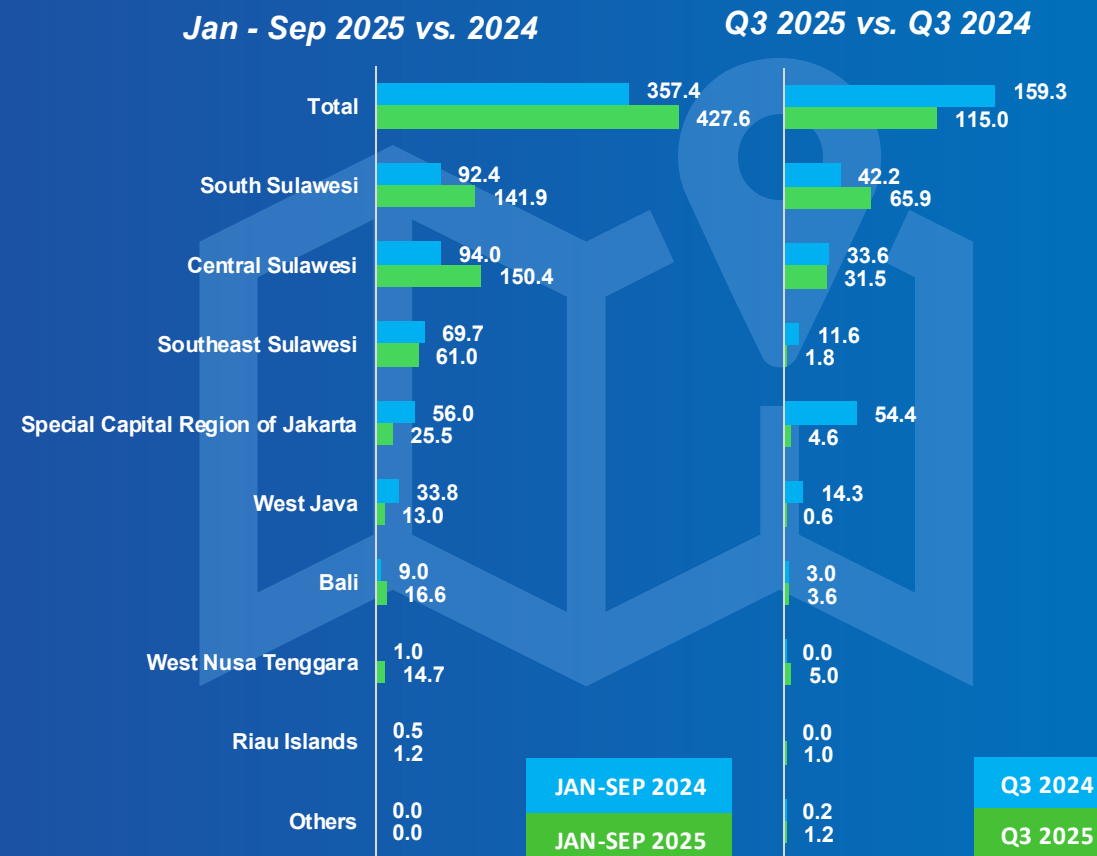
Canada Investment Realization in Indonesia

By Sectors and Location | Data ending in September 2025

Top Investment Sectors (USD Million) 2025



Top Investment Locations (USD Million) 2025



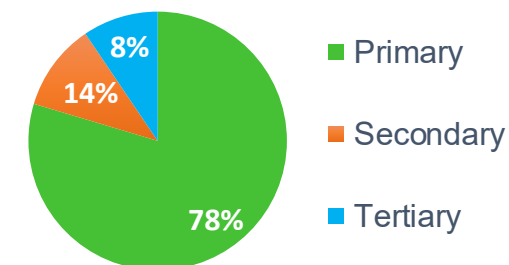
Canada Investment Realization in Indonesia

By Sectors | In Million USD | Data ending in September 2025

No	Sector	2021	2022	2023	2024	Jan – Sep 2025	Total	%
1	Mining	172.2	189.4	277.6	377.2	313.0	1,329.3	78%
2	Basic Metal Industry, Metal Goods, Not Machinery and Its Equipment	0.9	44.2	54.4	41.2	65.6	206.3	12%
3	Transportation, Warehouses and Telecommunications	0.0	0.0	4.1	55.4	10.6	70.2	4%
4	Other Services	2.1	4.0	10.0	6.1	6.3	28.5	2%
5	Residential, Industrial and Office Areas	4.1	1.1	3.2	7.4	9.6	25.4	1%
6	Hotels and Restaurants	1.1	3.5	4.2	1.2	3.7	13.7	1%
7	Construction	0.0	1.1	0.6	0.0	9.1	10.9	1%
8	Trade and Repair	0.0	0.4	1.2	2.5	5.0	9.1	1%
9	Chemical and Pharmaceutical Industry	0.0	4.9	1.3	0.1	0.3	6.6	0%
10	Food Industry	0.0	0.5	0.2	0.2	2.4	3.4	0%
Total (20 Sectors)		182.1	250.4	357.8	492.7	427.6	1,710.7	100%

Note:

- Primary:** Forestry; Fisheries; Mining; Food Crops, Plantations, and Livestock
- Secondary:** Processing and Manufacturing Industry, i.e. Paper and Printing Industry; Chemical and Pharmaceutical Industry; Basic Metal, Metal Goods, Non-Machinery and Equipment Industry; Food Industry; Rubber and Plastics Industry; Leather Goods and Footwear Industry; Textile Industry; Non-Metallic Mineral Industry; Motor Vehicles and Other Transportation Equipment Industry; Food Industry; Machinery, Electronics, Medical Instruments, Electrical Equipment, Precision, Optical, and Watch Manufacturing; Wood Industry; Other Manufacturing Industries)
- Tertiary:** Hotels and Restaurants; Electricity, Gas, and Water Supply; Housing, Industrial Estates, and Office Complexes; Construction; Trade and Repair Services; Transportation, Warehousing, and Telecommunications; Other Services.



Canada Investment Realization in Indonesia

By Location | In Million USD | Data ending in September 2025

No	Location	2021	2022	2023	2024	Jan – Sep 2025	Total	%
1	South Sulawesi	168.8	185.2	128.9	163.1	141.9	787.8	46%
2	Central Sulawesi	0.0	23.8	138.3	130.3	150.4	442.9	26%
3	Southeast Sulawesi	0.0	20.9	64.3	69.9	61.0	216.2	13%
4	Special Capital Region of Jakarta	7.5	3.7	2.2	56.3	25.5	95.2	6%
5	West Java	0.0	4.9	5.4	57.3	13.0	80.6	5%
6	Bali	2.0	7.1	14.4	11.7	16.6	51.9	3%
7	West Nusa Tenggara	0.8	1.7	2.8	1.3	14.7	21.3	1%
8	Riau Islands	0.9	0.0	0.0	1.3	1.2	3.4	0%
9	West Kalimantan	1.4	0.8	0.0	0.0	0.0	2.2	0%
10	Central Kalimantan	0.7	1.5	0.0	0.0	0.0	2.2	0%
Total (26 Locations)		182.1	250.4	357.8	492.7	427.6	1,710.7	100%



MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
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4

Investment Realization from **Latin America**

Data ending in September 2025



Foto: Smelter Jatim

Latin America Investment Realization in Indonesia

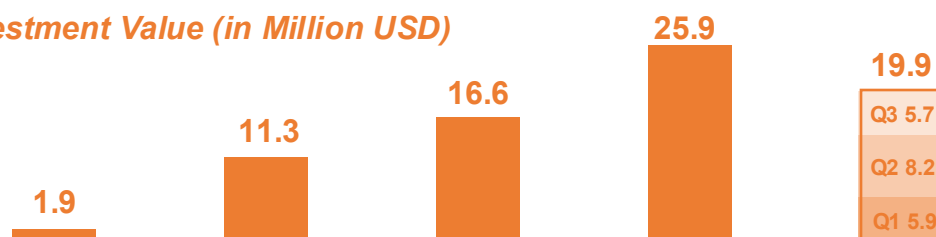
Overview | Data ending in September 2025

Overview (2021 – Sep 2025)

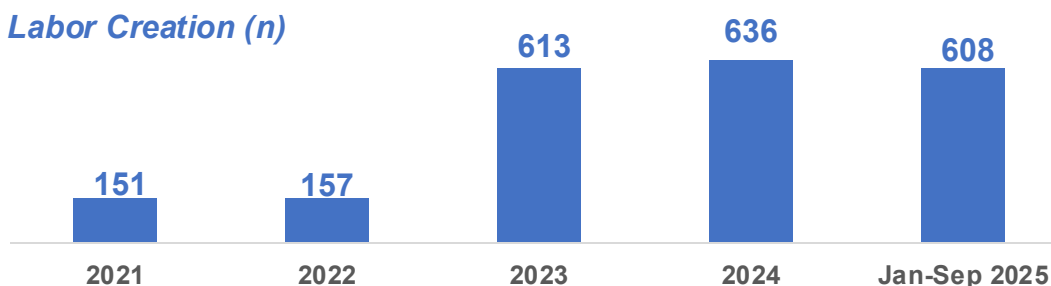
78.9
Million USD

2,165
Workers

Investment Value (in Million USD)



Labor Creation (n)



2025 Performance (until Sep 2025)

Investment
Value
(Million USD)

Jan – Sep 2025

19.9

Q1 2025

5.9

Q3 2025

5.7

Q2 2025

8.2

Labor
Creation (n)

Jan – Sep 2025

608

Q1 2025

113

Q3 2025

133

Q2 2025

362

Projects (n)

Jan – Sep 2025

756*

Q1 2025

517

Q3 2025

441

Q2 2025

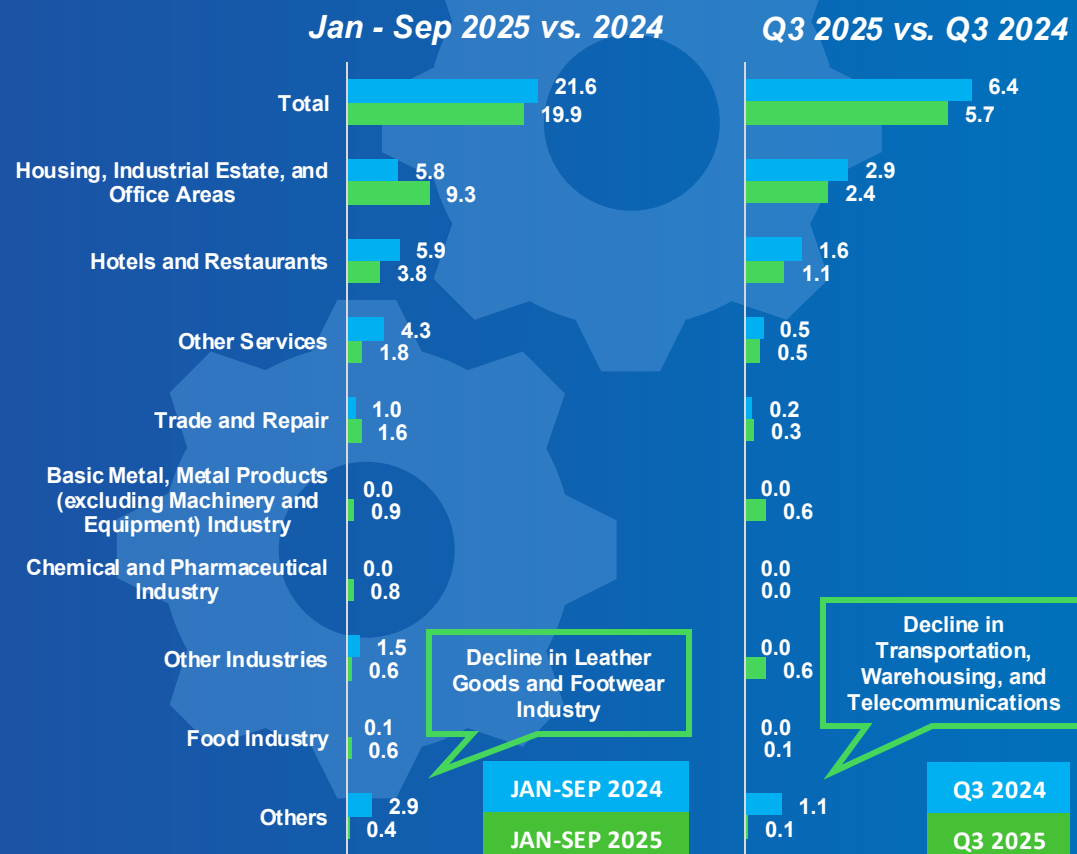
544

***Note:** Projects can run longer than one quarter hence it does not have a cumulative nature (cannot be summed up quarter by quarter).

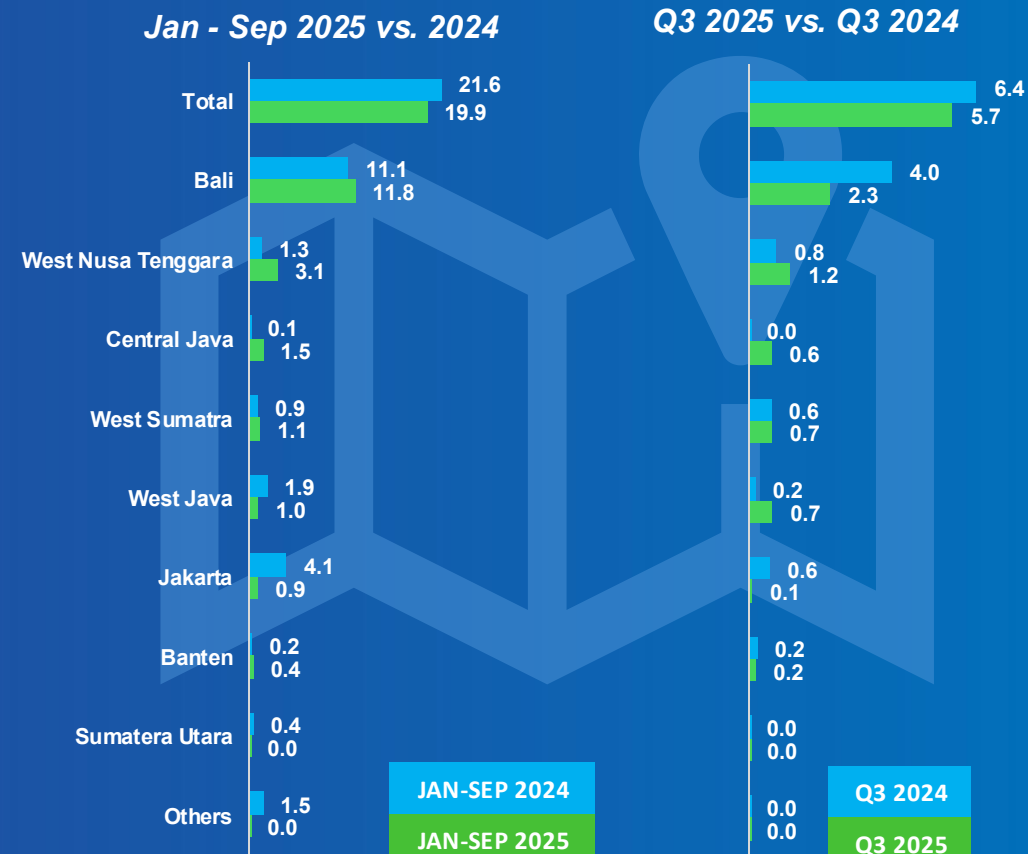
Latin America Investment Realization in Indonesia

By Sectors and Location | Data ending in September 2025

Top Investment Sectors (USD Million) 2025



Top Investment Locations (USD Million) 2025



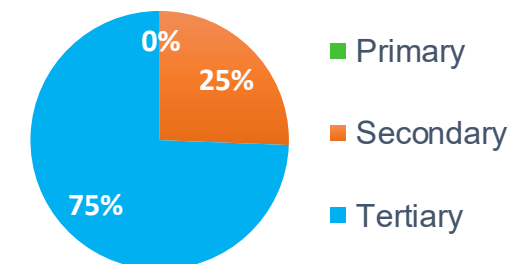
Latin America Investment Realization in Indonesia

By Sectors | In Thousand USD | Data ending in September 2025

No	Sector	2021	2022	2023	2024	Jan – Sep 2025	Total	%
1	Housing, Industrial and Office Areas	58.3	372.7	5,058.4	7,238.5	9,342.4	22,070.3	28%
2	Hotels and Restaurants	336.3	417.9	4,310.8	7,425.6	3,832.6	16,323.2	21%
2	Other Services	240.2	1,504.7	1,925.3	4,665.4	1,787.1	10,122.7	13%
4	Other Industries	0.0	6,768.3	0.0	1,523.3	629.7	8,921.3	11%
5	Trade and Reparations	47.4	238.2	3,298.9	1,299.8	1,617.6	6,501.9	8%
6	Transportation, Warehousing, and Telecommunications	0.0	0.0	22.3	4,890.4	365.9	5,278.6	7%
7	Leather Goods and Footwear Industry	0.0	914.6	1,112.9	2,121.8	0.0	4,149.3	5%
8	Chemical and Pharmaceutical Industry	1,159.5	159.2	0.0	120.2	843.0	2,281.9	3%
9	Food Industry	0.0	855.0	318.2	454.9	600.1	2,228.2	3%
10	Basic Metal Industry, Metal Products, Non-Machines and Equipment	0.0	54.0	15.8	0.0	907.8	977.6	1%
Total (20 Sectors)		1,865.3	11,284.6	16,062.6	29,751.7	19,926.9	78,891.1	100%

Note:

- Primary:** Forestry; Fisheries; Mining; Food Crops, Plantations, and Livestock
- Secondary:** Processing and Manufacturing Industry, i.e. Paper and Printing Industry; Chemical and Pharmaceutical Industry; Basic Metal, Metal Goods, Non-Machinery and Equipment Industry; Food Industry; Rubber and Plastics Industry; Leather Goods and Footwear Industry; Textile Industry; Non-Metallic Mineral Industry; Motor Vehicles and Other Transportation Equipment Industry; Food Industry; Machinery, Electronics, Medical Instruments, Electrical Equipment, Precision, Optical, and Watch Manufacturing; Wood Industry; Other Manufacturing Industries)
- Tertiary:** Hotels and Restaurants; Electricity, Gas, and Water Supply; Housing, Industrial Estates, and Office Complexes; Construction; Trade and Repair Services; Transportation, Warehousing, and Telecommunications; Other Services.



Latin America Investment Realization in Indonesia

By Location | In Thousand USD | Data ending in September 2025

No	Location	2021	2022	2023	2024	Jan – Sep 2025	Total	%
1	Bali	476.7	2,741.7	9,509.9	14,151.8	11,843.4	38,723.5	59%
2	Jakarta	1,172.9	255.5	3,185.7	8,416.8	941.0	13,971.9	5%
3	East Java	0	7,495.4	791.6	1,524.4	4.7	9,816.1	0%
4	West Nusa Tenggara	0	66.2	763.5	1,959.9	3,129.7	5,919.3	16%
5	West Java	0	54	342.3	1,935.3	975.3	3,306.9	5%
6	West Sumatra	168.5	453.6	151.5	898	1,136.1	2,807.7	6%
7	Central Java	0	0	285.5	180.3	1,483.7	1,949.5	7%
8	East Nusa Tenggara	46.5	0	1,029.5	12.3	5.6	1,093.9	0%
9	Banten	0	217.7	0	237.3	384.3	839.3	2%
10	North Sumatra	0.1	0	1.2	431.6	19.1	452.0	0%
Total (12 Locations)		1,865.3	11,284.6	16,062.6	29,751.7	19,926.9	78,891.1	100%

Latin America Investment Realization in Indonesia

By Country | In Thousand USD | Data ending in September 2025

No	Country	2021	2022	2023	2024	Jan – Sep 2025	Total	%
1	Brazil	282.1	8,803.0	6,977.1	9,550.7	6,497.0	32,109.9	41%
2	Panama	1,206.0	191.5	1,062.8	4,644.3	337.1	7,441.7	9%
3	Argentina	149.2	380.1	1,384.0	2,554.7	2,930.3	7,398.3	9%
4	Peru	7.5	751.1	1,150.7	2,089.1	2,263.4	6,261.8	8%
5	Mexico	49.2	964.9	1,039.4	1,172.1	1,175.9	4,401.5	6%
6	Belize	0.0	92.9	583.1	2,612.3	800.1	4,088.4	5%
7	Trinidad and Tobago	0.0	0.0	0.0	3,203.7	355.6	3,559.3	5%
8	Suriname	0.0	0.0	2,795.1	42.1	127.9	2,965.1	4%
9	Chile	11.8	97.7	371.3	1,256.5	1,121.6	2,858.9	4%
10	Dominica	0.0	0.0	263.2	593.4	1,516.1	2,372.7	3%
11	Grenada	0.0	0.0	25.2	1,435.3	396.7	1,857.2	2%
12	Venezuela	0.0	3.4	247.4	75.8	647.9	974.5	1%
13	Guyana	0.0	0.0	0.0	0.0	907.8	907.8	1%
14	Kolumbia	23.6	0.0	136.3	268.0	333.8	761.7	1%
15	Uruguay	135.9	0.0	6.1	222.9	135.8	500.7	1%
16	Honduras	0.0	0.0	0.0	0.0	353.1	353.1	0%
17	Saint Kitts and Nevis	0.0	0.0	20.9	9.1	21.9	51.9	0%
18	Barbados	0.0	0.0	0.0	12.6	5.1	17.7	0%
19	Jamaica	0.0	0.0	0.0	9.1	0.0	9.1	0%
Total (19 Countries)		1,865.3	11,284.6	16,062.6	29,751.7	19,926.9	78,891.1	100%



Thank You

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