



MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
INDONESIA INVESTMENT COORDINATING BOARD

Investment Realization from the United States, Canada, and Latin America

Q4 2025 and Dec 2025

Data ending in December 2025



PLTB Tolo 1, Sulawesi Selatan | Photo: Barito Renewables



IIPC
NEW YORK





TABLE OF CONTENT

- 1** Total Investment Realization in January – December 2025

- 2** Investment Realization from the US (Data ending in Dec 2025)

- 3** Investment Realization from Canada (Data ending in Dec 2025)

- 4** Investment Realization from Latin America (Data ending in Dec 2025)



MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
INDONESIA INVESTMENT COORDINATING BOARD

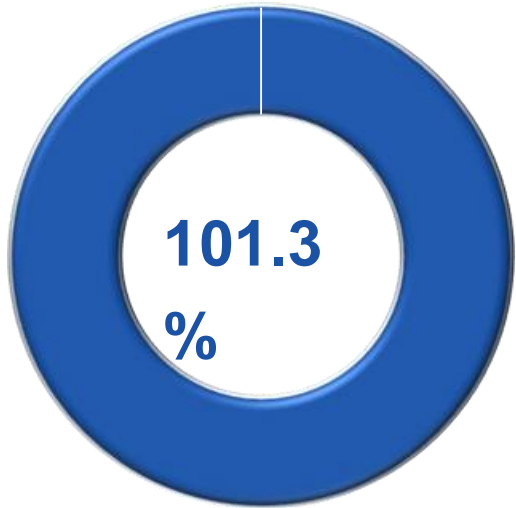
1

Total Investment Realization

January – December 2025



PLTS Hybrid Selayar, Sulawesi Selatan | Foto: PLN



Total Investment Realization January - December 2025:

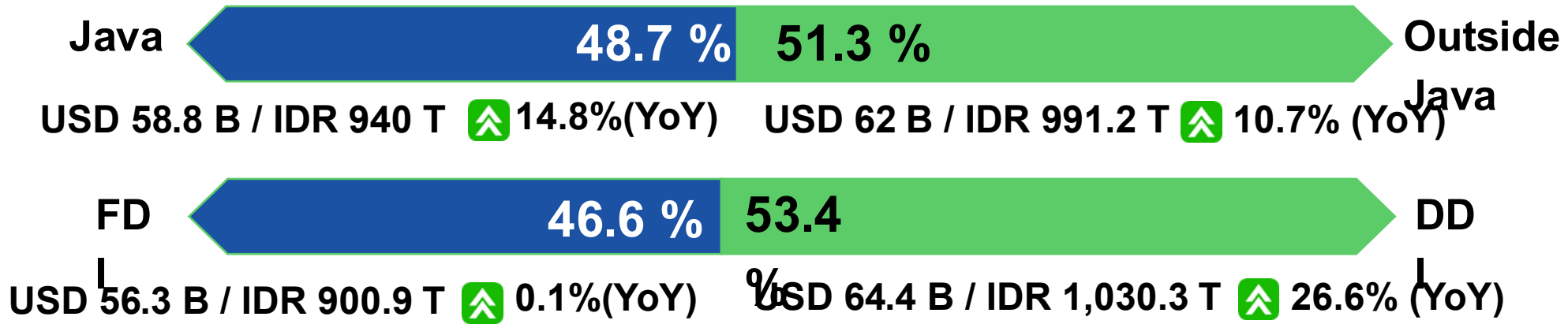
USD 120.7 B / IDR 1,931.2 12.7% (YoY)

101.3% from target of **USD 119.1 B / IDR 1,905.6 T**



Labor Creation:

2,710,532 Jobs 10.4 % (YoY)

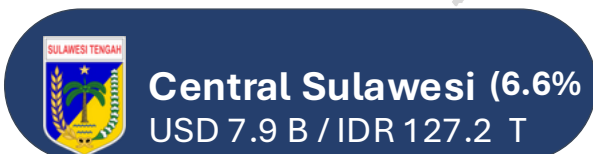
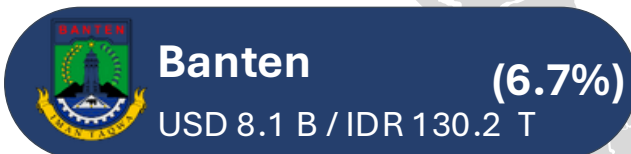
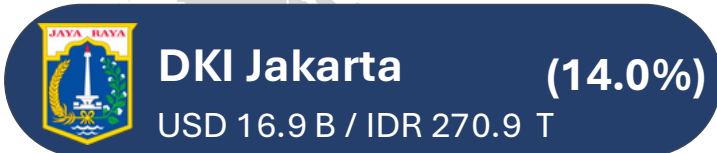


Note: B = Billion ; T = Trillion; Based on the state budget currency rate USD 1 = IDR 16,000.00

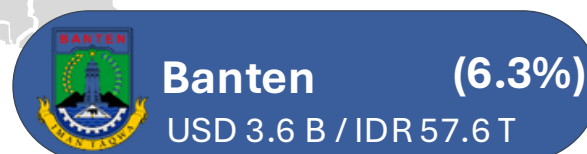
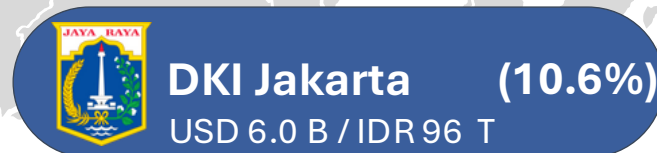
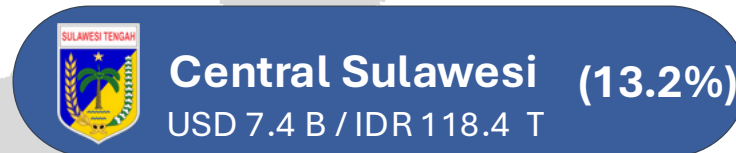
Top 5 Investment Realization Locations

January – December 2025

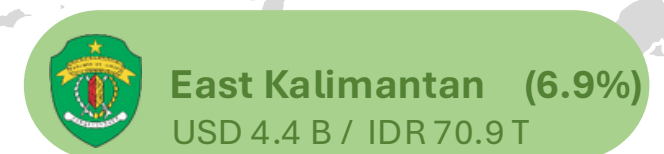
FDI +



FD



DD



Top 5 Investment Realization Subsectors (FDI + DDI)

January – December 2025



**Basic Metal, Metal Goods, Except
Machineries and Equipments Industry** (13.6%)
USD 16.4 B / IDR 262 T



**Transportation, Warehousing, and
Telecommunication** (10.9%)
USD 13.2 B / IDR 211 T



Mining (10.3%)
USD 12.5 B / IDR 199.6 T



Other Services (8.8%)
USD 10.7 B / IDR 170.5 T



Housing, Industrial Estates, and Offices (7.3%)
USD 8.8 B / IDR 140.4 T



Investment Realization January - December 2025: Top 5 Subsectors

FDI



1

Basic Metal, Metal Goods, Except Machineries and Equipment Industry
USD 14.6 B
IDR 233.6 T
(26.0%)



2

Mining
USD 4.7 B
IDR 75.2 T
(8.4%)



3

Other Services
USD 4.5 B
IDR 72 T
(8.0%)



4

Chemical and Pharmaceutical Industry
USD 3.8 B
IDR 60.8 T
(6.8%)



5

Transportation, Warehousing, and Telecommunication
USD 3.3 B
IDR 52.8 T
(5.8%)

DDI



1

Transportation, Warehousing, and Telecommunication
USD 9.9 B
IDR 158.6 T
(15.4%)



2

Mining
USD 7.8 B
IDR 123.8 T
(12.0%)



3

Housing, Industrial Estates, and Offices
USD 6.2 B
IDR 99.6 T
(9.7%)



4

Other Services
USD 6.2 B
IDR 98.6 T
(9.6%)



5

Trade and Reparation
USD 5.8 B
IDR 92.9 T
(9.0%)

Total Investment Realization of Downstream Industry, Jan - Dec 2025

USD 36.5 B / IDR 584.1 T ▲ YoY 43.3%

30.2% of Total Investment Realization in January – December 2025

Mineral (Total USD 23.3 B / IDR 373.1 T)

Nickel	USD 11.6 B / IDR 185.2 T	Iron & Steel	USD 2.5 B / IDR 39.2 T
Copper	USD 4.2 B / IDR 65.9 T	Tin	USD 0.7 B / IDR 11.3 T
Bauxit	USD 3.3 B / IDR 53.1 T	Others*	USD 1.2 B / IDR 18.4 T

*Others: Silica Sand, Gold, Silver, Cobalt, Manganese, Coal, Buton Asphalt.

Forestry (Total USD 9.0 B / IDR 144.5 T)

Palm Oil	USD 3.9 B / IDR 62.8 T	Rubber	USD 0.8 B / IDR 12.9 T
Log Wood	USD 3.9 B / IDR 62.2 T	Others*	USD 0.4 B / IDR 6.6 T

*Others: Nutmeg, Pine, Coconut, Cocoa, and Biofuel.

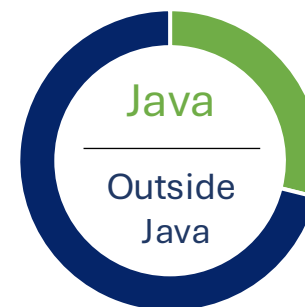
Oil and Natural Gas (Total USD 3.8 B / IDR 60.1 T)

Crude	USD 2.6 B / IDR 41.8 T	Natural Gas	USD 1.1 B / IDR 18.3 T
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Fisheries (Total USD 0.4 B / IDR 6.4 T)

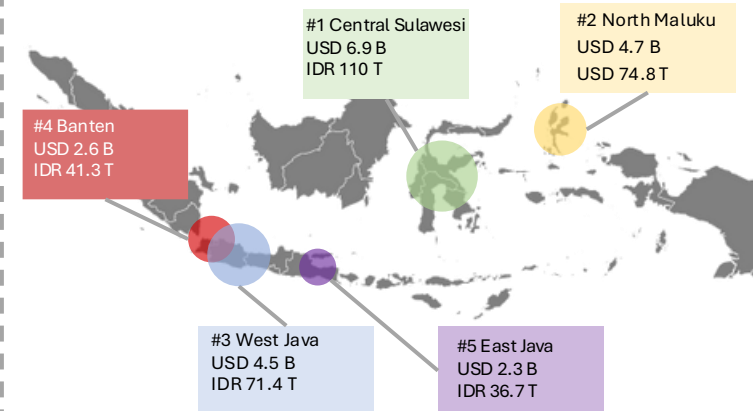
The commodities include salt, TCT fish (tuna, skipjack, and mackerel tuna), shrimp, seaweed, blue swimming crab, and tilapia.

Java (28.9%)
USD 10.5 B / IDR 168.7 T



Outside Java (71.1%)
USD 26 B / IDR 415.4 T

Top 5 Downstream Industry Location

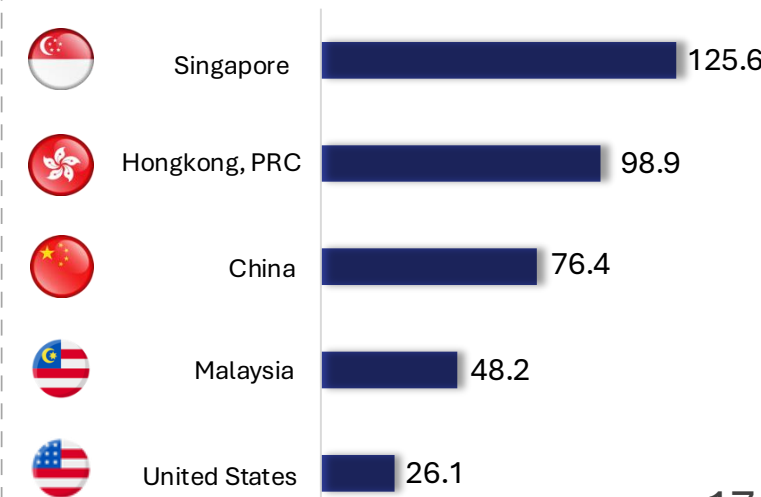


DDI (26.5%)
USD 9.7 B / IDR 154.5 T



FDI (73.5%)
USD 26.9 B / IDR 429.6 T

Top 5 FDI Country Source (IDR T)



Investment Realization FDI Country Rank

January – September 2025

2021			2022			2023			2024			2025		
No.	Country	USD bio.	No.	Country	USD bio.	No.	Country	USD bio.	No.	Country	USD bio.	No.	Country	USD bio.
1	Singapore	9.4	1	Singapore	13.3	1	Singapore	15.4	1	Singapore	20.1	1	Singapore	17.4
2	Hong Kong	4.6	2	China	8.2	2	China	7.4	2	Hongkong	8.2	2	Hongkong	10.7
3	China	3.2	3	Hong Kong	5.5	3	Hongkong	6.5	3	China	8.1	3	China	7.5
4	United States	2.5	4	Japan	3.6	4	Japan	4.6	4	Malaysia	4.2	4	Malaysia	4.5
5	Japan	2.3	5	Malaysia	3.3	5	Malaysia	4.1	5	United States	3.7	5	Japan	3.1
6	Netherlands	1.8	6	United States	3.0	6	United States	3.3	6	Japan	3.5	6	United States	3.0
7	South Korea	1.6	7	South Korea	2.3	7	South Korea	2.5	7	South Korea	2.9	7	South Korea	2.0
8	Malaysia	1.4	8	Netherlands	1.2	8	Netherlands	1.3	8	Netherlands	1.9	8	Netherlands	1.1
9	Bermuda	0.7	9	Bermuda	1.0	9	Britis Virgin Islands	0.7	9	Britis Virgin Islands	0.8	9	Australia	0.7
10	Switzerland	0.6	10	United Kingdom	0.6	10	Australia	0.6	10	United Kingdom	0.7	10	British Virgin Islands	0.6



MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
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2

Investment Realization from **The United States**

Data ending in December 2025



Foto: Smelter Jatim

US Investment Realization in Indonesia

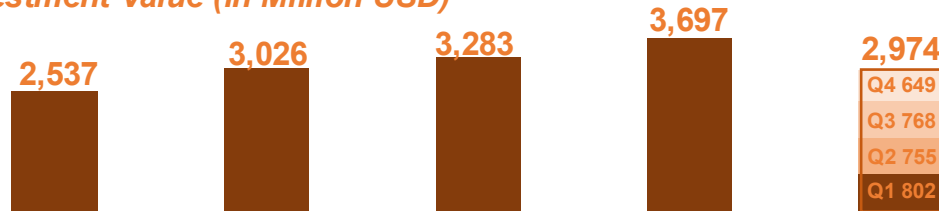
Overview | Data ending in December 2025

Overview (2021 – 2025)

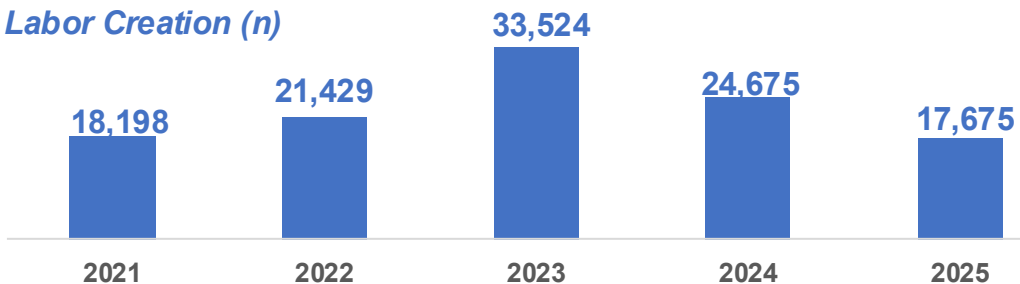
17.9
Billion USD

115,501
Workers

Investment Value (in Million USD)



Labor Creation (n)



Total 2025 Performance

Investment Value (Billion USD)	Jan – Dec 2025	Q1 2025	Q3 2025
	3.0	0.80	0.77
		Q2 2025	Q4 2025
		0.76	0.65

Labor Creation (n)	Jan – Dec 2025	Q1 2025	Q3 2025
	17,675	3,206	5,906
		Q2 2025	Q4 2025
		3,131	5,432

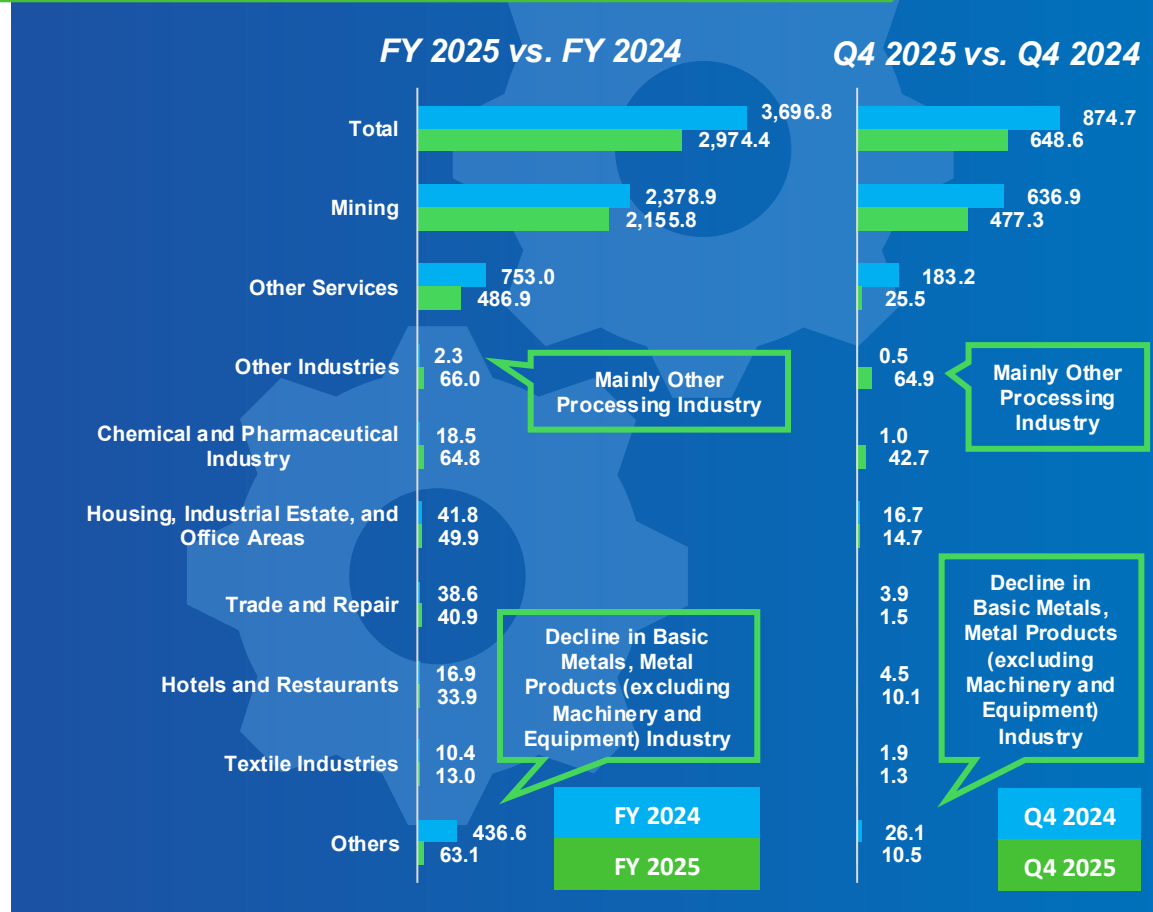
Projects (n)	Jan – Dec 2025	Q1 2025	Q3 2025
	3,997*	2,652	2,435
		Q2 2025	Q4 2025
		2,801	2,520

*Note: Projects can run longer than one quarter hence it does not have a cumulative nature (cannot be summed up quarter by quarter).

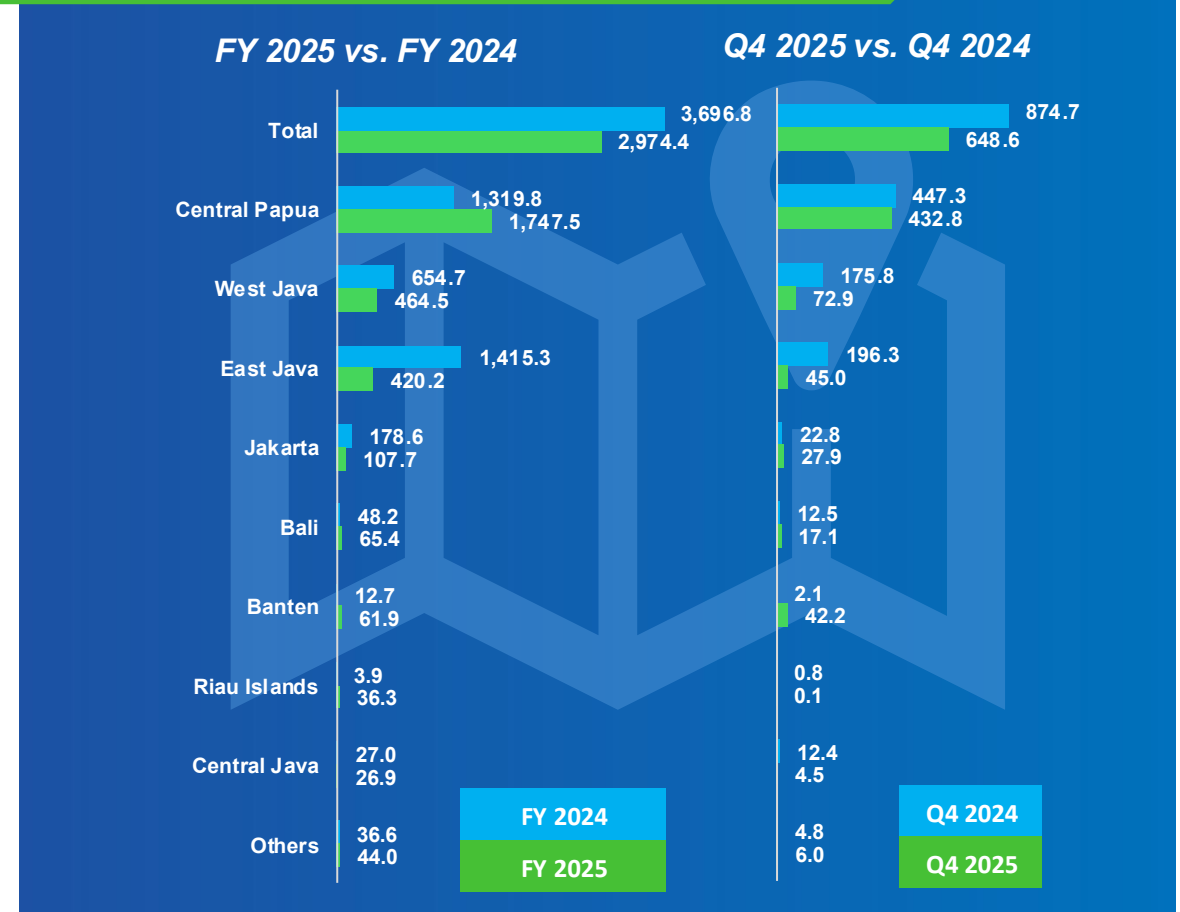
US Investment Realization in Indonesia

By Sectors and Location | Data ending in December 2025

Top Investment Sectors (USD Million) 2025



Top Investment Locations (USD Million) 2025

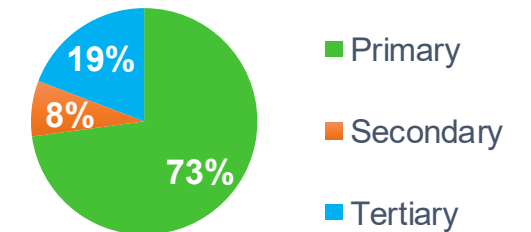


US Investment Realization in Indonesia (2021 – 2025)

By Sectors | In Million USD | Data ending in December 2025

No	Sector	2021	2022	2023	2024	2025	Total (2021-2025)	%
1	Mining	1,686.2	2,417.0	2,659.0	2,378.9	2,155.8	11,296.9	73%
2	Other Services	484.9	168.2	228.6	753.0	486.9	2,121.5	14%
3	Basic Metal, Metal Products (excluding Machinery and Equipment) Industry	2.1	51.4	196.1	297.9	0.4	547.9	4%
4	Electricity, Gas, and Water	198.1	70.1	30.8	45.6	6.1	350.7	2%
5	Chemical and Pharmaceutical Industry	42.5	61.0	47.1	18.5	64.8	234.0	1%
6	Food Industry	56.3	101.3	9.8	10.2	10.5	188.1	1%
7	Trade and Repair	15.8	20.1	18.7	38.6	40.9	134.0	1%
8	Housing, Industrial Estate, and Office Areas	6.9	9.7	18.6	41.8	49.9	126.9	1%
9	Hotels and Restaurants	6.5	17.0	20.4	16.9	66.0	113.8	1%
10	Textile Industry	1.1	58.0	4.1	10.4	33.9	94.7	1%
Total (24 Sectors)		2,537.2	3,026.2	3,283.1	3,696.8	2,974.4	15,517.7	100%

- Note:**
- Primary:** Forestry; Fisheries; Mining; Food Crops, Plantations, and Livestock
 - Secondary:** Processing and Manufacturing Industry, i.e. Paper and Printing Industry; Chemical and Pharmaceutical Industry; Basic Metal, Metal Goods, Non-Machinery and Equipment Industry; Food Industry; Rubber and Plastics Industry; Leather Goods and Footwear Industry; Textile Industry; Non-Metallic Mineral Industry; Motor Vehicles and Other Transportation Equipment Industry; Food Industry; Machinery, Electronics, Medical Instruments, Electrical Equipment, Precision, Optical, and Watch Manufacturing; Wood Industry; Other Manufacturing Industries)
 - Tertiary:** Hotels and Restaurants; Electricity, Gas, and Water Supply; Housing, Industrial Estates, and Office Complexes; Construction; Trade and Repair Services; Transportation, Warehousing, and Telecommunications; Other Services.





US Investment Realization in Indonesia (2021 – 2025)

By Location | In Million USD | Data ending in December 2025

No	Locations	2021	2022	2023	2024	2025	Total (2021-2025)	%
1	East Java	535.4	1,363.7	1,899.2	1,415.3	420.2	5,633.9	36%
2	Central Papua	0.0	0.0	959.4	1,319.8	1,747.5	4,026.6	26%
3	Papua	1,189.5	1,145.4	0.0	2.4	0.0	2,337.2	15%
4	West Java	497.4	246.1	199.5	654.7	464.5	2,062.2	13%
5	Jakarta	17.6	31.1	78.5	178.6	107.7	413.5	3%
6	Banten	191.3	75.3	40.6	12.7	61.9	381.8	2%
7	Bali	9.5	15.8	35.5	48.2	65.4	174.4	1%
8	Central Java	18.2	59.4	8.3	27.0	26.9	139.9	1%
9	East Kalimantan	35.0	40.4	6.6	0.6	0.1	82.7	1%
10	Riau	29.4	19.6	7.2	0.3	0.3	56.8	0%
Total (36 Locations)		2,537.2	3,026.2	3,283.1	3,696.8	2,974.4	15,517.7	100%



MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
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3

Investment Realization from **Canada**

Data ending in December 2025



Foto: Smelter Jatim

Canada Investment Realization in Indonesia

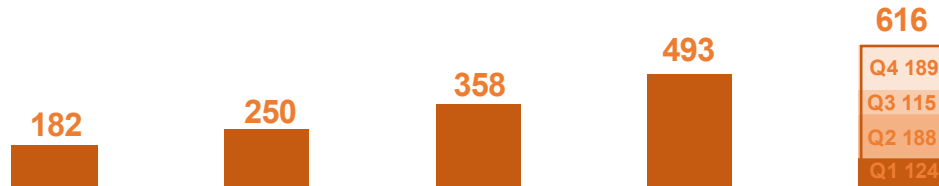
Overview | Data ending in December 2025

Overview (2021 – 2025)

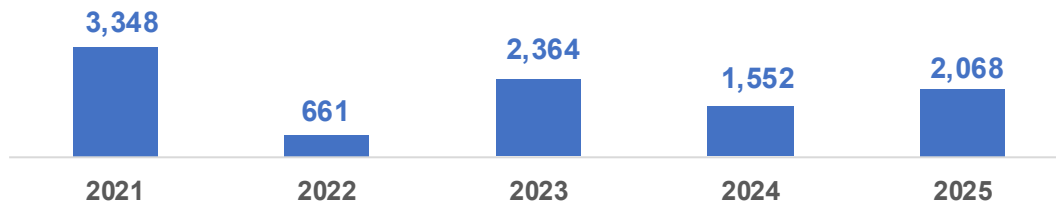
2.3
Billion USD

9,993
Workers

Investment Value (in Million USD)



Labor Creation (n)



Total 2025 Performance

Investment Value (Billion USD) Jan – Dec 2025 **0.62**

Quarter	Investment Value (Billion USD)
Q1 2025	0.12
Q2 2025	0.19
Q3 2025	0.12
Q4 2025	0.19

Labor Creation (n) Jan – Dec 2025 **2,068**

Quarter	Labor Creation (n)
Q1 2025	771
Q2 2025	650
Q3 2025	299
Q4 2025	348

Projects (n) Jan – Dec 2025 **1,024***

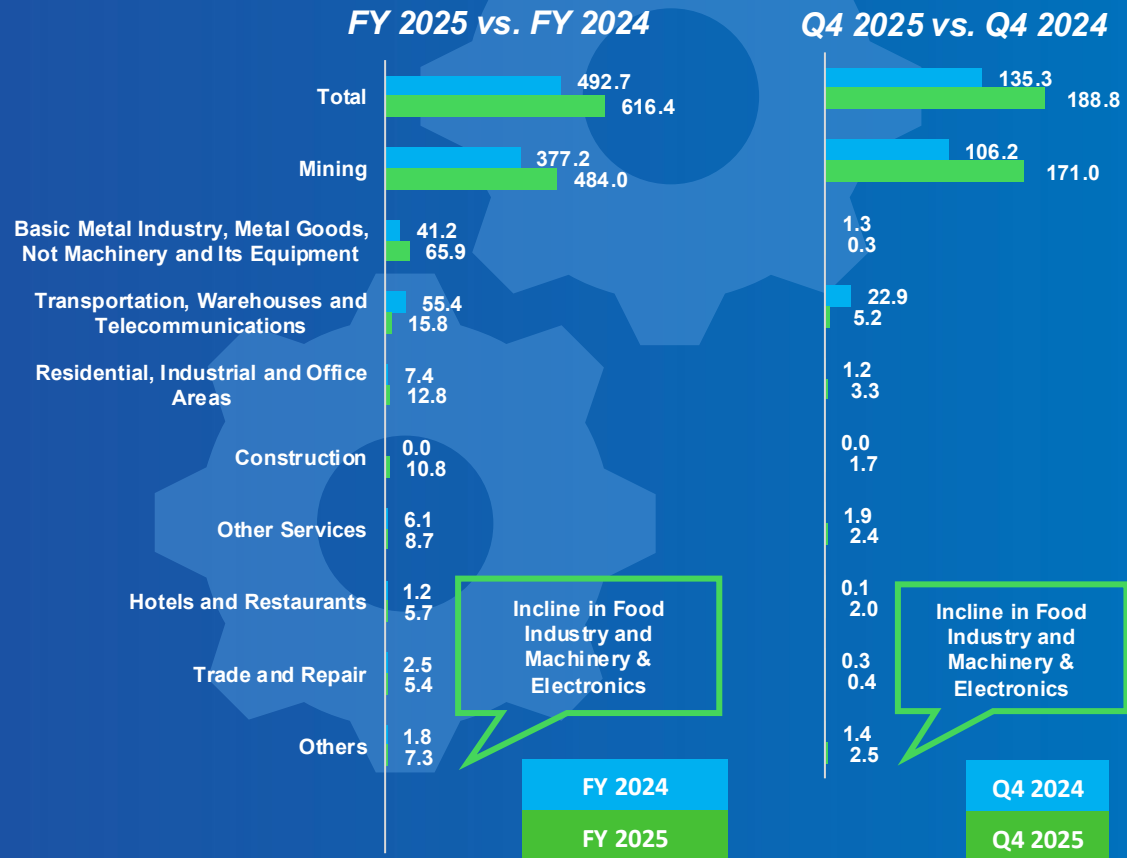
Quarter	Projects (n)
Q1 2025	612
Q2 2025	718
Q3 2025	540
Q4 2025	636

*Note: Projects can run longer than one quarter hence it does not have a cumulative nature (cannot be summed up quarter by quarter).

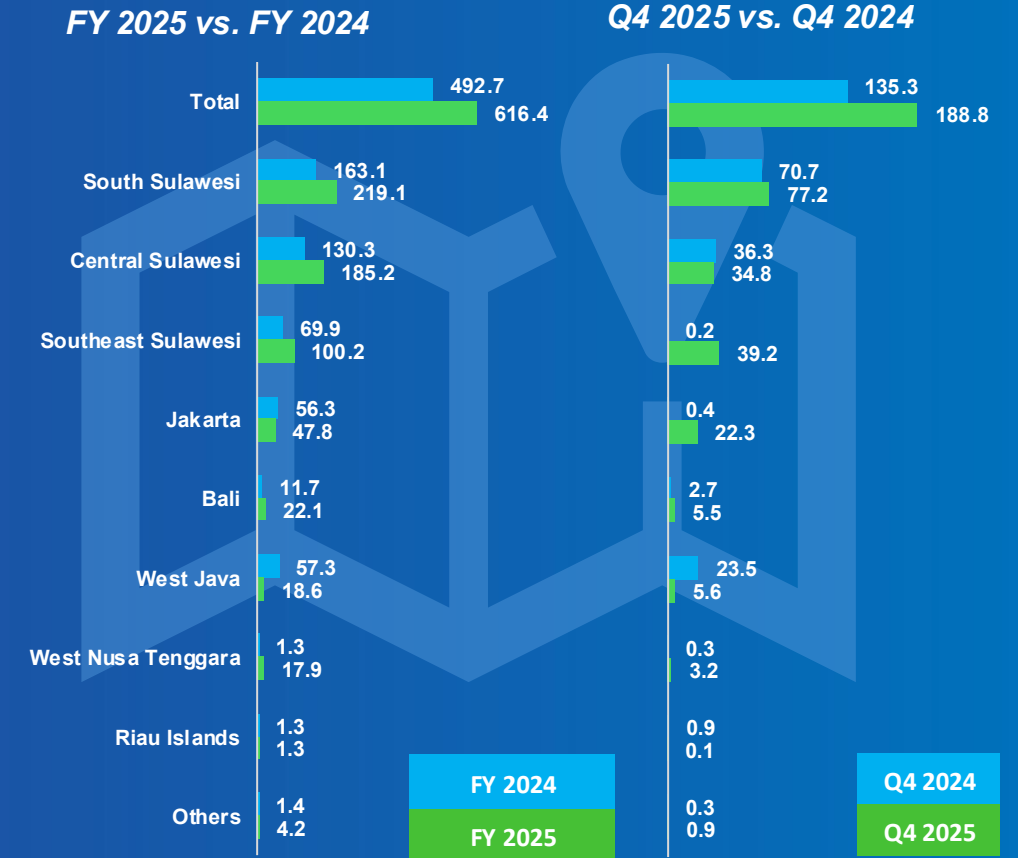
Canada Investment Realization in Indonesia

By Sectors and Location | Data ending in December 2025

Top Investment Sectors (USD Million) 2025



Top Investment Locations (USD Million) 2025



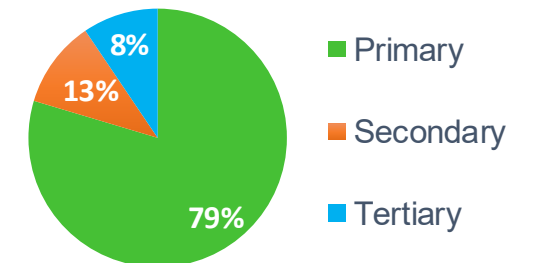
Canada Investment Realization in Indonesia (2021 – 2025)

By Sectors | In Million USD | Data ending in December 2025

No	Sector	2021	2022	2023	2024	2025	Total (2021-2025)	%
1	Mining	172.2	189.4	277.6	377.2	484.0	1,500.3	79%
2	Basic Metal Industry, Metal Goods, Not Machinery and Its Equipment	0.9	44.2	54.4	41.2	65.9	206.6	11%
3	Transportation, Warehouses and Telecommunications	0.0	0.0	4.1	55.4	15.8	75.4	4%
4	Other Services	2.1	4.0	10.0	6.1	8.7	30.9	2%
5	Residential, Industrial and Office Areas	4.1	1.1	3.2	7.4	12.8	28.7	2%
6	Hotels and Restaurants	1.1	3.5	4.2	1.2	5.7	15.7	1%
7	Construction	0.0	1.1	0.6	0.0	10.8	12.6	1%
8	Trade and Repair	0.0	0.4	1.2	2.5	5.4	9.6	1%
9	Chemical and Pharmaceutical Industry	0.0	4.9	1.3	0.1	0.3	6.6	0%
10	Food Industry	0.0	0.5	0.2	0.2	3.0	4.0	0%
Total (20 Sectors)		182.1	250.4	357.8	492.7	616.4	1,899.4	100%

Note:

- Primary:** Forestry; Fisheries; Mining; Food Crops, Plantations, and Livestock
- Secondary:** Processing and Manufacturing Industry, i.e. Paper and Printing Industry; Chemical and Pharmaceutical Industry; Basic Metal, Metal Goods, Non-Machinery and Equipment Industry; Food Industry; Rubber and Plastics Industry; Leather Goods and Footwear Industry; Textile Industry; Non-Metallic Mineral Industry; Motor Vehicles and Other Transportation Equipment Industry; Food Industry; Machinery, Electronics, Medical Instruments, Electrical Equipment, Precision, Optical, and Watch Manufacturing; Wood Industry; Other Manufacturing Industries)
- Tertiary:** Hotels and Restaurants; Electricity, Gas, and Water Supply; Housing, Industrial Estates, and Office Complexes; Construction; Trade and Repair Services; Transportation, Warehousing, and Telecommunications; Other Services.





Canada Investment Realization in Indonesia (2021 – 2025)

By Location | In Million USD | Data ending in December 2025

No	Location	2021	2022	2023	2024	2025	Total (2021-2025)	%
1	South Sulawesi	168.8	185.2	128.9	163.1	219.1	865.0	46%
2	Central Sulawesi	0.0	23.8	138.3	130.3	185.2	477.6	25%
3	Southeast Sulawesi	0.0	20.9	64.3	69.9	100.2	255.4	13%
4	Special Capital Region of Jakarta	7.5	3.7	2.2	56.3	47.8	117.6	6%
5	West Java	0.0	4.9	5.4	57.3	18.6	86.2	5%
6	Bali	2.0	7.1	14.4	11.7	22.1	57.4	3%
7	West Nusa Tenggara	0.8	1.7	2.8	1.3	17.9	24.5	1%
8	Riau Islands	0.9	0.0	0.0	1.3	1.3	3.5	0%
9	West Kalimantan	1.4	0.8	0.0	0.0	0.0	2.2	0%
10	Central Kalimantan	0.7	1.5	0.0	0.0	0.0	2.2	0%
Total (26 Locations)		182.1	250.4	357.8	492.7	616.4	1,899.4	100%



MINISTRY OF INVESTMENT AND DOWNSTREAM INDUSTRY/
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4

Investment Realization from **Latin America**

Data ending in December 2025



Foto: Smelter Jatim

Latin America Investment Realization in Indonesia

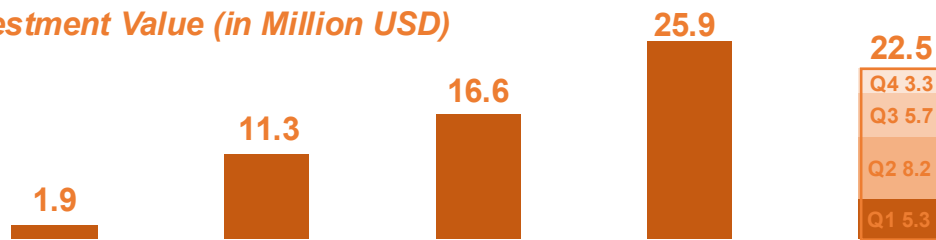
Overview | Data ending in December 2025

Overview (2021 – 2025)

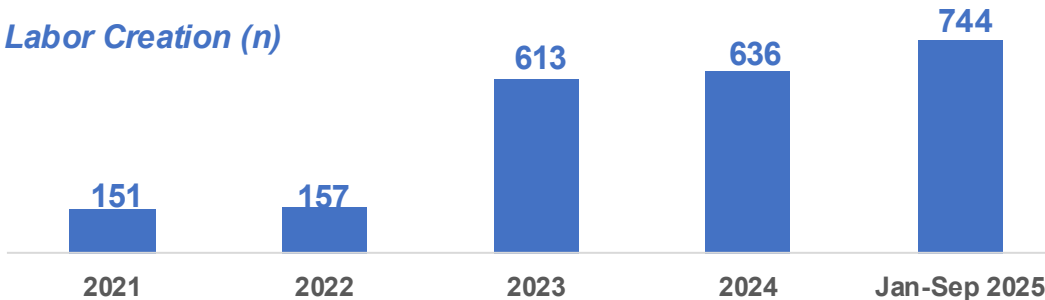
78.2
Million USD

2,307
Workers

Investment Value (in Million USD)



Labor Creation (n)



Total 2025 Performance

Investment Value (Million USD)	Jan – Dec 2025	Q1 2025	Q3 2025
	22.5	5.3	5.7
		Q2 2025	Q4 2025
		8.2	3.3

Labor Creation (n)	Jan – Dec 2025	Q1 2025	Q3 2025
	744	113	133
		Q2 2025	Q4 2025
		362	142

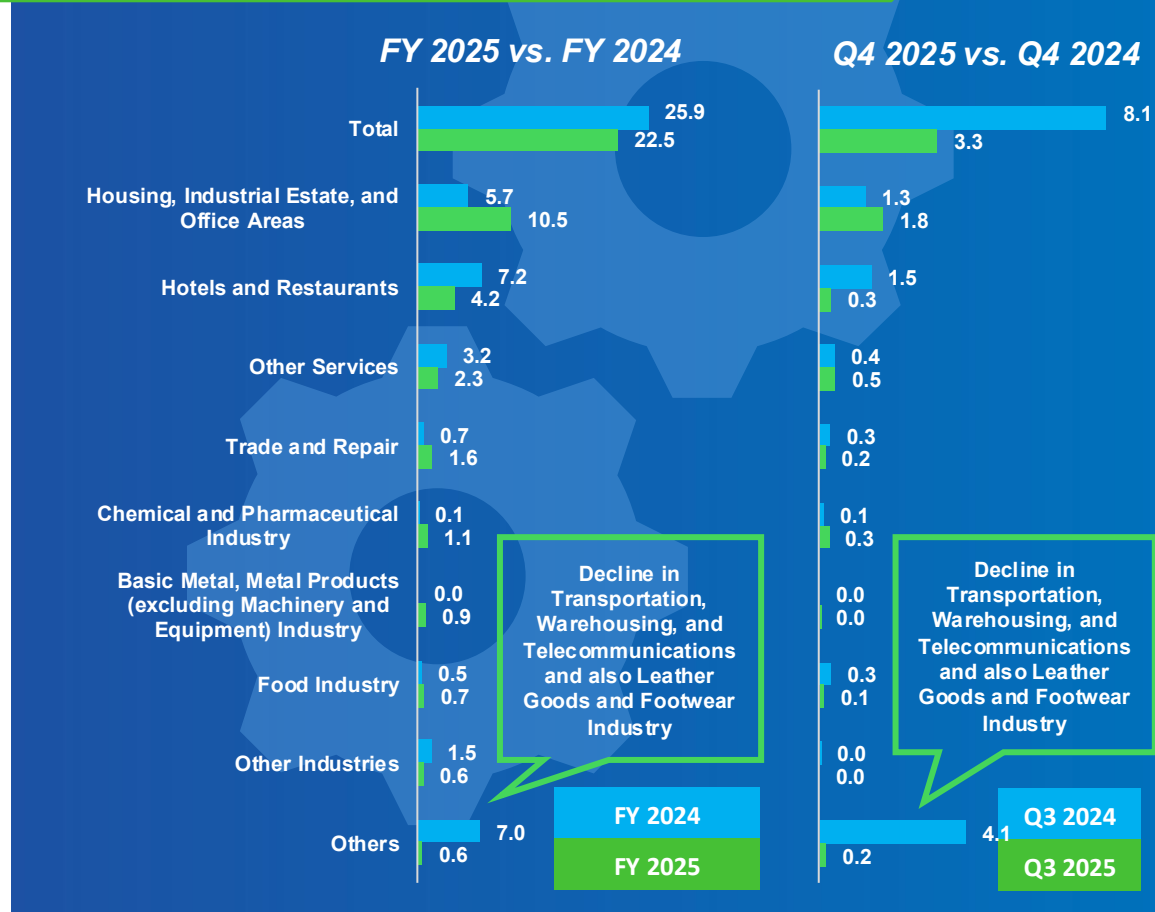
Projects (n)	Jan – Dec 2025	Q1 2025	Q3 2025
	805*	517	441
		Q2 2025	Q4 2025
		544	527

*Note: Projects can run longer than one quarter hence it does not have a cumulative nature (cannot be summed up quarter by quarter).

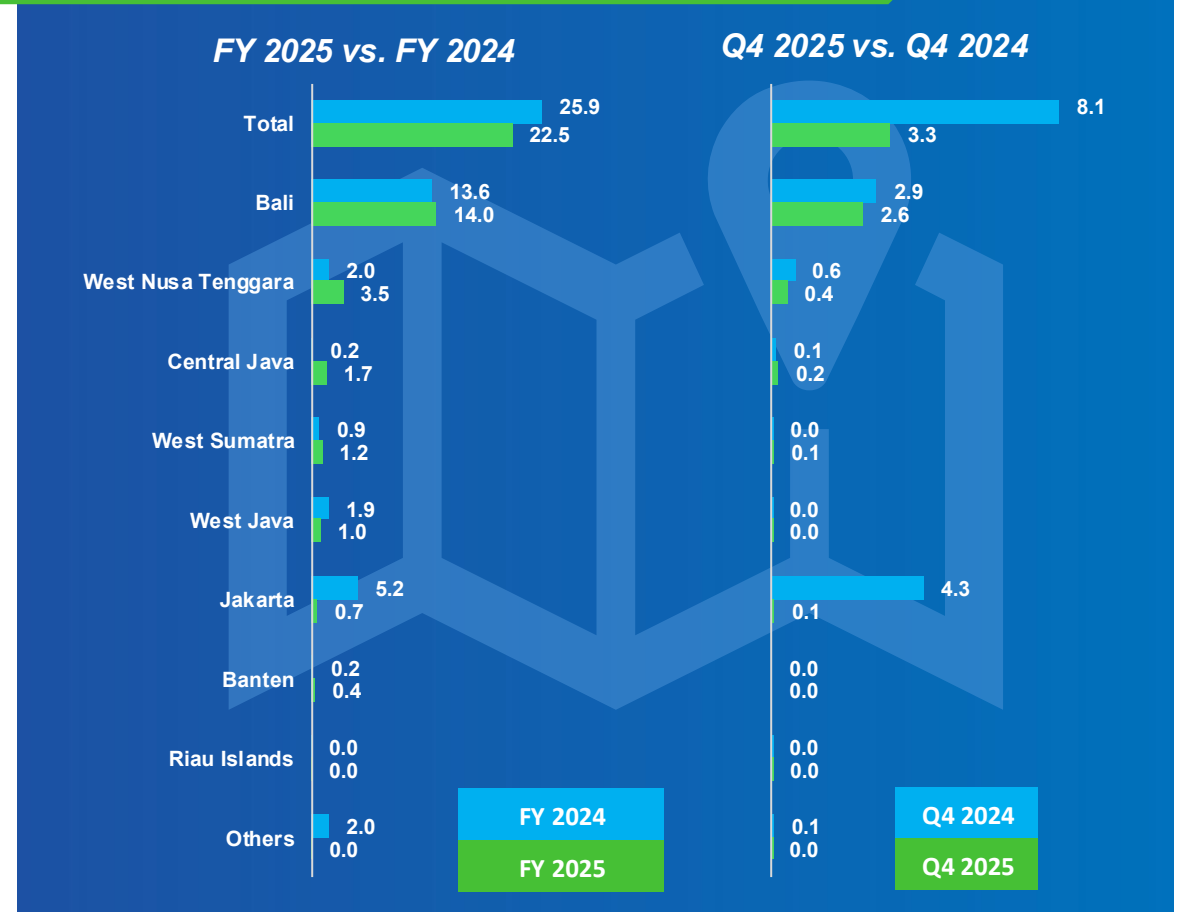
Latin America Investment Realization in Indonesia

By Sectors and Location | Data ending in December 2025

Top Investment Sectors (USD Million) 2025



Top Investment Locations (USD Million) 2025



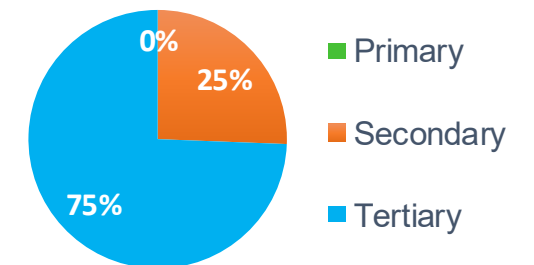
Latin America Investment Realization in Indonesia (2021 – 2025)

By Sectors | In Thousand USD | Data ending in December 2025

No	Sector	2021	2022	2023	2024	2025	Total (2021-2025)	%
1	Housing, Industrial and Office Areas	58.3	372.7	5,033.9	5,724.7	10,494.9	21,684.5	28%
2	Hotels and Restaurants	356.8	417.9	4,310.8	7,193.5	4,155.8	16,434.8	21%
2	Other Services	240.2	1,511.7	2,472.0	3,213.0	2,289.1	9,726.0	12%
4	Other Industries	0.0	6,768.3	0.0	1,523.3	629.7	8,921.3	11%
5	Trade and Reparatons	47.4	238.2	3,278.0	691.7	1,649.6	5,904.9	8%
6	Transportation, Warehousing, and Telecommunications	0.0	0.0	22.3	4,890.4	551.5	5,464.2	7%
7	Leather Goods and Footwear Industry	0.0	914.6	1,112.9	2,121.8	0.0	4,149.3	5%
8	Chemical and Phamaceutical Industry	1159.5	159.2	0.0	120.2	1,100.1	2,539.0	3%
9	Food Industry	0.0	855.0	318.2	454.9	739.9	2,368.0	3%
10	Basic Metal Industry, Metal Products, Non-Machines and Equipment	0.0	54.0	15.8	0.0	917.9	987.7	1%
Total (20 Sectors)		1885.8	11291.6	16563.9	25936.2	22,529.1	78,206.6	100%

Note:

- Primary:** Forestry; Fisheries; Mining; Food Crops, Plantations, and Livestock
- Secondary:** Processing and Manufacturing Industry, i.e. Paper and Printing Industry; Chemical and Pharmaceutical Industry; Basic Metal, Metal Goods, Non-Machinery and Equipment Industry; Food Industry; Rubber and Plastics Industry; Leather Goods and Footwear Industry; Textile Industry; Non-Metallic Mineral Industry; Motor Vehicles and Other Transportation Equipment Industry; Food Industry; Machinery, Electronics, Medical Instruments, Electrical Equipment, Precision, Optical, and Watch Manufacturing; Wood Industry; Other Manufacturing Industries)
- Tertiary:** Hotels and Restaurants; Electricity, Gas, and Water Supply; Housing, Industrial Estates, and Office Complexes; Construction; Trade and Repair Services; Transportation, Warehousing, and Telecommunications; Other Services.



Latin America Investment Realization in Indonesia (2021 – 2025)

By Location | In Thousand USD | Data ending in December 2025

No	Location	2021	2022	2023	2024	2025	Total (2021-2025)	%
1	Bali	476.7	2,748.7	10,024.7	13,553.0	14,043.0	40,846.1	52%
2	Jakarta	1,172.9	255.5	3,172.2	5,209.2	654.8	10,464.6	13%
3	East Java	0.0	7,495.4	791.6	1,524.4	4.7	9,816.1	13%
4	West Nusa Tenggara	20.5	66.2	763.5	1,959.9	3,549.1	6,359.2	8%
5	West Java	0.0	54.0	342.3	1,926.2	989.2	3,311.7	4%
6	West Sumatra	168.5	453.6	151.5	898.0	1,189.5	2,861.1	4%
7	Central Java	0.0	0.0	285.5	180.3	1,665.4	2,131.2	3%
8	East Nusa Tenggara	46.5	0.0	1,029.5	12.3	6.1	1,094.4	1%
9	Banten	0.0	217.7	0.0	237.3	384.3	839.3	1%
10	North Sumatra	0.1	0.0	1.2	431.6	19.8	452.7	1%
Total (12 Locations)		1,885.8	11,291.6	16,563.9	25,936.2	22,529.1	78,206.6	100%

Latin America Investment Realization in Indonesia (2021 – 2025)

By Country | In Thousand USD | Data ending in December 2025

No	Country	2021	2022	2023	2024	2025	Total (2021-2025)	%
1	Brazil	282	8,803	6,977	9,551	7,692	33,305	43%
2	Argentina	149	380	1,384	2,555	3,946	8,414	11%
3	Panama	1,206	192	1,063	4,644	573	7,678	10%
4	Peru	8	751	1,151	2,089	2,376	6,374	8%
5	Mexico	49	965	1,039	1,172	1,502	4,727	6%
6	Belize	0	93	583	2,612	800	4,088	5%
7	Chile	12	98	371	1,257	1,316	3,054	4%
8	Suriname	0	0	2,795	42	133	2,971	4%
9	Dominica	0	0	263	593	1,656	2,513	3%
10	Costa Rica	0	7	547	849	48	1,450	2%
11	Venezuela	0	3	247	76	648	975	1%
12	Guyana	0	0	0	0	918	918	1%
13	Colombia	24	0	136	268	368	796	1%
14	Uruguay	136	0	6	223	192	557	1%
15	Honduras	0	0	0	0	353	353	0%
16	Bolivia	21	0	1	1	5	27	0%
17	Ecuador	0	0	0	5	0	5	0%
18	Nicaragua	0	0	0	0	2	2	0%
Total (19 Countries)		1,886	11,292	16,564	25,936	22,529	78,207	100%



Thank You

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